

Clean Energy/ Cleantech

UPCOMING SERIES:

Industries of the Future

A Pathway Toward Economic Resiliency

June 21 - September 27

Series Summary

The Economic Recovery Support function, in partnership with local, state, and federal partners, will be hosting a series of virtual sessions on Florida's Industries of the Future.

Session Topics:

- State of the Industry
- Industry Assets
- Industry Challenges
- Highlight of Industry Best Practices

21 JUNE
Blue Economy Part I: What it Means for Florida

12 JULY
Blue Economy Part II: Best Practices

19 JULY
Advanced Manufacturing: Microelectronics & Semiconductors

16 AUGUST
Clean Energy / Cleantech

13 SEPTEMBER
Aerospace & Aviation

27 SEPTEMBER
Agricultural & Life Sciences

Why focus on Industries of the Future?

1. Diversify the economic base
2. Build a more resilient economy
3. Create more high-wage, high-skill employment opportunities

For more information, contact: Milton Cochran at mcochran@eda.gov

Summary of New Programs in Rural Utilities Service



	PACE	New ERA
Eligible Activities	<ul style="list-style-type: none"> Renewable power generation from: wind, solar, geothermal, hydropower, or biomass Storage for or with renewable energy 	<ul style="list-style-type: none"> Purchase of clean energy systems, the construction of clean energy systems, or the purchase of clean energy power Renewable enabling technologies including storage and distributed clean energy generation as part of a clean energy generation project Zero-emission technologies, including carbon capture and storage (CCS), nuclear, as well as utility-controlled demand side management systems Transmission and renewable generation energy efficiency measures
Eligible Applicants	<ul style="list-style-type: none"> Any entity eligible to borrow from RUS Applicants must serve an area with at least 50 percent rural consumers 	<ul style="list-style-type: none"> Electric cooperatives that are current or former RUS or REA borrowers, electric cooperatives serving predominantly rural areas, or wholly or jointly owned subsidiaries Generation, transmission, or distribution cooperatives
Funding and Financing	<ul style="list-style-type: none"> Loans at the municipal rate with partial forgiveness: <ul style="list-style-type: none"> Up to 20 percent for eligible applicants Up to 40 percent for energy dependent or disadvantaged communities Up to 60 percent for Tribal communities, Alaskan villages, Alaska Native Corporations, Hawaiian homelands, US territories, or compact states PACE program size: \$1 billion 	<ul style="list-style-type: none"> Grants up to 25 percent of total project cost; Loans from zero percent interest to the federal government's cost of money; no maximum loan value Zero percent interest refinancing available for stranded assets to invest in eligible projects and for distressed, disadvantaged, or energy dependent communities New ERA program size: \$9.7 billion
Deadlines	<ul style="list-style-type: none"> Accepting Letters of Interest between June 30 and September 29, 2023 Not competitive and processed on a rolling basis 	<ul style="list-style-type: none"> Accepting Letters of Interest between July 31 and August 31, 2023 Competitive scoring based on the greatest reduction in greenhouse gas emissions
Stacking of Incentives	Stacking federal incentives is generally allowed by RUS. No double payment for the same activity is permitted. Check with relevant federal agencies for stacking guidance regarding their programs.	



Energizing the **EV Revolution**

Crystal Stiles, Florida Power & Light Company

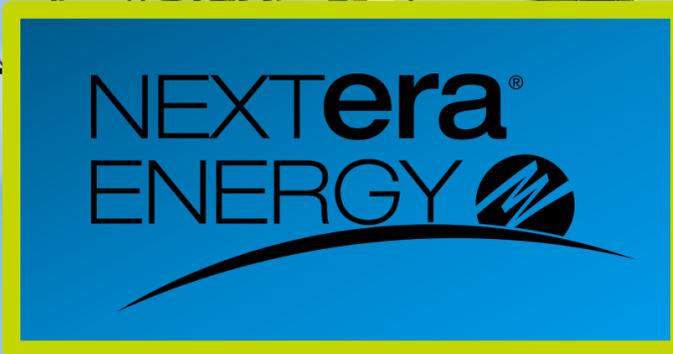
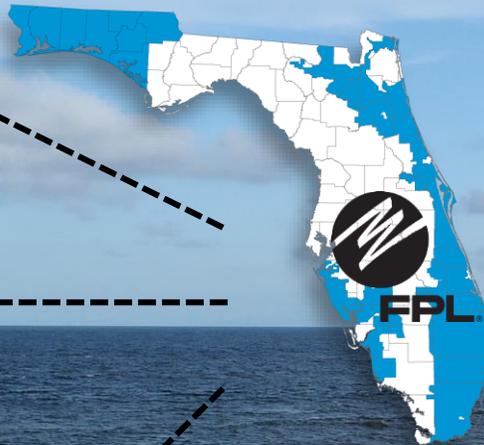
Executive director of development for distributed technologies & mobility

FPL is the largest energy company in Florida

Serving customers from
Miami to Pensacola

12 million people

43 counties



- » Fortune 200 & ranked No. 1 in the electric and gas utilities industry on Fortune's list of "Most Admired Companies" for the 16th time in 17 years
- » Recognized on Fortune's 2021 list of companies that "Change the World"
- » Headquartered in Juno Beach, Florida, with a presence in 49 states and four Canadian provinces



What's driving the EV revolution?



60+
EV models
available
today

More than
50% growth
year over
year

Tax credits
and grants

Growing EV
sales
7% to 50%
by 2030

Florida's rapid EV expansion

Florida
#2 in nation
for EVs

EVs expected
to grow in FL
~1,000%
by 2030

170,000+
EVs in FL

1 of every 4
vehicles sold in the
U.S. will be **electric**
by 2027⁽⁴⁾

2.9+ MM
EVs on the road
1% of vehicles in
the U.S.



The FPL EVolution® fast charging network is positioned to significantly enhance Florida's public charging ecosystem



\$100 MM
to expand public
fast charging
network

Fast charging
approx. every
50 miles along
Florida's main
highways

State needs
5,000+
charging ports
by 2026

Unlocking
charging for
rural and less-
traveled
highways



FPL EVolution[®] fast charging stations across Florida

No cost to site host, amenity to visitors

89% of EV drivers **make a purchase**

Near major highways and corridors

No impact to electric bill



Partnering with multiple state agencies to deploy public charging equipment

Electric
Bus
Charging
Only

FPLEVOLUTION

Electric
Bus
Charging
Only

Municipal,
destination and
business
partnerships

DOT
fast charging at
service plazas
& Level 2 at
offices

FDEP grants
to install DC fast
chargers

5 school
districts
**300 electric
school buses**

Supporting EV industry with educational programs that offer practical, hands-on experience



Electrathon
challenges
students to
design, build +
test EVs

Encourages
teamwork
+ **critical**
thinking

Supports
next generation
of EV drivers

Inspires careers
in **STEM**

FPL's EV infrastructure stood strong during Hurricane Ian



EV charging ports directly in Ian's path

Cat 4 Hurricane
72-hour impact



FPL EVolution[®] Home offers unlimited at-home charging for a low, flat monthly price

No up-front cost
\$38 per month

Fixed rate
level 2
subscription

Off-peak
unlimited
charging

FPL
EVolution[®] **App**
smart charging
control



FPL EVolution[®] Fleet provides turnkey solutions for companies and municipalities to electrify their fleets

A white electric truck is parked at a charging station. A worker in a dark uniform and cap is plugging a charging cable into the truck. The scene is illuminated with blue and purple lights, creating a futuristic atmosphere. The charging station has 'EV' and 'TRUCK FAST CHARGING' logos.

Meet ESG goals
**emissions
savings**

**Elevated
brand
perception**

**Longer
vehicle
replacement
cycle**

**Lower
fuel costs
and fewer
stops**

FPL is building the strongest, smartest energy grid in the U.S.



Most reliable
electric utility
in the U.S.

~**6 million**
smart
meters

200,000+
intelligent
devices

Since 2011
11+ million
outages
avoided



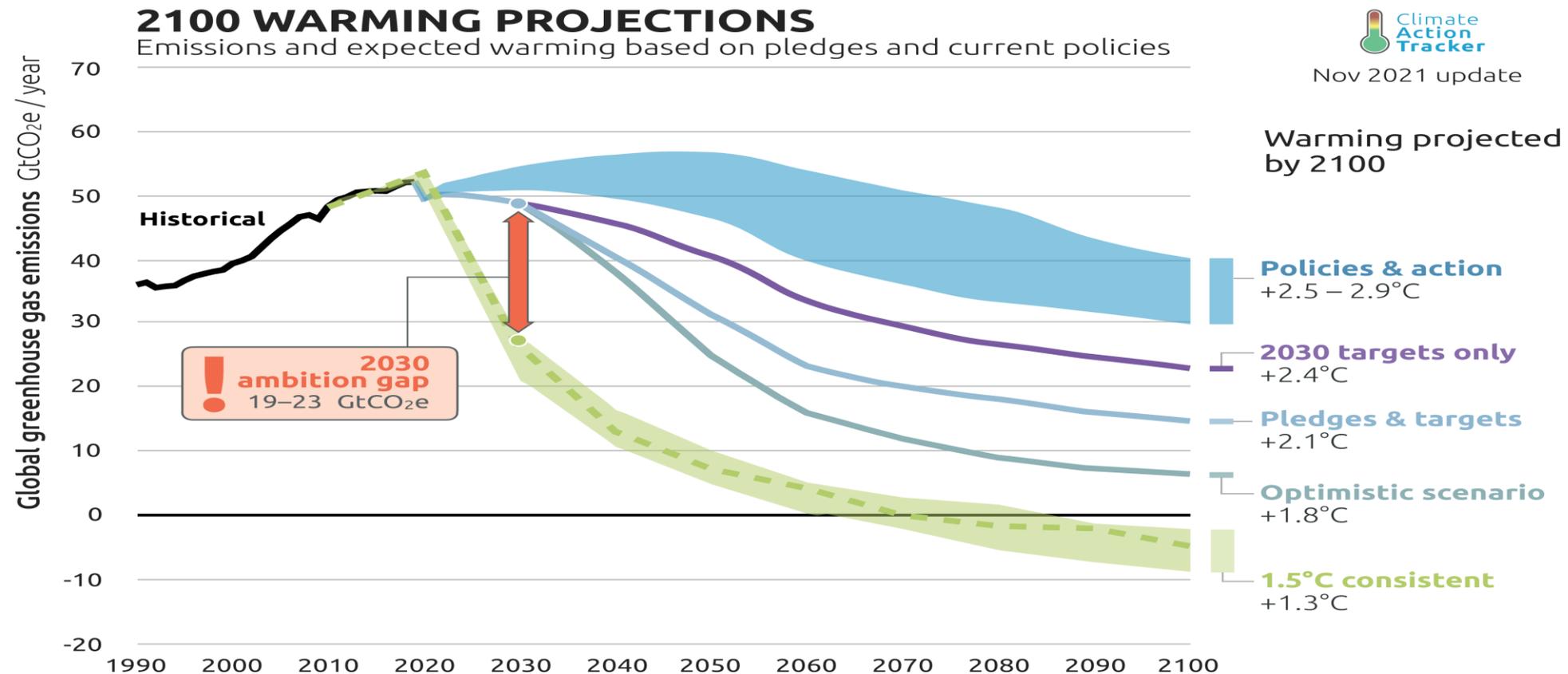
Fueling the Future: Hydrogen's Role in Reshaping Energy

Jason Jermark
August 2023

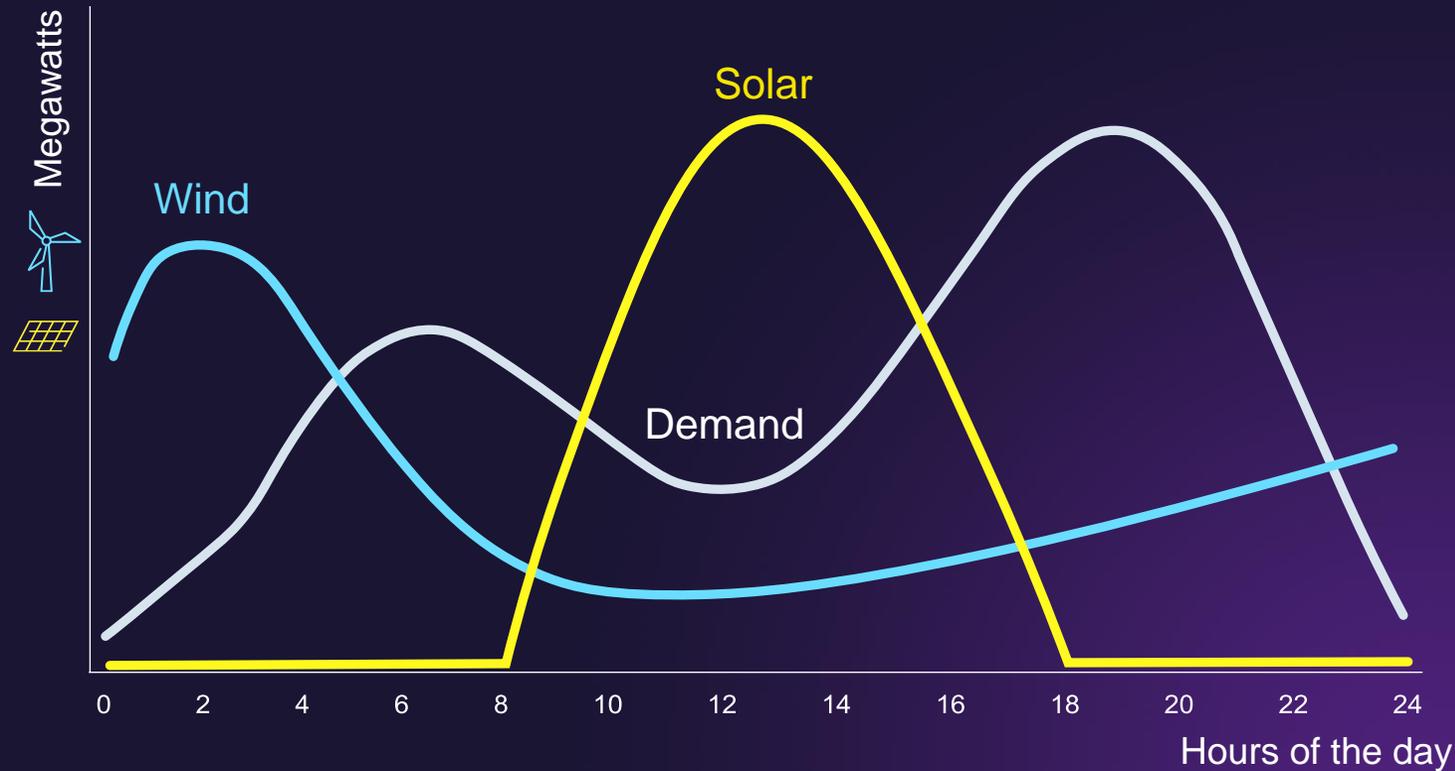


To reach decarbonization targets, we need to eliminate CO₂ emissions to limit global warming

Emissions and expected warming based on pledges and current policies



Why hydrogen – the changing grid



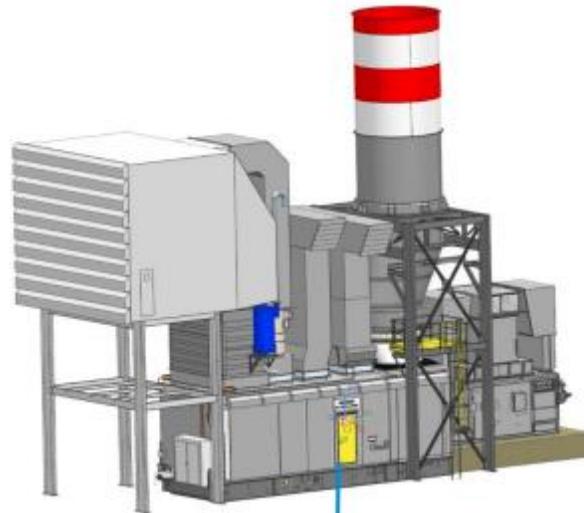
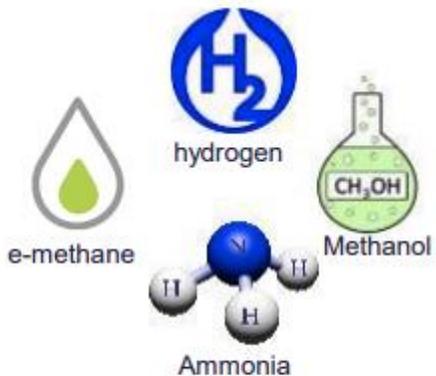
Modern Grid

- Increasing renewables
- Peaks and out of sync
- Flexible resources required to adapt to fluctuating renewables

Wind and solar create a new reality for other generation sources

How to reduce Carbon emissions: Hydrogen co-firing and carbon capture

Replace or blend the gas turbine's fuel supply with Carbon free/neutral fuels



Post Combustion Capture & storage of carbon emissions



Improve Efficiency use less fuel

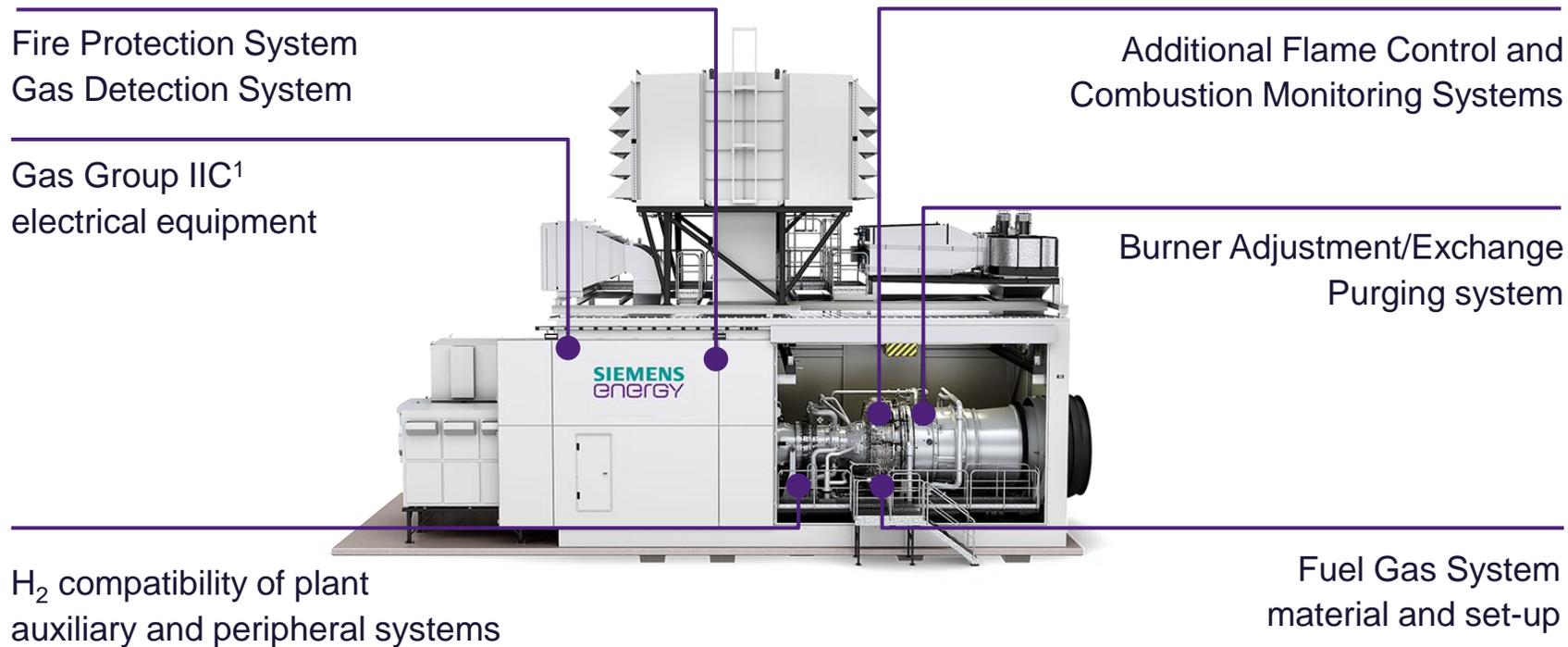


Natural Gas



Relatively simple modifications need to be made for existing natural gas plants to burn Hydrogen

Main systems requiring modification when upgrading to higher H₂ content



Consequences and solution

- Project specific evaluation and decision on required modifications
- Power output control to ensure compliant NO_x emission levels
- Conventional/non-H₂ fuels may be required for start-up and shutdown
- Re-certification with respective authorities might be required



¹ In NFPA regions alternatively NEC 500 Class I Div 2 Group B

Customers are helping to prove that large power plants can co-fire high volumes of hydrogen



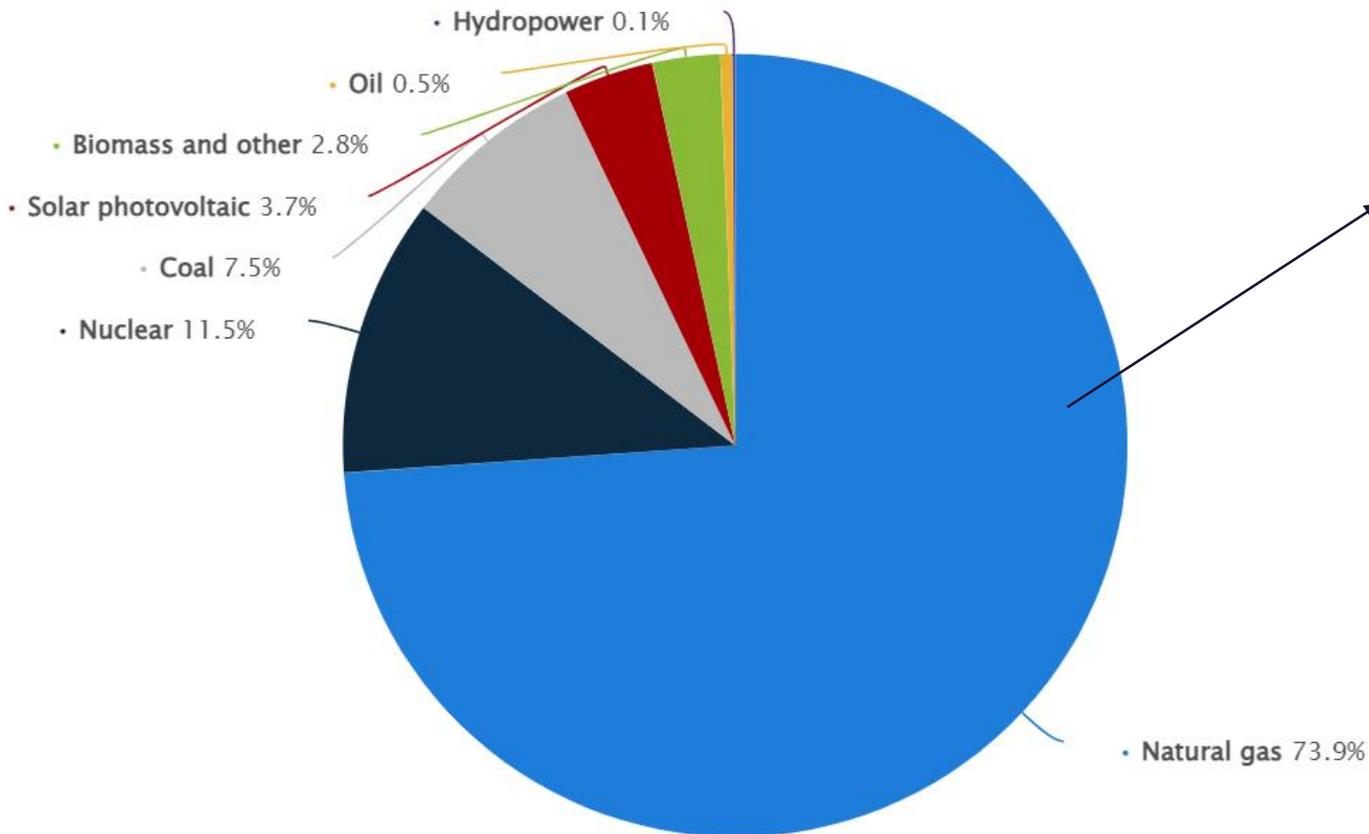
SGT6-6000G 38% Hydrogen

Customer: Constellation
Country: United States
Plant Size: 753 MW 2x2x1
Combined-cycle



“This test proved what we’ve suspected for years -- that **blending clean hydrogen with natural gas can safely reduce emissions without major modifications to an existing plant that’s well over a decade old,**” said **Joe Dominguez, president and CEO of Constellation.** “As the EPA and numerous climate experts have acknowledged, the availability of affordable clean hydrogen at scale will be essential if we are going to prevent the ravaging effects of climate change.”

Florida impacts – Natural gas is the low hanging fruit



The **United States** has set a goal of 100% clean electricity by 2035, a crucial foundation for **net-zero emissions no later than 2050**.

Hydrogen co-firing of **existing natural gas plants** will help Florida reach these goals.

Utilities such as **NextEra** are implanting ambitious goals in Florida:

- Real Zero™ means **eliminating** carbon emissions from our operations. Not to be confused with Net zero which means reducing carbon and acquiring traditional offsets or credits.

•Goal is to be completely carbon emissions-free by no later than 2045.

Backup Slides



Siemens Energy Powering Florida Companies and Communities



3400+
employees

**Generation, Transmission
and Industrial
Applications employees**



**29% of total FL
generation capacity**

**Leveraging fossil and
nuclear at facilities
state-wide**



**1 major
locations**

Major location in Orlando



**\$322M Transmission
equipment installed
in FL in last 10 years**

**SE deployed
equipment maintains
the FL grid**



**65+ years in
FL**

**Providing power
equipment for decades**



**\$97M spent on
supply chain
annually**

**Purchasing goods and
services from FL
companies**



**270+ FL
suppliers**

**Partnering with a vast
network of FL companies**

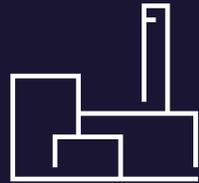
Siemens Energy calls Florida Home



3400+ employees



65+ years in Florida



1 major location



270+ Florida suppliers



29% of total Florida
Generation capacity

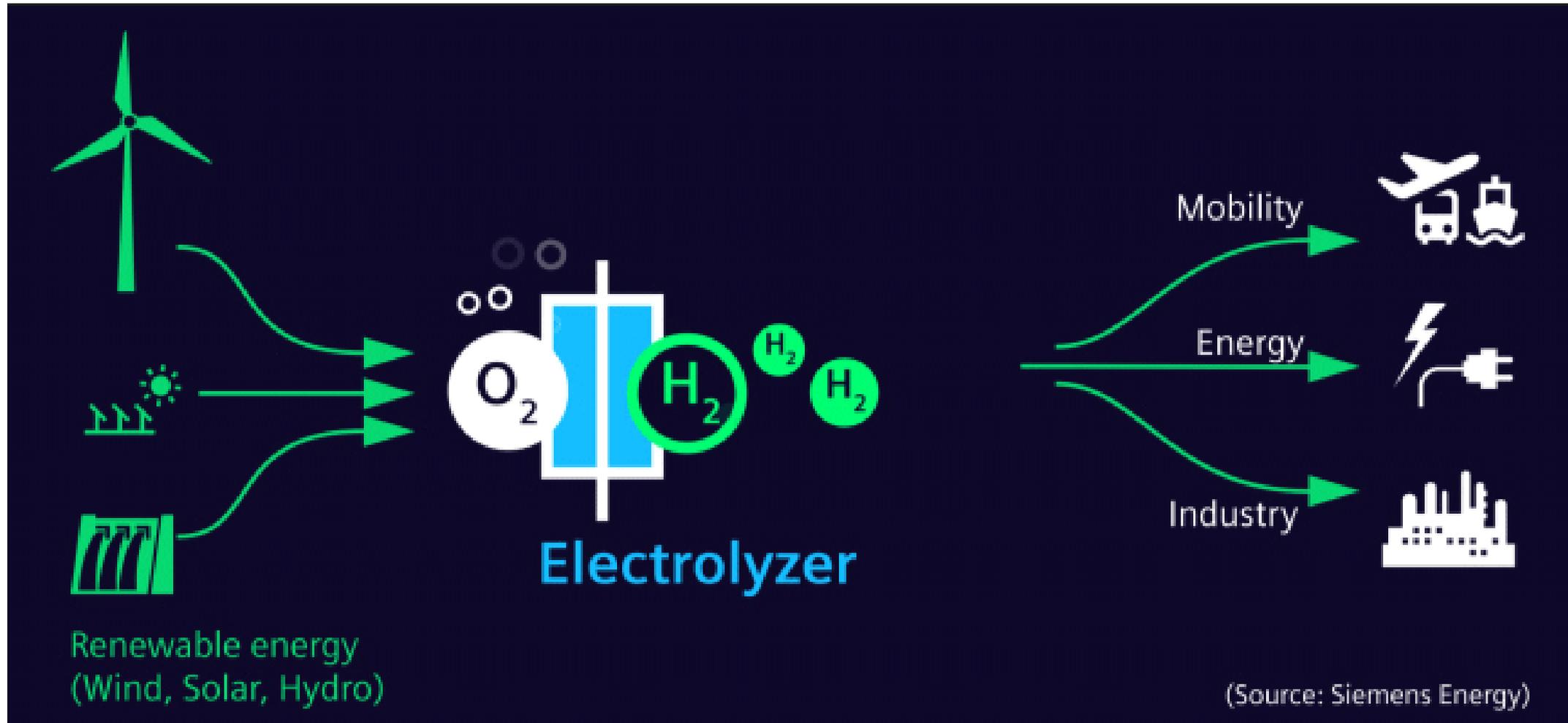


\$97M spent with
Florida suppliers
annually



\$322M Transmission equipment
installed in Florida in last 10 years

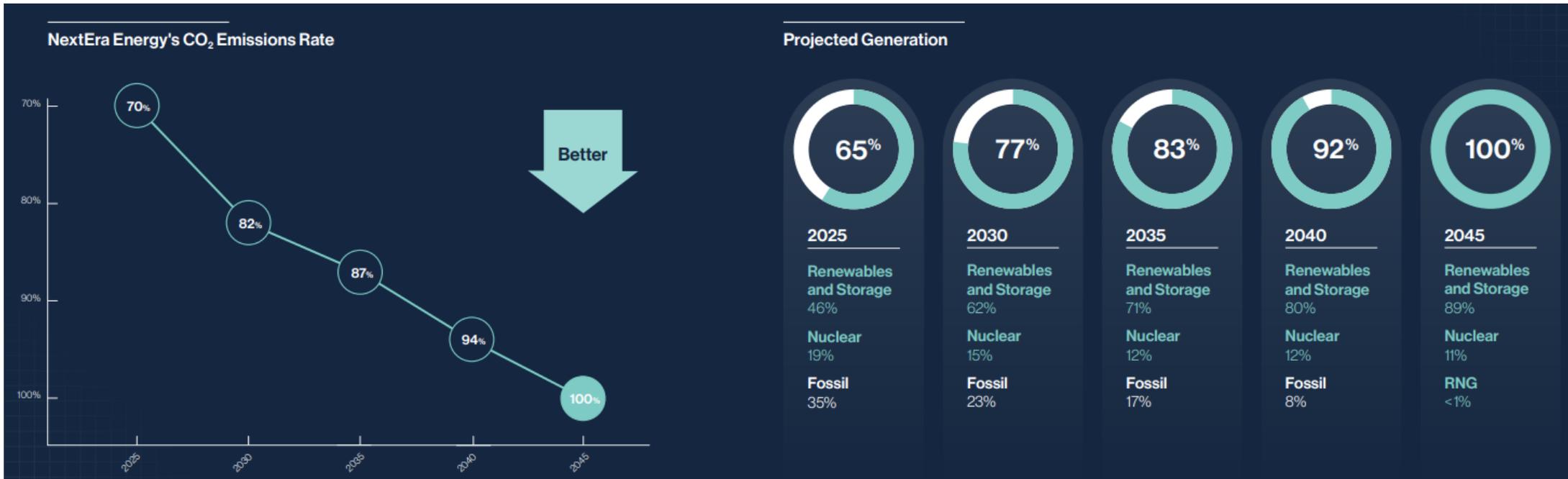
Hydrogen is applicable to other industries that are looking to decarbonize as well



Back-up for Next Era

- Real Zero™ means eliminating carbon emissions from our operations. Not to be confused with Net zero which means reducing carbon and acquiring traditional offsets or credits.
- Goal is to be completely carbon emissions-free by no later than 2045. Our plan includes meaningful milestones in five[1]year increments that would allow us to reach Real Zero emissions by no later than 2045. Our Real Zero goal is the most ambitious target set by an energy producer and the sector's only one to not require carbon offsets for success.
- History of performance: From 2005 to 2021, our CO2 emissions rate improved from 37% better to 51% better than the U.S. electric power sector average. Over that same time period, our total generation capacity increased 72% to meet growing customer demand.
- Real Zero means our power generation would come from 100% carbon emissions-free energy sources **at no incremental cost to our customers** relative to alternatives
- NextEra currently use SF 6 gas, another potent greenhouse gas, as part of our transmission equipment. We recognize that any emissions from SF 6 need to be reduced and eliminated from our transmission operations. We commit to fully eliminating SF 6 emissions from operations by no later than 2045, if not sooner.
- FPL would accelerate the transformation of the generation mix, reaching 36% decarbonization by 2025; 52% by 2030; 62% by 2035; 83% by 2040; and culminating in 100% decarbonization by no later than 2045.

Back-up for Next Era



U.S. DEPARTMENT OF
ENERGY

Office of
**ENERGY EFFICIENCY &
RENEWABLE ENERGY**

water

U.S. DEPARTMENT OF
ENERGY

Office of **ENERGY EFFICIENCY
& RENEWABLE ENERGY**

WATER POWER TECHNOLOGIES OFFICE

Marine Energy

The Water Power Technologies Office



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& RENEWABLE ENERGY**
WATER POWER TECHNOLOGIES OFFICE



WPTO Marine Energy Program Mission: *Harness energy from the world's oceans*



Oneka – Nags Head, North Carolina



CalWave – San Diego, California

- Waves
- Tides
- Ocean Current
- River Current
- Thermal Gradients
- Salinity Gradients
- Pressure Gradients

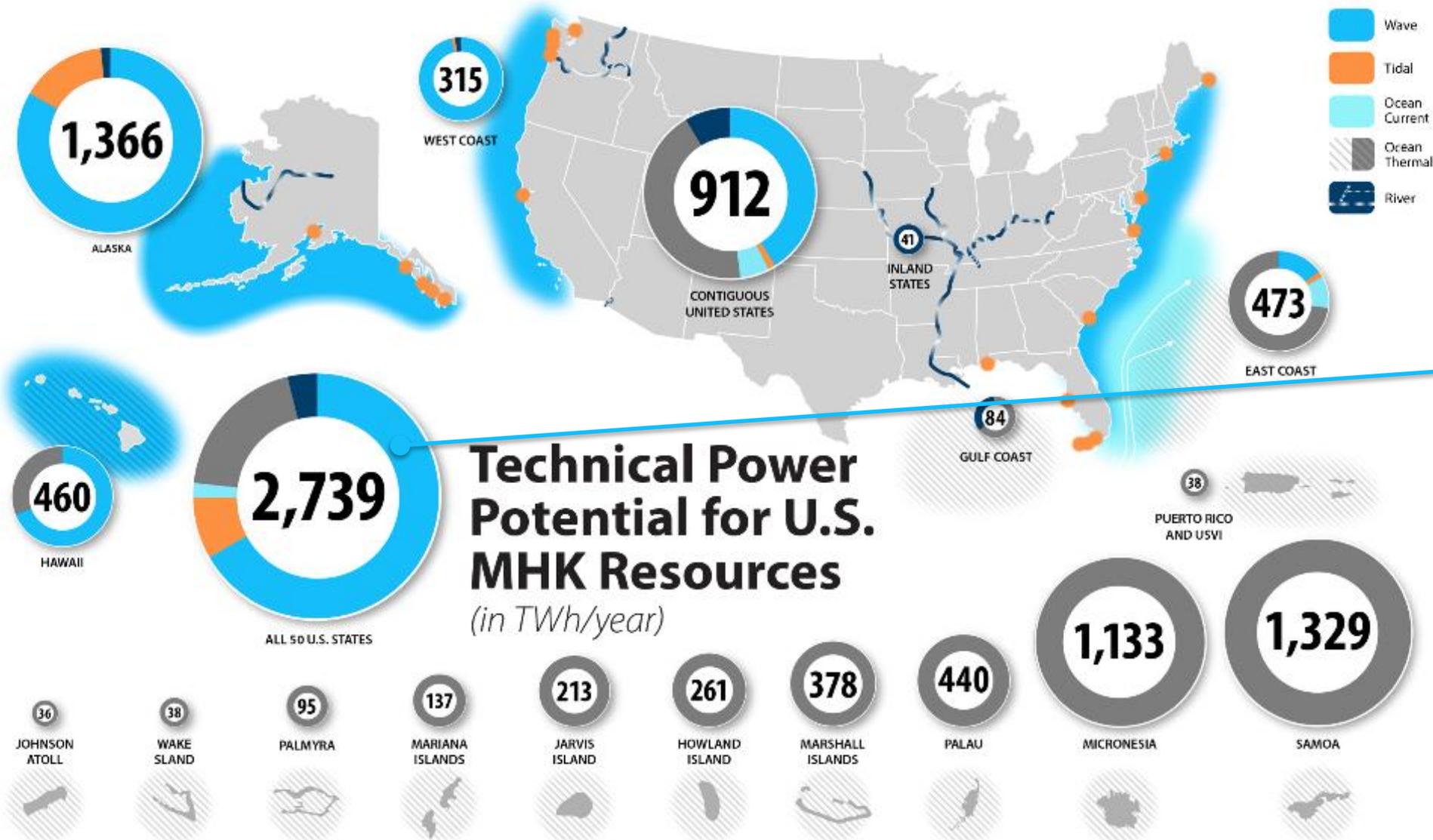


NREL HERO WEC – Nags Head, North Carolina



Verdant Power – New York, New York

The Size of the Marine Energy Resource is Significant



Equivalent to 57% of electricity generated in the U.S. in 2019

<https://www.energy.gov/eere/water/articles/marine-energy-united-states-overview-opportunities>

Near-term opportunities for marine energy

WPTO invests in grid-scale and non-grid scale technologies.

MARINE CARBON DIOXIDE REMOVAL (mCDR)

- Marine energy-powered monitoring and measurement technology to understand the efficacy and potential environmental effects of carbon removal techniques
- Marine energy-powered mCDR approaches

OCEAN OBSERVATION

- Increased uptime (better measurement continuity, longer data sets) and greater area coverage
- Decreased field service visits

AQUACULTURE

- Power for lighting, feeding, monitoring, and transporting



Challenges of marine energy

- **Marine energy technologies are expensive.** We need to do a lot more research, development, and testing to reduce costs and improve the performance of these devices. Government funds can only take projects so far.
- **The ocean is not an easy place to operate machinery.** We are still learning about what types of materials and device designs can best survive in the rough ocean environment.
- There are **not many facilities** where marine energy researchers can test their devices.
- Marine energy developers need **go through significant licensing** to test their machines in the ocean, and it can take years to secure these approvals.



Selected Projects of Interest



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& RENEWABLE ENERGY**
WATER POWER TECHNOLOGIES OFFICE

- The Southeast National Marine Renewable Energy Center at Florida Atlantic University seeks **to advance the science and technology of recovering energy from the oceans' renewable resources**, with special emphasis on those resources available to the southeastern US: initially focusing on **ocean currents and offshore thermal resources**. By playing a leadership role, the SNMREC helps promote economic development and energy independence for the nation.
- Congressional funding:
 - Bipartisan Infrastructure Law (BIL) supplies \$40M for the National Marine Energy Centers, including SNMREC – WPTO is working through requirements to make those funds available
 - FY23 appropriations language around supporting operations & maintenance for the NREMCs – WPTO is working through requirements to make those funds available
- <https://snmrec.fau.edu/index.html>

FAU in TEAMER

- The Testing Expertise and Access for Marine Energy Research (TEAMER™) program, sponsored by the U.S. Department of Energy (DOE) and directed by the Pacific Ocean Energy Trust (POET), **releases open funding calls to support marine energy developers seeking access to the nation's best facilities and expertise.**
- FAU is a TEAMER facility, and offers expertise in:
 - Control systems engineering support
 - IEC technical specification design
 - Mooring dynamics simulation
 - Power performance modeling
 - Turbine hydrodynamics
 - Array integration modeling
 - Environmental modeling



Mobile Test Vessel (MTV)



- To fill the testing capability gap of testing large turbines (3-8 m rotor diameter), a mobile test vessel (MTV) will be developed and fabricated for current energy converter devices. The MTV is adaptable to a variety of current speeds, depths, wave conditions and sea-bed types.
- Partners: FAU, IDOM, Sandia National Laboratory (SNL), National Renewable Energy Laboratory (NREL), and Pacific Northwest National Laboratory (PNNL)
- Timeline: October 2021 – September 2025
- Funding: \$5,556,000 (\$5M DOE, \$556,000 cost share)
- Currently in BP1 focusing on requirements development & design





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& RENEWABLE ENERGY**

WATER POWER TECHNOLOGIES OFFICE

Thank you & questions

carrie.schmaus@ee.doe.gov

August 16, 2023

Center for Climate and Energy Solutions Regional Roundtable Program

Stephanie Gagnon

Manager, Regional Programs

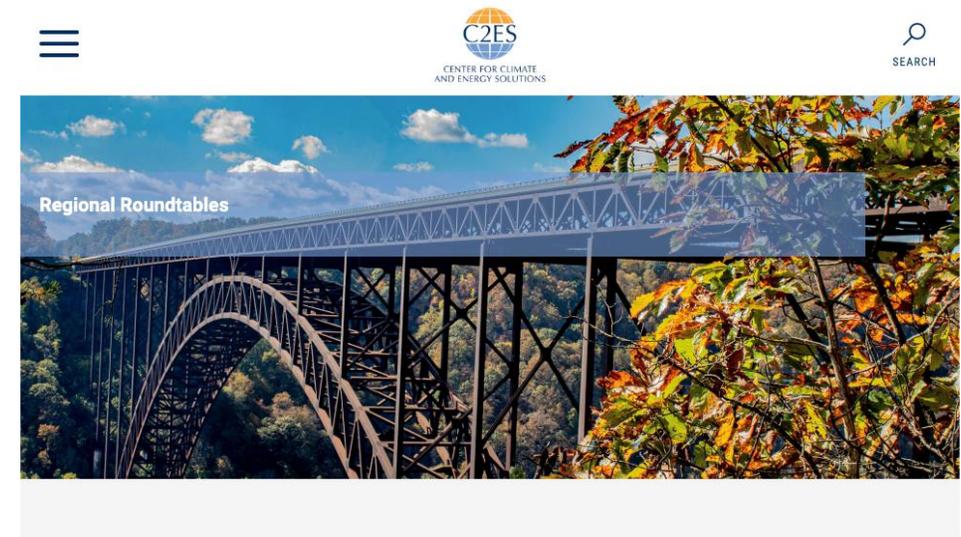


C2ES.ORG

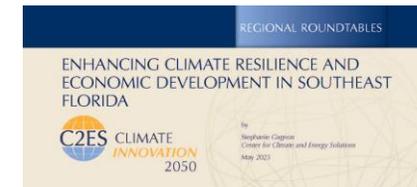
- The Center for Climate and Energy Solutions works to secure a safe and stable climate by accelerating the global transition to net-zero greenhouse gas emissions and a thriving, just, and resilient economy.
- Business Environmental Leadership Council (BELC):



- Purpose:
 - Elevate the perspectives of a diverse set of stakeholders deeply embedded in their communities and uniquely positioned to speak to the needs of their states and regions;
 - Create opportunities to integrate local perspectives into state and federal policy contexts;
 - Identify concrete steps to better align the long-term vitality of these communities with the urgent task of facilitating economy-wide decarbonization.
- Participants include:
 - local, state, and federal policymakers;
 - businesses of all sizes;
 - community organizations and nonprofits;
 - leading academics and issue experts;
 - trade associations and labor organizations;
 - Investors and philanthropy.
- <https://www.c2es.org/accelerating-the-us-net-zero-transition/regional-roundtables/>



- Opportunities
 - Attract cleantech investment
 - Integrate climate awareness into long-term planning
 - Support communities' resilience to chronic climate impacts and improve disaster preparedness
 - Accelerate post-disaster recovery
- Recommendations
 - Collect and disseminate data & information
 - Incorporate equity
 - Build resilient infrastructure
 - Build an ecosystem of climate innovation



In southeastern Florida, Miami, and the surrounding region are considered "ground zero" for climate impacts in the continental United States, experiencing the first and worst impacts of climate change so far. Without both strong climate resilience measures to prepare for these impacts and climate mitigation efforts to reduce their severity in the long run, rising sea levels, increasingly frequent and severe storms, extreme heat, and coastal erosion threaten major damage and disruption to communities, businesses, and property. The region, which is no stranger to extreme weather, has a demonstrated history of successfully learning from past disasters and rebuilding in a more resilient way. The region also has tremendous prospects for economic growth thanks to thriving tourism and real estate industries, and growth as a global hub for cleantech innovation. Continuing to attract diverse private-sector investment can boost local economic resilience, while conversely, developing a climate resilient community can help make the region more attractive for companies to invest. Harmonized policies at the local, state, and federal level are needed to support better local resilience planning, build resilient infrastructure, and raise local corporate climate ambition. This brief summarizes key takeaways from our regional roundtable held virtually in Florida in June 2022, and offers recommendations for policymakers and companies to enhance resilience and economic development in southeast Florida.

INTRODUCTION

REGIONAL ROUNDTABLES

As having an area that will require large-scale change across all sectors of the economy, and efforts to address this situation are underway, the threat

changes—and climate change itself—have already begun to profoundly alter social, economic, and political realities in communities across the country. To chart a path to sustainable, long-term prosperity, communi-





FOR MORE INFORMATION

C2ES.ORG

For More Information,
Please Contact:

Milton Cochran

Economic Development Integrator
ERSF Field Coordinator

U.S. Department of Commerce,
Economic Development Administration

mcochran@eda.gov

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