



# Mortgage Pre-Approval Form/Worksheet

(Download, Complete and Fax this form to us at: **954-472-9883**

Or, Scan and Email it to us at: [office@mtgfinancing.com](mailto:office@mtgfinancing.com) Or, Call us at 954-801-2419)

REQUEST TYPE	
Date: _____	
INDICATE REASON YOU ARE REQUESTING A PRE-APPROVAL LETTER?	
<ul style="list-style-type: none"> <li>▪ Purchasing a new home [Y/N]</li> </ul>	<ul style="list-style-type: none"> <li>▪ Remove PMI from existing mortgage [Y/ N]</li> </ul>
<ul style="list-style-type: none"> <li>▪ Refinancing existing mortgage [Y/N]</li> </ul>	<ul style="list-style-type: none"> <li>▪ Seeking to Reverse existing mortgage [Y/ N]</li> </ul>

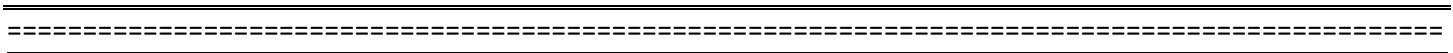
Personal Information	
BORROWER	CO-BORROWER
Name:	Name:
S.S #: _____ DOB: _____	S.S #: _____ DOB: _____
Phone #:	Phone #:
Email Address:	Email Address:
Home Address:	Home Address:
Employer:	Employer:
# Years Employed:	# Years Employed:

Basic Financial Information	
BORROWER	CO-BORROWER
Est. Gross Monthly Income:	Est. Gross Monthly Income:
Est. Mthly Household Expense:	Est. Mthly Household Expense:
Car Note:	Car Note:
Student Loan:	Student Loan:
Total Credit Card(s) Monthly Payment:	Total Credit Card(s) Monthly Payment:

Basic Credit Information	
BORROWER	CO-BORROWER
HAS ANY OF THE FOLLOWING OCCURRED TO YOU?	HAS ANY OF THE FOLLOWING OCCURRED TO YOU?
<ul style="list-style-type: none"> <li>▪ Bankruptcy in the last 7 years? [Y/N]</li> </ul>	<ul style="list-style-type: none"> <li>▪ Bankruptcy in the last 7 years? [Y/N]</li> </ul>
<ul style="list-style-type: none"> <li>▪ Foreclosure in the last 3 years? [Y/N]</li> </ul>	<ul style="list-style-type: none"> <li>▪ Foreclosure in the last 3 years? [Y/N]</li> </ul>
<ul style="list-style-type: none"> <li>▪ Short-Sale in the last 3 years? [Y/N]</li> </ul>	<ul style="list-style-type: none"> <li>▪ Short-Sale in the last 3 years? [Y/N]</li> </ul>
<ul style="list-style-type: none"> <li>▪ Vehicle Repossessed in the last 3 years? [Y/N]</li> </ul>	<ul style="list-style-type: none"> <li>▪ Vehicle Repossessed in the last 3 years? [Y/N]</li> </ul>

**Additional Information**

Enter Additional Notes.:

**PRE-APPROVAL WORKSHEET**  
**DO NOT WRITE BELOW THIS LINE - FOR INTERNAL USE ONLY**

\*\*\*PREQUALIFIED FOR A LOAN AMOUNT OF: \_\_\_\_\_ MORTGAGE TYPE: \_\_\_\_\_

FICO SCORE: \_\_\_\_\_

TOTAL COMBINED INCOME: \_\_\_\_\_

TOTAL COMBINED EXPENSES: \_\_\_\_\_

MAX MTG. PAYMENT TO INCOME ALLOWED: \_\_\_\_\_ (29% FHA/28% CONV/31% CHBP/45% NON-CONFORM)

MAX DEBT TO INCOME ALLOWED: \_\_\_\_\_ (41% FHA/35% CONV/38% CHBP)

PRE-QUALIFICATION COMMENTS:

Mortgage Funding Group Representative: \_\_\_\_\_ Date: \_\_\_\_\_