



## **JONJUA OVERSEAS LIMITED**

**(A Company Listed and Traded on BSE SME)**

**CIN: L51909PBI993PLC013057**

**REGD. & CORPORATE OFFICE:**

**545, JUBILEE WALK, SECTOR 70, MOHALI 160071  
PUNJAB (INDIA).**

**E-mail: [contactus@jonjua.com](mailto:contactus@jonjua.com) Website: [www.jonjua.com](http://www.jonjua.com)**

**Cell: 00-91-9872172032 Phone: 00-91-172-50996032**

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**(A ZERO BANK DEBT COMPANY)  
COMPANY SECRETARIAT**

**Date: 15-March-2025**

To,

**BSE Limited**

P. J. Towers, Dalal Street

Mumbai- 400 001

**Trading Symbol: JONJUA**

**Scrip Code: 542446**

Dear Sir/Madam,

**Subject: Outcome of the Board Meeting - Allotment of Equity Shares pursuant to Preferential Issue under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act 2013 and the rules made thereunder, each as amended (the "Preferential Issue")**

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**Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 15-03-2025 at its Registered Office approved the allotment of 72,41,468 fully paid-up equity shares i.e., 34,61,536 equity shares of Rs. 10/- each at a price of Rs. 12.25/- to Promoters against conversion of loan aggregating to Rs. 4,24,03,816/- and 37,79,932 equity shares of Rs. 10/- each at a price of Rs. 12.25/- each to non-promoters on a preferential basis, upon receipt of



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an amount aggregating to Rs. 4,63,04,167/-, to the below mentioned allottees who had subscribed to the preferential issue.

<b>Sl. No.</b>	<b>Name of the Allottees</b>	<b>Category</b>	<b>No. of Equity Shares</b>
1	Jonjua Air Limited	Promoter Group	15,67,488
2	Harmanpreet Singh Jonjua	Promoter	2,61,248
3	Harjinder Singh Jonjua	Promoter	16,32,800
4	Amrit Gill	Non-Promoter	2,40,838
5	Deepinder Singh Brar	Non-Promoter	81,640
6	Manoj Tanwar	Non-Promoter	81,640
7	Harvinder Singh Nain	Non-Promoter	2,04,100
8	Mega Flex Plastics Ltd	Non-Promoter	4,00,036
9	Channel Plastics Pvt Ltd	Non-Promoter	1,63,280
10	Sampati Devi Jain	Non-Promoter	2,00,018
11	Sneha Bothra	Non-Promoter	61,230
12	Rosy Sethia	Non-Promoter	40,820
13	Sonal Bhura	Non-Promoter	36,738



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14	Pushpa Bhaju	Non-Promoter	22,69,592
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These shares shall rank pari-passu, in all respects with the existing equity shares of the company. The company has received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares on Preferential Basis on 28<sup>th</sup> February, 2025. The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as Annexure-A.

The meeting commenced at 04:00 P.M. and concluded at 04:20 P.M.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For **Jonjua Overseas Limited**

**Major Harjinder Singh Jonjua (Retd.)  
Managing Director  
DIN: 00898324**

Encl: As above



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### **Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>Sr. No.</b>	<b>Items for Disclosure</b>	<b>Description</b>
1	Type of securities proposed to be issued	Equity Shares of Rs.10/- each
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 34,61,536 equity shares of Rs. 10/- each at a price of Rs. 12.25/- to Promoters against conversion of loan aggregating to Rs. 4,24,03,816/- and; Allotment of 37,79,932 equity shares of Rs. 10/- each at a price of Rs. 12.25/- each to non-promoters on a preferential basis.
4	Names of the Investors	<ol style="list-style-type: none"><li>1. Jonjua Air Limited</li><li>2. Harmanpreet Singh Jonjua</li><li>3. Harjinder Singh Jonjua</li><li>4. Amrit Gill</li><li>5. Deepinder Singh Brar</li><li>6. Manoj Tanwar</li><li>7. Harvinder Singh Nain</li><li>8. Mega Flex Plastics Ltd</li><li>9. Channel Plastics Pvt Ltd</li><li>10. Sampati Devi Jain</li><li>11. Sneha Bothra</li><li>12. Rosy Sethia</li><li>13. Sonal Bhura</li><li>14. Pushpa Bhaju</li></ol>



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5	Number of Investors	14 (Fourteen)					
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)		<b>Pre-Preferential Issue</b>		<b>Post-Preferential Issue</b>		
		<b>Name</b>	<b>No. of Equity Shares held</b>	<b>% held</b>	<b>No. of Equity Shares held</b>	<b>% held</b>	
		Jonjua Air Limited	23,02,248	14.52	38,69,736	16.76	
		Harmanpreet Singh Jonjua	5,66,286	3.57	8,27,534	3.58	
		Harjinder Singh Jonjua	30,75,310	19.4	47,08,110	20.39	
		Amrit Gill	-		2,40,838	1.04	
		Deepinder Singh Brar	-		81,640	0.35	
		Manoj Tanwar	-		81,640	0.35	
		Harvinder Singh Nain	-		2,04,100	0.88	
		Mega Flex Plastics Ltd	-		4,00,036	1.73	
		Channel Plastics Pvt Ltd	-		1,63,280	0.71	
		Sampati Devi Jain	-		2,00,018	0.87	
		Sneha Bothra	-		61,230	0.27	
		Rosy Sethia	-		40,820	0.18	
Sonal Bhura	-		36,738	0.16			



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		Pushpa Bhaju	2,00,018	1.26	24,69,610	10.69
<b>Issue Price: Rs 12.25/- per Equity Share.</b>						
7	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable				

**For Jonjua Overseas Limited**

**Major Harjinder Singh Jonjua (Retd.)**

**Managing Director**

**DIN: 00898324**