



# **JONJUA OVERSEAS LIMITED**

**(A Company Listed and Traded on BSE SME)**

**CIN: L51909PBI993PLC013057**

**REGD. & CORPORATE OFFICE:**

**545, JUBILEE WALK, SECTOR 70, MOHALI 160071  
PUNJAB (INDIA).**

**E-mail: [contactus@jonjua.com](mailto:contactus@jonjua.com) Website: [www.jonjua.com](http://www.jonjua.com)**

**Cell: 00-91-9872172032 Phone: 00-91-172-50996032**

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**(A ZERO BANK DEBT COMPANY)  
COMPANY SECRETARIAT**

To,  
Department of Corporate Services,  
BSE Limited,  
PJ Towers,  
Dalal Street, Mumbai-400001

Date: December 28, 2024

Scrip Code: 542446 | Trading Symbol: JONJUA | ISIN: INE793Z01027

Dear Sir / Madam,

**Sub.: Allotment of Equity Shares under Rights Issue of Jonjua Overseas Limited (“the Company”)**

**Ref.: Issue of up to 79,25,339 Equity Shares of face value of ₹10/- (Rupees Ten Only) (“Rights Equity Shares”) each at a price of ₹10/- per Rights Equity Share aggregating up to ₹ 792.53 lakhs on a rights basis to the eligible equity shareholders of our company in the ratio of 1 (one) Rights Equity Share for every 1 (one) fully paid-up Equity Share held by the eligible equity shareholders as on the Record Date, November 29, 2024 (“The Issue”).**

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In reference to the captioned Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue in consultation with the Registrar to the Issue and BSE Limited (the Designated Stock Exchange), the Rights Issue Committee (the “Committee”) of the Company passed the resolution on December 28, 2024 for considering and approving the allotment of 79,25,339 fully paid-up Equity Shares at an issue price of ₹ 10 per Equity Share to eligible equity shareholders or applicants (renouncee), as the case may be pursuant to the Rights Issue.

Accordingly, the paid-up equity share capital of the Company has been increased from ₹7,92,53,390 to ₹15,85,06,780 by addition of 79,25,339 equity shares.

The said fully paid-up Equity Shares allotted to eligible equity shareholders or applicants (renouncee), as the case may be, shall rank pari-passu in all respect with the existing fully paid-up Equity Shares of the Company.

The meeting of the Rights Issue Committee commenced at 8:00 P.M. on December 27, 2024 and completed at December 28, 2024 2:55 A.M. This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The above is for your information and record.

Thanking you,



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COMPANY SECRETARIAT**

Yours faithfully,

**For Jonjua Overseas Limited**

**Major Harjinder Singh Jonjua Retd.  
Managing Director  
DIN: 00898324**