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Confidential

Shri Narendra Modi ji Hon. Prime Minister Govt. of India (Prime Minister Office) New Delhi, India

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Letter of Interest

Zurich, 30.08.2024 nmp

Dear Honorable Prime Minister,

Greetings from Switzerland. I am writing as the Chairman of the Swiss IMCI+ Group Intl. Gmbh, to express our strong interest in investing in India through project-based initiatives that align with your country's ambitious growth objectives. As IMCI+ Group Intl., we have the unique capability to act as underwriters for over 30 banks and financial institutions, enabling us to finance projects ranging from USD 20 million to USD 50 billion.

Our strategic partnership with the US Global Business Forum (USGBF) and the US Asia Business Forum (USABF) underscores our global reach and commitment to fostering cross-border investments. Together, we are keenly exploring opportunities to invest in India, with the vision of strengthening international ties and driving global economic progress.

We are genuinely enthusiastic about India's vast potential and are confident that our investments can significantly contribute to the nation's development. Our ambitious goal is to close up to USD 1 trillion in investments within this financial year, a milestone we believe will be instrumental in helping India achieve its growth targets.

We have been reading and evaluating your vision and values.

Vision:

- 1. Transforming India into a Global Powerhouse:
 - **Economic Growth:** PM Modi envisions India as a global economic leader, aiming for rapid economic growth through reforms, innovation, and industrialization. His initiatives, such as "Make in India," seek to turn India into a manufacturing hub.
 - **Digital India:** He envisions a digitally empowered society, with a strong focus on technology and digital infrastructure to enhance governance, business, and daily life.

2. Inclusive Development:

 Sabka Saath, Sabka Vikas, Sabka Vishwas: This phrase, which means "Together with all, Development for all, Trust of all," encapsulates Modi's vision of inclusive growth. He aims to ensure that every section of society benefits from India's development, with a particular focus on uplifting the marginalized and ensuring equitable opportunities.

3. Self-Reliant India (Atmanirbhar Bharat):

- PM Modi advocates for a self-reliant India, where the country is less dependent on imports and more capable of producing its own goods and services, particularly in critical sectors like defense, technology, and healthcare.
- 4. Clean and Green India:
 - **Swachh Bharat (Clean India):** Modi's vision includes making India a clean and hygienic country. This involves improving sanitation, eradicating open defecation, and managing waste more effectively.
 - **Sustainability:** He emphasizes sustainable development, with initiatives like the International Solar Alliance and commitments to reducing carbon emissions under the Paris Agreement.

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- 5. Global Leadership:
 - Modi aims to position India as a global leader on the world stage, particularly in areas like climate change, renewable energy, and international diplomacy. His foreign policy vision includes strengthening ties with neighboring countries, major powers, and engaging with the Indian diaspora worldwide.

Values:

1. Nationalism and Patriotism:

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• A strong sense of national pride and identity underpins Modi's leadership. He emphasizes the importance of national unity, sovereignty, and promoting Indian culture and values.

2. Good Governance (Minimum Government, Maximum Governance):

Modi values efficient, transparent, and accountable governance. He believes in reducing bureaucratic red tape and improving government services through technology and innovation.

3. Integrity and Anti-Corruption:

• *He promotes a corruption-free government, with several initiatives aimed at increasing transparency and reducing corruption at all levels of government.*

4. Social Harmony and Unity:

 While promoting development and growth, Modi also stresses the importance of social harmony and unity among India's diverse communities, although this value has been a subject of debate given the criticisms of communal tensions under his leadership.

5. Empowerment of the Poor and Marginalized:

 Modi places a strong emphasis on policies and programs designed to uplift the poor, such as financial inclusion, housing for all, and direct benefit transfers to ensure that the benefits of government schemes reach the most disadvantaged.

6. Innovation and Entrepreneurship:

• He values innovation and entrepreneurship as key drivers of India's economic growth. Initiatives like "Startup India" and "Skill India" are examples of his commitment to fostering a culture of innovation.

7. Work Ethic and Discipline:

• Modi is known for his strong work ethic, discipline, and commitment to public service, values that he expects his government and the citizens to uphold as well.

IMCI+ and USGBF, as our partners, are fully committed to helping you achieve these targets and make India a prosperous country and nation. We believe a strong India would be an essential equilibrium for a better place and stability in the current geopolitical situation.

Our integrative partnership with USGBF is designed to encompass a broad spectrum of projects, including private initiatives, Public-Private Partnerships (PPPs), and public undertakings across key sectors. These sectors include Infrastructure, Logistics, Shipping, Oil & Gas, Renewable Energy, Healthcare, Education, Mining, Environment, Defence, Agriculture, Research & Technology, Entertainment, Manufacturing, and more.

Our commitment is further reinforced by our role as underwriters and strategic advisors, which allows us to provide bespoke and comprehensive solutions. We approach every opportunity with a focus on traditional Swiss discretion, diplomacy, and delivering high-quality, tailored results. As proud members of the Swiss SECA (Swiss Association for Corporate Finance and Private Equity), we bring expertise to every project we undertake.

Moreover, our group leads the IMCI+ Alliance, a dynamic network of over 150 professionals and partner companies across critical economic sectors. We maintain strong ties with influential supranational organizations, including the World Bank, various Development Banks, and UN branches. This extensive network empowers us to deliver turnkey, 360-degree solutions that meet the unique needs of our clients and partners.

IMCI+ is an internationally recognized Swiss advisory group with a presence in over 60 countries. Through direct engagement and our expansive IMCI+ Alliance, we have successfully supported hundreds of clients across the globe, helping to secure financing solutions and optimize project management. Our work is deeply committed to improving the quality of life in local communities, with a particular focus on sustainable and socially impactful development.

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Specializing in Alternative Projects and Corporate Finance, we pride ourselves on crafting solutions tailored to each client's unique requirements. Our vision is firmly rooted in respecting local characteristics, promoting sustainability, engaging local providers, preserving the environment, and creating new employment opportunities.

We are eager to participate in the upcoming September 2024 summit, where we hope to engage with Indian businesses, government officials, and other stakeholders to explore potential investment opportunities. We are excited to present Page | 3 our investment plans and discuss how our global IMCI+ Alliance can facilitate financial solutions, management expertise, technology, and innovation.

Under your exemplary leadership and visionary guidance, we believe our investments can generate significant employment, stimulate economic growth, and seamlessly align with India's development goals.

Thank you for considering our interest in investing in India. We look forward to the opportunity to contribute to India's continued success.

Sincerely,

IMCI+ GROUP INTL. GMBH



Modesto N Peña y Gorrin Chairman / CEO

Dr Farzad Kaj Sr Risk Officer / Principal Director



Pedro Gard Brito Executive Director

СС

- Kevin Kishore Kaul (Founder & Chairman) US Global Business Forum, USA
- Priyabrata Pramanik (Asia Chairman US Asia Business Forum)
- Hariom Agnihotri (Co–Chair & CEO INDIA), US Global Business Forum.
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