



Scott S. Perry CPA, CISA



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Executive Summary

Internationally Recognized Digital Governance Expert

- 🏠 Global Speaker on Digital Trust Governance and Accreditation
- 🏠 Author of generally accepted toolkit for digital governance
- 🏠 Expert on Public Key Infrastructure, WebTrust Certification Authority, and digital identity audits.
- 🏠 Co-Chair of Trust Over IP Steering Committee
- 🏠 Former owner and principal of CPA and advisory service firms

Key Experience

DIGITAL GOVERNANCE INSTITUTE, LLC

5/2024-to
Current

Founder and CEO

DGI is a full-service consultancy providing a wide range of governance-related services.

ECOSYSTEM NETWORK GOVERNANCE

- 🏠 Governance Framework Development
- 🏠 Network Policy Development
- 🏠 Certification and Accreditation Scheme Development
- 🏠 Outsourced Governance Operation
- 🏠 Governance Assessment
- 🏠 Technology Risk Assessment

AUDIT & COMPLIANCE ADVOCACY

- 🏠 Policy/Practice Gap Assessment
- 🏠 Audit Evidence Gap Assessment
- 🏠 Governance Risk and Compliance Tool Implementation
- 🏠 Key Generation Witness
- 🏠 Mock and Internal Audit Testing
- 🏠 Audit Engagement Advocate

I have performed these services for government organizations, standards governing bodies and individual companies.

TRUST OVER IP (LINUX FOUNDATION DECENTRALIZED TRUST

3/2020 -
Current

Co-Chair Steering Committee

Co-Chair Ecosystem and Governance Working Group

Trust Over IP's (a Linux Foundation Decentralized Trust project) mission is to develop a complete architecture for Internet Digital Trust. The Ecosystem and Governance Working Group and its task forces specify requirements, roles and processes for the governance architecture of the ToIP stack. As co-Chair, I have led the development of an open-source governance and accreditation toolkit for governance authorities to create governance frameworks including an accreditation scheme for the transparent and accountable implementation of risk-based requirements.

SHELLMAN & COMPANY LLC, SHELLMAN COMPLIANCE LLC

1/2022 to
5/2024

Principal, Crypto and Digital Trust Practice

Schellman is a full-service technology attestation, compliance and certification firm conducting 3,000 compliance engagements every year performing more compliance reports annually than any other specialized firm, comparable to any Big 4 regional practice. We are the only U.S. firm on Accounting Today's Top 50 CPA firm list whose services focus solely on audit and compliance attestations. Scott drives a practice specializing in Crypto and Digital Trust to deliver quality and efficient assessments in the following projects.








- 📌 WebTrust Assessments
- 📌 US. Federal PKI Authority Mandated Audits
- 📌 SOC 2 Audits
- 📌 Kantara (US) Initiative Assessments
- 📌 Foreign Jurisdiction Identity Assessments

SCOTT S. PERRY CPA, PLLC

1/2012 to
1/2022

Principal Owner





Scott S. Perry CPA, PLLC is a licensed, nationally operating boutique CPA Firm based in Bellevue, WA specializing in cybersecurity audits. It is a global leader in Public Key Infrastructure (PKI), Service Organization Controls (SOC), WebTrust (all types including for Certification Authorities), SAFE-BioPharma Trust Framework Assessments, and ISO 27001 Management Certification audits. It is the firm that trustworthy Internet anchors trust for their audits. **Here are some of its notables:**

-  Auditor / Advisor of largest website certificate issuer in the world
-  First sole practitioner firm to issue WebTrust reports.
-  Developed first RA audit methodology for the US Federal Bridge Authority members.
-  First firm to issue Extended Validation Code Signing WebTrust report.
-  Architect of Trust Assurance Framework for interoperable Identity Governance networks.
-  Obtained ISO 27001 Lead Auditor and Trainer certifications.
-  Convened an ISO for an international Study Period for PKI Policy, Practices and Audit. Study prompted redraft of ISO/IEC TR 14516:2002

10/2004 to
1/2012

SLALOM, INC.
National Leader, IT Security & Control Services

An integral member of a now \$3B+ professional services firm. Led national effort in area of IT Security & Control. Grew practice from scratch to over \$7M and a team of 40+. Managed activity in Seattle, Portland, San Francisco, Chicago, Dallas, Denver, and Atlanta. Developed compelling solutions in this area to meet emerging demand and current need. Oversaw all methodology and delivery in this specialization area. Has either delivered service for or was responsible for the delivery of service to over seventy clients. **Highlights of experience:**

-  Technical and Security Governance:
 - Launched Secure Supply Chain Governance process for major Airline.
 - Developed Vendor Supply Chain Security Policy for International manufacturer.
 - Built Information Technology Governance Model for a health insurer.
-  Program and Project Management:
 - Managed the development and maintenance of one of the largest telecommunications company's developer network web portals.
-  Public Key Infrastructure:
 - Developed an audit methodology to audit members of the first commercial bridge for the largest Public Key Infrastructure in the United States.
 - Led external compliance audits of four major government contract companies to ensure compliance of policies and procedures over large-scale Public Key Infrastructures.
-  Sarbanes–Oxley:
 - Practice delivered over 75,000 professional service hours.
 - Led the development of a proprietary methodology including tools, techniques, and best practices.

3/2002 –
10/2004

ERNST & YOUNG LLP
Senior Manager

Ernst & Young is considered one of the “Big Four” audit and advisory services firms in the world. Led the Seattle Technology and Security Risk Services practice from a team of three professionals to a team of fourteen. Led tasks such as marketing, recruiting, training, budgeting, and billing for this rapidly growing specialty practice.

Education and Professional Affiliations

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- ❖ B.S. - Management Information Systems, State University of New York at Albany, magna cum laude 1982
 - ❖ CPA coursework, Pace University, Lubin Graduate School of Business
 - ❖ Certified Public Accountant (CPA) as accredited in the State of Washington
 - ❖ Certified Information Systems Auditor (CISA) as accredited by the Information Systems Audit and Control Associates, Inc.
 - ❖ Certified ISO 27001 Lead Auditor as accredited by the Professional Education and Certification Board, an ISO accredited personnel firm.
 - ❖ Active Member, Federal PKI Compliance Policy Working Group
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Published Works

- ❖ “Electronic Commerce, Your Business and the Internet” ISACA Puget Sound Chapter, March 1996
 - ❖ Authored works issued by the Trust Over IP Foundation
 - ToIP Issuer Requirements Guide for Governance of Verifiable Credentials, January 2024
 - ToIP Trust Assurance Certification Controlled Document Template , Trust Over IP Foundation, October 2021
 - ToIP Trust Assurance Companion Guide, October 2021
 - ToIP Trust Criteria Matrix Template, October 2021
 - ToIP Trust Criteria Matrix Companion Guide, October 2021
 - Trust in SSI Ecosystems, Chapter 34, Self-Sovereign Identity, Manning Publications
 - ToIP Risk Assessment Worksheet, September 2021
 - ToIP Risk Assessment Companion Guide, September 2021
 - ❖ Study Period Report on PKI Policy Practices and Audit – ISO JTC1/SC27, April 2014
 - ❖ Position Paper – IoT Trust Framework Certification, Online Trust Alliance
 - ❖ “Enabling Business in a Global Enterprise” International Information Integrity Institute, Forum 26 June 1995
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Public Presentations

- ❖ Trusting the Source and Content of Internet Communications, ISACA Portland Spring Conference, Portland, OR May 2024.
 - ❖ Authentication – Trust but Verify, ETA TRANSACT, Las Vegas, NV April 2024
 - ❖ Governance of Digital Trust Ecosystems, Internet Identity Conference, Mountain View, CA April 2023
 - ❖ Governance and Audit for IoT Device Entities, IoT Grand Slam Conference Houston, Tx December 2023
 - ❖ ISACA Digital Trust World – Governance and Audit of Web 3.0 – May 2023
 - ❖ Auditing Web 3.0: The Launch of the SSI and Verifiable Credentials Internet Revolution, ISACA EVOLVE, Emerging Tech Virtual Conference November 2021
 - ❖ Creating Trust in Blockchain Networks – Hyperledger Global Conference, May 2020, PECB Webinar March 2020, ISACA Puget Sound Chapter - May 2020, ISACA Portland Chapter June 2020, Hyperledger Global Conference June 2022
 - ❖ The Global Fight for Internet Trust – PECB Insights Conference, Montreal, June 2017
 - ❖ Creating Trust for the Internet of Things, PECB Webinar, February 2016
 - ❖ Enterprise Risk Management” San Francisco ISACA Fall 2007 and 2008 Conferences.
 - ❖ “Communicating Effectively to External Auditors and Regulators” 2006 North America CACS Conference, 2008 National FHLB Conference
 - ❖ “The Sarbanes-Oxley Act: Opportunities for E-Business” 2004 Northwest eBusiness Conference, April 2004“.
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