



Northport Investment Management, LLC  
A Registered Investment Adviser

## **John M. Grib, CFA, CFP®** **President**

John founded Northport Investment Management, LLC in 2008. He is responsible for helping clients achieve their long-term investment goals by creating investment programs tailored to each individual client's unique circumstances, objectives and risk tolerance.

John has over thirty years of experience in many aspects of wealth advisory services, including financial planning, personal trust, and investment management. He began his career at Philadelphia National Bank, and also spent eight years as a Financial Consultant for Dean Witter Reynolds (now Morgan Stanley Wealth Management). He then joined Meridian/CoreStates Asset Management as Vice President, where he worked as a senior portfolio manager for seven years, before joining The Bryn Mawr Trust Company as Senior Vice President and Investment Policy Committee member, a position he held for ten years. John was also Senior Vice President of Pennsylvania Trust, responsible for portfolio management, and a member of the investment team that developed and implemented investment policy, strategy, and security selection.

John received a B.S. degree from Lehigh University in both Accounting and Finance and he holds the professional designations of Chartered Financial Analyst and Certified Financial Planner™. He is a graduate of the Pennsylvania Bankers Association Central Atlantic School of Trust, and he is a member of The CFA Institute, The CFA Society of Philadelphia, and The Chester County Estate Planning Council. John is also a former long-term contributor to KYW Newsradio 1060, having provided daily/weekly stock market updates and commentary for over fifteen years.

John and his wife reside in Tredyffrin Township, Malvern, PA where they raised their two children.



### **Contact Information**

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### **Areas of Expertise**

- Stock, Bond, ETF and Mutual Fund research/analysis/selection
- Portfolio Construction/Management
- Financial Planning