

www.nabipsotx.org

2026 Summit

Mission Possible

**IDEAS IN ACTION,
FUTURES IN FOCUS**

We look forward to seeing you at our
10th South Padre Island - Summit.

Once again, we'll provide CE credits,
Industry leaders and take a deep dive
into what it takes to be successful in
today economy.

Mission Launch Date: 08/27/2026

Mission Return Date: 08/28/2026

**Launch Pad: Courtyard Marriott
South Padre Island, Texas**



WELCOME

TO OUR 2026 SUMMIT



Dear Vendors, Sponsors, and Attendees,

On behalf of the National Association of Benefits and Insurance Professionals, South Texas, it is my pleasure to welcome you to our 2026 Annual Summit here on beautiful South Padre Island! We are so excited to have you join us for what promises to be one of our most dynamic and engaging events yet.

This year's Summit will feature 8 hours of continuing education credit, providing valuable learning opportunities designed to keep you informed and ahead in our ever-evolving industry. You'll also have the chance to meet and connect with some of the nation's top carriers and their representatives, who are eager to share insights, updates, and solutions that help drive success for all of us in the benefits and insurance community.

And for a truly out-of-this-world experience — we're changing things up this year! Instead of our traditional SPI Bay Cruise, we'll be taking an exclusive tour of SpaceX, right here at Boca Chica. It's an incredible opportunity to see innovation in action and pick up a CE credit along the way.

Thank you to our vendors, sponsors, and members who make this event possible year after year through your continued support and engagement. Together, we are shaping the future of our profession and building a stronger, more connected South Texas insurance community.

Enjoy the Summit, the networking, and the sunshine — and get ready for an unforgettable experience at the beach and beyond!

Vicky Vela
SOTX President



Mission Itenary

Page : 03

Subject to last minute changes

Star Base Check-in

08/27

Courtyard Marriot - South Padre Island \$159
Mission briefing begins at 1:00 PM sharp!

Space X Visit

Cadets board the land movers at 4:00 PM for the 55-minute drive to Space X with a CE class along the way - **Limited to 57 passengers**



08/28

Mission Control

We will begin our debriefing at 9:00 AM in Meeting Rooms:

- Pelican
- Heron
- Egret

Some Spanish debriefings will be in the:

- Falcon

Lunch will be held in the **Spoonbill & Ibis** rooms

08/29

Beach Time

For those who want to make a long week-end of the Mission, it's now time to enjoy the beach, ocean and Bar Louis. Have Fun!

AGENDA

NABIP-SOTX SUMMIT 2026

August 27

11:00 - 12:30 Vendor Set

12:30 - Registration opens

1:00 - Welcome

1:15 Business Meeting

1:20 - New Board Members

1:30 - CE Class #1

2:30 - Vendor Visit

3:00 - CE Class #2

4:00 - Space X Tour - Hotel Lobby

7:00 - Return to Hotel

Dinner on your own

August 28

8:30 - Brekafast (Sponsored by PSM Brokerage)

9:00 - AM CE Cross-Marketing Helath, Life &
Ancillary Plans, A Compliance-First Approach

10:00 CE Class #4

11:00 Exhibitor Time

11:30 - Lunch

12:15 - NABIP Information

12:30 - CE Class #5

1:30 Ice Cream Break & Exhibitor Time

2:15 - CE Class #6

3:10 - Warp Up / Door Prise Drawings

Summit Location

Courtyard Marriott – SPI



ROOM RATES – \$159
Doubles or Suites
Thursday – Saturday

- 1-800-MARRIOTT
(1-800-627-7468) or
956-433-0590
- Rate Code:
South Texas Association
Summitt
- Rate Cutoff Date: 7/28/26

Nearby Amenities

- Sea Turtle Inc
- Zip Lines
- Horse Back Riding
- Water Park
- And of course... The BEACH



OUR SPEAKERS



Course

Presented by:
Meroney Public Affairs
Mike Meroney
Shannon Phillips Meroney

Shannon and Mike Meroney serve as a trusted NABIP-TX advisors, helping them influence legislation, regulations and perceptions through: 1) direct legislative and regulatory advocacy; 2) grass-roots activation and coordination; 3) coalition building; 4) message development and written communications tools; and 5) news media relations management. Their expertise and network of relationships help clients achieve their public policy goals and business objectives by shaping decision-making in Texas, Washington, D.C., and across the United States. THE Meroneys will present a 1-HR CE on the November 2026 Texas Elections and the 2027 Texas Legislative session that will focus heavily on Insurance.



Course

Cross-Marketing Health, Life, and Ancillary Plans - A Compliance - First Approach

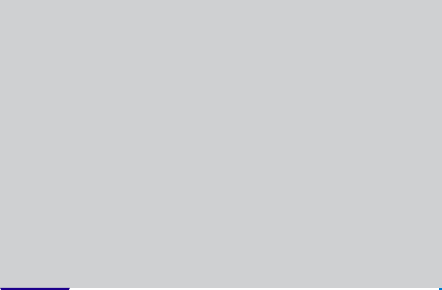


Course



Presented by:
Ron Byrd
Brokers National Alliance

Protecting Futures: How Trump Accounts, 529 Plans, and Juvenile Life Insurance Create a Complete Financial Strategy for Families

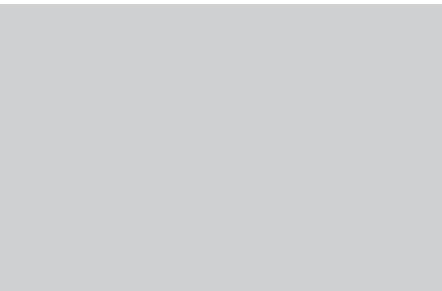

OUR SPEAKERS




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Individual or Agency Registration



Use the following link to register you or your agency

<https://pci.jotform.com/form/261373771565161>



CONTACT INFORMATION

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THANK YOU

