

Controlled Intake – POA Distribution Only (No Modification)
MODX Entry & Interest Declaration Form (Level 0)

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SECTION A – BASIC INFORMATION

Full Legal Name:

Email Address:

Country / State:

Entity Type (check one):

- Individual
- Trust / Family Office
- Business
- Institution

SECTION B — AREA OF INTEREST (Select all that apply)

- Investing
- Hospitality / Retail Partnership
- Broker / Advisor Participation
- Family Practice / Legacy Planning
- Technology / Platform Integration

SECTION C – SELF-IDENTIFIED ROLE

- Retail Investor
- Accredited / Institutional Investor
- Broker / Advisor
- Hotel / Restaurant Operator
- Family Office / Trust Representative

SECTION D – NON-BINDING CAPITAL RANGE (Optional)

- Under \$50,000
- \$50,000-\$250,000
- \$250,000-\$1,000,000
- \$1,000,000+
- Prefer Not to Disclose

SECTION E – ACKNOWLEDGEMENTS

- I understand this is an informational intake only.
- I acknowledge MODX compliance and jurisdictional requirements.

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