

www.nabipsotx.org

2026 Summit

Mission Possible

**IDEAS IN ACTION,
FUTURES IN FOCUS**

We look forward to seeing you at our
10th South Padre Island - Summit.

Once again, we'll provide CE credits,
Industry leaders and take a deep dive
into what it takes to be successful in
today economy.

Mission Launch Date: 08/27/2026

Mission Return Date: 08/28/2026

**Launch Pad: Courtyard Marriott
South Padre Island, Texas**



WELCOME

TO OUR 2026 SUMMIT



Dear Vendors, Sponsors, and Attendees,

On behalf of the National Association of Benefits and Insurance Professionals, South Texas, it is my pleasure to welcome you to our 2026 Annual Summit here on beautiful South Padre Island! We are so excited to have you join us for what promises to be one of our most dynamic and engaging events yet.

This year's Summit will feature 8 hours of continuing education credit, providing valuable learning opportunities designed to keep you informed and ahead in our ever-evolving industry. You'll also have the chance to meet and connect with some of the nation's top carriers and their representatives, who are eager to share insights, updates, and solutions that help drive success for all of us in the benefits and insurance community.

And for a truly out-of-this-world experience — we're changing things up this year! Instead of our traditional SPI Bay Cruise, we'll be taking an exclusive tour of SpaceX, right here at Boca Chica. It's an incredible opportunity to see innovation in action and pick up a CE credit along the way.

Thank you to our vendors, sponsors, and members who make this event possible year after year through your continued support and engagement. Together, we are shaping the future of our profession and building a stronger, more connected South Texas insurance community.

Enjoy the Summit, the networking, and the sunshine — and get ready for an unforgettable experience at the beach and beyond!

Vicky Vela
SOTX President



Mission Itenary

Page : 03

Subject to last minute changes

Star Base Check-in

08/27

Courtyard Marriot - South Padre Island \$159
Mission briefing begins at 1:00 PM sharp!

Space X Visit

Cadets board the land movers at 4:00 PM for the 55-minute drive to Space X with a CE class along the way - **Limited to 57 passengers**



Mission Control

08/28

We will begin our debriefing at 9:00 AM in Meeting Rooms:

- Pelican
- Heron
- Egret

Some Spanish debriefings will be in the:

- Falcon

Lunch will be held in the **Spoonbill & Ibis** rooms

Beach Time

08/29

For those who want to make a long week-end of the Mission, it's now time to enjoy the beach, ocean and Bar Louis. Have Fun!

AGENDA

NABIP-SOTX SUMMIT 2026

AGENDA SUBJECT TO CHANGE

August 27

11:00 - 12:30 Vendor Set

12:30 - Registration opens

1:00 - Welcome

1:10 Business Meeting

1:15 - NABIP-TX President, Jennifer Pleasants

1:30 CE - Protecting Futures: How Juvenile Life Insurance, 529 Plans, 530A IRA's Create a Complete Financial Strategy for Families

2:30 - Vendor Visist

3:00 CE - ICHRA: A practical Guide for Benefits Professionals

4:00 - Space X Tour - Hotel Lobby

7:00 - Return to Hotel

Dinner on your own

August 28

8:30 - Breakfast

9:00 CE - Cross-Marketing Health, Life & Ancillary Plans, A Compliance-First Approach

10:00 CE - Stop Asking AI Dumb Questions, Start Giving It Assignments

11:00 Exhibitor Time

11:30 - Lunch

12:15 - NABIP Information

12:30 CE - Meroney Public Affairs - TX State of the State and Elections 2026

1:30 Ice Cream Break & Exhibitor Time

2:15 CE - Medicare, Beyond the Policy

3:10 - Warp Up / Door Prize Drawings

WWW.NABIPSOTX.ORG - LOCAL
WWW.NABIP-TX.ORG - STATE
WWW.NABIP.ORG - NATIONAL

Summit Location

Courtyard Marriott – SPI



ROOM RATES – \$159
Doubles or Suites
Thursday – Saturday

- 1-800-MARRIOTT
(1-800-627-7468) or
956-433-0590
- Rate Code:
South Texas Association
Summitt
- Rate Cutoff Date: 7/28/26

Nearby Amenities

- Sea Turtle Inc
- Zip Lines
- Horse Back Riding
- Water Park
- And of course... The BEACH



Starship

\$8,000

**Dual
Package**

**Day of
Education
& Summit**

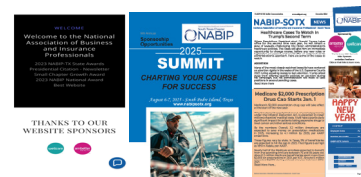
May/Aug.

Day of Education & Summit Sponsorship

Exhibit at both our Day of Education in May 14, 2026 and our Summit for a single package for both events.

Day of Education details forthcoming

**5 Attendees
10-Minute Presentation
1-Year AD on NABIP-SOTX Website
1-Year AD in NABIP-SOTX Newsletter
Links to your website
Links to your email
Logo on all media**



- 2 Attendees / 1 table - Summit
- 1 Attendee / 1 table - Day of Education
- 5-Minute Presentation
- 6-Months NABIP-SOTX Website &
- Logo on our Social Media pages
- Newsletter Advertisement with a link to your website

**Falcon
\$6,000**

Dragon

Space X Bus Tour

\$4,000

2 Attendees / 1 table / TWO - 5-Minute Presentations at the start of the bus trip and next day during the Summit

Gain guaranteed visibility with your Exclusive On-Board Handout Sponsorship Package as attendees board the charter bus for a 55-minute Space X class en route to the location.

This sponsorship ensures maximum exposure, targeted reach, and meaningful engagement from every attendee on board.

Sponsorships

- 2 Attendees / 1 table
- 3-Minute Presentation
- 3-Months NABIP-SOTX Website & Newsletter Advertisement with a link to your website
- Logo on our Social Media pages

**Launch Pad
Breakfast**
\$3,000

-
- 2 Attendees / 1 table
 - 3-Minute Presentation
 - 3-Months NABIP-SOTX Website & Newsletter Advertisement with a link to your website
 - Logo on our Social Media pages

**Mission
Control Lunch**
\$3,000

Boca Chica
\$2,000

1 Attendee / 1 table
2 Available

Name Badge Logo's
Registration Table Advertisement

1 Attendee / 1 table
Ice Cream Sponsor,
to be handed out by your booth

Liftoff
\$1,500

Orbit
\$1,250

1 Attendee / 1 table
Photography Sponsor(s)
Logo on post Summit photography
scrolling website Section

1 Attendee
Exhibit Booth

Cosmic
\$850

OUR SPEAKERS



Texas State of the State, Elctions 2026 and the 90th Legislature (2027) as Insurance is expected to be one of the major topics discussed.

Mike Meroney
Shannon Phillips Meroney



 **Federico Guardia**
Greg Segovia

**Cross-Marketing
Health, Life, and
Ancillary Plans**

**A Compliance
First Approach**



**Protecting Futures: How
Trump Accounts, 529 Plans,
and Juvenile Life Insurance
Create a Complete Financial
Strategy for Families**

 **Ron Byrd**

OUR SPEAKERS



**Stop Asking AI Dumb Questions,
Start Giving It Assignments**

Reid Rasmussen



**ICHRA's - A Practical Guide for
Benefits Professionals**

Carla Adams



**Medicare,
Beyond The Policy**

Cliff Stubbs

Agency Sponsor Registration



Use the following link to register you or your company

<https://pci.jotform.com/form/261374069050151>



CONTACT INFORMATION

PHONE :

512-567-4181

WEBSITE :

www.nabipsotx.org

ADDRESS :

PO Box 4140
McAllen, TX 78502

EMAIL :

nabipsotx@gmail.com

THANK YOU



South Padre
ISLAND, TEXAS