

HUALALAI 'OHANA FOUNDATION



2021 Academic Merit Award Application

Aloha Academic Merit Award Applicant:

Mahalo for applying for an educational award through the Hualalai 'Ohana Foundation.

This award was established to provide incentive and recognize students who are achieving in the top tier of academic performance. To reward the hard work and dedication shown in their studies, this award is not based on need or tuition cost. This award is granted based solely on cumulative GPA and paid directly to the student.

It is available to employees, spouses or children of the Hualalai Community, which include Hualalai Investors LLC, Four Seasons Hualalai, and Hualalai Resort contractor employees.

Applicants for this award must be a Higher Education student, incoming Freshmen through college graduation. Student must be enrolled full-time in an accredited educational institution. Student must also maintain a cumulative GPA of 3.5 or higher.

The application deadline: 5:00pm, Friday, July 30, 2021.

Even if your ohana has received educational awards in the past, please apply again as this program is independent of the other Foundation educational opportunities and programs.

If you have any questions, please contact our office at 808-325-4701. We look forward to hearing from you.

Much aloha,

A handwritten signature in black ink that reads "Ed Mueller". The signature is fluid and cursive, with the first letters of "Ed" and "Mueller" being capitalized and prominent.

Ed Mueller, Board President

ACADEMIC MERIT AWARD APPLICATION GUIDELINES

1. Applicant must be a Hualalai Community Employee*, the spouse or child(ren) of the employee. Children over the age of 18, must be a dependent of the employee, a fulltime student, and eligible up to the age of 24 years. Employees who are legal guardians of children they are applying for must provide documentation of legal guardianship.
2. The Hualalai community employee must be employed with the resort at least one year as of the application deadline.
3. Families earning a combined annual gross income** of \$195,000 or more are not eligible.
 - *Annual gross income* is defined as the total of **all forms of gross income**, prior to any deductions, including pre-tax adjustments, contributions to retirement accounts or cafeteria plans, and includes any self-employment, unemployment or rental property income. Withdrawals from retirement accounts are not included.
 - *All employees under the \$195,000 threshold are eligible to apply.*
4. To be eligible for **Academic Merit award**, the applicant:
 - Must be enrolled full-time at an accredited college or university. A minimum of 24 units per academic year.
 - Student must submit a personal letter outlining their educational goals and accomplishments.
 - **Official transcripts** must be submitted and the publish date must be within the application period. **Official transcripts from previous Foundation applications cannot be used.*

Award Levels

- High School Graduate in May/June 2021- starting college in the Fall of 2021:
Must provide High School transcripts with a cumulative GPA of 3.5
Must also provide proof of college enrollment (as of August 2021) for an award of \$500.00
- Student completed 1st year of college in May/June 2021:
Must provide College transcripts with a GPA of 3.5 (as of June 2021) for an award of \$2,500.00.
- Student completed 2nd year of college in May/June 2021:
Must provide College transcripts with a cumulative GPA of 3.5 (as of June 2021) for an award of \$2,500.00.
- Student completed 3rd year of college in May/June of 2021:
Must provide College transcript with a cumulative GPA of 3.5 (as of June 2021) for an award of \$2,500.00.
- Student graduated in May/June of 2021:
Must provide College transcript with a cumulative GPA of 3.5 (as of June 2021) for an award of \$2,500.00

Award Payments

After application approval, the student will receive an award agreement form that must be returned to the Foundation. Once returned, the payments are made directly to the recipient within 45 days.

DEFINITIONS

***Hualalai Community Employee** includes employees of Hualalai Investors, LLC or Four Seasons Hualalai; and any Hualalai Resort contractor, which means an employee or independent contractor of another company who provide services to the resort, hotel or resident homeowner for a minimum of 20 hours per week for over one year. For independent contractors - two (2) verification letters of eligibility – from your employer, hotel or resort verification or homeowner - must accompany your application.

****Annual gross income** is a total of all forms of gross income, prior to deductions, including pre-tax adjustments or deductions, contributions to retirement accounts or cafeteria plans, i.e., Social Security wages per W-2 form, and includes any self-employment or rental property income

ACADEMIC MERIT AWARD APPLICATION

Please type or print clearly.

[Is this your first time applying for this award?

YES NO

How did you hear about this award?

Program Fair Ambassador HR
Website Other: _____

Name of Hualalai Community Employee: _____

Name of Employer: Four Seasons Hualalai Hualalai Investors, LLC Department _____

Employed by a Resort Contractor? If yes, Contractor name _____

Job Title _____ Date of Hire: _____

Name of Student (actual person to receive award): _____ Age: _____

Your Relationship to Student (self, parent/guardian, spouse): _____

Applicant's Address: _____

City, State, ZIP: _____

Phone: _____ Cell Phone: _____

Email: _____

College or University student is attending _____

- High School Graduate in May/June 2021**- starting college in the Fall of 2021 = \$500.00 award
- Student completed 1st year of college in May/June 2021** = \$2,500.00 award
- Student completed 2nd year of college in May/June 2021** = \$2,500.00 award
- Student completed 3rd year of college in May/June of 2021** = \$2,500.00 award
- Student graduated college in May/June of 2021** = \$2,500.00 award

Does this student receive our Higher Education Scholarship? Yes No

By signing this application, I, the Hualalai Resort employee, hereby certify that I understand the terms of the award and program and that my annual household income does not exceed \$195,000 which would make me ineligible per the terms and conditions.

Signature: _____ Date: _____



ACADEMIC MERIT AWARD APPLICATION CHECK LIST

Please use the attached checklist to complete your application process.

- Completed Award Application Packet**
- Hualalai Resort contractors only –**
Two (2) letters verifying employment at Hualalai Resort
- Personal Letter with description of:**
 - educational goals and accomplishments
- Official Transcript-showing cumulative GPA**
Publish date must be within the application period.
**Official transcripts from previous Foundation applications cannot be used.*

To submit completed application packet, you may:

- Drop off in person to the Hualalai 'Ohana Foundation office
- Send by inter-office mail to Hualalai 'Ohana Foundation
- Mail to the address listed below
- **Faxed and emailed copies will not be accepted.**

Any questions? Contact our office or visit www.hualalaiohanafoundation.org

DEADLINE: 5:00pm Friday, July 31, 2021. No extensions

Application packet must include all documents; completed application sheet, personal letter and official transcript. Incomplete packets, late applications, faxed or emailed copies will not be accepted.