CAPABILITY STATEMENT



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Core Competencies

Schollages, LLC d/b/a InsuranCare uses its proprietary **E.P.I.C. FED S.C.H.O.L.A.R. System** to analyze federal benefits, retirement income and college planning. InsuranCare has a team of experts who help families preserve and grow their retirement nest egg while paying for college without going broke regardless of where they are in the process. Certified Federal Retirement Consultants and College Planners conduct workshops and one-on-one consultations on the following topics:

- Federal Employees Retirement System (FERS)
- Civil Service Retirement System (CSRS)
- Social Security Retirement Benefits
- Thrift Savings Plan
- Federal Employee's Group Life Insurance (FEGLI)
- Voluntary Early Retirement Authority (VERA)
- Special Provision Category (Law Enforcement, Customs, Border and Protection, Firefighters, and Air Traffic Controllers)
- College Admissions 101
- Scholarships 101

Past Performance

We provide complimentary Benefit Analysis Reports with Federation of Federal Employee Benefits Advocates (FFEBA), conduct college planning workshops or review scholarship applications for the following entities:

Dept. of Commerce

Dept. of Health & Human Services

Dept. of Treasury

Social Security Administration

Veteran's Administration

General Services Agency

U.S. Customs and Border Protection

Black Student Education Fund

Delta Sigma Theta Sorority – PGCACDST

It Takes Two, Inc.

Mt. Ennon Baptist Church – College/Scholarship Ministries

Prince George's County Public School System

It's My Time, Inc.

Zion Church

We assisted The Federal Employee Education and Assistance (FEEA) in selecting 225 scholarship finalists.

Differentiators

InsuranCare aligns with Executive Orders aimed at streamlining government agencies by delivering the following benefits:

- Eliminating processing delays and costly errors.
- Streamlining workflows faster between HR and other departments with automation and reliable reporting tools.
- Bridging the gap between HR departments and employees to maximize retirement options.
- Delivering holistic support through Health & Wellness coaching to improve well-being.
- Linking employees and government agencies to 500+ certified consultants and planners who offer expert support and training.

Company Data

Our website (<u>www.InsuranCare</u>) provides no-obligation educational, retirement, college, scholarship and estate planning information.

NAICS Codes:

• DUNS: 004200047

CAGE Code: 0TOX9

• NAICS: 524210, 611710, 541612

- Accepts Credit and Purchase Cards: YES
- Certifications: SDVOB, WOSB (self-declared)
- FRC and Advanced College Adviser designations.





