

Your Journey to a
Wealthy Life Starts Here

LIVE 

VALUE PLAY TUBE INVESTMENTS HFCL LTD IN ACTION VODAFONE IDEA NEXT STEP AHEAD

NIFTY STRATEGY



LIVE TONIGHT AT 8.30PM ON YOUTUBE

CA Mohit Sareen

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Markets Now









(As at 8.00pm)

Dow Jones	Dn 07 (0.02%)
NASDAQ	Up 55 (0.31%)
GIFT NIFTY	Up 85 (0.33%)
Brent Crude	\$75.03 (0.72%)
Gold	\$2633 (0.46%)

Institutional Investor Activity (Provisional)- Cash Segment

FII Buy	Rs. 404.42 Cr
DII Buy	Rs. 1022.64 Cr
Total (Net)	Rs. 1427.07 Cr

Indian Markets Today

 SENSEX  Sep 23, 16:10	84,928.61	384.30 +0.45%
 NIFTY 50  Sep 23, 16:10	25,939.05	148.10 +0.57%
 NIFTY BANK  Sep 23, 16:10	54,105.80	312.60 +0.58%
 NIFTY Midcap 100  Sep 23, 16:10	60,712.40	503.60 +0.84%

FUTURES & OPTIONS

Kaam Tamaam Phatt Se!

SEBI REPORT

- **93% of 1 cr traders lost on average of Rs. 2 lac per trader.**
- **4 lac traders lost around on average of Rs. 28 lacs per trader.**
- **Only 1% of individuals traders made more than Rs. 1 lac.**
- **Prop traders and FIIs made trading profits of Rs. 33,000 crs and Rs. 28,000 crs respectively.**
- **97% of this profit came from algo trading.**
- **Individual traders incurred Rs. 26,000 in transaction cost per trader**
- **72% of traders are from B-30 cities (Tier 3 cities and beyond)**
- **75% of traders continue to indulge in F&O activities**

HFCL LTD & GENERAL ATOMICS STRATEGIC PARTNERSHIP

VODAFONE DEAL WITH NOKIA, ERICSSON & SAMSUNG

STOCK ANALYSIS

TUBE INVESTMENTS OF INDIA LTD.

Tube Investments of India Limited

ONEZERO-F

ANALYTICS

India's leading manufacturers of a wide range of products for major industries

- Automotive
- Railway
- Construction
- Mining
- Agriculture

3 main verticals

- Engineering
- Metal Formed Products
- Bicycles

Company has forayed into TMT bars and Truck Body Building business

Exploring opportunities in optic lens and other vision systems for the Auto industry

Quarterly Results

Consolidated Figures in Rs. Crores / [View Standalone](#)

	Jun 2023	Sep 2023	Dec 2023	Mar 2024	Jun 2024
Sales +	3,898	4,306	4,197	4,490	4,578
Expenses +	3,431	3,744	3,728	4,039	4,050
Operating Profit	467	562	469	451	528
OPM %	12%	13%	11%	10%	12%
Other Income +	42	59	609	77	65
Interest	11	13	13	15	16
Depreciation	108	118	122	119	114
Profit before tax	390	490	943	395	464
Tax %	27%	30%	13%	31%	32%
Net Profit +	284	341	825	271	314
EPS in Rs	11.14	13.62	27.50	9.80	11.64

Profit & Loss

Consolidated Figures in Rs. Crores / [View Standalone](#)

	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Mar 2024	TTM
Sales +	4,750	6,083	12,447	14,964	16,890	17,571
Expenses +	4,169	5,442	10,997	13,081	14,921	15,560
Operating Profit	582	641	1,450	1,883	1,969	2,010
OPM %	12%	11%	12%	13%	12%	11%
Other Income +	40	70	147	319	787	810
Interest	34	47	99	58	73	57
Depreciation	185	251	347	396	465	472
Profit before tax	403	412	1,152	1,748	2,218	2,291
Tax %	22%	26%	14%	24%	22%	
Net Profit +	313	305	991	1,325	1,723	1,751
EPS in Rs	16.31	14.85	39.85	49.48	62.08	62.56

Compounded Sales Growth

10 Years:	%
5 Years:	24%
3 Years:	41%
TTM:	16%

Compounded Profit Growth

10 Years:	%
5 Years:	38%
3 Years:	62%
TTM:	-2%

Stock Price CAGR

10 Years:	%
5 Years:	61%
3 Years:	43%
1 Year:	34%

Return on Equity

10 Years:	%
5 Years:	25%
3 Years:	27%
Last Year:	26%

Shareholding Pattern

Numbers in percentages

	Mar 2023	Jun 2023	Sep 2023	Dec 2023	Mar 2024	Jun 2024
Promoters +	46.21%	46.13%	46.12%	45.11%	45.11%	45.04%
FII's +	28.92%	29.41%	30.42%	28.83%	28.33%	27.40%
DII's +	11.79%	12.25%	11.47%	14.14%	14.80%	15.49%
Government +	0.45%	0.45%	0.45%	0.45%	0.45%	0.45%
Public +	12.64%	11.77%	11.55%	11.48%	11.32%	11.61%
No. of Shareholders	83,889	75,343	76,472	79,168	80,778	83,215

Market Cap ₹ 82,542 Cr.

Current Price ₹ 4,268

High / Low ₹ 4,682 / 2,879

Stock P/E 96.6

Book Value ₹ 264

Dividend Yield 0.08 %

ROCE 26.3 %

ROE 26.5 %

Face Value ₹ 1.00

PEG Ratio 2.52

Sales growth 3Years 40.6 %

Sales growth 5Years 24.0 %

Profit Var 3Yrs 61.6 %

Profit Var 5Yrs 38.3 %

High price all time ₹ 4,682

EPS ₹ 62.6

EPS preceding year ₹ 49.5

No. Eq. Shares 19.3

Enterprise Value ₹ 82,211 Cr.

Int Coverage 31.6

Net worth ₹ 5,100 Cr.

Debt ₹ 896 Cr.

Price to Sales 4.70

Promoter holding 45.0 %

Industry PE 22.7

Price to book value 16.2

Reserves ₹ 5,080 Cr.

Equity capital ₹ 19.3 Cr.

EV / EBIT 45.5

Intrinsic Value ₹ 1,218

Sales ₹ 17,571 Cr.

CMP / FCF 166

Hidden Value

Company	Sh. Hldg	Value (Rs. In Cr.)
CG Power & Industrial Solutions Ltd.	58.02%	68,445.61
Shanthi Gears Ltd.	70.47%	3,314.20
Total Value		71,759.81