



Christa Hale-Atkinson, ECE, B.Ed., MA, RP (Qualifying)

43 Victoria Ave., Chatham, ON N7L 2Z9

Phone: 519-436-8321 (text or call)

E-mail: [christahaleatkinson@gmail.com](mailto:christahaleatkinson@gmail.com)

Website: <http://www.rewritewellness.ca>

## Intake Questionnaire

Dear Client,

Welcome to Rewrite Wellness! In this packet, you will find a number of questionnaires that will help me to learn more about you and the challenges that you are facing. Please know that all information that you provide in this document is strictly confidential. Your privacy is of the utmost importance to me.

Completing this package as thoroughly and truthfully as possible will help to ensure that we generate a treatment plan that is best suited to your individual needs. Throughout the assessment, we will discuss goal-setting and what *you* are hoping to get out of therapy. You will have the opportunity to ask questions and to decide whether you feel that Rewrite Wellness is a good fit for you.

### **Limits to Confidentiality**

All of the information that you provide to us, whether verbal, written, or on tape, is considered confidential by law and by the ethical principles of the College of Registered Psychotherapists of Ontario (CRPO). This means that if you are over the age of 18, information *cannot* be given out to other parties without your written permission. No information that is disclosed during therapy will be shared outside of the session, **with three exceptions**. If I feel that there is a risk of you harming yourself or someone else, if I believe that there is a child/minor in need of protection, or if records are subpoenaed by the court system, I have an ethical and legal duty to break the confidentiality agreement and inform the proper authorities. ***A more thorough explanation of limits to confidentiality can be found in a document in the "Forms" tab on my website.***

### **Cancellation Policy:**

If you must cancel an appointment for any reason, I ask that you provide **24 hours notice**, or you may be charged the full session fee. Exceptions will be made for emergencies and/or serious/contagious illness. Cancellations may be made via phone, text, or email.

**Please sign below to indicate that you have read and agree with the above information and consent to the policies described above:**

\_\_\_\_\_  
Client's Signature

\_\_\_\_\_  
Date

**Section 1: Basic Personal Information**

Name: \_\_\_\_\_  
(Last) (First) (Middle Initial)

Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_ Gender: Male Female

Marital Status:

Single Living with Partner Widowed

Married Divorced or Separated Other

Please list any children/age: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_  
(City) (Province) (Postal Code)

Home Phone: (\_\_\_\_) \_\_\_\_\_ May we leave a message? Yes No

Cell/Other Phone: (\_\_\_\_) \_\_\_\_\_ May we leave a message? Yes No

E-mail: \_\_\_\_\_ May we email you? Yes No

***\*Please note: Email correspondence is not considered to be a confidential medium of communication.***

Referred by (if any): \_\_\_\_\_

Employment Status:

Not Working Full-time Student

Part-time On disability Retired

What is your occupation (if applicable)? \_\_\_\_\_

What is your highest educational level?

Ph.D., MD, or equivalent BA, BS, or equivalent

MA, MS, or equivalent Some college/university

Some Graduate School Some high school

Emergency Contact Person:

Name: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Phone Number(s): \_\_\_\_\_

## Section 2: Current Problem(s)

Please describe the key problems for which you are currently seeking treatment, and when they began. Please feel free to note situations that are difficult for you, as well as problematic moods, thoughts, and behaviors.

---

---

---

---

---

---

---

### SCREENING QUESTIONNAIRE

This form will ask you about problems that you may have had. Please respond to each question by circling "Yes," "No," or "Maybe/Unsure."

**CIRCLE ONE:**

- |  |     |    |              |
|--|-----|----|--------------|
| 1. Do you have times when you feel a sudden rush of intense fear or discomfort?  | YES | NO | MAYBE/UNSURE |
| 2. Do you feel panicky in any situations or avoid them because you might feel panicky?   | YES | NO | MAYBE/UNSURE |
| 3. Are you apprehensive about entering situations due to the fear that you may develop such symptoms as diarrhea, vomiting, dizziness, etc.?                               | YES | NO | MAYBE/UNSURE |
| 4. In social situations where you might be observed or evaluated by others or when you are meeting new people, do you feel fearful, anxious, or nervous?                   | YES | NO | MAYBE/UNSURE |
| 5. Are you overly concerned that you may do and/or say something that might embarrass or humiliate yourself in front of others, or that others may think badly of you?     | YES | NO | MAYBE/UNSURE |
| 6. Over the last several months, have you been continually worried or anxious about a number of events or activities in your daily life?                                   | YES | NO | MAYBE/UNSURE |
| 7. Are you bothered by thoughts, images, or impulses that keep recurring to you that seem inappropriate or nonsensical but that you can't stop from coming into your mind? | YES | NO | MAYBE/UNSURE |
| 8. Do you feel driven to repeat some behavior  | YES | NO | MAYBE/UNSURE |

or to repeat something in your mind over and over again to try to feel less uncomfortable?

- |   |     |    |              |
|---|-----|----|--------------|
| 9. Do you fear or feel a need to avoid such things as flying, seeing blood, getting a shot, heights, closed places, or certain kinds of animals or insects?   | YES | NO | MAYBE/UNSURE |
| 10. Have you ever experienced or witnessed a traumatic or life-threatening event?   | YES | NO | MAYBE/UNSURE |
| 11. Have you ever experienced a period of two weeks or more when you felt depressed, sad, empty, or lost interest or pleasure in your usual activities?   | YES | NO | MAYBE/UNSURE |
| 12. Over the past two years, have you frequently had days where you felt down, blue, or depressed for most of the day?  | YES | NO | MAYBE/UNSURE |
| 13. Have you ever experienced a period of several days or more when you felt unusually or excessively high or irritable?  | YES | NO | MAYBE/UNSURE |
| 14. Over the last several months, have you continually feared or believed that you might have a serious physical disease or illness?  | YES | NO | MAYBE/UNSURE |
| 15. Have you had a lot of health problems in your life?   | YES | NO | MAYBE/UNSURE |
| 16. Do you often have days when you feel somewhat down or depressed or maybe anxious or keyed up?   | YES | NO | MAYBE/UNSURE |
| 17. Has there ever been a period of time when you drank too much alcohol?   | YES | NO | MAYBE/UNSURE |
| 18. Do you drink a large amount of beverages that contain caffeine?   | YES | NO | MAYBE/UNSURE |
| 19. Have you ever used any other substances such as marijuana or cocaine?   | YES | NO | MAYBE/UNSURE |
| 20. Have you ever experienced a loss or change in your physical functioning such as paralysis, seizures, or severe pain?  | YES | NO | MAYBE/UNSURE |
| 21. Has there ever been a period of time when you had strange or unusual experiences such as hearing or seeing things that other people didn't notice, hearing voices when no one was around, or seeing visions that no one else saw? | YES | NO | MAYBE/UNSURE |
| 22. Has there ever been a time when you felt like something odd was going on around you and that you had to be hypervigilant?   | YES | NO | MAYBE/UNSURE |

### **Beck Anxiety Inventory (BAI)**

(Copyright 1990 by Aaron T. Beck, The Psychological Corporation)

Below is a list of common symptoms of anxiety. Please carefully read each item in the list. Indicate how much you have been bothered by each symptom during the PAST WEEK, INCLUDING TODAY, by placing an X in the corresponding space in the column next to the symptom.

|                                       | <b>NOT AT ALL</b><br><b>(0)</b> | <b>MILDLY</b><br>It did not<br>bother me much<br><b>(1)</b> | <b>MODERATELY</b><br>It was very unpleasant,<br>but I could stand it<br><b>(2)</b> | <b>SEVERELY</b><br>I could barely<br>stand it<br><b>(3)</b> |
|---------------------------------------|---------------------------------|---|--|---|
| 1. Numbness or tingling               |                                 |   |  |   |
| 2. Feeling hot                        |                                 |   |  |   |
| 3. Wobbliness in legs                 |                                 |   |  |   |
| 4. Unable to relax                    |                                 |   |  |   |
| 5. Fear of the worst happening        |                                 |   |  |   |
| 6. Dizzy or lightheaded               |                                 |   |  |   |
| 7. Heart pounding or racing           |                                 |   |  |   |
| 8. Unsteady                           |                                 |   |  |   |
| 9. Terrified                          |                                 |   |  |   |
| 10. Nervous                           |                                 |   |  |   |
| 11. Feelings of choking               |                                 |   |  |   |
| 12. Hands trembling                   |                                 |   |  |   |
| 13. Shaky                             |                                 |   |  |   |
| 14. Fear of losing control            |                                 |   |  |   |
| 15. Difficulty breathing              |                                 |   |  |   |
| 16. Fear of dying                     |                                 |   |  |   |
| 17. Scared                            |                                 |   |  |   |
| 18. Indigestion/discomfort in abdomen |                                 |   |  |   |
| 19. Faint                             |                                 |   |  |   |
| 20. Face flushed                      |                                 |   |  |   |
| 21. Sweating (not due to heat)        |                                 |   |  |   |
| <b>Column Totals</b>                  |                                 |   |  |   |

Please total each column and record the score in the bottom row. Then, please find *the sum of all*

scores and record it here: \_\_\_\_\_.

**Patient Health Questionnaire – PHQ -9**

1. Over the last 2 weeks, how often have you been bothered by any of the following problems?

|  | Not at all<br>(0) | Several<br>Days<br>(1) | More than<br>half the<br>days<br>(2) | Nearly<br>every day<br>(3) |
|--|-------------------|------------------------|--------------------------------------|----------------------------|
| a. Little interest or pleasure in doing things   |                   |                        |                                      |                            |
| b. Feeling down, depressed, or hopeless  |                   |                        |                                      |                            |
| c. Trouble falling/staying asleep, sleeping too much   |                   |                        |                                      |                            |
| d. Feeling tired or having little energy   |                   |                        |                                      |                            |
| e. Poor appetite or overeating   |                   |                        |                                      |                            |
| f. Feeling bad about yourself, or that you are a failure, or have let yourself or your family down.  |                   |                        |                                      |                            |
| g. Trouble concentrating on things, such as reading the newspaper or watching TV   |                   |                        |                                      |                            |
| h. Moving or speaking so slowly that other people could have noticed.<br>Or the opposite; being so fidgety or restless that you have been moving around more than usual. |                   |                        |                                      |                            |
| i. Thoughts that you would be better off dead or of hurting yourself in some way.  |                   |                        |                                      |                            |

2. If you checked off any problem on this questionnaire so far, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

- Not difficult at all   
  Somewhat difficult   
  Very difficult   
  Extremely difficult

Total Score: \_\_\_\_\_

What are some of your currently used coping strategies for dealing with stress, anxiety, depression, or any other negative emotion?

---



---



---

**Section 3: Psychological Treatment History**

Have you ever received any treatment for mental health in the past? If so, who did you see, and for what reason?

---

---

---

**Section 4: Medical History**

Please *very briefly* describe your current physical health:

---

---

---

Please *very briefly* describe any significant past medical problems and treatments (i.e., surgeries):

---

---

---

Please record any medications that you have been prescribed and note the purpose below:

---

---

**Section 5: Social History**

Please circle below to indicate your typical substance use (i.e., alcoholic beverages and/or drugs, including marijuana). ***Remember that all information that you provide is strictly confidential.***

I use substances:

Never

Occasionally

Nearly Every Day

Every Day

Please record all substances that you use in the space below:

---

---

---

This can be difficult to discuss, but have you had any traumatic experiences throughout your life? Traumatic events can include: abuse (physical, sexual, and/or emotional), witnessing violence, being a victim of violence, being in an accident, *witnessing* a traumatic event, *etc.* **If it is too difficult to share/specify the nature of the incident, please simply write “yes” or “no” in the blank below to indicate whether you have experienced any trauma.**

---

---

---

---

Finally, is there anything else that you think would be important for me to know about you or your history?

---

---

---

---

---

**Thank you SO MUCH for taking the time to complete the Rewrite Wellness Intake Package. I look forward to working with you and helping you to write the next chapters of your story!**