

James A. Edwards Scholarship Trust

Application Form for Undergraduate Scholarships

2026-2027 Academic Year

PLEASE NOTE: This application is to be used ONLY if you are applying for one of the scholarships listed below:

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| <input type="checkbox"/> General Undergraduate Scholarship | <input type="checkbox"/> Child or Spouse of Fallen Soldier / First Responder Undergraduate Scholarship |
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These scholarships are available to existing undergraduate students at the University of South Florida and any graduating senior at a high school named annually in Manatee County Florida. Lastly, a child or spouse of a fallen soldier/first responder anywhere in the United States is eligible to apply for a scholarship. This scholarship application form **must be submitted to www.jamesaedwardsscholarshiptrust.com or jerry@jerryogle.com**. You can find specific information about the scholarships at www.jamesaedwardsscholarshiptrust.com. Use additional pages where needed to supplement answers.

1. Personal Information

Full name of applicant _____ Nickname _____
 Telephone number _____ Email address _____
 Present home address _____
 City _____ State _____ Zip _____
 Number of years lived at current address _____
 Date of birth _____ Social Security Number/TIN _____
 Country of Citizenship _____
 If non-US Citizen, what type of Visa or Green Card have you been issued _____
 What is the effective start and expiration date of your Visa or Green Card _____
 What date did you first arrive in US _____

2. Family Information

Mother's name _____	Father's name _____
Occupation _____	Occupation _____
Street address _____	Street address _____
City,ST,Zip _____	City,ST,Zip _____
Phone number _____	Phone number _____

Name and ages of siblings/other dependents. Indicate what school(s) they attend.

Name	Relationship	Age	School or college/years attended
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3. Education

a. Name all secondary and/or technical schools you have attended in the last five years. List the school you are presently attending first.

b. How many years do you plan to attend college, and what course of study would you like to pursue?

c. What is your expected undergraduate degree graduation date? _____

d. What future business or educational career will you likely pursue after finishing college?

e. What college(s) do you plan to attend for undergraduate studies? Please explain your reason.

f. What colleges have you applied to for admission? Please indicate acceptance status.

g. List scholarships, grants or any aid that is not loans for which you are approved or expected to be approved, and check the ones you plan to use. Indicate funding amount you will receive. Supply documentation including FAFSA, if applicable, and any other documentation that discloses the sources of scholarships, grants or any aid. If not available at time of application, you will need to supply documentation prior to disbursements.

Name	Amount	Plan to use
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4. Academic, athletic, service, extra activities, and character references. Use additional pages or attach resume for sections 4a, 4b, and 4c.

a. List academic awards, achievements and dates.

b. List participation in athletic activities.

c. List participation in community service and extra-curricular activities.

d. List 3-character references and attach letters if available.

Name	Profession	Phone number	Email
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5. Employment History

List jobs you have held in the last three years.

Employer	Dates	Hours per week	Position	Salary
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6. Your Expected Cost of College:

Please provide the following information for the school that you will be attending.

	College _____ Fall of 2026	College _____ Spring of 2027
<i>Tuition</i>		
<i>Room/board (Housing Costs)</i>		
<i>Books/supplies</i>		
<i>Transportation</i>		
<i>Scholarship, Grant, and/or Aid money that is not a loan and expected to be available?</i>		
Total Semester Cost		

7. Financial Need Summary

Complete this section regarding Estimated Combined Net Income of you, your parent(s) or guardian(s) for the current year.

Name of person

Total Annual Income and Year

Combined Annual Total

b. Have you filed a FAFSA (Free Application for Federal Student Aid)? If so, please submit a returned copy showing your EFC (expected family contribution).

c. Describe any special circumstances such as medical conditions, disabilities, etc. that may affect your ability to pay for your college tuition. Use additional pages if necessary.

8. Transcript History

If a high school graduating senior, attach a certified transcript of the student's high school record to this sheet as well as a copy of Test scores requested below. If applicable, submit undergraduate college transcript(s).

Ranking in senior class: ___ of ___

GPA: _____ on a _____ scale

Best Combined SAT Score: Verbal _____ Math _____ Writing _____

Best ACT Score: Date _____ Score _____

Cumulative College GPA: _____ on a _____ scale

9. Child or Spouse of Fallen Soldier or First Responder During Line of Duty

Name of Deceased Fallen Soldier or First Responder _____

Your relationship to Deceased Fallen Soldier or First Responder _____

Branch of Armed Services or Employer at Time of Death _____

Date of Death _____

Did the Fallen Soldier or First Responder's (listed above) death occur during their line of duty? _____

Please enclose a copy of the long form death certificate.

I do state the above information is accurate to the best of my knowledge. Any intentional materially false statements on this application would cause the rescinding of any scholarships. Awarded scholarship terms and conditions are outlined in Exhibit A. Your signature acknowledges and agrees to comply with the terms outlined in this application including Exhibit A and permission for us to perform reasonable background and program verification inquiries.

Signature of Applicant _____

Date _____

PLEASE SUBMIT A COMPLETE AND ACCURATE APPLICATION WITH THE INFORMATION AVAILABLE BY THE DEADLINE. THE COMPLETED APPLICATION SHOULD INCLUDE ALL REQUESTED SUPPORTING DOCUMENTATION INCLUDING:

- **IF GRADUATING HIGH SCHOOL SENIOR:**
 - **HIGH SCHOOL TRANSCRIPT**
 - **COPY OF ACT AND/OR SAT SCORES**
- **IF CURRENT UNDERGRADUATE STUDENT**
 - **COLLEGE TRANSCRIPT**
- **FAFSA, IF APPLICABLE**
- **SUPPORTING DOCUMENTATION FOR OTHER SCHOLARSHIPS, GRANTS, OR OTHER AID.**
- **PROOF OF REGISTRATION FOR FALL 2026**
- **FORM W8BEN IF NON-US CITIZEN**
- **RESUME, IF AVAILABLE**
- **FOR RETURNING APPLICANTS, A NEW FULL AND COMPLETE APPLICATION IS STILL REQUIRED EACH YEAR**

IF ANY INFORMATION IS NOT AVAILABLE BY THE DEADLINE, SUBMIT AS SOON AS POSSIBLE ONCE IT BECOMES AVAILABLE.

Exhibit A
Undergraduate Scholarship Terms and Conditions

Undergraduate scholarships will be awarded for the pursuit of an undergraduate college degree at an accredited institution. An accredited institution will generally be accredited by HLC, MSCHE, NECHE, NWCCU, SACSCOC, or WASC. Any other accreditation will require approval by the Trustee.

Scholarships will generally be for \$5,000 annually and 50% disbursed in each of the fall and spring semester. Trustee has discretion to award more or less amounts for each scholarship. Any awarded scholarship proceeds you receive will be solely used for the pursuit of an undergraduate degree at an accredited institution and for any of the following approved costs¹:

- Tuition and fees required for enrollment or attendance at accredited institution
- Fees, books, supplies, and equipment required for courses at such institution
- Room and board²

You agree that any **other** use of scholarship proceeds will violate the terms of this scholarship agreement and will result in a required repayment of the funds spent for non-approved purposes. You will be required to submit proof of enrollment prior to each semester's disbursement. You will also be required to submit your official grades after each semester (no later than 14 days of its availability) and prior to receiving any subsequent disbursements. You agree to provide a written notification via email no later 14 days after a semester as to how much total scholarship/grants/nonrepayable aid was received as well as total amount spent toward each of the 3 approved categories bulleted above. You agree that if your total scholarship/grants/nonrepayable aid was in excess of your approved costs, you will be required to return the excess amount for that semester and could also be subject to a reduction in the amount you could receive for a subsequent semester. You agree that all submissions of information including but not limited to the initial application will be accurate to the best of your knowledge. Recipients are eligible to reapply each year during their undergraduate degree if they are in full compliance with the terms and conditions.

¹ Any already available aid such as the John Fry Scholarship must be subtracted from approved costs when applying for our scholarship.

² Please note that scholarship amounts used for room and board are generally taxable income under Section 117 of the Internal Revenue Code. Please consult a tax professional to confirm any income tax treatment of scholarship proceeds. Also, Non-US citizen students will be required to submit a complete, accurate, and signed copy of Form W-8BEN and may be subject to a US withholding tax on Form 1042-S. Before submitting a Form W-8BEN, please file Form W-7 well in advance to obtain an individual tax identification number (TIN).