

OVERVIEW

- Established sponsor with a singular focus to unlock potential in industrial & services businesses
- Tailor made team built to capitalize on most compelling sector opportunity in lower middle market
- Next generation entrepreneurs with proven approach well fit for founder/family-run companies

INVESTMENT TEAM

JB Moore | Founder & Managing Partner

- 16+ yrs in private equity and investment banking
- Partnered with 20+ industrial/services businesses
- BBA from University of Wisconsin-Madison
- MBA from Wharton at University of Pennsylvania <u>imoore@foxholegrp.com</u> | (847) 340-4078 | in

Brian Slaughter | Partner

- 12+ yrs in private equity, finance and operations
- Operations background in project management, construction and engineering
- BS from University of Virginia
- MBA from UNC Kenan-Flagler Business School bslaughter@foxholegrp.com | (443) 798-1390 | in

AREAS OF INTEREST

Business Models

- Manufacturing
- Distribution
- Field & Route-Based Services

Sub-Sectors

- Engineered Components
- Environmental Products & Services
- Facility Services
- Industrial Consumables
- Infrastructure Services
- Maintenance & Repair Services
- Measurement & Testing
- Value-Added Distribution

CURRENT PLATFORMS



- Provider of electronic manufacturing services with a comprehensive offering, from printed circuit board assemblies (PCBA) to full box builds
- Applications cover the full product lifecycle from prototype to high volume production across aerospace, agtech, defense, medical device, and robotics



- E-commerce driven HVAC distributor, specializing in replacement equipment and parts from all the big brands at below market prices
- Only reliable source of affordable HVAC supplies, serving contractors, property managers, and homeowners across the United States



- Leading supplier of stainless-steel sanitary flow control components to the food and beverage processing industry across the United States
- The solution to the sanitary market, offering superior service and a comprehensive portfolio of sanitary tubing, valves and fittings



- Provider of portable sanitation and related site services for temporary, permanent, and special event applications
- Services include portable toilets, luxury trailers, and temporary fencing across a variety of end markets, throughout the Western United States