



Nashville Estate Law

2026 ESTATE PLANNING FEE SCHEDULE

Thoughtful planning. Clear guidance. Protection for what matters most.

Will-Based Estate Planning

Will Package — Couple with Adult Children

\$750

Designed for married couples with adult children. Includes:

- Last Will and Testament for both spouses
- Durable Financial Powers of Attorney
- Healthcare Powers of Attorney
- Living Wills / Advance Directives
- Attorney consultation
- Preparation and review of estate-planning documents
- Formal signing ceremony with witness and notary coordination

Will Package — Couple with Minor Children

\$975

Designed for married couples who need additional planning for minor children. Includes:

- Last Will and Testament for both spouses
- Guardianship Designations for minor children
- Testamentary Trust provisions to hold and manage inheritance for minor beneficiaries
- Durable Financial Powers of Attorney
- Healthcare Powers of Attorney
- Living Wills / Advance Directives
- Attorney consultation
- Preparation and review of estate-planning documents
- Formal signing ceremony with witness and notary coordination

Will Package — Single Person

\$600

Includes preparation of a standard Last Will and Testament and core estate-planning documents.

Individual Core Estate Documents

Service	Fee
Simple Will	\$375
General Durable Power of Attorney	\$225
Healthcare Power of Attorney	\$225
Living Will / Advance Directive	\$75
Add Testamentary Trust to Any Will	+ \$150

Individual document fees are for à la carte, stand-alone documents. We are happy to mix and match documents into a bundled fee when multiple documents are requested.

Trust Planning

Every Trust Package Includes the Core Estate Planning Documents

Each trust package includes the trust itself plus the applicable core documents: **Last Will and Testament, Durable Financial Power of Attorney, Healthcare Power of Attorney, and Living Will / Advance Directive.**

Revocable Living Trust Package — Single Person

\$1,500

Includes preparation of a revocable living trust and the core estate planning documents listed above. Includes up to 2 properties.

Joint Revocable Living Trust Package — Family

\$1,850

Designed for married couples seeking coordinated trust-based estate planning. Includes the core estate planning documents listed above and up to 2 properties.

Tennessee Community Property Trust Package — Family

\$2,500

For married couples seeking Tennessee community-property trust planning as part of a comprehensive estate plan. This planning is designed to help reduce long-term capital gains taxes. Includes the core estate planning documents listed above and up to 2 properties.

TennCare / Medicaid Shelter Trust — Single Person

\$2,500

Trust planning designed for qualifying clients with long-term-care and TennCare/Medicaid planning considerations. Includes the core estate planning documents listed above. Eligibility, planning strategy, and the appropriate trust structure depend on the client's individual circumstances.

Stand-Alone Special Needs Trust

\$1,750

Designed to provide for a beneficiary with special needs while incorporating appropriate trust planning considerations. Includes the core estate planning documents listed above.

Simple Trust Amendments

\$300–\$500

Fee depends upon the nature and scope of the requested amendment.

Core estate planning documents are not automatically included with a stand-alone amendment.

Property & Deed Services

Additional Property Deeds

\$150 per deed

Applies to properties beyond the first two properties included with applicable trust packages.

Additional work involving unusual title issues, complex ownership, multiple owners, entity interests, or other circumstances may require a separate fee.

Complex Estate Planning

General Estate Planning — Complex Matters

\$350 / hour

Hourly billing may apply when planning falls outside the scope of a standard flat-fee package, including matters involving unusual assets, complex family circumstances, business interests, sophisticated tax planning, substantial real estate holdings, or other circumstances requiring significant additional legal analysis.

What Your Fee Includes

- Attorney consultation regarding the selected planning matter
- Preparation of the documents identified in the applicable service or package
- Review and discussion of the completed documents
- Reasonable revisions necessary to finalize the selected plan
- Formal document execution/signing
- Witness and notary coordination, when applicable

Important Fee Information

Flat Fees & Scope of Services

The fees listed above apply to standard matters within the scope described for each service or package. The services included in a particular package will be discussed with the client before work begins.

Additional Services

Services outside the stated scope of a flat-fee package may be billed separately at the firm's applicable hourly rate or quoted as an additional flat fee.

Deeds

Trust packages include up to two properties as stated above. Additional deeds are \$150 per deed unless a separate fee is required because of unusual title, ownership, or drafting circumstances.

Complex Matters

A matter initially suited to a standard package may require additional services if circumstances arise that materially increase the complexity or scope of the work. Any change in the fee or scope of services will be communicated to the client before the additional work is undertaken.

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Estate Planning · Trusts · Probate & Estate Administration