## A to Z Medicare CHECKLIST Created by...



We provide a FREE (1) page step-by-step checklist of everything you will need to know, and how to apply for all of the following:

- Medicare Parts A & B
- Medicare Supplements
- (MAPD) Medicare Advantage
- Part D Prescription D
- And Much More!

NOTE: Part A (Hospital Insurance) is FREE.

Part B (Medical Insurance) will cost approximately \$164.90/Mo. (or \$494.70/Qtr.)

## "Aging in?" (AKA turning 65 soon?)

You can start the process as soon as 3 months before your 65<sup>th</sup> birthday for a Guaranteed Issue policy.

Already 65? Contact us to see if you are eligible. We make it easy for our clients!

## **10 Easy Steps to Medicare!** Thousands of satisfied clients (Helping ALL of CA since 1998)

- 1) Apply for Part A and Part B:
  - A) CALL Social Security at (800) 772-1213 (M-F 7am 7pm) or,
  - B) Apply Online:
    - a) Watch the 2 minute <u>Welcome Video</u>
    - b) Go to the Social Security Apply for Benefits page
    - c) Click "Start a New Application" under the Apply & Complete section

Apply & Complete Applying for Retirement/Medicare may take between <b>10 to 30 minutes</b> to complete depending on your situation. You can save your application as you go, so you can take a break at any time.		
Start a New Application	or	Return to Saved Application Process

- d) Create a *my* Social Security account to check the status of your completed application. (Click Here): <u>https://www.ssa.gov/myaccount/</u>
- e) Direct Link to Create a New Medicare Part A & B Online Application. (Click Here): <u>https://secure.ssa.gov/RIL/</u>
- 2) Fill out our Online Medicare <u>CONSULTATION</u> Form at MedicareSTOP.com (and we will contact you)
- 3) Speak with one of our agents to review all of your options, and pick a plan with the best value based on your unique situation. Feel free to contact us anytime at (949) 709-5998.
- 4) Complete our Medicare Online <u>APPLICATION</u> for the plan we decide on.
- 5) Your agent will prepare your application to sign / date, and help you submit it to the insurance carrier, or provide you instructions to print out a hard copy application, sign & date, and fax back or email it back.
- 6) We will follow up with you on the status of your application. If you would like to contact us, you can call or email us anytime for the status. We are here to help you throughout the entire process!
- 7) Visit our **PART D** Prescription Drug page and complete the online form, or **SHOP ONLINE** and DIY.
- 8) We can help you select a Prescription Drug plan (PDP) if you want assistance and it is necessary.
- 9) Look at <u>DENTAL</u>, <u>VISION</u>, and <u>LIFE</u> insurance options (available all year). Contact us with questions.
- 10) Tell all of your family, friends, co-workers, and neighbors about your agent and the MedicareSTOP.com Team. If you are happy with our service, please take 2 minutes and complete our **REFERRAL** Form.

Visit Our Website Today! www.MedicareSTOP.com

Or Call (949) 709-5998