

THE ART OF RETIREMENT

A Guide to Financial Success...

So, You Can Begin Your Ideal Life - TODAY

- Are you worried about outliving your nest egg, rising inflation, and current market uncertainty?
- Do you lack the confidence that you have covered all of the risks that could prevent you from having a comfortable and successful retirement?

The sooner you become educated about retirement planning, the more prepared you will be to make informed financial decisions when the time comes to begin your retirement years.



During the class, we will focus on...

- Overcoming roadblocks that impede retirement success
- Calculating your cost of retirement
- Setting realistic retirement goals
- Risk solutions to Long-term care expenses
- Identifying “buckets” of retirement income
- Strategies for taking distributions from retirement plans
- Using sound investment strategies that will help your nest egg last your lifetime
- The best way to protect and distribute wealth to your heirs

Choose your dates for this course:

Wed., May 18th & 25th OR Wed., Sept. 21st & 28th

from 4:00-6:00pm

at UAW/Rolls-Royce Training Center

Tuition is Free. One spouse or guest is welcome to attend with you!

A COMPLIMENTARY CONSULTATION WITH THE SPEAKER IS OFFERED.

BECK FINANCIAL STRATEGIES IS AN APPROVED UAW TUITION ASSISTANCE

PROGRAM PROVIDER

The instructor for this program is Author and Certified Financial Planner,

Nancy Beck, CFP®,

Founder of Beck Financial Strategies



To register, call

GLEN HALL 765-810-6266

This class includes a FREE copy of THE ART OF THE PLAN and a Corresponding Workbook!

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