NO LIMITS.
TRANSACTION MANAGEMENT

BUYER RESOURCE

New Homeowner Checklist

Congratulations on the new home! Here's a simple, room-by-room order of operations to make the move smooth and help clients settle in without the scramble.

Before You Move

1–2 WEEKS OUT

- [ ] **Schedule movers or reserve a truck.**
- [ ] **Transfer or set up utilities** electric, gas, water/trash, internet & cable — request start dates for move-in day.
- [ ] **Set homeowners insurance to start** on or before closing day.
- [ ] **Update your address** USPS mail forwarding, driver's license/registration, banks, employer, subscriptions.
- [ ] **Ask the seller for the essentials** location of shutoffs, breaker panel, garage codes, appliance manuals, paint colors.

Moving Day

THE BIG DAY

- [ ] **Final walkthrough completed** before or the morning of closing.
- [ ] **Keys, garage remotes & fobs received** at closing.
- [ ] **Utilities confirmed on** before you arrive.
- [ ] **Locks & garage codes changed** for security peace of mind.
- [ ] **Test smoke & carbon monoxide detectors.**

First Week

GETTING SETTLED

- [ ] **Register with the HOA** if applicable, and review community rules.
- [ ] **Locate main water shutoff & breaker panel** so you're ready for anything.
- [ ] **Save all closing documents** in one labeled folder (physical or digital).
- [ ] **Update voter registration** to your new address.

First Month

SETTLING IN

- [ ] **Look into a homestead or property tax exemption** if your state/county offers one.
- [ ] **Store warranty info & appliance manuals** together for easy access later.
- [ ] **Schedule a home security review** or system setup, if desired.
- [ ] **Meet the neighbors** — a small step that makes a house feel like home.

> **Share this with every buyer at closing.** A little structure in the first few weeks goes a long way toward a calm, confident start in their new home.