

(<https://www.retailmenot.com/blog/tag/smart-cart>)

Why Turn Down Free Money? Become a RetailMeNot Member Now!

tax-14897

Cash Back (<https://www.retailmenot.com/cashback>)

Browser Extension (<https://www.retailmenot.com/extension>)

tips from

Visit RetailMeNot

(<https://www.retailmenot.com>)

Shopping Calendar (<https://www.retailmenot.com/blog/save-the-dates-what-to-buy-in-december.html>)

(<https://www.retailmenot.com/blog/save-the-dates-what-to-buy-in-december.html>)

100 Best Gifts (<https://www.retailmenot.com/blog/100-best-gifts>)

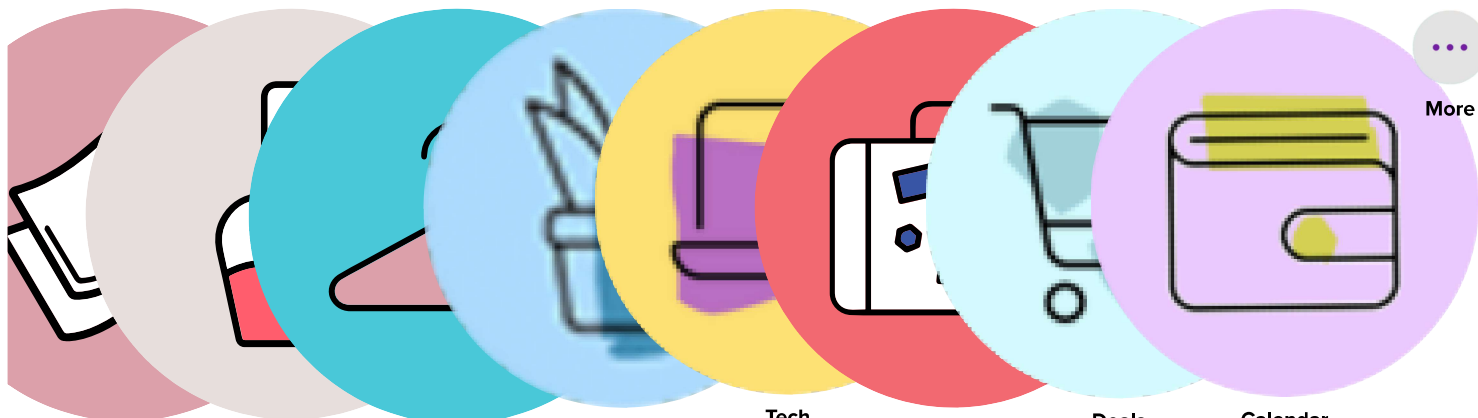
Search

(<https://www.retailmenot.com/blog/100-best-gifts>)



(<https://www.retailmenot.com/blog/>)

Subscribe



More

Budget

Beauty

Fashion

Home

Tech

Travel

Deals

Calendar

(<https://www.retailmenot.com/blog/budget>) (<https://www.retailmenot.com/blog/beauty>) (<https://www.retailmenot.com/blog/fashion>) (<https://www.retailmenot.com/blog/home>) (<https://www.retailmenot.com/blog/tech>) (<https://www.retailmenot.com/blog/travel>) (<https://www.retailmenot.com/blog/deals>) (<https://www.retailmenot.com/blog/calendar>)

Every product and brand is selected by RetailMeNot's editors. We may earn a commission on the items you choose to buy. [Learn more. \(https://www.retailmenot.com/static/terms\)](https://www.retailmenot.com/static/terms)

17 Tax Tips That Will Save You Time and Money

BUDGET (HTTPS://WWW.RETAILMENOT.COM/BLOG/BUDGET) · March 23, 2023

By Emma Johnson (<https://www.retailmenot.com/blog/author/emmajohnson>)



TRENDING



[Actually Practical Gifts Anyone and Everyone Will Appreciate](https://www.retailmenot.com/blog/most-practical-gifts.html)

Published December 3, 2024

(<https://www.retailmenot.com/blog/most-practical-gifts.html>)



[Black Friday Car Seat Sales Not to Miss](https://www.retailmenot.com/blog/black-friday-car-seat-sales.html)

Published November 28, 2024

(<https://www.retailmenot.com/blog/black-friday-car-seat-sales.html>)



[15 Cyber Week Restaurant Deals, Freebies for 2024](https://www.retailmenot.com/blog/black-friday-cyber-monday-restaurant-deals.html)

Published November 28, 2024

(<https://www.retailmenot.com/blog/black-friday-cyber-monday-restaurant-deals.html>)



[50 of the Absolute Best Cyber Monday and Cyber Week Sales](https://www.retailmenot.com/blog/best-cyber-monday-sales-2024.html)

Published December 2, 2024

(<https://www.retailmenot.com/blog/best-cyber-monday-sales-2024.html>)

Accountants are people, too. Every year, certified financial planners, tax

preparers and tax accountants see millions of Americans—many of whom

17 Tax Tips That Will Save You Time and Money

THE REAL DEAL

(<https://www.retailmenot.com/blog/>)

[Shop Cult-Favorite Leggings and Tops at Athleta](https://www.retailmenot.com/blog/best-cyber-monday-sales-2024.html)

11=ht



(<https://www.retailmenot.com/blog/athleta-holiday-gift-sale.html>)

Insider Tax Tips on What You Really Need to Know About Tax Time

“Don’t meet with your tax accountant until you’ve received all necessary forms to complete the return, including mortgage interest and real estate statements, W-2s and 1099s. It saves everyone time if the back-and-forth process can be limited.”

—Gabe Lumby, an independent CPA in Springfield, Missouri

“Keep in mind that tax season is incredibly busy for accountants and tax professionals. If you’re not prepared or miss an appointment, you may not get a chance to reschedule.”

—Sarah Nieschalk, an enrolled agent based in Jacksonville, Florida, for Tax Defense Network, which offers tax resolution services

“Please don’t ask me to sort all the crumpled-up receipts you brought in a grocery bag. I will charge you extra money for the hassle because I don’t want to do it either.”

—Bob Wheeler, an independent CPA in Santa Monica, California

“The big secret about filing for taxes is that there are no secrets. Most people make the tax-filing process much more complicated than it needs to be. Many people try to write off things that they know aren’t a legitimate deduction. Don’t do that.”

—Gabe Lumby

“Play it smart and be straight with your tax preparer, and don’t ask him or her to lie on your behalf. If you are dishonest, the results can be unpleasant and, ultimately, you’ll be the one held responsible by the IRS.”

—Sarah Nieschalk

“Work with a CPA, a wealth planner or on your own to develop a retirement plan in your 20s, and update it periodically throughout your life. If you don’t know where you are going with your financial goals, you certainly won’t get there.”



(<https://www.retailmenot.com/blog/>)

17 Tax Tips That Will Save You Time and Money

**62% OFF -
SWISS
MOBILITY
LUGGAGE SET**

(<https://zdcslink/zjGW6v>)

**DEALS DELIVERED
TO YOUR INBOX.**

Subscribe now for top-notch shopping advice

Your email

Subscribe

[Privacy Policy](#)

(<https://www.retailmenot.com/si>)

Share on

(<http://>

url=ht

tax-

(<http://www.ri>

u=https://www.ri

[SEE MORE](#) [tax-tax-14897](#)
([HTTPS://WWW.RETAILMENOT.COM/BLOG/WINTER-WONDER-WEAR](https://www.retailmenot.com/blog/winter-wonder-wear)) [tips-tricks-thrills](#)

THE LATEST

(<https://www.retailmenot.com/blog/holiday-styles-from-forever-21.html>)

FASHION

**'Tis the Season for Big Savings
and Bigger Fashions at Forever...**

Published December 6, 2024

(<https://www.retailmenot.com/blog/holiday-styles-from-forever-21.html>)

(<https://www.retailmenot.com/blog/ornaments-to-commemorate-2024.html>).

BUDGET

Ornaments to Commemorate 2024

Published December 5, 2024

(<https://www.retailmenot.com/blog/ornaments-to-commemorate-2024.html>)

Share on

([http://
url=http://
tax-](http://url=http://tax-)

(<http://types.wiki>)
U=http://types.wiki

(<https://www.retailmenot.com/blog/>)

“Just because your buddy doesn’t report his rental income doesn’t mean he won’t get caught and end up in the pokey. You are required to report yours.”

—Chris Hardy, certified financial planner and managing director of Paramount Tax and Accounting in the Atlanta area.

“Respond as soon as possible when you receive a notice or bill from the IRS or your state tax department. We get so many inquiries to help with these notices way too close to, or after they’re due. People love to wait until the last minute, and most of them are not intimidated by the deadlines on the notices. If you had your taxes prepared by a CPA or accountant, send them the notice as soon as you receive it. If you did not, then contact a professional for help right away. Waiting usually results in having to pay more penalties and interest.”

—Anil Melwani, president of 212 Tax & Accounting Services in New York City

“If you have money or stocks in a foreign account, you are required to report that to the government. Please tell me.”

—Bob Wheeler

“When seeking a quote from a tax preparer, bring as much paperwork as possible. More is always better than less in this case. The more tax returns, pay stubs, receipts and other information you can provide lessens the chance of the fee having to be increased later on in the process.”

—Anil Melwani

“If you have a tax issue with the IRS, don’t bury your head in the sand. It won’t go away.”

—Chris Hardy

Save on your taxes thanks to these tax coupons

(<https://www.retailmenot.com/coupons/tax>).

(<https://www.retailmenot.com/blog/get-your-house-ready-to-host-holiday-guests.html>)

HOME

What to Buy to Get Your House Ready to Host Holiday...

Published December 5, 2024

(<https://www.retailmenot.com/blog/get-your-house-ready-to-host-holiday-guests.html>)

SAVINGS TIPS (/BLOG/TAG/SAVINGS-TIPS)

TAX DAY (/BLOG/TAG/TAX-DAY)

SHARE THIS ARTICLE

([http://pinterest.com/pin/create/button/?](http://pinterest.com/pin/create/button/?url=https%3A%2F%2Fwww.retailmenot.com%2Fblog%2Fcpa-tax-tips-that-will-save-you-time-and-money)

[url=https%3A%2F%2Fwww.retailmenot.com%2Fblog%2Fcpa-tax-](https://www.retailmenot.com/blog/cpa-tax-tips-that-will-save-you-time-and-money)

[tips-that-will-save-you-time-and-money](https://www.retailmenot.com/blog/cpa-tax-tips-that-will-save-you-time-and-money)

[u=https%3A%2F%2Fwww.retailmenot.com%2Fblog%2Fcpa-tax-tips-that-will-save-you-time-and-money](https://www.retailmenot.com/blog/cpa-tax-tips-that-will-save-you-time-and-money)

[tax-tax-1489785212-](https://www.retailmenot.com/blog/cpa-tax-tips-that-will-save-you-time-and-money)

[tips-that-will-save-you-time-and-money](https://www.retailmenot.com/blog/cpa-tax-tips-that-will-save-you-time-and-money)

17 Tax Tips That Will Save You Time and Money



(<https://www.retailmenot.com/blog/>)

tax-tax-14897

tips-that-will-save-you-time-and-money

url=ht

tax-

(<https://www.retailmenot.com/blog/>)

u=https%3A%2F%2Fwww.retailmenot.com%2Fblog%2Fcpa-tax-tips-that-will-save-you-time-and-money

EMMA JOHNSON

([HTTPS://WWW.RETAILMENOT.COM/BLOG/AUTHOR/EMMAJOHNSON](https://www.retailmenot.com/blog/author/emmajohnson))

is an American journalist, blogger, radio host, author and media personality. She is best known for her blog [Wealthysinglemommy](#).

[tax-tax-14897](#)

[tipsforthehome](#)

READ MORE

(<https://www.retailmenot.com/blog/ornaments-to-commemorate-2024.html>) (<https://www.retailmenot.com/blog/homegoods-christmas-decorations-under-25.html>) (<https://www.retailmenot.com/blog/smart-cart-scrub-daddy.html>)

BUDGET

Ornaments to Commemorate 2024

Published December 5, 2024

(<https://www.retailmenot.com/blog/ornaments-to-commemorate-2024.html>)

BUDGET

I Went to HomeGoods to Shop Christmas Decorations — Here Are...

Published December 4, 2024

(<https://www.retailmenot.com/blog/homegoods-christmas-decorations-under-25.html>)

BUDGET

Smart Cart: Get Your Home Holiday-Ready With Scrub Daddy

Published December 4, 2024

(<https://www.retailmenot.com/blog/smart-cart-scrub-daddy.html>)

Share on

([http://](#)

[url=ht](#)

[tax-](#)

([http://www.ri](#)

[tt=ht](#)



17 Tax Tips That Will Save You Time and Money

(<https://www.retailmenot.com/blog/>)

DEALS DELIVERED TO YOUR INBOX.

Subscribe now for top-notch shopping advice

Your email

Subscribe [Privacy Policy](https://www.retailmenot.com/static/privacy)
(https://www.retailmenot.com/static/privacy)

VISIT

Get savings on the go!
Download the App

(https://www.retailmenot.com/), (https://www.retailmenot.com/mobile)

| MORE WAYS TO SAVE | DOWNLOAD OUR APP | POPULAR TOPICS | POPULAR STORES | Search Site |
|---|--|--|--|-------------|
| Cash Back (https://www.retailmenot.com/cash-back) | RetailMeNot on iOS (https://apps.apple.com/us/app/retailmenot-coupons/id521207075?ls=1&mt=8) | Daily Deals (https://www.retailmenot.com/blog/daily-deals) | Amazon JCPenney | |
| Browser Extension (https://www.retailmenot.com/browser-extension) | | Freebies (https://www.retailmenot.com/blog/tag/freebies) | Bath & Body Works Kohl's | |
| Shopping Calendar (https://www.retailmenot.com/blog/sale-the-dates-what-to-buy-in-december.html) | RetailMeNot on Android (https://play.google.com/store/apps/details?id=com.whaleshark.retailmenot) | Best Dupes (https://www.retailmenot.com/blog/tag/dupes) | Bed Bath & Beyond Macy's | |
| 100 Best Gifts (https://www.retailmenot.com/blog/100-best-gifts) | | Semi-Annual Sales (https://www.retailmenot.com/blog/tag/semi-annual-sale) | Best Buy Papa John's | |
| | | Branded Content (https://www.retailmenot.com/blog/tag/sponsored) | Domino's Target | |

