

FINANCIAL STATEMENT (Excel-Style Format)

Loan Number		Property Address	
Borrower Name		Co-Borrower Name	
Borrower Phone		Co-Borrower Phone	

MONTHLY NET INCOME		
Borrower Wages		
Co-Borrower Wages		
Rental Income		
Child Support / Alimony		
Other Income		
TOTAL NET INCOME		

MONTHLY EXPENSES		
1st Mortgage (PITI)		
2nd Mortgage		
Auto Loan		
Student Loans		
Credit Cards		
Utilities		
Groceries		
Insurance		
Cell Phone / Internet		
Other		
TOTAL EXPENSES		

ASSETS		
Checking Account		
Savings Account		
Retirement Accounts		
Home (Market Value)		
Vehicles		
Other Assets		
TOTAL ASSETS		

Borrower Signature		Date
Co-Borrower Signature		Date