



Health History

Please complete... If you request a copy it will be given for your records

Name: _____ Today's Date: _____

Date of Birth: _____ Birth Time: _____ Place of Birth: _____ Age: _____

How would you rate your current health? _Excellent _Good _Fair _Poor

Address: _____
Home phone: _____ Work phone: _____ Cell phone: _____
Email address: _____

Present Health Concerns:

What concerns would you like to address with your practitioner? How long have you experienced these conditions?

1. _____
2. _____
3. _____
4. _____

In order to change these conditions, how willing are you to make dietary and lifestyle modifications?

Very willing/ somewhat willing/ not very willing

Please list any other major health concerns, past or present:

Pain/Discomfort Scale: Severity 1 2 3 4 5 6 7 8 9 10 where in body? _____

Duration: how often _____ every day? _____ how many weeks/years? _____

What makes it worse/better? _____

Types of health providers you visit (herbalists, acupuncturists, nutritionists, MD's, MT's, etc) Who?:

When and where did you last receive medical or health care? Date: _____

Height _____ Weight _____ Blood type _____

Highest weight ever: _____ Year _____ Lowest weight as an adult: _____ year _____

Weight Are you satisfied with your weight? No Yes What do you feel is your optimal weight?

When during the day is your energy the best? _____ worst? _____

Energy Scale: No energy 1 2 3 4 5 6 7 8 9 10

What makes it worse/better? _____

How is your appetite? Never hungry Medium Wavers Very hungry or Very full Always hungry

WHEN did you eat yesterday? Breakfast Lunch Dinner Snacks

WHAT did you eat yesterday? _____

Foods that you prefer to eat:

What cravings do you have and how often? _____

Allergies or Reactions to Foods: _____

Lifestyle Choices/ Social History

Caffeine Consumption: None Sodas: oz/day Chocolate oz/day Coffee/Expresso/Tea cups/day

Alcohol Consumption: None oz/day oz/week oz/month Types

Nutrition: How do you rate the way you eat? Good Fair Poor

Do you eat food to nourish or to comfort yourself? Y N

Work/Career

Occupation: _____ Employer: _____

Career Goals for the next 3 years: _____ Education: Highest Level: _____

Home

Who takes care of your home? _____ Marital status: Single Partnered Married Divorced

Name of spouse / Partner _____ Number of Children/ Ages: _____

Who lives at home with you? _____ Do you like your home? No Yes

For Women: # pregnancies # deliveries _____ # abortions _____ # miscarriages _____

1st day of most recent period: _____ How many days did it go? _____ N/A (Ended when:)

Age at 1st period: _____ Frequency of periods: _____ Duration: _____ Quantity: _____

Symptoms: _____

Do you have any concerns about your periods? No Yes _____

Do you have any concerns about menopause? No Yes _____

Exercise: Do you exercise daily? N Y Type: Yoga running gym sports housework gardening walking other How often

How long

If you do not exercise, why?

Mind and Spirit:

What are you afraid of these days? _____ What/who supports you when you fall? _____

Sleep:

Bedtime: _____

Rising Time: _____

Sleep Quality: _____

Feeling Upon Arising: _____

Meditation Frequency: _____

Meditation Type: _____

Digestion: How you process food

How often are your **bowel movements**? Every day: once / several times a day / Once every _____

Frequency: Regular Irregular **What time/s:**

Color: white _____ yellow _____ mid-brown _____ dark-brown _____ black _____

Shape: Long like a banana _____ in pieces _____ has stringy pieces _____ pellets _____ sticky, hard to wipe clean _____

Density: Floats _____ Floats, then sinks _____ Sinks _____

Digestion Evaluation:

In the past 7 days, have you felt any of the following symptoms (mark +++, ++, +, 0):

Symptom	Sat	Sun	Mon	Tues	Wed	Thurs	Fri
Passing gas							
Bloating							
Watery BM							
Bellyache							
# of BM's							
Fatigue							
Fog-headed							

Personal Medical History:

Please Indicate your own experience with any of the following medical problems (*include dates*):

- | | | |
|-------------------------------|---------------------------------|---------------------------|
| ___ Heart disease | ___ Heart attack | ___ Diabetes specify type |
| ___ Stroke | ___ High cholesterol | ___ Chronic headache |
| ___ Alcoholism | ___ Blood transfusion | ___ Cancer (malignancy) |
| ___ Addiction specify type | ___ High blood pressure | _____ |
| ___ Bleeding Clotting problem | ___ Thyroid problems | Other problems (specify) |
| ___ Gut/Belly problems | ___ Depression/ suicide attempt | _____ |

Surgical Hospital History:

Please list all prior operations and hospitalizations (with dates):

Medications/Herbs: Prescription medicines, vitamins, home remedies, birth control, herbs:

Issued	Medication	Dose (mg/pill)	When/if each day	When started

Hypersensitivity, Allergies or Reactions to Medicines: _____

Do you currently take or use?

- | | | | |
|-------------------|--------------------------|--------------------|-------|
| Laxatives Y N | Pain Relievers Y N | Antacids Y N | Other |
| Cortisone Y N | Appetite suppressant Y N | Antibiotics Y N | |
| Tranquilizers Y N | Thyroid medication Y N | Sleeping Pills Y N | |

When were your most recent Health Maintenance screening tests:

Mammogram:	Results?	Stool test for blood	Results?
Ever abnormal:	Details:	Sigmoidoscopy	Result?
Pap smear:	Results?	Prostate cancer screen	Results?
-Ever Abnormal	Details:	Cholesterol screening	Results?

Review of Symptoms: (please circle any current problems you have on the list below)

Constitutional

Fatigue
 Fever/chills/sweats
 Unexplained weight loss/
 gain
 Change in energy/
 weakness
 Excess thirst/urination
 Desire for warmth
 Night sweats
 Crave sweet/spicy/salty

Eyes

Change in vision
 Pain around eyes

Ears/nose/throat/mouth

Difficulty hearing/ ringing
 in ears
 Problems with teeth/gums

 Cold sensitivity of gums

 Hay fever/ allergies

Respiratory

Sinusitis
 Cough/wheeze
 Difficulty breathing

Psychiatric / Mind

Anxiety / stress
 Fear
 Depression
 Problem with sleep
 Irritability
 Anger/ Rage

Cardiovascular

Palpitations

 Chest pain/ discomfort

Gastrointestinal

Bloating/Gas/Pain
 Acid reflux / heartburn
 Abdominal pain
 Constipation
 Blood in bowel
 Indigestion
 Nausea/ vomiting/
 diarrhea
 Heaviness
 Loss of appetite

Genitourinary

Nighttime urination
 Leaking urine
 incontinence
 Unusual vaginal bleeding
 Discharge: penis or
 vagina
 Problems with sexual
 function
 Breast lump/nipple
 discharge

Neurological

Headaches
 Numbness
 Dizziness/ light-
 headedness
 Memory loss
 Loss of coordination

Blood / Lymphatic

Unexplained lumps
 Easy bruising/bleeding

Musculo-skeletal & Skin

Back pain

 Muscle/ joint pain

 Rash/ mole change

Family History:

What is your heritage? With which cultures or countries do you identify yourself? _____

Any other relevant family history? _____

Please indicate whether any family members have had any of the following conditions and detail:

Medical Condition	Mother	Father	Sibling	Sibling	Child	Child
Alcoholism						
Anemia						
Arthritis						
Asthma/ Hay fever						
Autoimmune disorder						
Bleeding problem						
Breast cancer						
Colon cancer						
Skin cancer						
Ovary/Prostate cancer						

Birth defects						
Depression						
Diabetes Type 1						
Diabetes Type 2						
Eczema						
Epilepsy						
Food allergies						
Hearing problems/ glaucoma						
High Cholesterol						
High Blood pressure/ stroke						
Kidney disease						
Osteoporosis						
Migraine						
Substance abuse						
Thyroid disorders						
Chronic tobacco user						
Other						

Practitioner Use Only

1. Build (visual assessment of Prakriti (Constitution / Body Type)):
2. Movements (including gait):
3. Speech:
4. Face - Shape: Face – Color: Face – Markings:
5. Tongue Body – Shape: Tongue Body – Color:
- Tongue Coating – Character: Tongue Coating – Color:

General Impression:	Pleasant Unpleasant	Comment:
Ojas Level	0+ 1+ 2+ 3+	
Ama Level	0+ 1+ 2+ 3+	
	VATA	PITTA KAPHA
Surface Strength		
Surface Qualities		
Subdoshas	Pr Ud Sam Ap Vy	Pa Ran Sad Al Br Kl Av Bod Tar Sh
Dhatus		
Deep Strength		
Chakra		
Jyotish		

Consent for Participation

Ayurvedic Counseling & Treatment

Informed Consent / legal waiver:

In this time of increasing patient choices, Lisa Rae Jacoby, asks you to review the following statements and to provide a signature to confirm your agreement:

1. I am voluntarily attending this Ayurvedic health consultation with Lisa Jacoby, a Clinical Ayurvedic Specialist, from my personal interest in my own health and desire to improve my self-care. I understand that I am taking personal responsibility for my health and what I do with my body.
2. I understand that Lisa Rae Jacoby is teaching and leading this personalized program for me in the capacity of a trained clinical Ayurvedic specialist.
3. I understand that Lisa Rae Jacoby is not serving as my primary care physician (PCP), and I understand that I will consult my primary care physician for all emergencies and urgent care, not holding Lisa Rae Jacoby liable for medical emergencies. I acknowledge that I am not deferring necessary medical care.
4. I have chosen to work with Lisa Rae Jacoby voluntarily. I understand that the information I receive is a combination of preventative medicine recommendations, holistic medicine, health counseling, and lifestyle coaching. This combination of approaches is tailored for my overall well-being and is certainly not meant to take the place of seeing appropriate licensed specialists and health professionals.
5. I take full responsibility for my health and for all decisions I make during and following this program, utilizing the knowledge I am given for my personal health.
6. I hereby release and discharge Lisa Rae Jacoby from any and all claims that I or my family or anyone may have now, or in the future. I have read and understood that all of the above, am fluent/ conversational in English, and agree to proceed under these conditions.
7. I understand that the above is meant to have legal significance.

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Name- please print

.....
Ayurvedic Specialist

.....
Signature

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Signature

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Date

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Date