

Loan Modification Application Packet

Client Cover Page

Borrower Name(s):

Loan Number:

Property Address:

Lender / Servicer:

Date Submitted:

Loan Modification Document Checklist

Loan Modification Application Form

Hardship Letter (Signed & Dated)

Proof of Income (Pay Stubs, Tax Returns, etc.)

Financial Statement / Budget Worksheet

Bank Statements (Last 2–3 Months)

Most Recent Mortgage Statement

Proof of Hardship Documentation (If Available)

IRS Form 4506-C or 4506-T

Authorization to Release Information

Property Documents (Insurance, Taxes, HOA if applicable)