Advanced Technology & Materials Co., Ltd. Rare Earth Permanent Magnet & Products Branch

安泰科技股份有限公司 稀土永磁及制品分公司

Name in brief: AT&M

Code of stock: 000969

Http://www.atmcn.com

https://www.antai-emarketing.com/

目录 CONTENTS

AT&M group Company profile 安泰集团公司基本概况

O2 | Sintered Neodymium Magnet Profile 稀土永磁板块业务介绍



AT&M group Company profile 安泰科技股份有限公司



BRIEF

Central Iron & Steel Research
Institute /CISRI

35.5% holding

Advanced Technology & Materials Co., Ltd. /AT&M (Listed company)

100% holding

Functional materials division (Nd-Magnets Factory)



CISRI Brief

- ◆ Founded in 1952
- ◆ Merger with Automation Research and Design Institute of Metallurgical Industry in 2006----CISRI GROUP
- ◆The largest metallurgy industry R&D institutions in China
- ◆ National R&D base for metal materials
- ◆8300 employees including 12 Academicians of CAE and CAS, CHINA



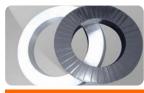
MAIN PRODUCTS of AT&M



NdFeB Magnet 稀土永磁材料



Precision Alloy 精密合金



Nanocrystalline 纳米晶制品



Amorphous 非晶材料



High-speed steel 高速工模具钢



Refractory material 难熔材料

Advanced Functional Material and Parts

Powder Metallurgy Material and Products High Speed Steel & Welding Materials

Energy Saving and High Tech Service



Welding material 焊接材料



Diamond Slicer 金刚石工具



MIM 注射成型制品



HIP Porducts 热等静压制品



Atomized Alloy Powders 零化合金粉末



Environmental Engineering 环境工程

Our products have been widely used in areas such as information technology (IT), energy consumption and new energy vehicles, power engineering, and environmental protection.

AT&M group Brief

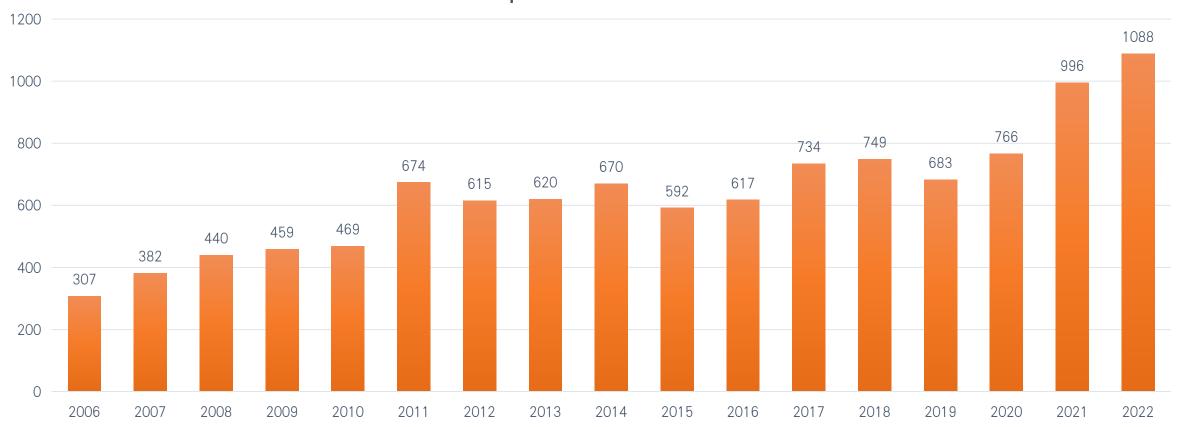
- ◆Founded in 1998; CISRI holds 35.5%
- ◆A Share Listed Company, IPO on Shenzhen Stock Exchange in 2000
- ◆ Registered Capital: 1.026Billion RMB
- ◆Code of stock: 000969
- ♦6,414Employees
- ◆In the next five years, the company will focus on the development of advanced functional materials represented by rare earth permanent magnet materials and high-end powder metallurgy materials represented by tungsten and molybdenum refractory materials.



Industrialization of bonded magnet

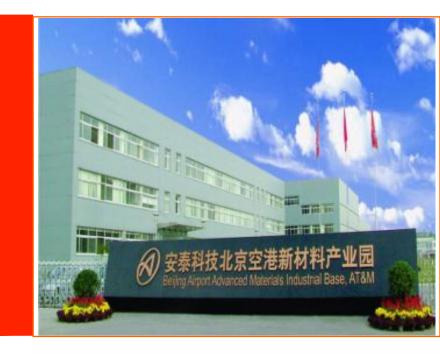
Turnover

AT&M Group (million USD)





Sintered Neodymium Magnet Profile 稀土永磁板块业务介绍



Neo-MAGNETS BRIEF



Industrialization of sintered NdFeB magnet base (Beijing, Shandong, Baotou)



♦ Beijing factory

Investment: 300 Million RMB Area: 124000 m²

Employees: 520-550 people Capacity: 3500 tons/annual 2022's Sales: 215M \$ USD



♦ Shandong factory

Investment: 400 Million RMB

Area: 80000 m²

Employees: 280-350 people Capacity: 3000 tons/annual 2022's Sales: 83M \$ USD



♦ Baotou factory

Investment: 200 Million RMB

Area: 36000 m²

Employees: 100-120 people Capacity: 2000 tons/annual 2022's Sales: 53M \$ USD

Beijing factory beief

◆ Investment: 300 Million RMB (2003-2018)

◆ Grade: N56,52H,50SH,45UH,40EH,50UH-D,45EH-D

◆ ISO9001: Since 2001

◆ ISO14001 / OHSAS18001: Since 2004

◆ TS16949 : Since 2007 ---> IATF in 2018

Merger with Magco Technology Co., Ltd. in 2019

◆ Merger with North RE Technology Co.,Ltd. in 2021

NdFeB License

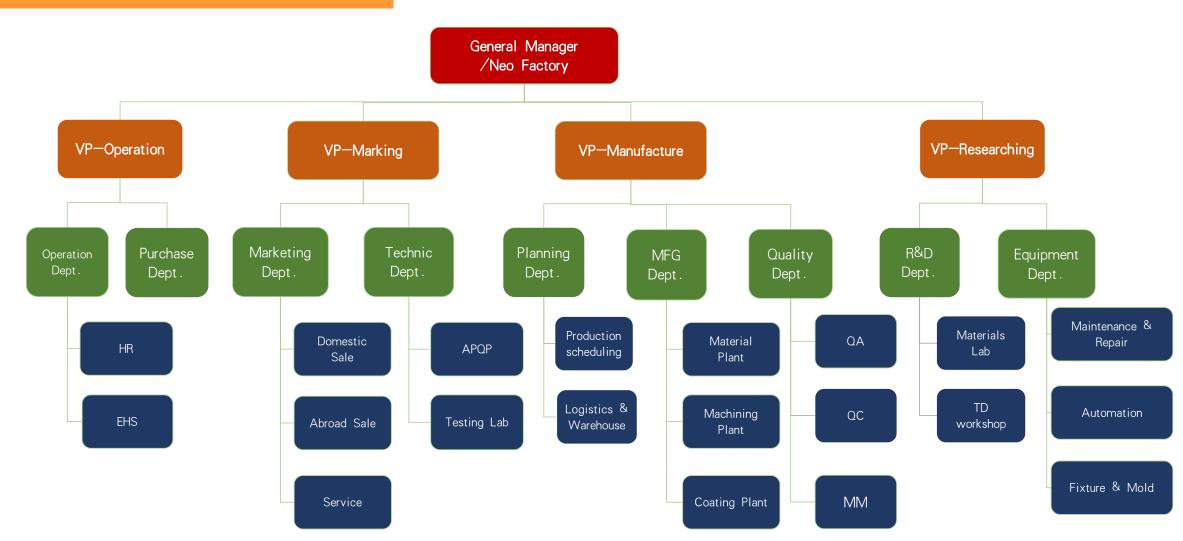
License from Hitachi Metal since 2003/2013

NdFeB Capacity

Currently: 3,500t (Beijing) / 3,000t (Shandong) / 2,000t (Baotou)

◆ Capacity Planning: > 20,000 tons /2025 (including Beijing, Shandong and Baotou.





Sintered Nd-Fe-B Development History

In 1990

- 1. In 1983, sintered Nd-Fe-B Magnets was invented:
- In 1984, CISRI Made Magnet with 35MG0e, the winner of science and technology second award in metallurgy ministry;
- 3. In 1989 ,CISRI Made Magnet with 49.6MG0e, the winner of national science and technology progress first award;
- 4. In 1990, Hcj+BHmax≥50 mass

In 2010

- 1. In 2003, the 1st 1,500 tons AT&M production line was build;
- 2. In 2008, the winner of national science and technology progress second award again;
- 3. In 2011, the capacity of block of AT&M was increased to 2500 tons;

In 2020

- In 2019, the 2000 tons project of AT&M Magco won the second prize of Shandong Science and Technology Project。
- 2. On December 16, 2019, AT&M Magco was established.
- 3. In 2020, AT&M Magco approved "Zibo city level gazelle enterprise"
- 4. In 2020, AT&M awarded national green factory.

Future > **3**0000T



- 1. In 1998, AT&M began industrial production of sintered Ndfeb magnets;
- In 1999, the winner of national science and technology progress second award again;
- 3. In 2000, Hcj+BHmax≥55 mass production;



In 2015

- 1. In 2011, Magco was build;
- 2. In 2014, the winner of national science and technology progress second award again;
- 3. In 2015, AT&M Magco was approved as "Zibo Municipal Technology Center" and "Shandong High-tech Enterprise"
- 4. In 2015, The capacity of block of AT&M was increased to 3500 tons;

In 2021

- 1. In 2021, AT&M awarded national green factory;
- In 2021, CISRI was selected as the benchmark project of "Rare earth Permanent magnet Intelligent Manufacturing Information Management Project" by SASAC.
- 3. In November 2021, AT&M BeiFang was established;

Application





Industrial Consumer
Motor electronics









Robot Inverter aircon

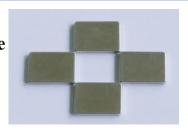








EPS Automotive drive motor



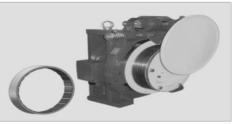






Elevator motor





Customers







































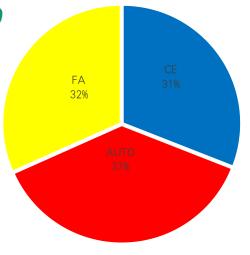




















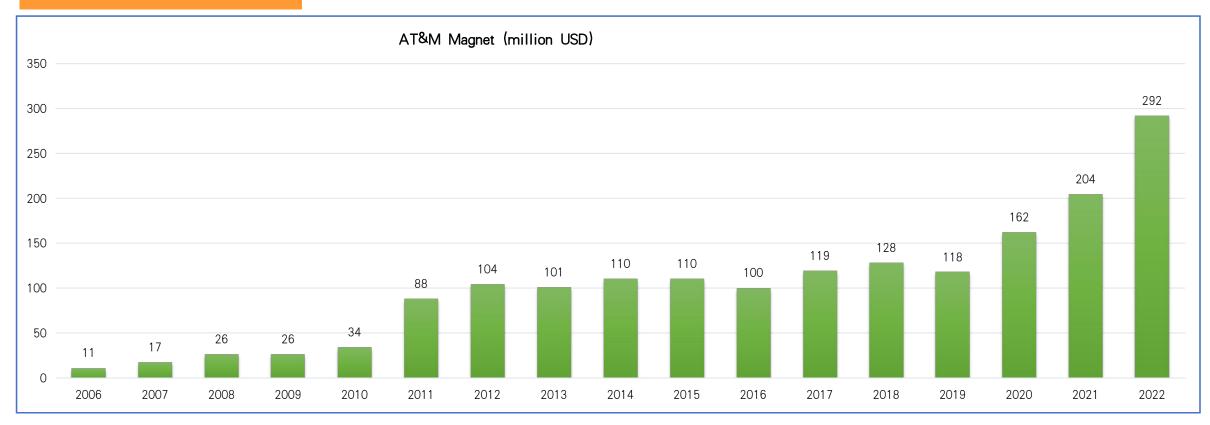






O2 | Rare Earth Permanent Magnet Profile 稀土永磁板块业务介绍

Turnover



2500 tons

Total magnet's turnover is 292M USD in 2022Y.

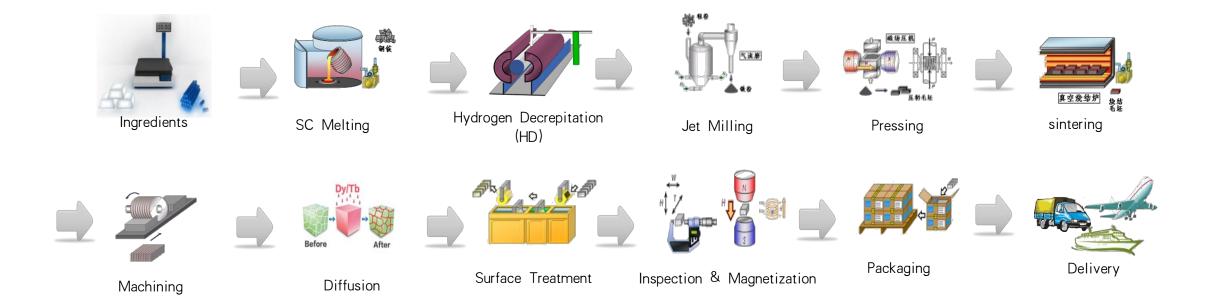
1500tons

	Baotou's capacity	2000t
Shandong's capacity	2000t	3000t
3500 tons		

Beijing's
capacity

Advantage 1: Full Process Automation Production Line

AT&M has a full-process NdFeB production line from ingredients process to delivery process; The automation rate of the key processes in the whole process is more than 90%, which improve product delivery and product quality effectively.



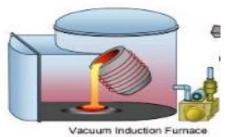
Manufacture process 1





Strip Casting (SC)

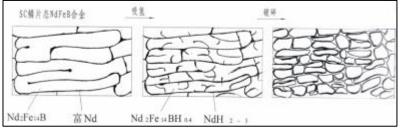






Hydrogen decrepitation (HD)



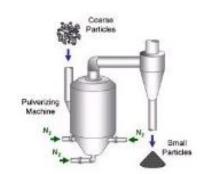


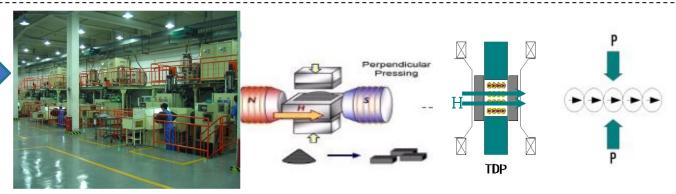
Manufacture process 2

Jet milling

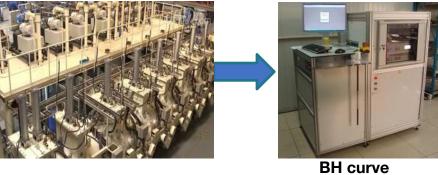


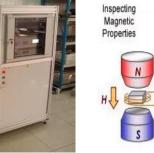
pressing

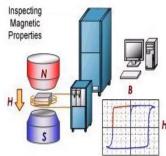




Sintering and aging







Machining









Manufacture process 3



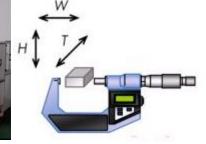
















Packagin q



Beijing factory equipment



















Shandong factory equipment



















Advantage 2: Meet the Surface Treatment Ability of Various Products





- Blue white zinc/color zinc
- Thickness: 4~10 μm
- SST:48H

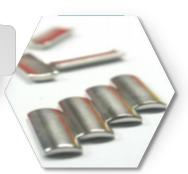




- Thickness: 15~40 μm
- SST: 240~480H
- PCT: 96~480H

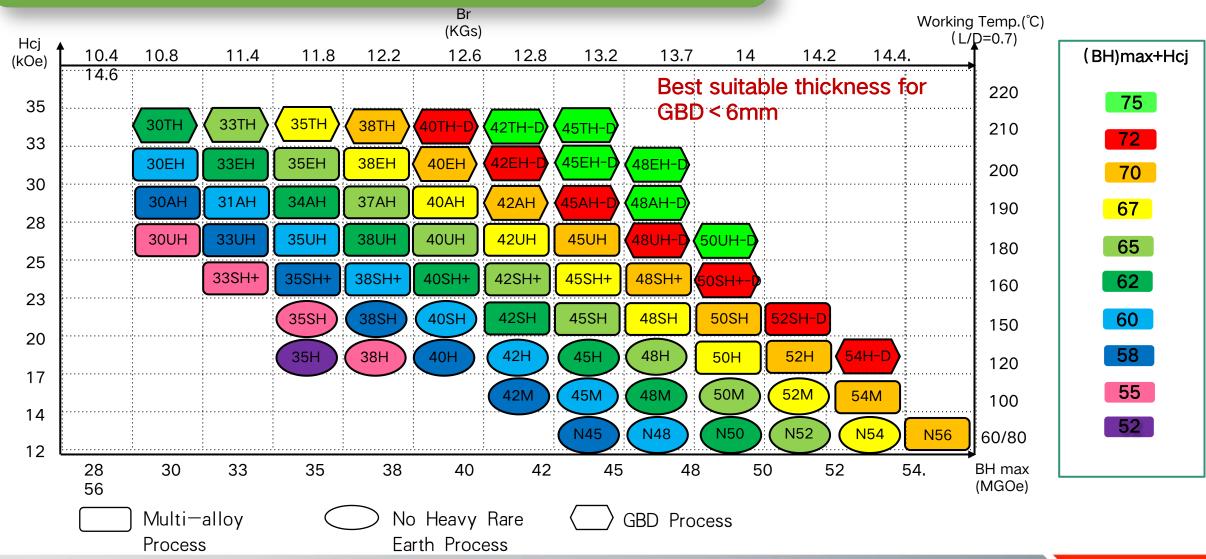


- NiCuNi/CuNi Chemical Ni
- Thickness: 5~30 μm
- SST: 72~96H
- PCT: 48H

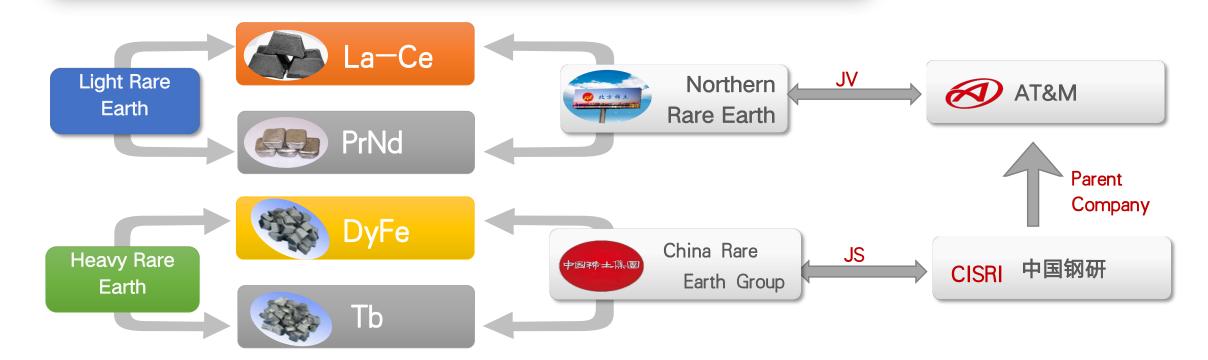


- Al
- Thickness: 4~10 μm
- SST:48H
- PCT: 240H



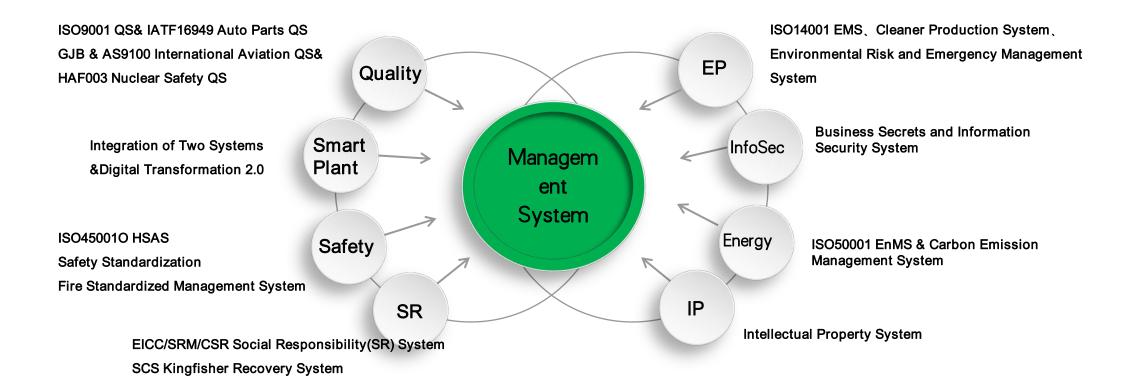


Advantage 4 : Adequate raw material supply and guarantee ability



- > AT&M has 3 sintered magnet base and 1 bonded magnet base;
- > AT&M has strategic cooperation with the North rare earth group(Baotou Steel), the largest rare earth mine in China, which provides a sufficient guarantee for the supply of rare earth raw materials.

Advantage 5: Perfect Management System



The company constantly improve the system construction, to provide high-quality products for customers to consolidate the foundation.

Advantage 6 : ES & Emission Reduction Green Factory



Circulating Water Sys

Effectively ensure the cooling of equipment and provide heating for the whole factory, saving 150,000 kWh of electricity in one heating season.



Fully Auto-sewage Treatment Sys

Through automatic debugging and addition of control parameters program, the influence of human factors is eliminated, and the discharge of water body up to standard is more effectively guaranteed.



2MW Distributed Photovoltaic Power Generation

Annual power generation of more than 2 million kWh, accounting for 15%-20% of the total electricity consumption.



Gas Discharge Sys

Professional waste gas treatment tower treatment and online monitoring, to ensure that the gas emission standards.



Ground—source Heat Pump System

The whole factory 20,000 m² building cooling.



Rare Earth Recycling

The waste from the whole process is recycled and reused in a variety of ways. In 2022, AT&M passed RECYCLED CONTENT CERTIFICATION, certified by SGS.

Beijing factory was rated as national green factory; Shandong factory was rated as municipal green factory;

Advantage 7: Perfect Inspection & Analysis ability

- AT&M has completed quality inspection and process analysis ability.
- Inspection from materials to final product all by internal Test Center.
- Laboratory consists of physical testing, chemistry analysis, mechanical inspection and all magnets related testing equipment.







Measurement & Instrument

Dimension







Magnetic performance



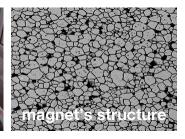




Microstructure analysis







Composition analysis







Reliability measurement







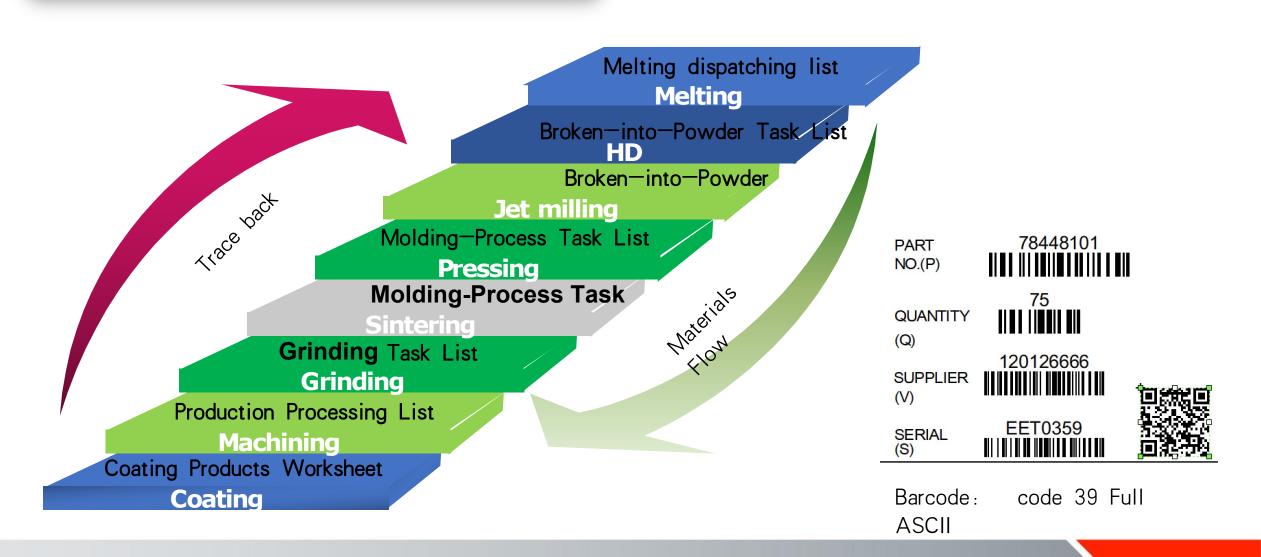
Appearance & others





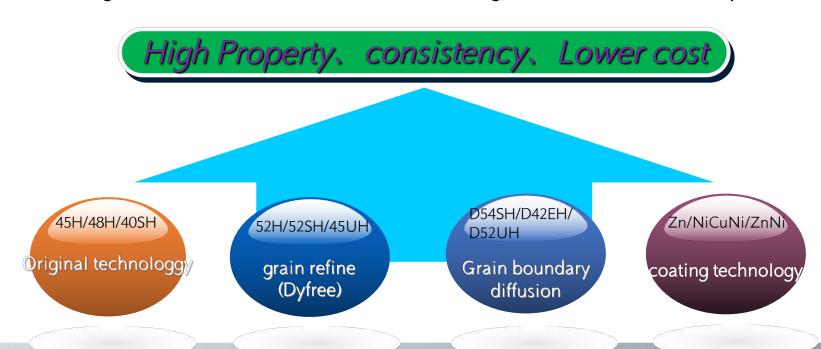


Advantage 8 : Traceability for Whole Process



Core Technology & and advantages

- > Strong technical R&D ability and material manufacturing process with the support of CISRI;
- > Perfect inspection means with a large number of imported and domestic advanced instrument,
- > Accumulated rich industrial experience based on several years industrial production;
- ➤ The whole rare earth industry chain development, full guarantee of rare earth resources.
 Rare earth resources → magnet manufacture → mechanical machining → surface treatment → inspection and packaging.



Many Thanks!

