



WHAT IS FOXHOLE GROUP

- **Foxhole Group** is a private investment group focused on unlocking potential in **founder and family-owned industrial** companies
- We invest in businesses with **strong fundamentals** and **significant value creation opportunities** that are ready for transition
- Our team has been armed with best practices from large financial and industrial institutions, but we take an **entrepreneurial approach better fit for our partner companies**
- Firm maintains a highly selective investment strategy, requiring conviction in **5x+ MOIC**

WHAT MAKES US DIFFERENT



Singular Focus

Industrial products & services



Tailor-made Team

Investment and operational acumen across industrial sectors in the lower middle market



The Foxhole Way

Proven entrepreneurial approach well fit for founder/family-run companies

FOXHOLE TEAM

JB Moore

Founder & Managing Partner

- 17+ yrs in private equity / investment banking
- Credit Suisse, Aurora Capital and Platte River Equity
- BBA from University of Wisconsin-Madison
- MBA from Wharton at University of Pennsylvania
- jmoore@foxholegrp.com | [in](#)

Brian Slaughter

Partner

- 13+ yrs in private equity, finance and operations
- Operations background in project management, construction and engineering
- BS from University of Virginia
- MBA from UNC Kenan-Flagler Business School
- bslaughter@foxholegrp.com | [in](#)

Abyan Nabilmakarim

Associate

- 5+ yrs in finance, consulting, and private equity
- Consulting background in private equity due diligence and portfolio company support
- BBA from Ritsumeikan APU
- MSc in Finance from Vrije University Amsterdam
- abyan@foxholegrp.com | [in](#)

Operations Team & Resources

Operating Partners

Finance Executive

- 35+ yrs in accounting, finance and private equity
- Supports Sanitary Solutions and Project Deuces

Operations Executive

- 20+ yrs in operating and leading turnaround efforts for service companies
- Supports Project Deuces

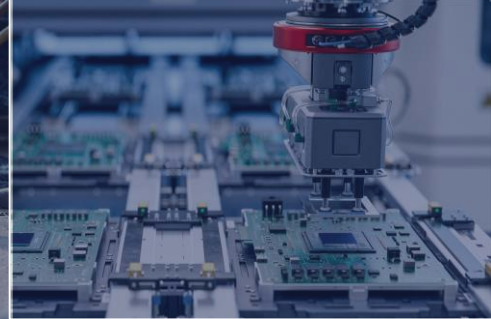
Operations Support Network

Fractional Accounting & Finance

Fractional HR

Fractional IT

Fractional BPO Services



INVESTMENT FOCUS

- **Seller:** Founder or family-owned business
- **Revenue:** >\$10 million
- **EBITDA:** >\$2 million
- **Geography:** Headquarters in United States
- **Business Model:** Field Services, Distribution, and/or Manufacturing
- **Hold Period:** Flexible
- **Business / Industry Characteristics:**
 - ✓ Repeatable strong margins
 - ✓ Proven value proposition / organic growth
 - ✓ Market fragmentation
 - ✓ Multiple ways to win

SECTORS OF INTEREST

- Aftermarket Parts
- Engineered Components
- Environmental Services
- Equipment Solutions
- Facility Services
- Infrastructure Repair & Maintenance
- Niche / Specialty Distribution
- Safety Products & Services
- Security Solutions
- Water Treatment Services

CURRENT INVESTMENTS



- Provider of electronic manufacturing services with a comprehensive offering, from printed circuit board assemblies (PCBA) to full box builds
- Applications cover the full product lifecycle from prototype to high volume production across A&D, agtech, medical device, and robotics



- E-commerce driven HVAC distributor, specializing in replacement equipment and parts from all the big brands at below market prices
- Only reliable source of affordable HVAC supplies, serving contractors, property managers, and homeowners across the United States



- Leading supplier of stainless-steel sanitary flow control components to the food and beverage processing industry across the United States
- The solution to the sanitary market, offering superior service and a comprehensive portfolio of sanitary tubing, valves and fittings



- Provider of portable sanitation and related site services for temporary, permanent, and special event applications
- Services include portable toilets, luxury trailers, and temporary fencing across a variety of end markets, throughout the Western United States