



www.elevationmortgage.ca

111, 3411 – 20 Street, SW in Marda Loop Village

THE MORE DETAILS WE HAVE THE BETTER PREPARED WE ARE TO PROVIDE FINANCING ADVICE.

Purchasing a new home? Please let us know the approximate price or a range of prices. We can determine exactly what the maximum mortgage amount will be once we review the details.	Potential Purchase Price	
	Available Down payment	

Applicant One					Applicant Two				
First Name					First Name				
Last Name					Last Name				
Date of Birth	Month	Day	Year		Date of Birth	Month	Day	Year	
SIN					SIN				
Marital Status					Marital Status				
Single, Married, Widow, Separated, Divorced, Common-Law					Single, Married, Widow, Separated, Divorced, Common-Law				
Spouse					Spouse				
Home Phone					Home Phone				
Work Phone					Work Phone				
Cell Phone					Cell Phone				
Email					Email				
# Dependents					# Dependents				
Own or Rent?		Monthly Rent			Own or rent?		Monthly Rent		
Address / Postal Code				Length of Time	Address / Postal Code				Length of Time
Previous address, postal code if current is less than 3 years				Length of Time	Previous address, postal code if current is less than 3 years				Length of Time

All lenders collect documents to verify income. There are different types of documents you may need to collect depending on your income source.

Salary <ul style="list-style-type: none"> Recent pay stub Letter of employment from HR department 	Hourly <ul style="list-style-type: none"> Recent pay stub Letter of employment from HR department 	Self-Employed <ul style="list-style-type: none"> T1 Generals most recent two years Notice of Assessments most recent two years Business financials may be required Articles of Incorporation OR Business License OR GST Return.
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Applicant One: Current Employment				Applicant Two: Current Employment			
Employer				Employer			
Address, postal code				Address, postal code			
City. Province				City. Province			
Job Title				Job Title			
Income Type	Salary	Hourly	Self Employed	Income Type Check one	Salary	Hourly	Self Employed
Status				Status			

Child Support MONTHLY		Is there a signed agreement, notarized by a lawyer?	
Spousal Support MONTHLY		Is there a signed agreement, notarized by a lawyer?	

- Disclose any outstanding debts including debts that you may have co-signed for. Example: co-signing for a family members vehicle loan. Co-signed debts will appear on your individual credit bureau as your sole debt.
- Disclose PAST CONSUMER PROPOSAL OR BANKRUPCY. The better we understand your financial situation the better prepared we are to provide solutions!

PROPERTIES OWNED – INCLUDING ANY PROPERTY YOU HAVE CO-SIGNED FOR.

Address and postal code of your current principle residence					
Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Condo Fees Monthly	Current mortgage or credit line balance
Payment	Maturity Date of current mortgage term	Interest rate	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage

Please add details on any rental properties, second homes, or cottages.

Address and postal code					
Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Condo Fees Monthly	Current mortgage or credit line balance
Payment	Maturity Date of current mortgage term	Interest rate	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage

Rental Income Monthly		Lease agreement – annual or month to month?	
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Address and postal code					
Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Condo Fees Monthly	Current mortgage or credit line balance
Payment	Maturity Date of current mortgage term	Interest rate	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage

Rental Income Monthly		Lease agreement – annual or month to month?	
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Address and postal code					
Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Condo Fees Monthly	Current mortgage or credit line balance
Payment	Maturity Date of current mortgage term	Interest rate	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage

Rental Income Monthly		Lease agreement – annual or month to month?	
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