

**Privacy Policy for The Art of Your \$strategy LLC dba Financial Spyglass®  
As of February 2, 2020**

The Art of Your \$strategy LLC dba Financial Spyglass® (Financial Spyglass®) recognizes that our relationships with current and prospective clients are based on integrity and trust. We work hard to maintain your privacy and to preserve the private nature of our relationship with you. We place the highest value on the information you share with us. Financial Spyglass® will not disclose your personal information to anyone unless it is required by law or at your direction. We will not sell your personal information. Financial Spyglass® will provide the privacy statement to all clients annually.

We want our clients to understand what information we collect, how we use it, and how we protect it responsibly.

#### Why We Collect Your Information

We gather information about you so that we can:

- Help design and implement investment and planning related services we provide you;
- Comply with Federal and State laws and regulations that govern us.

#### What Information We Collect and Maintain

We may collect the following types of “nonpublic personal information” about you:

- Information from our initial meeting or subsequent consultations about your identity, such as your name, address, social security number, date of birth, and financial information.
- Information that we generate to service your financial needs.
- Information that we may receive from third parties with respect to your financial profile.

We maintain physical, electronic, and procedural safeguards to protect your confidential personal information.