# **CHILD INTAKE/HISTORY FORM**

Child's Name			_	
Date				
Age	Birthdate		-	
Grade	School			
Home Street Address				
City		Zip Code		
Home Ph#				
Email Address				•
PARENTS / PRIMA	ARY CARETAKI	ERS		
Mother's Name		A	ge/DOB	
Father's Name		Ag	ge/DOB	
Does your child have				
Name/Age of sibling	s			

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Who lives in the household with the child currently?
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Are there any significant family or marital conflicts?
PRESENTING PROBLEM
What are the concerns or difficulties that cause you to seek professional help at this time?
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DEVELOPMENTAL HISTORY
Infancy / Early Development
Did the child have colic or significant irritability? NoYes
Was there any feeding difficulties? Sleeping difficulties?

Was the child normally active?	
Was the baby able to gain weight and grow normally?	
Was early development significantly different from the child's sibling? (if applicable)	
Early Developmental Milestone History	
Were language, motor, and social milestones achieved within normal limits?	
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Past Therapeutic Services (i.e. Speech, Occupational, Behavioral)	
MÉDICAL HISTORY	e .
What is your child's present health? Excellent Good Fair	

Has the child had any	serious illnesses, injuries or oth	ner health problems?	
Is the child currently	taking any medications?		
Does the child have a	special diet or is he/she taking	dietary supplements?	
<u></u>		·	
Are there any special	ty physicians involved in the ch	ild's care?	
	OTIONAL CONCERNS:		
Does your child exhib concern?	bit any of the following behavio	ors? Are any of the behavi	ors of particular
☐ Short Attention sensitive	☐ Cruelty to Animals	☐ Food Refusal	□ Sensory
☐ Distractible Interests	☐ Fire Setting	□ Pica	□ Restricted
☐ Hyperactive Behaviors	☐ Oppositional/Defiant	☐ Self-Injury	☐ Repetitive
☐ Impulsive	□ Lying	☐ Head Banging	□ Poor Eye

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Contact						
☐ Sleep Problems	☐ Noncompliant	☐ Self-Stimulation	☐ Ritualistic			
☐ Temper Tantrums Routine	☐ Stealing	☐ Hand Flapping	□ Need for			
☐ Aggressive	☐ Truant	☐ Peculiar Habits	☐ Literal			
☐ Destructive	☐ Sexualized Behaviors	☐ Toe Walking				
☐ Attention Seeking	☐ Masturbates	☐ Nail Biting				
☐ Fearless	☐ Peer Problems					
☐ Mood Swings	☐ Hallucinations	Hallucinations				
☐ Social Anxiety	☐ Mood Lability					
☐ Stranger Anxiety	☐ Suicidal Thoughts/Attempts					
☐ Separation Anxiety	☐ Anorexia					
☐ Excessive Crying	☐ Binging/Purging					
☐ Excessive Laughing						
Comments:						
	,					
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Has your child ever experienced any traumatic events (e.g., death of a close relative or friend,

accident, etc.)? If yes, please describe
Is there a history of physical or sexual abuse, family violence or neglect? Yes
No
If yes, please explain
Has your child ever had counseling, psychotherapy and/or psychological testing?
If yes, date(s)
Agency or name of doctor/
therapist(s)
Has your child ever seen a psychiatrist or received medication for behavior, attention or
emotional problems?
If yes, date(s), name of prescribing doctor and medication
Type of Discipline used in the home?
Who is the primary disciplinarian?
Is discipline generally effective?

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### **EDUCATIONAL HISTORY**

Does the child have an Individualized Educational Plan (IEP)?				
Has the child ever repeated or skipped any grades?  Have the teachers reported problems in any of the following areas? If so, please explain				
□ Spelling	☐ Hyperactivity			
□ Math	□ Behavior			
□ Writing	☐ Social Adjustment			
Plea	se describe how your child gets along with other students at school:			
	<del></del>			
How does the child go	et along with teachers?			
History of suspension	s/detentions/behavior difficulties?			
SOCIAL HISTORY				
How does the child go	et along with peers?			
Does the child get along with adults?				

Does the child understand social cues? (ex. When someone is angry)
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Is the child shy? Around familiar individuals?
Does the child prefer to be/play with others or alone?
What are the child's extracurricular activities?
What activities does the child enjoy?
Has the child's social skills or relationships changed recently?
Does the child become overly anxious or upset when separated from parents?
FAMILY HISTORY
Has anyone in the <b>immediate</b> or <b>extended</b> family (of either parent) had any of the following problems?
□Late Walking
□Late Talking
□Learning Problems
☐Mental Retardation / Intellectual Disability
□Special Education
□Speech Therapy / Speech Difficulties
□Autism Spectrum Disorder
□ADHD
□Cerebral Palsy
□Depression

□Other	
Which family members can be involved in this child's case?	

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#### **CLIENT INFORMATION**

Client Legal Name:		DOB:	/	/	Age: _	 _
Client Preferred Name:						
Address:						
Home Phone: ()	Cell: (	)				
Client School Name & City:						 
Parent/Guardian Information						
Name:		Relationship to	client	<u>.</u>		
Address:						
Phone: ()		DOB:/_				
Parent Marital Status: S M D	Ot <u>her</u>					
Second Parent/Guardian Inform	nation					
Name:		Relationship to	client			
Address:						
Phone: ()		DOB:/	_/			
Parent Marital Status: S M D						
How were you referred to me?						
Insurance (please complete ins Private pay, no insurance u		in-network and	out-c	of-netwo	rk)	
☐ In-Network insurance (plea☐ Out-of-Network insurance		ith your plan)				
Please list all family members	living in the home, st	arting with the	client			
Name	Relationship to Clien	nt Age		Gende	r	
					_	
					_	
					_	
					_	
					_	
					_	

It is the responsibility of the client (or guardian) to keep this office informed of any changes in insurance, residency &/or phone number as soon as possible.

#### CONSENT OF A MINOR CHILD

(The following statements provide your legal consent to and financial responsibility for counseling services to a minor child. These statements are important to protect the child, the parent/guardian/conservator, and the therapist. Please carefully review this information and sign where indicated. You are requested to discuss any questions you may have with the therapist.)

STATEMENT OF RESPONSIBILITY AND GRANT OF PERMISSION FOR THERAPY

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Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Health Insurance Portability Accountability Act (HIPAA) Client Rights & Therapist Duties

This document contains important information about federal law, the Health Insurance Portability and Accountability Act (HIPAA), that provides privacy protections and patient rights with regard to the use and disclosure of your Protected Health Information (PHI) used for the purpose of treatment, payment, and health care operations. HIPAA requires that I provide you with a Notice of Privacy Practices (the Notice) for use and disclosure of PHI for treatment, payment and health care operations. The Notice, which is attached to this Agreement, explains HIPAA and its application to your PHI in greater detail. The law requires that I obtain your signature acknowledging that I have provided you with this. If you have any questions, it is your right and obligation to ask so we can have a further discussion prior to signing this document. When you sign this document, it will also represent an agreement between us. You may revoke this Agreement in writing at any time. That revocation will be binding unless I have taken action in reliance on it.

#### LIMITS ON CONFIDENTIALITY

The law protects the privacy of all communication between a patient and a therapist. In most situations, I can only release information about your treatment to others if you sign a written authorization form that meets certain legal requirements imposed by HIPAA. There are some situations where I am permitted or required to disclose information without either your consent or authorization. If such a situation arises, I will limit my disclosure to what is necessary. Reasons I may have to release your information without authorization:

- 1. If you are involved in a court proceeding and a request is made for information concerning your diagnosis and treatment, such information is protected by the psychologist-patient privilege law. I cannot provide any information without your (or your legal representative's) written authorization, or a court order, or if I receive a subpoena of which you have been properly notified and you have failed to inform me that you oppose the subpoena. If you are involved in or contemplating litigation, you should consult with an attorney to determine whether a court would be likely to order me to disclose information.
- 2. If a government agency is requesting the information for health oversight activities, within its appropriate legal authority, I may be required to provide it for them.
- 3. If a patient files a complaint or lawsuit against me, I may disclose relevant information regarding that patient in order to defend myself.
- 4. If a patient files a worker's compensation claim, and I am providing necessary treatment related to that claim, I must, upon appropriate request, submit

- treatment reports to the appropriate parties, including the patient's employer, the insurance carrier or an authorized qualified rehabilitation provider.
- 5. I may disclose the minimum necessary health information to my business associates that perform functions on our behalf or provide us with services if the information is necessary for such functions or services. My business associates sign agreements to protect the privacy of your information and are not allowed to use or disclose any information other than as specified in our contract.

There are some situations in which I am legally obligated to take actions, which I believe are necessary to attempt to protect others from harm, and I may have to reveal some information about

a patient's treatment:

- 1. If I know, or have reason to suspect, that a child under 18 has been abused, abandoned, or neglected by a parent, legal custodian, caregiver, or any other person responsible for the child's welfare, the law requires that I file a report with the Florida Abuse Hotline. Once such a report is filed, I may be required to provide additional information.
- 2. If I know or have reasonable cause to suspect, that a vulnerable adult has been abused, neglected, or exploited, the law requires that I file a report with the Florida Abuse Hotline. Once such a report is filed, I may be required to provide additional information.
- 3. If I believe that there is a clear and immediate probability of physical harm to the patient, to other individuals, or to society, I may be required to disclose information to take protective action, including communicating the information to the potential victim, and/or appropriate family member, and/or the police or to seek hospitalization of the patient.

#### **CLIENT RIGHTS AND THERAPIST DUTIES**

#### **Use and Disclosure of Protected Health Information:**

- For Treatment Your health information may be used and disclosed by those who are involved in your care for the purpose of providing, coordinating, or managing your health care treatment and related services. This includes consultation with clinical supervisors or other treatment team members. If I wish to provide information outside of my practice for your treatment by another health care provider, I will have you sign an authorization for release of information. Furthermore, an authorization is required for most uses and disclosures of psychotherapy notes.
- For Payment I may use and disclose your health information to obtain payment for services I provide to you as delineated in the Therapy Agreement.
- For Operations I may use and disclose your health information as needed in order to support business activities of this practice, including, but not limited to, quality assessment activities, employee review activities, licensing, and conducting or arranging for other business activities. For example, I may share your PHI with

- third parties that perform various business activities (e.g., billing or typing services) provided there is a written contract with the business that requires it to safeguard the privacy of your PHI.
- Please understand that we will keep your health information private, but there are times when the laws permit and require me to use and share this information.

#### **Patient's Rights:**

- **Right to Confidentiality** You have the right to have your health care information protected. If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer. We will agree to such unless a law requires us to share that information.
- **Right to Request Restrictions** You have the right to request restrictions on certain uses and disclosures of protected health information about you. However, I am not required to agree to a restriction you request.
- Right to Receive Confidential Communications by Alternative Means and at Alternative Locations You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations.
- **Right to Inspect and Copy** You have the right to inspect or obtain a copy (or both) of PHI. Records must be requested in writing and release of information must be completed. Furthermore, there is a copying fee charge of \$1.00 per page. Please make your request well in advanced and allow 2 weeks to receive the copies. If I refuse your request for access to your records, you have a right of review, which I will discuss with you upon request.
- **Right to Amend** If you believe the information in your records is incorrect and/or missing important information, you can ask me to make certain changes, also known as amending, to your health information. You have to make this request in writing. You must tell me the reasons you want to make these changes, and I will decide if it is and if we refuse to do so, I will tell you why within 60 days.
- **Right to a copy of this notice** An electronically copy is always available to be print from my website,. If you completed this paperwork in the office at your first session a copy will be provided to you per your request or at any time.
- **Right to an Accounting** You generally have the right to receive an accounting of disclosures of PHI regarding you. On your request, I will discuss with you the details of the accounting process.
- **Right to choose someone to act for you** If someone is your legal guardian, that person can exercise your rights and make choices about your health information; I will make sure the person has this authority and can act for you before I take any action.
- **Right to Choose** You have the right to decide not to receive services with me. If you wish, I will provide you with names of other qualified professionals.
- **Right to Terminate** You have the right to terminate therapeutic services with me at any time without any legal or financial obligations other than those already accrued. I ask that you discuss your decision with me in session before terminating or at least contact me by phone letting me know you are terminating services.

• **Right to Release Information with Written Consent** With your written consent, any part of your record can be released to any person or agency you designate. We will discuss whether or not I think releasing the information in question to that person or agency might be harmful to you.

#### **Therapist's Duties:**

I am required by law to maintain the privacy of PHI and to provide you with a notice of
my legal duties and privacy practices with respect to PHI. I reserve the right to change
the privacy policies and practices described in this notice. Unless I notify you of such
changes, however, I am required to abide by the terms currently in effect. If I revise my
policies and procedures, I will provide you with a revised notice in office during our
session.

#### **COMPLAINTS**

If you are concerned that I have violated your privacy rights, or you disagree with a decision I made about access to your records, you may contact me, the State of **Florida** Department of Health, or the Secretary of the U.S. Department of Health and Human Services.

YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ THIS AGREEMENT AND AGREE TO ITS TERMS AND ALSO SERVES AS AN ACKNOWLEDGEMENT THAT YOU HAVE RECEIVED THE HIPAA NOTICE FORM DESCRIBED ABOVE.

Client/Legal Guardian Signature	Date
Printed Name	
Client/Legal Guardian Signature	Date
Printed Name	
Monica Buttafava, M.S., LMHC	 Date

## **Agreement for Confidentiality of Individual Treatment**

I understand that it is Monica Buttafava's role to provide therapeutic services so that my child might feel better and/or improve my functioning. Monica Buttafava's role is not intended to gather information for the courts or to make judgments related to my family.

Therefore, I agree that I will not call upon Monica Buttafava to provide treatment records or to testify in a future divorce or custody action. I understand that courts can appoint professionals who have had no prior contact with my family to conduct independent evaluations and make recommendations to the court.

I understand that it is Monica Buttafava's policy to have no court involvement in my case because that could harm our professional relationship and the psychotherapy process. Since I need to speak freely, my spouse is also agreeing never to ask Monica Buttafava to testify or have his records of my treatment in court.

By signing this form we are both agreeing not to use any of my therapeutic intervention records or testimony in any future court proceedings.

Signed:	Date
Signed:	Date