

Consumer Equity Sheet

Here's where you can own up to what you have, and even what has you!

Your net worth: what you own minus what you owe.

Use this form to list all of your assets and their value. Then subtract what, if anything, you owe on each one. When you total the columns, the “Total Equity” box at the bottom shows your net worth.

ITEMS	VALUE	DEBT	EQUITY
Real Estate _____	_____	_____	_____
Real Estate _____	_____	_____	_____
Car _____	_____	_____	_____
Car _____	_____	_____	_____
Cash On Hand	_____	_____	_____
Checking Account	_____	_____	_____
Savings Account	_____	_____	_____
Money Market Account	_____	_____	_____
Mutual Funds	_____	_____	_____
Retirement Plan	_____	_____	_____
Cash Value (Insurance)	_____	_____	_____
Household Items	_____	_____	_____
Jewelry	_____	_____	_____
Antiques	_____	_____	_____
Boat	_____	_____	_____
Unsecured Debt (Negative)	_____	_____	_____
Credit Card Debt (Negative)	_____	_____	_____
Other _____	_____	_____	_____
Other _____	_____	_____	_____
TOTAL VALUE		TOTAL DEBT	TOTAL EQUITY

Handwritten notes:

- How much each item is worth (pointing to VALUE column)
- How much you owe on each item (pointing to DEBT column)
- subtract debt from value to get equity (pointing to EQUITY column)
- This is your net worth (pointing to TOTAL EQUITY)