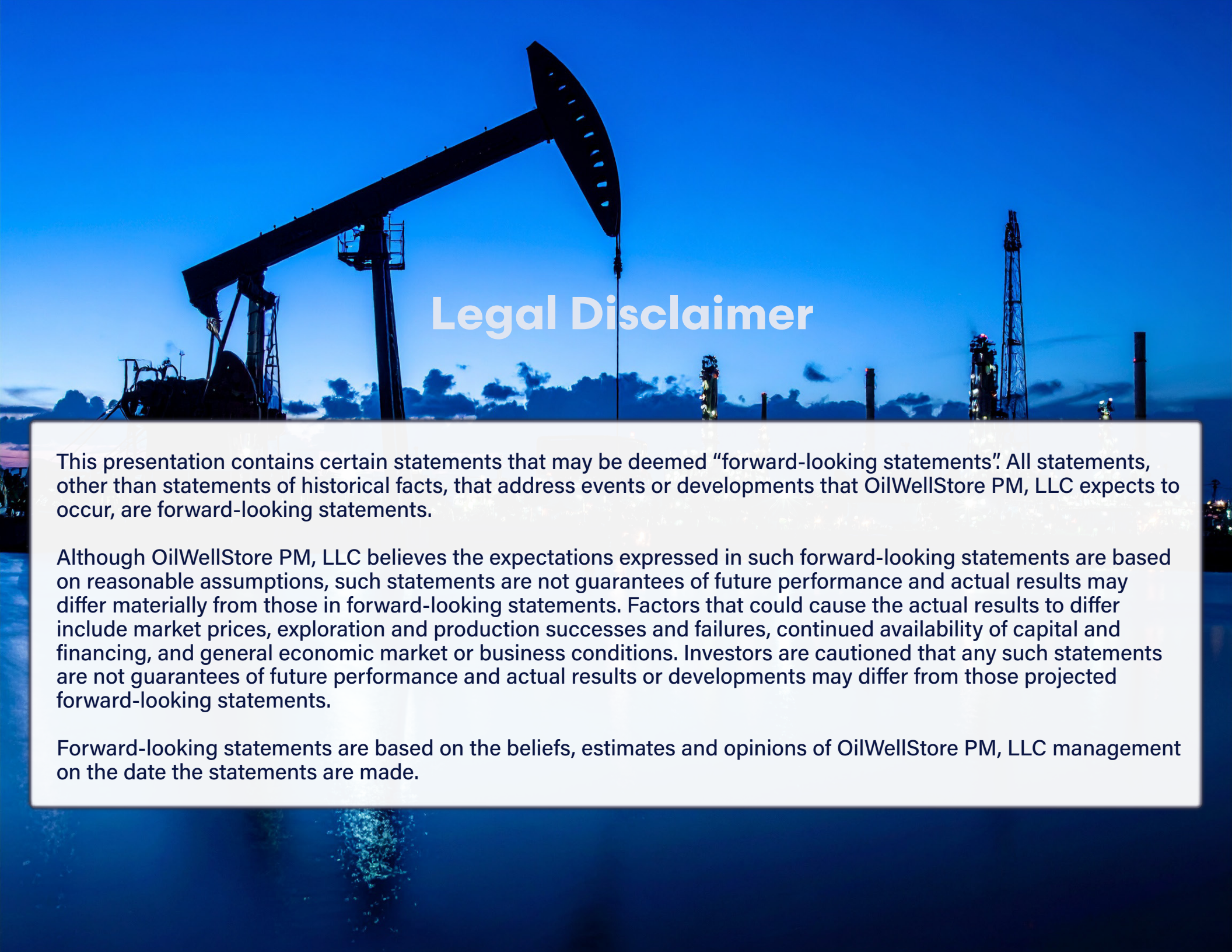




The background of the slide is a photograph of an oil field at night. A large pumpjack is in the foreground on the left, its silhouette against a dark blue sky. In the distance, several drilling rigs and other industrial structures are visible, some with lights on. The overall scene is dark and industrial.

Legal Disclaimer

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical facts, that address events or developments that OilWellStore PM, LLC expects to occur, are forward-looking statements.

Although OilWellStore PM, LLC believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward-looking statements. Factors that could cause the actual results to differ include market prices, exploration and production successes and failures, continued availability of capital and financing, and general economic market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ from those projected forward-looking statements.

Forward-looking statements are based on the beliefs, estimates and opinions of OilWellStore PM, LLC management on the date the statements are made.

What We Do

OilWellStore Partnership Management, LLC (OWSPM) is a pioneering company in Tokenization and Energy Asset Management, spearheading the evolution of Real-World Asset Tokenization. Our extensive experience, specialized knowledge, and robust network of industry experts have strategically positioned us to launch a business focused on tokenizing energy projects on the blockchain, catering to both asset managers and asset owners. Our tokenization and management services significantly enhance accessibility, liquidity, and the efficiency of asset management.

We are committed to ushering in a new era of global capital access through the tokenization of Real-World Energy Assets (RWEA), converting traditionally illiquid assets into readily accessible investment opportunities.

Our primary mission is to democratize energy investment, thereby broadening and enhancing accessibility for a worldwide audience. This dedication fuels our growth strategy and financial success, as we harness the capabilities of blockchain technology to establish a transparent, secure, and efficient management framework.



Our team comprises seasoned professionals with extensive experience across the oil and gas, securities and cryptocurrency sectors



Our tokenization project partners are asset managers and owners. We tokenize Special Purpose Vehicles, providing potential liquidity and transferability.



We offer a professionally guided, step-by-step process for the tokenization of Real World Energy Assets on the blockchain.



We provide management and marketing services for sponsored tokenized SPV's, on registered digital exchanges and ATS.

Leadership

Thomas E. Tapia, Founder and President



Thomas E. Tapia, age 54, is the Founder and President of OilWellStore PM. He has an extensive background in sales and marketing, specializing in managing oil and gas Direct Participation Programs for qualified investors. From 1993 to 1998, Mr. Tapia worked as a registered representative and supervising sales manager for various securities broker-dealers in Dallas, Texas, and Phoenix, Arizona, including Southwest Securities, Rauscher Pierce Refsnes, and Morgan Stanley.

In 1998, he founded and served as President of AmericanTeachers.com, an internet portal for public school teachers, administrators, students, and parents. This platform was the first to provide school district employees with online 403(b) investment opportunities and utilize early social media to promote effective interactions among parents, teachers, students, and administrators.

Tapia began his energy career in 2000, working with Chestnut Petroleum, Inc. and M&W Financial, Inc., registered broker-dealers specializing in energy investing, from 2000 to 2007. In 2008, he co-founded DW Energy Group, LLC, serving as Managing Director and Supervising Sales Manager until April 2016. He then founded Lakonia Capital, LLC in July 2016, where he served as President before creating OilWellStore PM, LLC.

Mr. Tapia aims to establish longstanding, mutually beneficial relationships with issuers and investors alike. His talent for identifying, leveraging, and developing people has empowered his employees and representatives to maximize their potential within a successful oil and gas company. Throughout his career, he has participated in the funding and production of over 450 oil and gas wells across Texas, Oklahoma, North Dakota, and Louisiana. He has also recruited, trained, supervised, and managed multiple sales and marketing representatives, contributing to over \$120 million in venture capital invested in oil and gas drilling programs.

He and his wife, Maria, have enjoyed thirty-four years of marriage and have four children.

Company Overview

For over 30 years, our leadership has been deeply embedded in the dynamic landscape of securities and private equity, with a primary focus on the oil and gas sector in Dallas, Texas. This extensive local experience has afforded us an intimate understanding of the unique challenges and opportunities within the region's private energy market. Historically, this sector has been characterized by its opacity and reliance on non-standardized practices, presenting both significant opportunities and inherent risks.

The traditional operational framework within the private oil and gas industry presents critical challenges. The lack of transparency, the illiquidity of assets, and the persistence of non-compliant business practices hinder efficient capital flow and limit the sector's ability to maximize its potential. Oil and gas operators, often holding substantial capital in illiquid assets, face significant barriers in securing necessary funding for future development. As a result, they are frequently forced to seek venture capital, which often comes with higher capital costs, limited transparency, and insufficient reach for effective capital raising.



Despite these inefficiencies and outdated methods of capital formation, U.S. oil and gas investing remains a cornerstone of the global energy market. We believe the sector is poised for substantial growth, driven by rising demand for Liquefied Natural Gas (LNG) exports, groundbreaking advancements in drilling and extraction technologies, and the world's increasing reliance on reliable electricity sources. According to recent industry reports, U.S. LNG exports are projected to double by 2028, signaling a significant surge in demand and a prime investment opportunity.



December 30, 2024

North America's LNG export capacity is on track to more than double by 2028 ¹

OilWellStore PM (OWSPM) has strategically positioned itself to capitalize on the profound shifts occurring within the alternative energy investment sector. Leveraging a robust foundation built over three decades of experience in the oil and gas industry, OWSPM's leadership team brings a wealth of expertise in generating, marketing, and managing limited partnerships under stringent SEC regulations. This deep-rooted knowledge, spanning the transition from traditional marketing methods to the digital age, provides OWSPM with a unique synergy to navigate the complexities of the evolving financial landscape.

OWSPM is well-equipped to guide oil industry professionals and investors through the ongoing realignment of global financial markets, where the tokenization of Real-World Assets (RWAs) is emerging as a pivotal force. By focusing on this innovative approach, OWSPM seeks to unlock the inherent value of previously illiquid assets, extend investment opportunities to a global audience, and foster a more transparent and collaborative relationship between regulatory agencies and industry participants.

With this vision, **OWSPM** is transforming the future of energy investing through a blockchain-powered business model. By tokenizing real-world oil and gas assets, we are creating a transparent, accessible, and highly liquid marketplace. This innovative approach empowers Asset Managers and Asset Owners by streamlining capital access, eliminating the complexities and costs associated with traditional fundraising methods. Leveraging our expertise in securities, private equity, and blockchain technology, OWSPM ensures a compliant and efficient tokenization process that unlocks the full potential of Real-World Energy Assets.

Properly designed blockchain technology and Smart Contracts provide a secure and verifiable record of asset ownership and transaction history, dramatically increasing investor confidence and enabling seamless asset transfers.



In anticipation of this market transformation, OWSPM has dedicated the past 18 months to an in-depth exploration of the securities, alternative energy, and cryptocurrency sectors. Recent legislative changes in blockchain technology now provide a robust legal framework to support this innovative and timely business model. This comprehensive study has culminated in the development of a strategic plan designed to deliver superior products and services to both asset managers, asset owners, and accredited investors.



February 14, 2025

Regulating Digital Assets: FIT21 Seems to Fit the Bill ²

Through this multifaceted approach, OWSPM aims to empower oil industry professionals and asset managers to access a global pool of capital, while providing accredited investors with secure, transparent, and high-quality investment opportunities in the dynamic world of Real-World Energy Asset tokenization.

Larry Fink Says Tokens Are “The Next Generation For Markets” ³

Mar 01, 2023, 10:56am EST

Larry Fink, CEO of BlackRock, recently stated that tokenization will be "the next generation for markets." While one may initially think of tokens as Bitcoin or digital images of chimpanzees with sunglasses, Fink's vision is rooted in a broader understanding. As the head of the largest asset management company with \$7 trillion under management, his perspective is both credible and forward-looking. Tokenization, viewed as digital assets that can be traded through secure protocols, will inevitably play a transformative role in global markets. It may sound hyperbolic now, but the future is poised to be tokenized.



Larry Fink, chief executive officer of Blackrock Inc., speaks an event on the sidelines of day three ... More © 2023 Bloomberg Finance LP

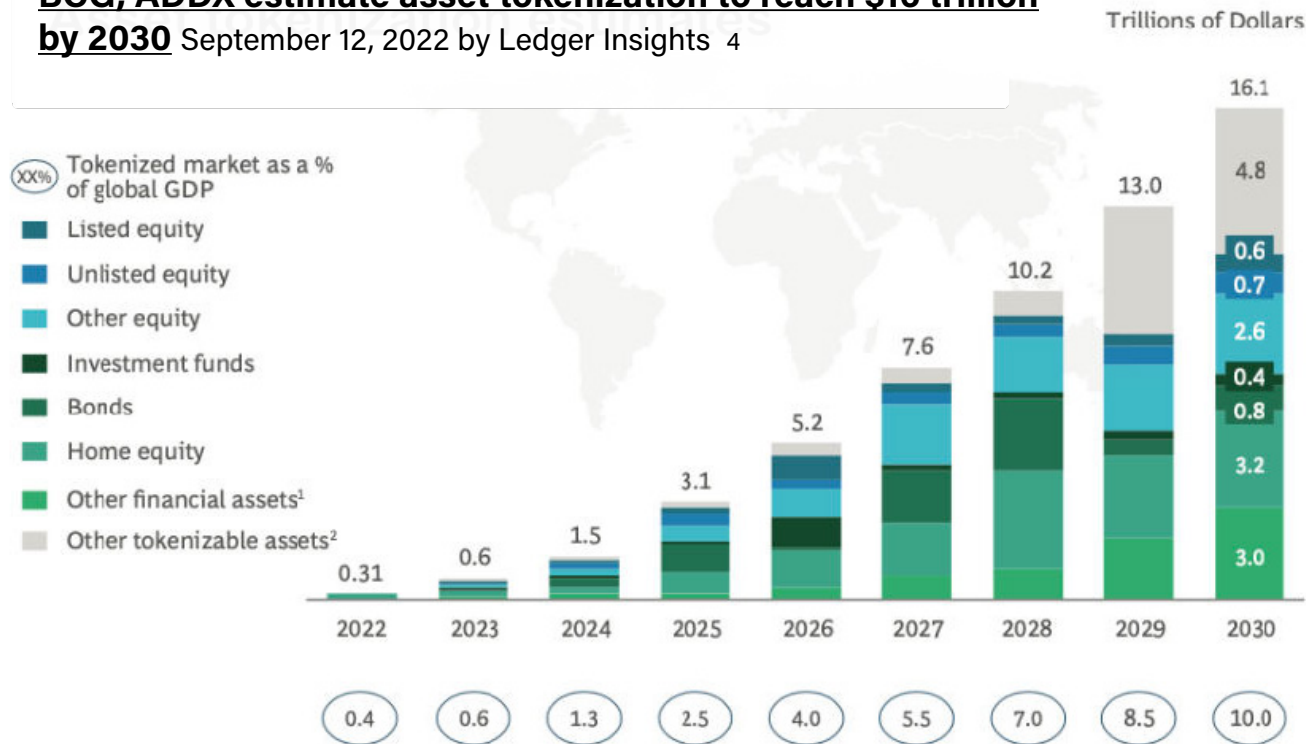
Market Conditions

The real-world asset (RWA) tokenization market is experiencing rapid growth. DTCC reports that at the end of 2024, the total value of tokenized RWAs on-chain was \$15.19 billion, representing a 7.75% increase from 30 days prior.

- The total value of stablecoins in the RWA space reached \$204.22 billion, a 1.07% increase from 30 days prior.
- Additionally, there are 82,049 total asset holders and 119 total asset issuers in the RWA tokenization space.

BCG, ADDX estimate asset tokenization to reach \$16 trillion by 2030

September 12, 2022 by Ledger Insights 4

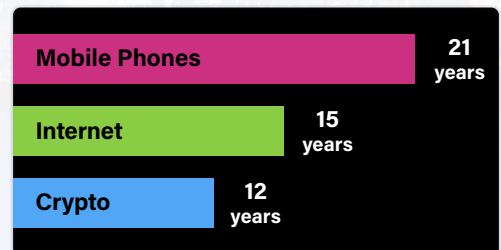


Crypto adoption beats mobile phones by 43% and Internet by 20%, reports BlackRock

5

By Anushka Basu
Jan 14, 2025 at 01:59 AM CST

According to a recent study by BlackRock, global crypto adoption reached 300 million users in just 12 years—a pace around 43% faster than the adoption of mobile phones and about 20% faster than the internet. By comparison, mobile phones took 21 years to hit the 300-million mark, while the internet reached that milestone in 15 years.



Key Issues:

U.S. Moves Toward Regulatory Clarity

In 2025, the U.S. is transitioning toward a more crypto-friendly regulatory approach. The new administration has moved away from the previous "regulation by enforcement" strategy and is instead focusing on crafting clear, comprehensive rules for digital assets.

Legislative Reforms to Resolve Jurisdictional Disputes

Lawmakers are revisiting a series of crypto-related bills to clarify regulatory oversight, including resolving the jurisdictional conflict between the SEC and CFTC. The aim is to establish stable regulatory guardrails that will provide much-needed clarity to the industry.

A Seismic Shift in the U.S. Digital Asset Ecosystem

A profound shift is unfolding in the U.S. digital asset ecosystem, heralding a future of greater regulatory certainty and industry alignment. Recent executive actions, legislative reforms, and agency rule changes are reshaping the landscape for the crypto industry. This shift marks the end of years of uncertainty and sets the stage for a more structured and predictable environment for financial institutions, crypto-native firms, and investors alike.

The Future of Crypto in the U.S.

With comprehensive regulatory frameworks on the horizon, the U.S. crypto market is poised for innovation. Financial institutions and crypto firms can now look forward to clearer guidelines that will help guide their operations and investments.

The direction of U.S. crypto regulation is set to become a defining force for global policy given the role the U.S. plays as a contributor of capital to the landscape of financial services. As the U.S. pivots from strict enforcement to a more transparent, innovation friendly regulatory environment, it is likely to influence the international approach to digital assets.

Products and Services

OWSPM offers services designed to facilitate the primary issuance and ongoing management of tokenized Real-World Energy Assets (RWEA).

OWSPM's Unique Value Proposition:

A cornerstone of OWSPM's success lies in its ability to coordinate strategic alliances with third-party legal, technology, and securities professionals to deliver innovative products and services that address the evolving needs of the U.S. and global Real-World Energy Asset investment markets. Our service streamlines the entire process, from fractional share creation and cap table management to SPV sales, marketing, and peer-to-peer trading through bulletin board marketplaces and decentralized exchanges.



LEGAL



**TOKENIZATION
TECHNOLOGY**



**ALTERNATIVE TRADING
SYSTEM**



**REGISTERED
EXCHANGE**

Industry Partners

Tokenize RWA with Tokeny

Tokeny provides a software solution that is used throughout the issuance process but also later, for the ongoing corporate management of the tokenized shares, as well as the subsequent trading.



Once the issuance is completed, the platform maintains the share cap table and enables Oilwellstore PM to onboard new investors who are interested in buying security tokens. Tokeny helps with the initial design of the security token such that it fulfills regulatory requirements.

Tokeny uses the most popular security token protocols and helps ensure that the token may later be traded on forthcoming security token exchanges. Tokeny is our trusted partner to ensure that your digital tokens will be compliant and liquid.



TEXTURE CAPITAL

At Texture Capital our mission is to develop a new market structure for capital markets with digital asset securities, delivering increased efficiency, participation, and capital allocation.

We leverage blockchain technology and tokenization to enable new digital asset marketplace for traditional and alternative assets and web3 strategies.

Texture Capital is one of few companies licensed by FINRA and the SEC as a broker dealer for digital asset securities.

Tokenization

OWS's comprehensive tokenization as a service involves parallel legal and technical tracks, ensuring a seamless and compliant issuance:

Functionality:

- **Token & investor management**
- **Secondary trading connectivity**
- **Internal marketplace**
- **E-signing of agreements**
- **Share cap table**
- **WalletConnect support**
- **Dividends distribution**

Legal Process:

- **Jurisdiction Selection:** Determining the optimal jurisdiction based on regulatory requirements and investor target regions.
- **Legal Entity Creation:** Establishing a Special Purpose Vehicle (SPV) and securing a bank account.
- **Fundraise Design:** Structuring the offering based on capital requirements and investor profiles.
- **Security Design:** Defining the security to be tokenized, such as shares or profit-sharing rights.
- **KYC/AML Implementation:** Establishing robust Know Your Customer and Anti-Money Laundering procedures.

Technical Process:

- **KYC Integration:** Implementing a seamless KYC process based on legal requirements.
- **Contract Workflow Configuration:** Automating investor onboarding and token purchase contracts.
- **Asset Presentation:** Creating compelling content to showcase the RWEA.
- **Payment Integration:** Offering diverse payment options, including credit cards, bank transfers, and cryptocurrency.
- **Custody Solutions:** Configuring secure custody options for investor tokens.
- **Platform Configuration and Training:** Setting up and training administrators on the OWS platform.
- **Testing and Launch:** Ensuring a smooth and successful token offering.



SPV Management Services

Functionality:

- **SPV Creation for asset acquisition**
- **Asset Management Services**
- **Automate SPV administration**
- **Liquidity of issued SPV's**
- **Eliminate or reduce original Issuer management exposer**
- **Registered ATS access**
- **Sales and Marketing of traditional and tokenized SPV's**

STEP 1

Letter of Intent (LOI) Issuers / Asset Owners enter a LOI providing OWS the rights to acquire the target partnerships, which underpins the purpose of creating an SPV to tokenize.

The 'primary placement' of the token must be complete for the acquisition to be finalized. The one-time flat fee to create the security token representing the target assets includes launching the security tokens on the blockchain and registered ATS and exchanges.

STEP 2

Begin the legal and technical process of creating verifiable security tokens and an admin platform for "OWS Partnership #1."

STEP 4

The token is launched on the blockchain and exchanges for "Primary Placement." Nothing changes for the partnership until "Primary Placement" is complete.

STEP 6

The acquisition is executed, and OWS Partnership #1 is managed by OWS. Under legal guidance, the target partnerships are settled.



1-2 WEEKS

4-6 WEEKS



1-? WEEKS

1-? WEEKS



STEP 3

Create "OWS Partnership #1," managed by OilWellStore PM.

STEP 5

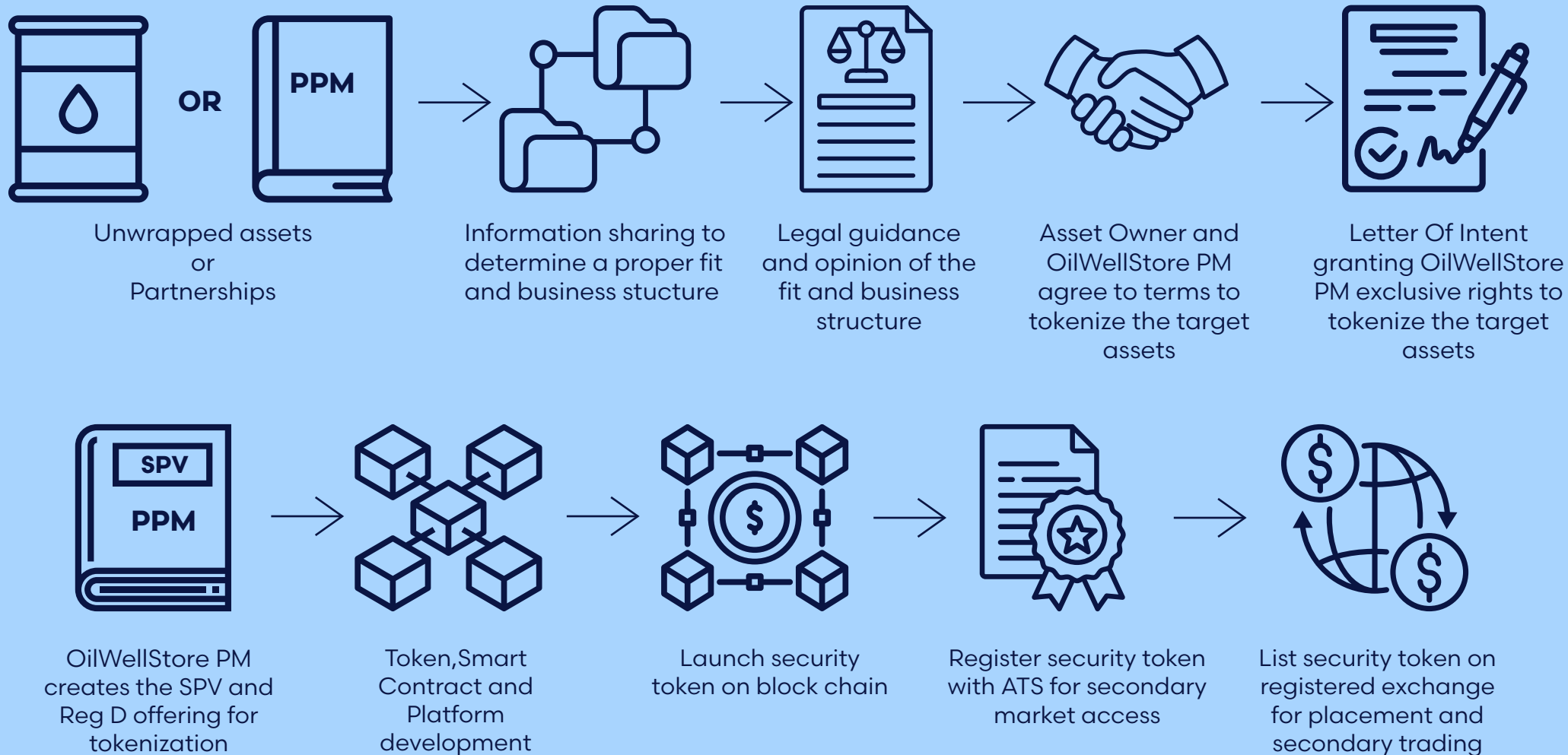
OWS Partnership #1 Token Primary Placement is complete.



Smart Contract construction involves detailing and mapping the functionality of the security token. OWS will provide an issuer dashboard to monitor the progress of the Primary Placement. These security tokens will be designed with the functionality to make distributions and enable trading in the secondary market on the blockchain. This functionality will be activated only after the 'Primary Placement' is complete and payment for the acquisition has been made.

How it works

We are bridging the gap between traditional alternative energy securities and the burgeoning world of Real World Energy Asset tokenization, providing 'Oilmen' and investors alike with unprecedented access and flexibility.



Estimated timeline from SPV creation to launching security token listing is approximately 8-12 weeks

Revenue and Income Streams

OilWellStore PM (OWS) generates revenue and income through two primary streams:

Tokenization (Tokenized Real-World Energy Assets - RWEAs on Blockchain):

Revenue: OWS charges a one-time flat fee of \$25,000 per issue for its management and platform costs. This revenue is generated by providing tokenization and management services for RWEAs on the blockchain, encompassing the creation and issuance of digital security tokens.

Income: OWS receives a carried interest in each sponsored tokenized RWEA, providing a significant equity stake in the underlying assets. OWS receives ongoing income from the cash flow derived from its carried interest, participating in the performance and potential value appreciation of the tokenized assets.



Sponsored SPV Sales (Traditional and Tokenized):

Revenue: OWS generates revenue through the sale of sponsored SPVs, offering investors access to established energy investment structures.

Income: OWS receives management fees (paid in cash) from the sales of each sponsored SPV.

Objectives

Short Term (90-365 days):

- Establish exclusive rights LOI for the Tokenization of \$10 million RWEA
- Develop key company divisions and business structure
- Develop company website, digital and social presence
- Establish and invite key Advisory Board members
- Develop Tokenization / Smart Contract construction process protocol
- Tokenize our first SPV RWEA on to blockchain
- Tokenize \$10 million in RWEA on blockchain
- Recruit and train VP of Sales and 3 sales representatives

Mid-Term (2-3 years):

- Establish LOI's for the Tokenization of \$100 million RWEA
- \$10 million in SPV / Token sales
- Tokenize \$50 million in RWEA on blockchain

Long Term (4-5 years):

- Establish LOI's for the Tokenization of 1 billion of RWEA
- Tokenize \$250 million in RWEA on blockchain
- \$10 million in SPV / Token sales per year

Appendix

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