

LIVE 

**YOU WILL LOSE  
MONEY IN  
DEFENSE STOCKS**

**STRATEGY FOR  
DEFENSE SECTOR**

***NIFTY PREDICTION***

***LIVE TONIGHT AT 8.30PM ON  
YOUTUBE***



CA Mohit Sareen

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## Markets Now









(As at 8.10pm)

<b>Dow Jones</b>	<b>Dn 512 (1.23%)</b>
<b>NASDAQ</b>	<b>Dn 337 (1.89%)</b>
<b>GIFT NIFTY</b>	<b>Up 26 (0.10%)</b>
<b>Brent Crude</b>	<b>\$74.04 (4.18%)</b>
<b>Gold</b>	<b>\$2482 (0.63%)</b>

## Institutional Investor Activity (Provisional)- Cash Segment

<b>FII Buy</b>	<b>Rs. 1029 Cr</b>
<b>DII Buy</b>	<b>Rs. 1896 Cr</b>

# Indian Markets Today

 <b>SENSEX</b>  Sep 03, 16:02	82,555.44	4.40 -0.01%
 <b>NIFTY 50</b>  Sep 03, 16:02	25,279.85	1.15 +0.00%
 <b>NIFTY BANK</b>  Sep 03, 16:02	51,689.10	249.55 +0.49%
 <b>NIFTY Midcap 100</b>  Sep 03, 16:02	59,297.85	145.20 +0.25%

**World Bank raises Growth Forecast  
of Indian Economy from 6.6% to 7%**

# **Defense Story**

**DAC approves 10 capital acquisition proposals worth Rs 1.45 lakh crore to enhance defence preparedness**

Procurement of Future Ready Combat Vehicles, Air Defence Fire Control Radars, Dornier-228 aircraft, Next Generation Fast Patrol & Offshore Patrol Vessels gets the nod

# A Comparison

<b>Defence Stocks</b>	<b>GRSE</b>	<b>SCYL</b>	<b>MAZDOCL</b>	<b>HAL</b>
Market Cap	21,921 Cr	49,538 Cr	89,843 Cr	3,23,052 Cr
Sales	3,846 Cr	3,911 Cr	9,651 Cr	30,813 Cr
Profit	368 Cr	885 Cr	2,319 Cr	8,216 Cr
PE	59.70	56.00	38.70	39.40
ROCE	27.40%	21.40%	44.10%	38.90%
ROE	22.20%	17.20%	35.20%	28.90%
Operating Margin	6.00%	25.00%	20.00%	32.00%
Order Book	25,231 Cr	22,000 Cr	40,400 Cr	1,20,000 Cr
Sales growth 3 Yrs.	46.60%	8.95%	32.70%	9.91%
Profit growth 3 Yrs.	29.10%	10.00%	47.10%	32.80%