

Membership form (DRAFT)

Prepared by: Joni Pirovich, as authorised representative of LawFi DAO member, Blockchain & Digital Assets Pty Ltd, 5 hours.

Reviewed by: {insert name, actual or proposed membership capacity, time spent reviewing (e.g. 1 hour, or 0.5 hours)}

- {Reviewer 1}
 - {Reviewer 2}
-

Instructions to reviewers

If you consent to your name being mentioned as a reviewer, in the “Reviewed by” section above please insert your name, capacity in which you intend to join as a member and the time you have spent reviewing (which you can add to if you review the document more than once). If you do not insert a time spent then 0.5 hours will be assumed.

The potential consequences of providing your name are that, to the extent of any claim or action against LawFi DAO in respect of such materials, you may be included and have to defend the claim or action. If you do not provide your name, your feedback may not be considered or included in the settled version of such materials.

You acknowledge that you are reviewing and providing any feedback as a volunteer for altruistic purposes, and not as an employee of or contractor to LawFi DAO.

Please insert your feedback at the “Reviewer feedback” section in each page you seek to provide feedback and/or at the “General reviewer feedback” section at the bottom of the page.

Key areas for review are:

1. *Understandability* - is the language *too legal*? Can it be made simpler? Should hover symbols be added to explain the potential legal and tax consequences in more detail? Can it be shortened?
2. *Governance of automation* - how can the membership form be updated in real time? Note that the updateable fields are square bracketed (e.g. [Friday at 8.00 am AEST]). How should updates be identified and approved for automated and non-automated fields?
3. *Engaging* - how can the style of the form and the questions be more interesting?
4. *Diversity* - how can the form be offered in different styles to ensure various audiences feel welcome?
5. *Extensibility* - how can the form be standardised to apply to all types of DAOs? what options or pages should be added for particular types of DAOs (e.g. protocol, social club, investment club, combination)?
6. *Globality* - how can the form be standardised so that it can be reliably used and complies with minimum standards across all jurisdiction?
7. *Integrated* - how can the form be designed so that token exchanges around the world can integrate the form with their website when their customer chooses to buy a “DAO token”? This assumes regulation will be introduced that requires token exchanges to label “DAO tokens” in addition to regulations that require token exchanges to prompt their customers to select the reason or reasons for purchase of tokens, such as medium to long to investment, short term trading, to participate in a DAO, etc.

*indicates a mandatory question

A separate document will prepared to compare software packages to publish the membership form based on security, ethical statement and reporting, price, number of uses, and usability.

Thank you for your time and contribution.

Reviewer feedback

{insert your name, and your feedback}

DAO status

It is unlikely that this form, and its governance, can be fully automated or operate autonomously in at least the first two years of the DAO.

The committee, or a subcommittee, is responsible for reviewing and updating this membership form as it applies to LawFi DAO by 1 July of each year.

Reviewer feedback

{insert your name, and your feedback}

Pay to rely note

This membership form could be a “Pay to rely” product, subject to further legal analysis by the Pay to rely subcommittee.

Page 1

Text

Thank you for your interest in joining LawFi DAO!

We currently meet every [Friday at 8.00 am AEST].

It will take approximately [30 minutes] for you to read the [LawFi DAO Rules] and complete your membership application.

Once your application has been considered by the committee and approved, and your membership fee received, you will be notified by email from [jp@lawfidao.com] and receive access to the tasks lists in Jira and works in Confluence.

Response

Apply

Reviewer feedback

{insert your name, and your feedback}

Page 2

Text

Are you under 13 years of age?*

If so, please ask your parent or guardian to complete this form with you. You can request a representative of LawFi DAO to assist you in this process, by making a request to [jp@lawfidao.com].

Responses

Yes

No

Reviewer feedback

{insert your name, and your feedback}

Page 3

Text

You have read and agree to the LawFi DAO Rules [v1.0 (effective 1 July 2022)].*

The Rules define the purpose of the DAO and provide a first version framework for:

1. Accepting members and defining their rights
2. Disciplinary procedures
3. Processes around meetings
4. Election and appointment of a committee and subcommittees, and their powers
5. Management, recording and reporting of finances of the DAO

Response

I agree

Reviewer feedback

{insert your name, and your feedback}

Page 4

Text

You acknowledge that membership with LawFi DAO does not provide any rights to property (such as tokens or fiat currency) received by the DAO and held in the DAO's treasury (including digital wallet/s and bank account/s).*

Responses

Yes

No

Reviewer feedback

{insert your name, and your feedback}

Page 5

Text

You understand that LawFi DAO is currently an [unincorporated association] that [formed in Victoria, Australia on 1 July 2022] and that a member^ merely because of being a member is not liable to contribute towards the payment of the debts and liabilities of the DAO or the costs, charges and expenses of the winding up of the DAO.*

^Member includes a member of the committee, the secretary, subcommittees or a member of the association.

Responses

Yes

No

Reviewer feedback

{insert your name, and your feedback}

Page 6

Text

You acknowledge that you may be subject to higher standards and duties if your contributions to the DAO are as a ^significant active member.

A significant active member includes:

1. a committee member or subcommittee member;
2. secretary;
3. a person who makes, or participates in making, decisions that affect the whole, or a substantial part, of the operations of the DAO;
4. a person who has the capacity to significantly affect the DAO's financial standing; or
5. a person in accordance with whose instructions or wishes the committee of the DAO are accustomed to act (but excluding a person who gives advice to the DAO in the proper performance of functions attaching to the person's professional capacity or to the person's business relationship with members of the committee or with the DAO).*

Responses

Yes

No

Reviewer feedback

{insert your name, and your feedback}

Page 7

Text

You acknowledge that if you actively contribute to LawFi DAO, regardless of the nature and extent of your contribution, you do so as a volunteer for altruistic purposes and not as an employee or contracted service provider unless [agreed upfront in writing between you and the secretary].*

LawFi DAO does not currently maintain any insurances such as workplace, health and safety insurance or third party public liability insurance.

Responses

Yes

No

Reviewer feedback

{insert your name, and your feedback}

Page 8

Text

If you provide your name, country of residence and email address in this application, you consent to the collection of your personal information.*

Your personal information will be used by LawFi DAO to communicate important updates. Your personal information is stored in [the inbox of jp@lawfidao.com].

If your membership application is accepted, the confirmation of membership email will invite you to join, connect or create an account with the following, each of which have their own privacy policies:

1. [Jira], the "brains" of the DAO, where tasks are assigned and managed;
2. [Confluence], the "filing system" of the DAO, where documents are drafted, reviewed and settled;
3. [Discord], the "heart" of the DAO, where community discussion takes place;
4. [LinkedIn], the social media platform for professionals, particularly lawyers and law firms;
5. [twitter], the social media platform where blockchain/crypto news circulates quickly;
6. [youtube], the social media platform that hosts the LawFi DAO recordings for DAO Day workshops, committee and subcommittee meetings, discussion and working group meetings;
7. [eventbrite], the platform through which LawFi DAO members and the general public can register to attend DAO Day workshops, committee and subcommittee meetings, discussion and working group meetings; and
8. [jotform], the platform through which persons can apply to be members of LawFi DAO by completing the membership form.

If you review and provide feedback to, or amend, any LawFi DAO works, and provide your name, you consent to the collection of your personal information in respect of that feedback and/or amendment. The potential consequences of providing your name are that, to the extent of any claim or action against LawFi DAO in respect of such materials, you may be included and have to defend the claim or action. If you do not provide your name, your feedback may not be considered or included in the settled version of such materials.

You can withdraw your consent at any time and LawFi DAO's secretary, or a delegate, will use best endeavours to update any records or works that reference your personal information.

Responses

Yes

No

Reviewer feedback

{insert your name, and your feedback}

Page 9

Text

In what capacity would you like to become a member of LawFi DAO?*

1. Individual
2. Company
3. Other entities (trust, partnership, government agency, etc)
4. Minor, with support of parent or guardian

Especially if you intend to take an active role with LawFi DAO, please consider the nature of your membership carefully and seek independent professional legal advice relevant to your circumstances.

To the extent your membership provides you with access to purchase or receive any transferable tokens, an entity affiliated with you is eligible to receive such tokens as if received directly.

For example, you may assess the risks of this DAO to be high and that one or more regulators or customers will make a claim against the DAO. Risks could involve that the token looks and smells like a security and may be subject to regulatory review and enforcement action that results in costs and penalties; or that the DAO is earning income without a clear statement about its tax registration status.

Where you are actively involved and contributing to the DAO with honesty, integrity and with the expected level of professionalism and skill, you and your lawyer may consider it more prudent for you to apply for membership via a limited liability company rather than as an individual. If you do not act honestly or with integrity, skill and professionalism, a legal entity may obfuscate the path towards you but does not absolve you from liability.

Responses

With that said, please specify the nature of your membership application:

For *individuals*: What's your **full name** OR **pseudonym**?

For *companies*: What is your **entity name** and **business number** and **authorised representative**?

For *other entities*: What is your **entity name** and **entity type** and **authorised representative**?

For *minors*: What is your **first name** and your **parent or guardian's full name**?

Reviewer feedback

{insert your name, and your feedback}

Page 10

Text

What is your country of residence?*

We need this to determine the geographic spread of our membership, as well as for tax reasons.

LawFi DAO will continue to treat this as your country of residence unless you notify us of any change by sending an email to jp@lawfidao.com.

Response

{Short text or drop down}

Reviewer feedback

{insert your name, and your feedback}

Page 11

Text

What is your email address?

We use this to communicate directly with you, including to confirm your membership application. If you do not provide your email address, your name will be recorded as a member but you are responsible for visiting the official website and social media regarding important updates.

If you are an authorised representative or employee of a company or other entity member, and are using your work email address, you may need approval from your employer before joining this DAO.

Response

{Short text}

Reviewer feedback

{insert your name, and your feedback}

Page 12

Text

If you can contribute, what are the skills or experience that you can offer to support LawFi DAO?

{drop down with option to write additional items}

Reviewer feedback

{insert your name, and your feedback}

Page 13

Text

The membership fee to participate in LawFi DAO and access materials is currently set at US\$130 to cover basic software licenses.

You can apply to jp@lawfidao.com for a waiver of the fee with an explanation as to why the fee should be waived for you, such as financial hardship. Please note that the DAO does not have access to financial resources that mean all waiver applications can be met and your access may be delayed because there is a cost to adding you as a member to access Jira.

This fee does not constitute you entering into a contract for legal or any professional services and you are responsible for seeking independent legal and professional advice before you use or modify any materials that you access from LawFi DAO.

If you prefer to pay in tokens, please send USDC 130 or the equivalent in ETH to the LawFi DAO Treasury wallet by either:

ENS name: lawfidao.eth

or

Address: 0x3e1EC60a114D9F5b023Fe505F4767e5219F06E2F

Once transferred please send an email to jp@lawfidao.com with the etherscan page link.

If you prefer to pay in fiat currency, please send to the *LawFi DAO bank account:

Acct name: Joni Pirovich

BSB: 062 948

Acct #: 3213 0074

*Centralised banks are being approached to set up an account in the name of the DAO. At this stage, without an ABN an account cannot be set for the DAO and credit card payments cannot be accepted via providers like Square. An ABN application was made by the secretary of LawFi DAO on 4 July 2022 and refused.

Reviewer feedback

{insert your name, and your feedback}

Page 14

Text

Optional: Please enter your carbon footprint, and your total tonnes of CO2e offset.

If you haven't calculated your carbon emissions before, [Carbon Positive Australia](#) provides a free online calculator for individuals and households and spreadsheet calculator for small office-based businesses to understand their emissions.

If you don't have the data available, try to go through the calculator steps to make a note of the data you need to collect to properly calculate your carbon emissions, and reduce and/or offset them.

If you'd like to know how much carbon you can offset as a start, the average carbon footprint for people in Australia is just over 15 tonnes.

Response

{insert your total tonnes of CO2e}

{insert your total tonnes of CO2e offset}

Reviewer feedback

{insert your name, and your feedback}

Page 15

Text

Optional: Please enter your wellbeing score.

If you haven't calculated this before, [Living Well](#) provides a free online assessment and tips on how to improve your wellbeing.

Response

{insert your score}

Reviewer feedback

{insert your name, and your feedback}

Page 16

Text

Thanks for applying!

We'll send you an email shortly with more information.

In the meantime, have a think about what makes you, you! In your membership confirmation email, you'll be asked to 'self-attest' to your attributes, those which you are comfortable to be public knowledge. This is part of the NFT membership token experiment, which you can read more about in our [White paper].

Response

{Submit application}

Reviewer feedback

{insert your name, and your feedback}

General reviewer feedback

{insert your name, and your feedback}

License

This work has been produced by Joni Pirovich as authorised representative of member, Blockchain & Digital Assets Pty Ltd. All rights are reserved by that member in respect of this work, and that member provides LawFi DAO, currently an unincorporated association formed in Victoria, Australia, with a non-exclusive, royalty free license to use this work for the following purposes:

- a) for a person to apply for membership with LawFi DAO;
- b) for LawFi DAO members to review and amend this work and provide reviewer feedback, where each contribution forms a subsequent work.

Under item (b), LawFi DAO members each become co-authors of such subsequent works by virtue of their input and contribute on the basis that LawFi DAO is provided with a non-exclusive, royalty free license to use the subsequent works for a person to apply for membership with LawFi DAO and in LawFi discussions that are recorded and posted on the LawFi DAO youtube channel.

The members reserve their rights to determine the terms upon which additional use of the works is granted.

Reviewer feedback

{insert your name, and your feedback}

Author note

The following CCO license text could have been used but was considered not appropriate to allow for the membership form to be a pay to rely product.

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way that suggests the licensor endorses you or your use. You may not apply legal terms or technological measures that legally restrict others from doing anything the license permits. You do not have to comply with the license for elements of the material in the public domain or where your use is permitted by an applicable exception or limitation. No warranties are given. The license may not give you all of the permissions necessary for your intended use. For example, other rights such as publicity, privacy, or moral rights may limit how you use the material.