

# **Shining Light Housing**

INVESTMENT PROPOSAL

#### CONFIDENTIALITY & DISCLAIMER

The information contained in the following offering memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Shining Light Housing and it should not be made available to any other person or entity without the written consent of Shining Light Housing.

By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence. The recipient further agrees that recipient will not photocopy or duplicate any part of the offering memorandum. If you have no interest in the subject property, please promptly return this offering memorandum to Shining Light Housing. This offering memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation. Shining Light Housing has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this offering memorandum has been obtained from sources we believe reliable; however, Shining Light Housing has not verified, and will not verify, any of the information contained herein, nor has Shining Light Housing conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property.



Investment Proposal - Austin, TX



### PROJECT DETAILS

We are currently seeking investment funds in the amount of \$25,000 to complete our current Renovation Project located at 1135 Richardine Ave., Austin, TX 78721. Investor will receive 6.25% Equity Shares in the LLC that owns the property. \$10,000 = 2.5% Shares





**BEFORE** 

**CURRENT** 





**Before** 

### PROJECT STATUS

#### **Completed Renovations to Date**

- New Foundation
- New HVAC Unit & Duct System
- New Electrical Wiring
- New Plumbing
- New Insulation & Drywall
- New Siding & Exterior Paint
- New Windows
- New Doors
- New Bathrooms
- New Flooring

#### **Final Renovations Needed**

- Kitchen Cabinets & Countertops
- Landscaping
- Appliances & Furnishings

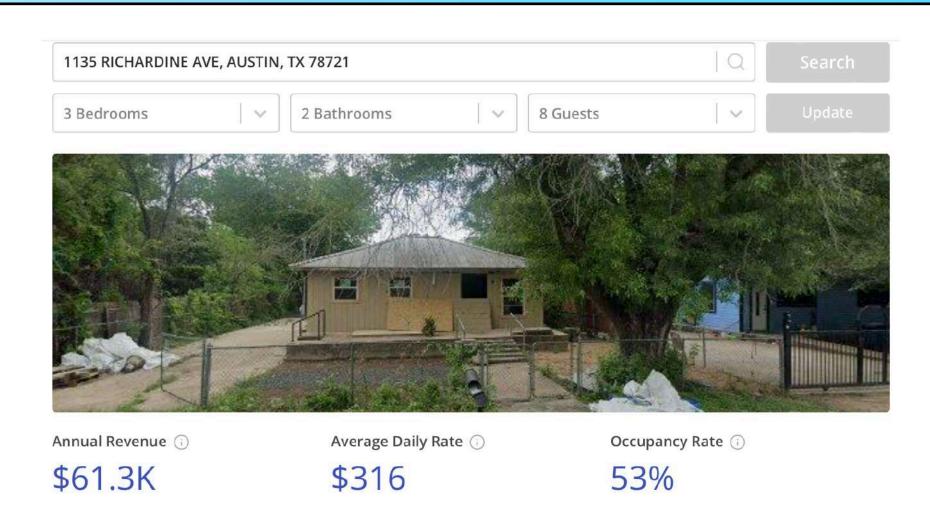






Current

### PROJECTED AIRBNB REVENUE



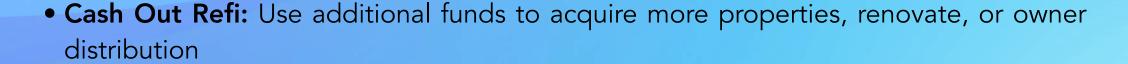
**AIRDNA**MarketMinder

Source: <a href="https://www.airdna.co/vacation-rental-data/app/us/texas/austin/rentalizer">https://www.airdna.co/vacation-rental-data/app/us/texas/austin/rentalizer</a>

### CASH FLOW & EXIT STRATEGY

- Short-Term Rental: Airbnb, VRBO, Booking.com
- Mid-Term Rental: Travel Nurses, Working Professionals
- Lease Option or Rent-to-Own: Long-Term Tenant Buyers
- Fix & Flip: Renovate & Sell for Quick Profit







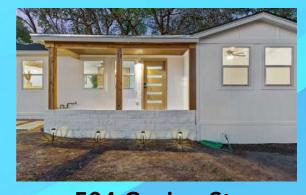
## SUCCESSFUL FIX & FLIPS



1756 W Avenue K10, Lancaster, CA 93534 Investor Return: 10%



17605 Holly Dr. Carson, CA 90746 Investor Return: 10%



504 Canion St.
Austin, TX 78752
Investor Return: 8%



3B/2B Austin, TX (Pending Sale)



3B/2B Austin, TX (Renovation)

#### PROVEN RESULTS - AIRBNB CASH FLOW

Airbnb SuperHost



#### Hosted by Joe

Joined in January 2020



139 Reviews



Identity verified



Superhost

Last 7 days
Last 30 days
Last 365 days

144

Nights
booked

K

Booking

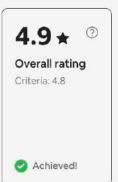
value

#### **Your Superhost stats**

Assessment period Jan 1, 2022 - Dec 31, 2022

Last completed assessment

You earned Superhost status! You met all of the program criteria for this assessment period.



100% ②
Response rate
Criteria: 90%



O.O%

Cancellation rate
Criteria: Less than 1.0%

Achieved!

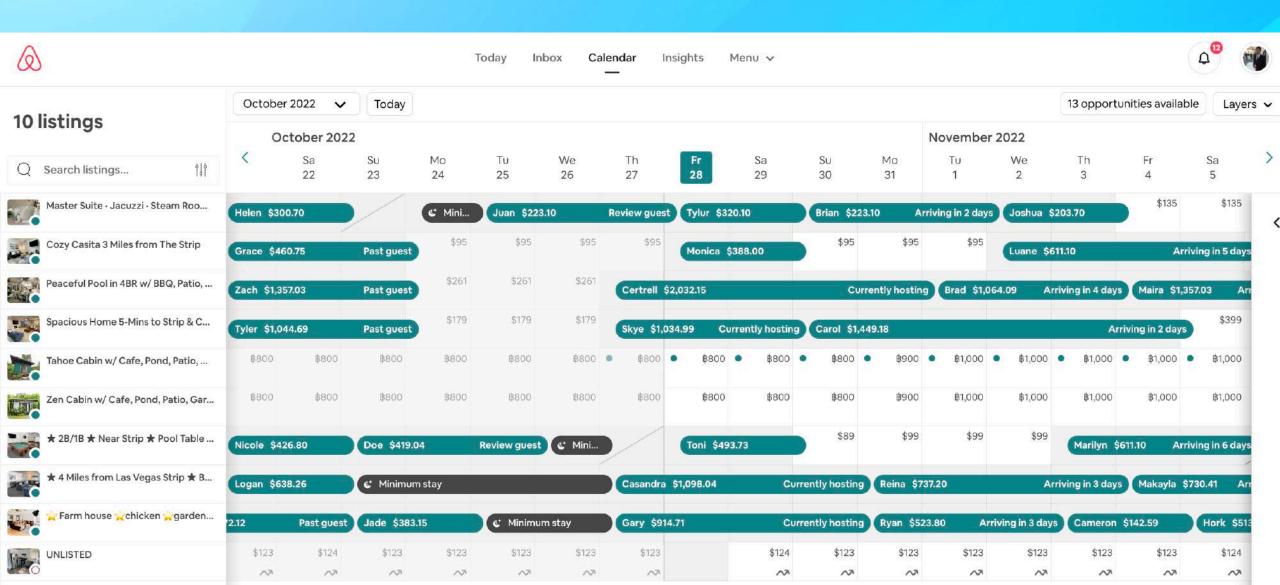


View Airbnb Profile: <a href="https://www.airbnb.com/p/cozyfurnishedhomes">https://www.airbnb.com/p/cozyfurnishedhomes</a>

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#### PROVEN RESULTS - AIRBNB CASH FLOW

Current portfolio under Airbnb property management.







#### **Ernesto Gerardo**

Ernesto has owned international martial arts gyms and bought & sold real estate properties nationwide, achieving double digit returns for his investors. Currently, Ernesto heads Mergers & Acquisition for CHG (Curant Health Group), where he aligns the company's direction and product roadmap with agency needs and industry trends. He also spent 11 years delivering innovative solutions for Social Housing, including Sober Living, Veteran Housing, and Battered Women's housing.





Joe Lam

Joe owns businesses in e-commerce, real estate, and entertainment. He specializes in purchasing distressed properties, short-term rental management, and teaching real estate investing through Pip's Path to Property, a real estate education company. Joe is also a Film Director and author of the books "Airbnb Mastery," "Filmmaking Success," and "Chicken Soup for the Soul: Campus Chronicles". Joe graduated from the Academy of Art University in 2003.



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