PERSONAL INFORMATION ORGANIZERPlease complete this Organizer before your appointment.

1. PERSONAL INFOR	MATION															
Name		SS	N or ITIN	Da	te of B	Birth	Date c	f Death		Оссі	upation	ı	Blind	Disabled		
Taxpayer Spouse													井	$\vdash \vdash \vdash$		
Street Address		Apt.	City or	town			State		Zip C	Code			Count	<u> </u>		
Street / tauress									'				,	,		
Foreign country			Foreign province/state				•				Foreign postal code					
E-mail Address(es)			<u> </u>								Mobile Phone					
L-mail Address(es)			HO			ne Phone			Mobile Priorie							
					<u> </u>											
2. FILING STATUS																
Single Check if parent (or someone else) can claim you as a dependent on their return.																
☐ Married Filing Joint ☐ Married Filing Separate ☐ Check if you lived apart from your spouse for all of 2018.																
Qualifying Widow(er) Year spouse died:																
A DEDENDENTA																
3. DEPENDENTS																
Name	Relationship	Dat	e of Birth	SSN or	ITIN I	Months	s Lived	Disable	d Full 1	Гime	Deper	ndent's	Cr	nild Care		
							ı You							enses Paid		
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		4														
4. REFUND INFORMA	TION															
4. INEI OND INI ONINA	NI ON															
1. Would you like to have a	any refunds direc	tly dep	osited into	o your ba	ank acc	count?							☐ Ye	es 🗌 No		
				-												
Bank Account			_				Accoun	t	_		_		_	_		
			Spouse D Joint			Ownership				☐ Taxpayer ☐ Spouse ☐ Joint						
Type			Savings				Type Bank name				☐ Checking ☐ Savings					
Routing number			Routing													
Account number							nt numb									
Account outside the jurisdiction of the United States? Yes						Account outside the jurisdiction of the United States?										
Account outside the juni	saletion of the of	illed O	atcs: _] 103	,	-tocoui	it outsic	ic the ju	Houlotti	011 01	ti ic oi	inted 0	tates:	<u> </u>		
5. IDENTIFICATION IN	NFORMATION															
Taypayor						Snous	•									
Taxpayer Type of ID: □ Driver's licens			e State-issued ID			Spous	☐ Driver's license ☐ State-issued ID									
Type or iD:	☐ No ID	; L)	otate-ISSU(z u ID		Type of	יטו ו.		☐ No		ncens	ਦ ∐;	ગાતા ણ -I	SSUEU ID		
ID number	_ 140 ID				ı	D num	ber		140	טו						
Location of issuance							n of iss	uance								
Issue date					ssue d											
Expiration date							ion date	2								