

DRIVING DREAMS TO REALITY!

Alkemy

W E A L T H

A POWERHOUSE OF FINANCIAL SERVICES AND ESTATE PLANNING



AlkemyWealth Financial Group specializes in wealth management and retirement strategies

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THIS IS NOT A SOLICITATION FOR THE SALE OF ANY SPECIFIC PRODUCT OR INVESTMENT FOR EDUCATIONAL AND TRAINING PURPOSES ONLY

PREDICTABILITY IS THE MOST IMPORTANT ATTRIBUTABLE CHARACTERISTIC OF A SOLID FINANCIAL PLAN

As an independent company in the financial services, AlkemyWealth is uniquely positioned to bring together the best products and companies to deliver unparalleled financial solutions to our clients. These world-class products, concepts and support companies have hundreds of years of experience combined – giving AlkemyWealth a competitive advantage in the marketplace and predictability of product performance.

A WORLD OF MARKETS

INSURANCE AND ANNUITY PRODUCTS WITH LIVING BENEFITS

- Indexed Universal Life
- Guaranteed Universal Life
- Term Life
- Final Expense Life
- Long Term Care
- Mortgage Life
- Indexed Annuities
- Fixed Annuities

STRATEGIC PARTNERSHIPS



OTHER PRODUCTS

ESTATE PLANNING – LAND BANKING – ACTIVE STOCK MARKET WEALTH MANAGEMENT
(STOCKS, BONDS, ETFs)

OUR PHILOSOPHY

To get our clients involved in their own financial interests by taking ownership and creating wealth for their families. Our #1 rule is to eliminate losses and have predictable returns because losses have a bigger impact than gains.

ESCAPE THE TAX TRAP

PAY TAXES ON THE SEED OR ON THE HARVEST. WHICH WOULD YOU CHOOSE?

Tax-free vs Tax-deferred



AlkemyWealth
Solutions



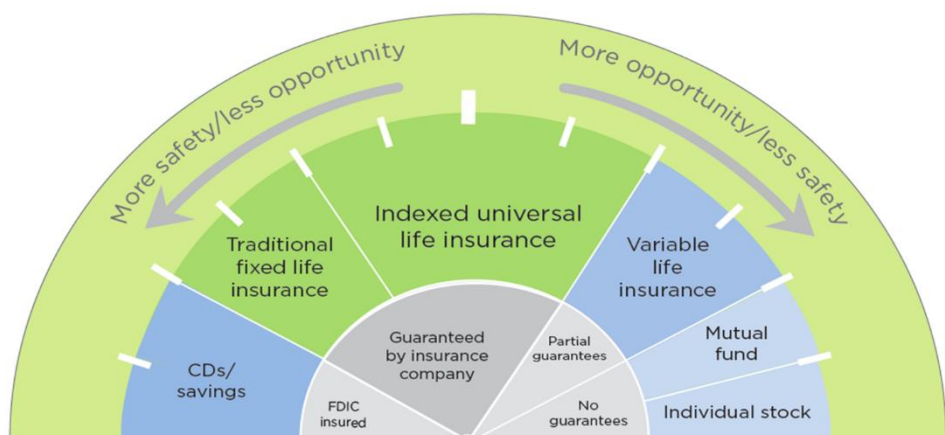
IRAs, 401(k), 457(b), 403(b),
pensions and deferred annuities

Taxes are your biggest threat to your long-term financial independence

4% RULE vs THE RULE OF 72

IF YOUR FINANCIAL ADVISOR RECOMMENDS FOLLOWING THE 4% RULE, THEN IT IS TIME TO RE-THINK YOUR OPTIONS. LET'S INSTEAD TALK ABOUT THE RULE OF 72- A BASIC PRINCIPLE OF HOW MONEY DOUBLES OVER TIME (COMPOUNDING EFFECT)

INVESTMENT RISK BY ASSET CLASS



Build strategies against **inflation, market volatility, and taxes** by diversification and choosing the proper investment vehicle

6 STEPS TO FINANCIAL SECURITY

- 1 **INCREASE CASH FLOW**
Earn additional income & manage expenses
- 2 **DEBT MANAGEMENT**
Consolidate and eliminate debt
- 3 **EMERGENCY FUND**
Prepare for unexpected expenses
- 4 **PROPER PROTECTION**
Protect assets and loss of income
- 5 **BUILD WEALTH**
Outpace inflation & active money management
- 6 **PRESERVE WEALTH**
Avoid probate & reduce taxation

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Creating a brighter future for families through financial education!

AlkemyWealth Financial Group is an independent financial services company that is among the privileged few with access to proprietary cutting-edge solutions designed by leading economists. No matter what financial challenges clients may face, AlkemyWealth has the experience and resources to create a successful financial plan. We bring diversified products and services with 15-20 years of performance history to our clients to make selections based on their needs. AlkemyWealth's experienced associates have taught clients about the "Rule of 72," that "Zero is hero," how to "Create your own bank," and how "Predictability is essential for a solid financial plan." In these unprecedented financial times, it is important to help clients preserve their capital, while seeking long-term growth and appreciation, and understand the advantages of *tax-free versus tax-deferred* wealth accumulation. We have access to thousands of partners as licensed agents across the U.S. and Canada to meet our clients' needs.

Our goals are to create wealth for families by offering an entrepreneurship opportunity and empowering individuals to help them optimize their financial assets, minimize unnecessary taxes and provide ownership of their financial future.

Our promise includes:

- Guarantee against market risk (0% risk)
- Tax-free wealth accumulation growth solutions
- Liquidity and tax-free distributions without restrictions
- Legacy wealth transfer tax-free

We work with Fortune 500 companies that form the backbone of the financial industry worldwide. AlkemyWealth Financial Group, headquartered in Boca Raton, Florida, is a leading distributor of life and health insurance, and provider of innovative solutions for wealth management (stocks and land banking) as well as retirement planning.

Fewer than 4% of all financial professionals have access to our exclusive solutions because we are an independent company dedicated to our clients' best financial interests with strategic partnerships available to all our families.

AlkemyWealth Financial Group is a company specializing in wealth management and retirement strategies

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