



www.elevationmortgage.ca

111, 3411 – 20 Street, SW in Marda Loop Village

Thanks for your interest in **transferring an existing mortgage to a new lender or refinancing an existing mortgage.**

Please tell us about the property. The property details below are important and can help us determine the best lender and interest rate possible.					
Address and postal code					
Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Property Tax paid: Annually or TIPPS program monthly	Condo Fees Monthly
Current mortgage or credit line balance	Mortgage Payment	Maturity Date of the current mortgage	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage

Describe the home:

Type: Detached Semi-detached Duplex Low rise High rise	Tenure: Freehold Condo	Square Footage:	Style: One Storey Bi-Level Two Storey Three Storey Split Level	Age of the home:	Garage size: Single Double Triple

Rental Income Monthly		Lease agreement – annual or month to month?	
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Applicant One					Applicant Two				
First Name					First Name				
Last Name					Last Name				
Date of Birth	Month	Day	Year		Date of Birth	Month	Day	Year	
SIN					SIN				
Marital Status	Single, Married, Widow, Separated, Divorced, Common-Law				Marital Status	Single, Married, Widow, Separated, Divorced, Common-Law			
Spouse					Spouse				
Home Phone					Home Phone				
Work Phone					Work Phone				
Cell Phone					Cell Phone				
Email					Email				
# Dependents					# Dependents				
Own or Rent?		Monthly Rent			Own or rent?		Monthly Rent		
Address / Postal Code			Length of Time		Address / Postal Code			Length of Time	
Previous address, postal code if current is less than 3 years			Length of Time		Previous address, postal code is current is less than 3 years			Length of Time	

Vehicles (Make / Model / Year)		
Vehicle (Make / Model / Year)		
Vehicle (Make / Model / year)		

Debts - Please list all outstanding debts including CHILD SUPPORT AND ALIMONY PAYMENTS.

TYPE	FINANCIAL INSTITUTION	BALANCE OWING	MONTHLY PAYMENT
CREDIT CARD			
CREDIT CARD			
CREDIT CARD			
CREDIT CARD			
LINE OF CREDIT			
LINE OF CREDIT			
VEHICLE LOAN			
VEHICLE LOAN			
OTHER			
OTHER			
Child Support MONTHLY		Is there a signed agreement, notarized by a lawyer?	
Spousal Support MONTHLY		Is there a signed agreement, notarized by a lawyer?	

- Disclose any outstanding debts including debts that you may have co-signed for. Example: co-signing for a family members vehicle loan. Co-signed debts will appear on your individual credit bureau as your sole debt.
- Disclose PAST CONSUMER PROPOSAL OR BANKRUPTCY. The better we understand your financial situation the better prepared we are to provide solutions!

PROPERTIES OWNED – INCLUDING ANY PROPERTY YOU HAVE CO-SIGNED FOR.

Address and postal code of your current principle residence	Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Condo Fees Monthly	Current mortgage or credit line balance
Payment	Maturity Date of current mortgage term	Interest rate	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage	

Please add details on any rental properties, second homes, or cottages.

Address and postal code					
Estimated Property Value	Original Purchase Value	Date Purchased	Annual Property Tax	Condo Fees Monthly	Current mortgage or credit line balance
Payment	Maturity Date of current mortgage term	Interest rate	Interest Rate	Rate type (fixed, variable, open)	Lender holding the mortgage

Rental Income Monthly		Lease agreement – annual or month to month?	
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