

MODX Entry & Interest Declaration Form (Level 0)

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SECTION A — BASIC INFORMATION

Full Legal Name:

Email Address:

Country / State:

Entity Type (check one):

- | | |
|---|-----------------------------------|
| <input type="radio"/> Individual | <input type="radio"/> Business |
| <input type="radio"/> Trust / Family Office | <input type="radio"/> Institution |

SECTION B — AREA OF INTEREST (Select all that apply)

- ☐ Investing
- ☐ Hospitality / Retail Partnership
- ☐ Broker / Advisor Participation
- ☐ Family Practice / Legacy Planning
- ☐ Technology / Platform Integration

SECTION C — SELF-IDENTIFIED ROLE

- ☐ Retail Investor
- ☐ Accredited / Institutional Investor
- ☐ Broker / Advisor
- ☐ Hotel / Restaurant Operator
- ☐ Family Office / Trust Representative

SECTION D — NON-BINDING CAPITAL RANGE (Optional)

- ☐ Under \$50,000
- ☐ \$50,000–\$250,000
- ☐ \$250,000–\$1,000,000
- ☐ \$1,000,000+
- ☐ Prefer Not to Disclose

SECTION E — ACKNOWLEDGEMENTS

- ☐ I understand this is an informational intake only.
- ☐ I acknowledge MODX compliance and jurisdictional requirements.

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