

Trillix Solutions + Workday Adaptive Planning

Smarter Planning for SaaS & Technology Companies

The Planning Problem

SaaS companies scale fast—but their planning tools don't.

- ✗ Manual spreadsheets slow decisions and obscure insights
- ✗ GTM, finance, and product teams operate in silos
- ✗ ARR, churn, CAC, and headcount forecasts are reactive, not strategic

Our Solution

Adaptive Planning + Trillix Solutions = Strategic clarity at SaaS speed

-  Real-time modeling of ARR, churn, CAC, burn rate, and headcount
-  Unified planning across GTM, finance, HR, and product
-  Seamless integrations with and ERP, CRM, HRIS and Datawarehouse
-  Fast deployment, intuitive interface, no IT dependency

Use Cases that Drive Impact



ARR & Churn Modeling

Confident board and investor reporting



Headcount Planning

Smarter hiring aligned to revenue



Scenario Planning

Rapid pivots for pricing or funding



KPI Dashboard

Unified view of MRR, CAC, burn, etc.



Rolling Forecasts

Faster Cycles, fewer surprises



Proven Results

Why Choose Us?

We specialize in helping SaaS companies unlock the full value of Adaptive Planning—fast. From ARR modeling to GTM alignment, we bring the expertise to make it stick.



Let's Elevate Your Planning

Ask us about a free planning maturity assessment or ARR modeling workshop.