Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District



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Table of Contents

Chapter 1: Introduction	6	
The Purpose of Preservation Guidelines Location of Villa Monterey Units 1-7 Historic District Local Designation and the Historic Preservation Plan		
Why Preserve Historic Resources?		
The Policy Basis for Preservation Guidelines		
Basic Principles for Historic Preservation The Historic Preservation Review Process		
Chapter 2: Southwest Townhouses and the Significance of Villa Monterey	11	
The Significance of Postwar Townhouses The General Characteristics of Townhouses in the Western United States and Scottsdale		
General Characteristics of 1960-1974 Scottsdale Townhouses		
Brief History of Villa Monterey Townhouse Development		
Historic Significance of Villa Monterey Units 1-7		
Chapter 3: General Development Features and Guidelines –	12	
Layout, Entrances, Landscaping, Common Areas, and Amenity Areas		
A) Development Layout and Design Character-Defining Features Guidelines for Development Layout and Design		
B) Development Entry Features, Landscaping, and Walkways Character-Defining Features		
Guidelines for Development Entry Features, Landscaping, and Walkways		
C. Community Recreational Areas and Clubhouses Character-Defining Features		
Guidelines for Community Recreational Areas and Clubhouses		
Chapter 4. Villa Monterey Architectural Styles and Guidelines	14	
Post-World War II Architectural Styles for Townhouses		
Villa Monterey Units 1-7 Architectural Styles		
Examples of Popular Revival Styles at Villa Monterey Other Architectural Styles at Villa Monterey Unrelated to Period Revival Styles		
Policies and Guidelines for Preserving Architectural Styles		
Chapter 5: Preserving the Form, Massing, and Historic Building Materials Introduction	15	
Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020		Page 3 of 43

A)	Form and Massing Character-Defining Features	
	Guidelines for Form and Massing	
B)	Roofs and Roof Details Character-Defining Features	
	Guidelines for Roofs and Roof Details	
C)	Carports Character-Defining Features	
	Guidelines for Carports	
	Guidelines for Carport Conversion to a Garage	
D)	Preserving Historic Building Materials	
	Guidelines for Historic Building Materials	
Ch	apter 6: Preserving Windows, Doors and Entries	18
	Preserving Windows	
	Guidelines for Windows	
B)	Preserving Doors and Entries	
	Guidelines for Doors and Entries	
Ch	apter 7: Preserving Details and Trim	20
	roduction	
A)	Details and Trim Character-Defining Features	
·	Guidelines for Details and Trim	
Ch	apter 8: Landscaping, Walls, Paving, Accessory Structures, and Miscellaneous Items	21
	roduction	
	Landscaping, Walls, Paving, Accessory Structures, and Miscellaneous Items	
,,,	Guidelines for Landscaping, Fencing, Paving, Accessory Structures, and Miscellaneous Items	
ΟĿ		00
	apter 9: Building Additions and New Construction	22
	roduction Duilding Additions and New Construction	
A)	Building Additions and New Construction	
	Guidelines for Building Additions and New Construction	
Аp	pendix VM1	24
	erior Paint Color Palette	
	no and disa MB40	٥.
-	pendix VM2 erior Paint Color Palette	26
∟∧l	CHOLLANI COIOLLANGUE	

Appendix VM3 Exterior Paint Color Palette	
Appendix VM4 A. Carport Conversion to Garage B. Front Yard C. Exterior Paint Color Palette	31
Appendix VM5 A. Front Patios B. Plant and Ground Cover C. Driveways D. Windows and Doors E. Carport Conversion to Garage F. Paint and Wall Color G. Lamp Posts and Tops	35
Appendix VM6 Exterior Paint Color Palette	37
Appendix VM7 Reserved	39
Appendix VM8 Original advertising and newspaper articles (Revised October 2019)	
Glossary (Revised October 2019)	

Chapter 1: Introduction

The Purpose of Preservation Guidelines

This document is intended to provide guidance for planning and making exterior improvements to the historic townhouses or common tracts located within the locally designated Villa Monterey Units 1-7 Historic District (VMHD) of Scottsdale, Arizona. These guidelines will help property owners and others understand and appreciate the historic character of their townhouses and the neighborhood in which they live. This will assist them in making appropriate decisions about maintenance, repair, rehabilitation and new construction. (Throughout the document Villa Monterey Units 1-7 Historic District has been abbreviated to VMHD) (Revised September 2019)

The preservation guidelines in this Historic Preservation Plan (HPP) should be used by property owners when planning for exterior alterations, additions, and the rehabilitation of both contributing and non-contributing townhouses within **VMHD**. A contributing property or contributing resource is any building, object, or structure which adds to the historical integrity or architectural qualities that make **VMHD** significant.

The guidelines will also be used by the Homeowners Association (HOA) boards in planning changes to structures in the common tracts they are responsible for, such as the clubhouses for each unit. These guidelines also apply to the rehabilitation and renovation of townhouses, as well as the design of new buildings within **VMHD**.

(Public comment has suggested adding the following regarding the appendixes for each HOA: The Villa Monterey Historical District encompasses seven (7) different residential neighborhoods, known as Unit I, Unit II, etc. Each of the seven is administered separately by its own homeowners' association. Each association has its own set of CC&Rs, rules, bylaws, standards for changes, etc. Over the many decades

since buildout these regulations have evolved differently in a few specific areas. It is the intention of this City of Scottsdale document to recognize and permit the implementation of these differences. To achieve that, an appendix is attached with a section for each of the seven VM associations. These sections state specifically what the different associations allow; along with rules for the implementation of those changes. Therefore, the appendix is assumed to have the same legal status as the whole document. If there should appear to be a conflict between language in the document and an item in the appendix for a particular association, any and all permissions and requirements given in the appendix for a particular association will take precedence over language in the rest of the document.) (September 2019)

Scottsdale's Historic Preservation Commission (Scottsdale HPC) and the staff of the Scottsdale Historic Preservation Office (Scottsdale HPO) will use the guidelines when making decisions about issuing a Certificate of No Effect or a Certificate of Appropriateness. A Certificate of No Effect is an administrative approval, that which will be issued by the Scottsdale HPO, for exterior work that will be in compliance with these guidelines. (Grammatical correction per public comment) (Revised September 2019) If a Certificate of No Effect is not issued for the proposed work, then a Certificate of Appropriateness from the Scottsdale HPC will be required. The City requires these approvals for all exterior work that is undertaken within a designated historic district. Within VMHD these approvals will be required for work alterations on the exterior, typically the front of a townhouse, and in some locations the side of the townhouse, or whenever a building permit is required, per Zoning Ordinance Section 6.122. (Revised September and December 2019) (There was a suggestion from public comment that the previous sentence should be revised to end with "...for such locations." This revision will not be made because a Certificate of No Effect or a Certificate of Appropriateness is required whenever a building permit is required for work at a property in an HP

Location of Villa Monterey Units 1-7 Historic District

Villa Monterey Units 1-7 Historic District is a residential neighborhood generally located to the northeast of Old Town Scottsdale. South of Chaparral Road the townhouse development is east and west of Miller Road and east of Miller Road it is north and south of Chaparral Road. The main through streets in the area are the north-south Miller Road and the east-west Chaparral Road and there is a traffic signal at the intersection of these two streets as well as a traffic signal on Chaparral Road near the eastern edge of **VMHD**. The boundary of **VMHD** includes Units 1 through 7, in multiple plats, which were subdivided and built from 1961-1969. Within **VMHD** there are 758 individually owned townhouses and thirteen areas, owned in common by the seven homeowner associations incorporated for each unit.

Villa Monterey is an age-restricted community and the largest historic district townhouse complex in Scottsdale. The **VMHD** is distinguished from its surroundings in a variety of ways. Features such as entry signage, low walls, and picturesque structures and elements define the different entrances to the neighborhood. Tree-lined medians, undeveloped landscaped lots at the Coolidge Street entrance, plantings and other vegetation also create distinctive streetscapes within **VMHD**. Combined with the consistent scale, massing, form and materials of the buildings, the setting gives this historic townhouse district a visual cohesiveness, despite the variation in architectural styles, and sets it apart from other residential developments.



Local Designation and the Historic Preservation Plan

One of the available tools to meet local preservation goals is to list properties on the Scottsdale Historic Register. In December 2010 Scottsdale's Historic Preservation Commission initiated a case to place Villa Monterey Units 1-7 on the local register and to add (HP) Historic Property overlay zoning to this townhouse neighborhood. The Historic Significance and Integrity Assessment Report (March 2012) determined that Villa Monterey was historically and architecturally significant and should be listed on the Scottsdale Historic Register. Villa Monterey is a unique townhouse development because of the various architectural styles that have been utilized on the front, and some sides, of each townhouse.

Local recognition efforts culminated on June 7, 2011 when the Scottsdale City Council unanimously adopted Ordinance No. 3944 adding (HP) Historic Property overlay zoning district to the approximately 113 acres and placing Villa Monterey Units 1-7 on the Scottsdale Historic Register as a historic district. The boundary for this townhouse historic district includes 758 homes and 13 common tracts with seven homeowners' associations (HOAs) for Units 1-7 in Villa Monterey. Villa Monterey Units 4-C, 8 and 9 were not selected to be included in **VMHD**.

After a property or district is designated and listed on the Scottsdale Historic Register, the Scottsdale Historic Preservation Ordinance (Scottsdale Revised Code Section 6.120 et seq.) is used as a tool to protect and preserve those properties officially recognized on the Register. One of the ordinance mechanisms that implements the preservation goals is the preparation and approval of an Historic Preservation Plan (HPP) for each designated property or district. This HPP for Villa Monterey sets forth the objectives for the preservation of these important historic resources.

Why Preserve Historic Resources?

Throughout our Nation, communities promote historic preservation because doing so contributes to neighborhood livability and quality of life, contributes to the sense of place, minimizes negative impacts on the environment, and yields economic rewards such as reinvestment in the community, as well as cultural and heritage tourism which result in positive economic impacts with regard to job creation, property values and revenues. These same reasons apply to Scottsdale.

Because Scottsdale offers an outstanding quality of life, it attracts development that challenges the community to protect its unique character. Scottsdale's Community Values, that are expressed in the General Plan (2001), indicate that Scottsdale strives to be a community that..." preserves neighborhoods that have long-term viability, unique attributes and character, livability...", and "Builds on its cultural heritage, promotes historical...preservation areas...". Preserving historic resources is a part of an overall strategy of maintaining community identity and livability. As Scottsdale continues to change, it will maintain its ties to the past through the preservation of its architectural heritage reflected in its historic resources. Keeping these resources creates a sense of place for residents and provides visitors with a connection with the local heritage.

The Policy Basis for Preservation Guidelines

The preservation guidelines presented here are in keeping with the generally accepted historic preservation standards about the best way to approach making alterations and additions to properties, as well as new buildings and site work, in designated historic districts. They provide a basis for making decisions about changes that affect the appearance of individual buildings or the general character of **VMHD**. These historic preservation guidelines do not dictate design solutions.

Rather, they define a range of appropriate responses to various specific design issues within the context of historic resources.

The City of Scottsdale has also developed a Green Building Program that is a model for many cities around the country. The goal of the program is to "encourage energy efficient, healthy and environmentally responsible building in the Sonoran desert region." These guidelines encourage the revitalization of neighborhoods through remodeling existing homes using Green Building materials and practices. The Preservation Guidelines in this HPP are meant to supplement the City of Scottsdale, Department of Planning and Development Services, *Green Building: Home Remodel Guidelines for Sustainable Building in the Sonoran Desert.* Homeowners are encouraged to obtain a copy of the *Green Building: Home Remodel Guidelines* for detailed information on Green Building and for information not covered in these design guidelines, such as interior remodeling and landscape design.

Basic Principles for Historic Preservation

While the policies and guidelines of this document provide direction for specific issues of change, the following basic principles are the foundation for the preservation of the historic residential neighborhoods in Scottsdale.

1. Preserve significant character-defining features of the post-World War II and Mid-Century Modern developments.

There are specific character-defining features that convey the importance of these historic residential developments as they appeared during their period of significance. These features include a distinctive scale, arrangement and pattern of building. They also include intact examples of the architectural styles and elements popular during this historic period. Views in and out of the neighborhoods as well as landscaping also contribute to their discernible historic character.

2. Identify and respect the historic architectural character of the homes.

Although lacking in the many features which often distinguish one style of architecture from another, 1960s townhomes have specific site layouts, building elements, a palette of certain materials and examples of workmanship that make them an identified historic building style. Utilize similar elements, building materials and techniques to maintain the historic architectural character when planning changes to your townhouse.

3. Protect and maintain the important architectural features and stylistic elements of your home.

Anticipate the deterioration of the structure and maintain its features and finishes so that major intervention is not needed later. Use the gentlest methods possible in cleaning features or in removing deteriorated finishes. Whenever possible, maintain the existing historic material

using recognized preservation methods.

- 4. Repair deteriorated historic features, replacing only those features that cannot be repaired. Repair parts before repairing the whole feature. Replace parts before replacing the whole feature. If a feature must be replaced, do so in kind with materials that match or are very similar to the original in size, texture, and color. Use methods that minimize damage to original materials and that replace in the original configuration.
- 5. Reconstruct missing features.

Reconstruct missing features based on archival, photographic, or physical evidence. If no site-specific evidence can be found, then reconstruct missing features based on similar historic types and architectural styles found within the development.

6. Design any new feature to be distinctive from, yet compatible with, the historic resource.

The exact duplication of historic buildings in style and design may be difficult to achieve given changes in available materials and building products. In most locations it will be the appearance of the building, as seen from the street, which is important to the preservation of the historic resource. Therefore, a contemporary interpretation of the essence of the historic style may be an appropriate approach to in-fill development within a historic district.

The Historic Preservation Review Process

The (HP) Historic Property ordinance sets forth the process for reviewing plans to ensure that the preservation objectives for an historic district are met. The City HP ordinance is not intended to prohibit alterations, additions or new construction to an existing townhouse and properties within designated historic districts. Instead it is intended to: 1) guide the work that is done so that it does not adversely affect the historic characteristics that distinguish the district, and 2) provide compatibility between the existing and the new. The guidelines are limited to exterior work only. Owners, HOAs and their architects, designers or contractors, are required to use the principles, policies and guidelines in this HP plan to prepare improvement plans.

If the proposed work is in compliance with these guidelines, then it will be reviewed administratively, and approval may be granted as a Certificate of No Effect - Historic Resources (CNE-HR) and the need for a building permit will be indicated with that administrative approval. On the other hand, if the proposed work is not described by these guidelines, then it will be reviewed formally by the Historic Preservation Commission

and approval may be granted as a Certificate of Appropriateness - Historic Resources (CA-HR).

• Building Permit Submittal will be referred to the Historic Preservation Office: When a building permit is sought for exterior work on a home in a designated historic district, the City of Scottsdale One Stop Shop staff will request a copy of the CNE-HR or the CA-HR. If the applicant does not have either of these then the One Stop Shop staff will refer the applicant to the Scottsdale HPO staff for review. The One Stop Shop will not issue a building permit in a historic district until Scottsdale HPO staff and/or the Scottsdale HPC have approved the plans.

Role of HOAs in the Review Process

The homeowner will first submit their plans for the proposed exterior changes to their Homeowners Association (HOA) for review and approval. The results of the HOA review are then submitted with their application to Scottsdale HPO Office to confirm that the plans have been reviewed and approved by the HOA. However, the City is not responsible for enforcing the design review process followed by each HOA. Likewise, the HOA is not responsible for making sure a homeowner follows the HPP and preservation guidelines.

The Scottsdale HPO review and determination regarding proposed exterior changes will be based on this HPP and preservation guidelines. Each HOA is strongly encouraged to share this document with homeowners that are planning projects, so they can use the guidelines during their preparation and can receive the certificate that is required before they can proceed with their project, including obtaining any required building permits.

Chapter 2: Southwest Townhouses and the Significance of Villa Monterey

General Characteristics of 1960-1974 Scottsdale Townhouses

- · Private ownership of land and unit
- Common open space areas often provided for residents; may include resort-like landscaping
- Common tracts may contain recreational amenities for the residents such as a pool, clubhouse, or other facilities
- Homeowners Associations (HOAs) are usually established to maintain the common areas with association fees collected from homeowners to cover expenses
- Typically, higher density, smaller lots for townhouses (8-12 units per acre) compared to single-family detached homes in the vicinity
- The total number of units in each development varies as do the site layouts and architectural styles
- Development may be located near services and retail areas for urban conveniences
- Entry signs and walls or monuments often identify specific townhouse neighborhoods
- One- or two-party walls per unit, with one- and/or twostory units
- Private entrance for each unit
- Enclosed backyards for private use and to emphasize outdoor living
- Parking provided for each unit; may be in attached carport or garage or in separate shared parking areas that are covered or uncovered

Brief History of Villa Monterey Townhouse Development

Villa Monterey in Scottsdale is an excellent example of the influences of the California Townhouse concept in planning

and development. Dave Friedman was a successful builder in Philadelphia who, almost an invalid, moved to Arizona to retire. However, his health improved, and he established Butler Homes, Inc. to build local housing developments. In 1959-1960 Friedman acquired approximately 100 acres north of Camelback Road and east of the Arizona Canal. Indian Bend Wash cut through the east side of the acreage which would have a major impact on any development. Friedman travelled to Carmel and the Monterey peninsula in California while mulling over his options and he became fascinated by California houses that were being built close together in a way that retained charm and practicality. He decided to try a similar development for his Scottsdale property. Drawing upon the West's Spanish territorial past, he planned a "casita" colony" which Friedman defined as "small houses built together" in a country-club setting. He was advised that "Spanish" styles had not been used anywhere except in south Phoenix for years. Nonetheless, he designed the attractive models in his first development with Spanish Colonial accents and features from other period revival styles of architecture, such as Territorial Revival.

Friedman saw the townhouse concept as ideal for buyers in the earlier interim or transient stages of life, as well as for those in the latter stages of life who preferred low-maintenance property. The first section, Unit 1 of the Villa Monterey Casita Colony, was constructed in 1961. In six months, 80 houses were sold west of Miller Road. The concept proved to be so popular that it sold out before all the houses planned for Unit 1 could be constructed. Purported to be the first successful townhome project in Arizona, similar developments soon followed Villa Monterey in the metropolitan Phoenix area and Tucson.

Homeowner Associations (HOA) were organized to manage each Unit in Villa Monterey in accordance with their by-laws and the deed restrictions on the individual properties. The private HOAs have responsibility for ensuring that the quality of the development of the original construction is maintained. They oversee alterations and improvements, made by owners, to their homes, maintenance of the common facilities and landscaping, and often sponsor social activities.

Historic Significance of Villa Monterey Units 1-7

The **VMHD** is historically and architecturally significant as a collection of homes that illustrate a particular type of building, a development pattern that influenced the physical form of Scottsdale in the postwar era and remains discernible and

Chapter 3: General Development Features and Guidelines – Layout, Entrances, Landscaping, Common Areas, and Amenity Areas

The scale and pattern of the buildings and community amenities provided are significant attributes of the appearance and character of this 1960s townhouse development. Placement of the townhouses along the streetscape and the repetition of their simple shapes, interspersed with community open spaces and recreational facilities, create a visual cohesiveness that distinguishes this historic district from other nearby developments.

There are many characteristics of how **VMHD** was designed and built that can be described in this part of the HPP as "character-defining features". When you consider all of the features combined, it becomes easy to see why **VMHD** is a special community and why it merits historic recognition – there is nowhere else quite like **VMHD**.

The responsibility for maintaining the overall character of the development falls more into the hands of the seven HOAs within Villa Monterey Units 1-7 Historic District (VMHD),

distinctive today. The **VMHD** was the work of a successful local builder who pioneered different approaches to development and marketing of homes in the postwar era, and it influenced subsequent townhouse developments in Arizona. The **VMHD** is significant because of it has a high degree of integrity by providing excellent architectural examples, individually and collectively, of Southwestern-influenced forms, materials and detailing that has distinguished local and regional home building. The intact ornamentation and customized building features of the homes sets it apart as a product of a by-gone era and gives it a unique sense of time and place which should be preserved.

working in partnership with the city, rather than with individual homeowners. Therefore, this chapter and its guidelines will primarily be used by the HOAs, if they are planning any changes to the thirteen tracts with common areas and amenities, so that the unique historic character of the neighborhood will be preserved. (Revised September 2019)

The general development features of this townhouse district **VMHD** have been sorted into three categories and are described below as; A) Development Layout and Design, B) Development Entry Features, Landscaping, and Walkways, and C) Community Recreational Areas and Clubhouses.

A) Development Layout and Design Character-Defining Features

- A traditional layout is used with rows of privately owned, townhouses facing the streets; entrances and carports face the street, with sidewalks on both sides of the street
- Most streets are laid out in a traditional grid fashion with some curved portions related to topography of the Arizona Canal on the west, or to provide larger tracts for common areas

- Utilities are underground in a majority of VMHD
- Mid-block pedestrian walkways improve pedestrian circulation in VMHD
- The neighborhood streetlights are composed of each home having one or more short ornamental a carriage house style streetlight poles behind the sidewalk (Refer to photographic examples of lights and street signs at the end of this chapter) (Revised September 2019)
- Street signs are on short poles as well and many are custom designed with some ornamental metal frames around the street names (There was a public comment to clarify the description of the streetlights street signs.) (Revised September and December 2019)
- Typically, front yards are small and were reduced by Friedman to make room for a larger backyard which could serve as an outdoor living room (There was a public comment to clarify the description of the front yards. In this instance the term is part of a broader description of the character-defining features.) (September 2019)

Guidelines for Development Layout and Design Guideline 3.A.1: Preserve and maintain the historic scale and arrangement of streets, buildings and common open spaces.

Guideline 3.A.2: Minimize the visual impact of utilities, accessory structures and equipment and other such fixtures within common areas and on the streetscape.

B) Development Entry Features, Landscaping, and Walkways Character-Defining Features

 Entry features into the community have special identification signage, medians in the streets, low

- walls, picturesque structures and landscaped areas to define the neighborhood (There was a public comment to clarify the description of the entry features.) (Commissioner Schweiger suggested photographs of entry features should be provided.) (September 2019)
- The entry onto Coolidge Street from Miller Road is the largest and most elaborate with curved walls and entry signs, a landscaped median and a tiled fountain in a roundabout to the east
- Most of the development and streetscape is dominated by the private front yards of homeowners, but the developer has included resort-style landscaping in several common areas by entrances, in medians, at corner lots, along pedestrian walkways and within common areas, although some side yards on corner lots are privately owned and maintained
- Most Units have one or more mid-block lighted and landscaped walkways for the convenience of residents and to provide easy access to recreational areas

Guidelines for Development Entry Features, Landscaping and Walkways

Guideline 3.B.1: Preserve and maintain the traditional pattern of sidewalks, mid-block walkways and driveways found within the subdivision.

C) Community Recreational Areas and Clubhouses Character-Defining Features

- Each new subdivision plat was built with amenities such as a central recreation area with a landscaped park, pool, sauna, clubhouse, ramada, or other recreational facilities maintained by the HOA for the Unit
- Lot sizes for these common areas and the recreational amenities vary for each Unit; some have buildings with

- restrooms or a bath house but not a clubhouse with community meeting rooms
- The common areas typically have lush landscaping including mostly grass groundcover and non-native trees, and are gated and fenced as required for pool safety; this landscaping is sometimes called oasis or resort-style landscaping
- In the common areas buildings are wood frame or concrete block construction with stucco covered walls; several have red clay tile roofs, and a few have curved walls
- Ramadas are typically wooden structures with flat or low-pitched shed roofs covering paved areas with picnic tables
- All recreational common areas with pools have the entire lot fenced and fences may have some cap bricks, applied ornament and ornamental entry gates
- Community buildings or clubhouses and surrounding fences may also feature inlaid tile in the walls and ornamental ironwork in gates and on the building
- Unit 4 has a two-story clubhouse; it once contained a restaurant and hair salon

Chapter 4. Villa Monterey Architectural Styles and Guidelines

Postwar Architectural Styles for Townhouses

There is no dominant architectural style that characterizes the design of post-World War II townhouses or a style that relates to a specific time subset within that period. For the housing constructed in Scottsdale during the two decades following World War II, the predominant identifiable influences were those typical of the "Ranch House," "Modern" and "Popular Revival" styles. Historic townhouse architecture was often a simplified version of the popular styles found on single family homes that were built during the same time period. Simple

Guidelines for Community Recreational Areas and Clubhouses

Guideline 3.C.1: Preserve and maintain the shape and forms that characterize the buildings and structures within the common areas.

Guideline 3.C.2: If any additions or new community facilities are planned, use similar forms, massing and materials as the original common buildings and facilities.

Guideline 3.C.3: Maintain the lush oasis/resort-style landscaping within the fenced-in community areas for use by residents of each Unit. (Revised September 2019)

geometric forms are employed in the massing and proportions of the construction. The inclusion of selected architectural features, such as arched openings or a minimal amount of detailing, was often employed as a means of giving the townhouses in each complex a distinct architectural character.

Villa Monterey Units 1-7 Architectural Styles

David Friedman may have set out with the intent of using elements from Spanish Colonial architecture for his "casita colony" in 1961 but, in practice, he utilized elements from several older traditions that can collectively be described as 'Popular Revival' styles and 'Southwest Modern' or eclectic in some later subdivisions in Villa Monterey. But the surface area of the front walls of the townhouses in Villa Monterey are not large and if the builder had used too many style elements the

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District

Page 14 of 43

result would have been a cluttered appearance. Friedman would often use a mix of readily available elements on a façade so that it may be difficult to name a specific style associated with each home's appearance.

Butler Homes appears to have been intent to give new home buyers a feeling of comfort or familiarity through the use of residential materials and detailing with some historic references. The aim was certainly not to use the most modern steel and glass construction methods employed in office skyscrapers in the 1960s but to provide a more inviting and marketable, residential environment with a cohesive streetscape and community identity achieved by using a variety of façade architectural styles for the townhouses. Streetscapes in this neighborhood are distinct because of the variety of elements that are on each one- or two-story townhouse and the lack of uniformity - you can tell by the varied streetscape that you are in Villa Monterey neighborhood and not some other townhouse development.

Friedman developed his concept for the "Villa Monterey Casita Colony" using small houses clustered together. He felt there

Guidelines for preserving architectural styles Guideline 4.A.1: Retain character-defining building forms and massing, and roof forms and materials. Guideline 4.A.2: Avoid covering, removing or altering original forms, wall materials, or ornamental details characteristic of the architectural style.

Chapter 5: Preserving the Form, Massing, and Historic Building Materials

Introduction

The scale, form, massing and pattern of the privately-owned townhouses along the streets are significant attributes of the

was a market niche in the metro area for smaller homes that required less maintenance, that had resort-style amenities like community pools, and that were located near downtown services. To stay current Friedman brought out new models each Spring with changes in response to the desires and concerns expressed by the residents. Butler Homes and Friedman changed the floor plans, elevations, and other features with each successive platted Unit in Villa Monterey. His combined architectural design and marketing approaches were very successful with buyers.

The Popular Revival or traditional sub-styles can be summarized briefly using familiar architectural revival style names. Some of the elements used by Friedman in the front façades for his townhomes can be listed for some known Popular Revival styles. Other façades used contemporary features and elements found on other 1960s buildings. Architectural styles within VMHD include: Spanish Colonial; Mission; Pueblo; Territorial; Monterey/Mediterranean; International/Streamlined; Southwest Modern; Eclectic Southwest; Vernacular; and Ranch.

Guideline 4.A.3: Retain original characteristic features of an identifiable architectural style on the front façade and avoid adding features that are not in character with the style of the home.

appearance and character of this 1960s townhouse development. The placement of the townhouses along the streetscape and the mixture of their simple one- and two-story shapes, interspersed with community open spaces and recreational facilities for each Villa Monterey Unit, create a visual cohesiveness that distinguishes this historic district VMHD from other townhouse developments.

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020

Responsibility for maintaining the overall character of the historic district VMHD falls into the hands of the seven Homeowner Associations (HOAs) within Villa Monterey, but the responsibility for maintaining the character of individual townhouses and planning exterior repairs and improvements is primarily the responsibility of each townhouse owner. To ensure that changes are appropriate and will maintain the historic character of the historic district VMHD, exterior changes that are proposed by each townhouse owner will be subject to design review by the respective HOA in Villa Monterey and the Scottsdale Historic Preservation Office. (There was a public comment that the sentence above should be revised as follows: "...and the Scottsdale Historic Preservation Office some may be subject to the HPO design review.) (November 2019)

This chapter is divided into four sections of features and guidelines as follows: A) Form and Massing; B) Roofs and Roof Details; C) Carports; and D) Historic Building Materials.

A) Form and Massing Character-Defining Features

- Townhouses were built of concrete block masonry and wood frame, as one- or two-story dwelling units, with simple rectangular forms
- An infrequent variation of the main entry is a small vestibule, including the front door, which is in front of the main façade; some are five-sided and brick, with tile roofs
- The second-story portion of the townhouse is typically 300 square feet of habitable space

Guideline for Form and Massing Policy 5.A.1: Maintain the shape and forms that characterize the townhouses.

B) Roofs and Roof Details Character-Defining Features

- Most roofs are flat but there are also some low-pitched gabled roofs and hipped roofs over second-story areas; flat roofs are covered with built-up roofing materials
- The pitched roofs, including shed roofs across the front of the carports, were historically sheathed with red clay barrel tiles
- Some of the original clay tile roofing has been replaced with asphalt shingles, concrete tiles, and synthetic material tiles, both rounded and flat
- Many townhouses have short parapet walls that extend above the main body of the house along the length of its primary façade or in stepped segments
- Most gable roofs and parapets have some sort of decorative treatment or moldings at the cornice, such as a row of bricks on edge or a cap row of ornamental block or tile
- Roof eaves that extend out over the front of the house may be bracketed or have exposed rafters, and the wood is typically painted
- A front window may have a small shed roof, also referred to as a hood, covered with red clay tiles. (Revised October 2019)
 (There was a comment from Commissioner Hosmer that the guidelines should stress the importance of the clay tile roofing for the character of the Villa Monterey townhouses.) (September 2019)

Guideline for Roofs and Roof Details Guideline 5.B.1: Maintain the shape and forms that characterize the roofs on the homes.

Carports

A noteworthy element of the development of housing in the twentieth century was the evolution of the garage. By the mid-century over half the homes constructed nationwide had an attached garage. A local variation of this trend was the spread of carports, particularly for townhouses. Since there was no need to protect cars from cold weather, carports were very popular in Arizona.

Townhouse developments built in Scottsdale in the 1960s, with each townhouse facing a public street, typically have a carport which also faces the public street. The open design of the carport also helps create a distinct visual character for the developments. In Villa Monterey Historic District VMHD entry doors are typically located under the carport rather than on the front façade of the townhouse. For these reasons carports are considered a character-defining feature of a 1960s Scottsdale townhouse development. Consequently, there are many options for the appropriate treatments for carports.

C) Carport as a Character-Defining Feature

- Carports for one or two cars were built to the side of each unit
- In many townhouses the carport functions like a front porch providing shading and locations for seating
- The carport width was often designed to accommodate residents and visitors walking to the front entry from the driveway; some homes have changed the floor surface or put a railing between the parking area and this walkway area to emphasize this walkway function
- The carport opening may be squared-out at the corners, have rounded corners, include metal brackets for ornament, or be curved in shape
- Based on HOA CCRs and Rules, some carports have been converted into enclosed garages; refer to the Appendix for each HOA to determine which HOAs allow the conversion of a carport to a garage (There was a public comment that the statement above was contradictory to Policy 5.C.1.a below.) (Revised September 2019)

Guideline for a Carport

Policy 5.C.1: Preserve the original character-defining features of the carport.

Preserving Historic Building Materials

Introduction

The primary materials used on the exteriors of townhouses in Villa Monterey Historic District VMHD include painted stucco and concrete block, ornamental block, brick, ceramic tile, aluminum windows, board-and-batten siding, wood or ornamental metal window coverings, applied ornaments, clay tile, or asphalt shingles, with variations in facades from one townhouse to the next. The best way to preserve these historic building materials is through planned regular maintenance. Wood surfaces should be protected with paint. Horizontal masonry surfaces, such as sills, should be protected due to exposure to water. Cracks in stucco surfaces should be repaired.

Over time building materials will deteriorate. Once damaged, the historic materials may be more difficult to repaint, repair, or replace. In some cases, their removal may pose a problem, especially stucco on masonry. When wear occurs, repairing the material rather than replacing it is preferred. Frequently, damaged materials can be patched or consolidated using special bonding agents.

In other cases, some portion of the material may be irreparable, so that replacement may be in order. Rather than repairing original materials, some property owners may consider synthetic materials such as fiberglass or other composite materials. Use of any new material, either synthetic or traditional, to repair or replicate original material, should mimic the size, shape, and features of the original material. It is important that the extent of the replacement be minimized, because original materials contribute to the authenticity and integrity of the property as a historic resource. Even when the replacement material exactly

matches that of the original, the integrity of a historic building is somewhat compromised because the physical record of history is lost when it is replaced.

D) Historic Building Materials Character-Defining Features

- Townhouse exterior walls are often constructed of concrete block and wood frame. Some concrete block walls have been painted, while others have a light application of stucco on the exterior, and the block pattern is often discernible underneath the thin stucco coating
- Numerous townhouses have clay brick or concrete slump block front facades as a variation from the smooth-face concrete block and stucco finish on the exterior walls
- A combination of stucco walls with brick or slump block accents at windows or atop parapets has provided a varied texture to the appearance to the exterior walls

Guidelines for Historic Building Materials Guideline 5.D.1: Preserve the original materials in place whenever possible.

Guideline 5.D.2: Repair deteriorated building materials rather than replace them whenever possible.

Guideline 5.D.3: Original building materials that have deteriorated beyond repair should be replaced with a similar building material.

Chapter 6: Preserving Windows, Doors and Entries

Preserving Windows

Windows are important character-defining features of the historic townhouses. Windows give scale to a building. The different sizes, location and arrangement of the windows create visual interest. The depth of their position, set into the thickness of the wall, results in shadows that also contribute to the character of the façade.

It is important to determine architectural significance of the window. Does it contribute to the historic character of the townhouse? Typically, windows that are visible from the street are important to the visual character of the townhouse. Windows on rear walls not seen from the public way are generally less significant. Greater flexibility in the treatment or replacement of such secondary windows may be

considered. The proportions, orientation, divisions, and materials of a historic window are among its essential elements of design. The number of glass panes or "lights" in the window and their pattern of arrangement of the lights distinguish the different window types. (There was a public comment that suggested that windows on rear walls are not in the purview of the Historic Preservation Commission or the Historic Preservation Office. If a townhouse owner proposes to replace the windows on their property, they must comply with the City's Energy Code that requires them to obtain a building permit before the work can begin. A Certificate of No Effect or a Certificate of Appropriateness is required whenever a building permit is required for work at a property in an HP district.) (September 2019)

Whenever possible, repair a historic window, rather than replace it. This is a typical recommendation for wood frame or steel frame windows. Original windows in the Villa Monterey

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020

development have aluminum frames and can be opened horizontally, as 'sliders'. Rectangular in overall shape, these windows were typically large, single panes of glass. These lightweight, thin metal, single pane windows have a very low energy efficiency rating.

Based on the low energy efficiency rating of the original aluminum frame windows, it is recommended that these windows should be replaced. Whenever original windows are replaced a minimum building permit will be required to assure compliance with the City of Scottsdale Energy Code. These guidelines support efforts to reduce energy consumption with guidelines focused on the appearance of any replacement windows. To match the original window, take into consideration the size and proportion of window elements, including glass, sash, and profile or outline of the window cross-section. The replacement components should match the appearance of the original in dimension finish, sash type, its proportions, the width of the components, and the profile of the sash within the wall opening. The substitute material also should have a demonstrated durability in similar applications in this climate.

A) Windows Character-Defining Features

- Windows are metal sliding units with horizontal proportions and are in simple rectangular or square shapes
- Large windows are the dominant elements of the front elevation of the townhouses
- Windows are accented by simple sills, shutters, awnings of varying shapes and sizes and decorative surrounds (refer to Chapter 7)
- Many windows have decorative features, such as a metal grill or wooden trellis, in front of the openings (refer to Chapter 7)
- Based on HOA CCRs and Rules some front windows have been converted into French doors; refer to the Appendix

for each HOA to determine which HOAs allow this type of conversion

Guidelines for Windows

Guidelines 6.A.1: Preserve the historic characteristics of windows and window coverings that contribute to character of the townhouse.

Guideline 6.A.2: New or replacement windows should match the significant aspects of the historic windows.

Green Building: Double pane windows with low-E glazing will help reduce energy consumption. Look at ways to shade exposed glazing with landscaping, overhangs and window treatments. Consider metal window frames with a thermal break.

Preserving Doors and Entries

A door, and its frame and trim, often provide scale and visual interest to the composition of a building façade. A door that is appropriate to the architectural style and period of the post-WWII neighborhood adds to its historic character. It is important to determine the historic significance of the door. Is it prominently visible on the main façade? Is its design characteristic of the architectural style of the townhouse? If so, then preservation is better than replacement. Doors leading to a second-story balcony facing the street are prominently visible. A door in an obscure location or at the rear of the house may not necessarily be considered a prominent feature. Thus, greater flexibility in the treatment or replacement of such rear doors may be considered. (There was a public comment that suggested that doors on rear walls are not in the purview of the Historic Preservation Commission or the Historic Preservation Office. If a townhouse owner proposes to replace the doors on their property, they must comply with the City's Energy Code that requires them to obtain a building permit before the work can begin. A Certificate of No Effect or a Certificate of Appropriateness is

required whenever a building permit is required for work at a property in an HP district. Refer to Zoning Ordinance Sec. 6.121. - Alteration of historic resources; approvals required. and Sec. 6.122. - Review process on applications requiring a Certificate of No Effect or a Certificate of Appropriateness.) (September 2019 and November 2019)

Most entries for townhouses in Villa Monterey are within the carport and are therefore somewhat protected from sun and rain. Doors within carports may be on the back wall or the side wall of the carport. In addition, townhouses in Villa Monterey with a second-story balcony on the front of the homes may have French doors accessing the balcony.

Most deterioration problems for exterior doors and their frames tend to be caused by sun, heat, and water. Deferred maintenance of weather-worn doors will accelerate their deterioration. A door may also be worn and sagging due to constant use. As a result, some historic doors do not properly fit their openings and therefore may allow moisture and air into the townhouse. Inspect the door and its frame to determine its condition, source of deficiency, and the nature and extent of damage. Typically, a sagging door merely needs to be re-hung. This treatment is preferred because it is often easier and less costly to repair or re-hang a door rather than to replace it. In many cases the door may not fit the door jamb or threshold as it should. In this case the hinges and the threshold should be tightened or refit to allow smooth operation. Shaving or undercutting the door to fit the door frame is not recommended as a solution.

Chapter 7: Preserving Details and Trim

Introduction

Villa Monterey townhouses have simple forms with external ornamentation applied so each façade in a row has a semicustom appearance. Detailing and workmanship are integral to the construction of the townhouses. At each townhouse it If a door is to be replaced, the new one should match the appearance of the original, the architectural style of the townhouse, as well as the location, size and shape. A frequent concern is the material of the replacement door. In general, using the same material as the original is preferred. Finally, when replacing a historic door, it is important to preserve the original frame and trim.

B) Doors and Entries Character-Defining Features

- The entrance for each townhouse is typically at the back of the carport
- A few entry doors are located at a small vestibule that is at the front of the townhouse
- At some townhouses a decorative metal railing separates the entry path from the vehicle parking space
- Decorative paving materials define the entry path from the front of the townhouse to the entry door

Guideline for Doors and Entries

Guideline 6.B.1: Preserve the historic doors, frame and trim, and door coverings that contribute to character of the townhouse.

Guideline 6.B.2: New or replacement doors should match the significant aspects of the historic doors.

is important to identify the variations in finishes, details, and patterns that customized the basic housing models of the development. Retaining these elements of the townhouse help preserve variations in appearance that are important character-defining feature of post-World War II developments.

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020

A) Details and Trim Character-Defining **Features**

- Typically, within a row of attached townhouses, each townhouse has a different architectural style and incorporates design features, details, and trim elements; These front façades may be repeated within each Villa Monterey Unit; This concept was utilized by the developer to blend a variety of styles in order to create visual interest but without trying to fully reproduce or revive earlier period styles of architecture
- Second story balconies with ornamental railings and columns are a distinctive feature of a number of the larger townhouses
- In addition to the roof or parapet cornice, a myriad of ornamental detailing has been applied to the exterior wall surfaces and surrounding the door, window, and carport openings; Detailing that serves to customize each house includes:
 - ♦ decorative block patterning horizontal bands, diamond blocks within carports, block surrounds for windows
 - ♦ medallions shapes include shells, shields, or other shapes typically centered over the carport
 - ♦ decorative ceramic tiles may be inset in a row across parapet, in a horizontal band under windows, or individual tiles set into the wall surface
 - ♦ applied wooden vigas and roof drain scuppers

Chapter 8: Landscaping, Walls, Paving,

- ♦ ornamental ironwork used in a variety of locations including security screens over windows, for porch
- **Accessory Structures, and Miscellaneous**
- Introduction

Items

- railings and columns, for brackets supporting shed roofs, and as ornamentation at the corners of the carports
- ♦ wooden grills over windows looks more ornamental than for security
- ♦ wooden shutters next to windows non-functional since securely attached to walls
- ♦ cloth awnings over window openings awnings are common enough to be original or possibly were an option for buyers
- Some side walls of end units at street intersections also have raised reliefs features that are composed of 16 decorative concrete blocks that are arranged in a variety of patterns and prominently displayed to be seen by the community

Guidelines for Details and Trim **Guideline 7.A.1: Preserve the trim elements that that** are typical of the architectural style of the townhouse.

Guideline 7.A.2: Preserve the finishes that are typical of the architectural style of the townhouse.

Guideline 7.A.3: Preserve the patterns of building materials and elements that distinguish the Villa Monterey townhouse style.

Guideline 7.A.4: Preserve and maintain the awnings over windows and doors.

Architectural style of the individual townhouse and the collection of those townhouses that make up the historic district VMHD are the primary elements that contribute to the significance of the district VMHD, other aspects of the setting also contribute to a sense of place and time. These include such things as landscaping, walls, paving, accessory structures, and miscellaneous items. The following guidance is provided to encourage the preservation of those elements within the historic district VMHD items that have no formal protections and to help homeowners plan improvements that will not diminish the integrity and significance of the historic district VMHD.

A) Landscaping, Walls, Paving, Accessory Structures, and Miscellaneous Items

- Landscaping was originally grass lawns with trees, shrubs, and seasonal flowers. Over the past decades concerns about water use has resulted in much of the individual townhouse landscaping being converted to plants that are desert natives or desert adapted.
- Walls are typically concrete block. In a side yard at a street intersection or a pedestrian walkway, the wall may include an ornamental perforated block or other accent masonry band as the top row of the wall
- Walls between two townhouses are or at the end of a townhouse row will typically be setback a few feet from the front façade and may also be built from, or include, perforated blocks. (Spelling correction per public comment) (Revised September 2019)
- Paving for driveways and sidewalks was originally concrete with no special treatment or patterning. Numerous townhouse owners have removed the original concrete paving and installed decorative unit pavers, or stone pavers. Front patio areas have also been added to some townhouses.

Chapter 9: Building Additions and New Construction

Introduction

- Accessory structures within the historic district VMHD
 are limited due to the small rear and side yard area for
 most townhouses. Accessory structures that do exist
 are small sheds and not habitable.
- Utility equipment such as gas meters, electric service panels, water lines, telecommunication lines, are typically located at the front of each townhouse. Many owners use low walls or landscaping to conceal these equipment items from street view.

Guidelines for Landscaping, Walls, Paving, Accessory Structures, and Miscellaneous Items Guideline 8.A.1: Retain the traditional streetscape patterns within the historic district VMHD.

Guideline 8.A.2: Landscaping in front yards should not fully or primarily obstruct views of the front façade from the street.

Guideline 8.A.3: Walls should remain traditional and not disrupt the historic streetscape in the subdivision.

Guideline 8.A.4: Paving for driveways and walkways should remain traditional and not disrupt the historic streetscape in the VMHD.

Guideline 8.A.5: Minimize the visual impact of utilities, accessory structures and equipment, and other such fixtures on the townhouses, walkways and streetscape.

Expanding the living area and functionality of a townhouse by building an addition or a new structure such as a porch, ramada, or accessory building, is part of the normal evolution of residential areas. However, the placement, design and materials that are used for an addition or new construction, are important considerations in preserving the character-

defining features of the townhouse and the integrity of the larger historic district. When planning a building addition or new construction, please review the policies and guidelines set forth in Chapter 4 Villa Monterey Architectural Styles and Guidelines.

A) Building Additions and New Construction

- Any addition, expansion, or accessory building must be planned and constructed in conformance with applicable City of Scottsdale Zoning Ordinance requirements.
- A building addition should be a similar distance from the street so that it will align with nearby townhouse buildings
- A new building should relate to the general size, shape and proportions of the nearby townhouse buildings

- Utilize primary building materials that match, or are similar in appearance, to the historic ones
- Alignment of horizontal features of adjacent buildings, such as roof ridges, eaves, porches, windows and doors, are important to maintain on new buildings in order that they will be compatible with general patterns of the streetscape façades

Guidelines for Building Additions and New Construction

Guideline 9.A.1: Locate an addition or new construction so that it does not obscure or damage the character-defining features of the townhouse and streetscape.

Guideline 9.A.2: Design an addition so that it is compatible with the existing house.

Villa Monterey Improvement Association (Unit One) Policies and Guidelines

A townhouse owner in Villa Monterey Improvement Association (Unit One) must review the Villa Monterey Unit One Improvement Association Architectural Review Committee Charter prior to submitting a request for additions, renovations, and exterior changes to their townhouse.

Exterior Paint Color Palette Sherwin Williams Paints

Updated May 2017

LRV = Light Reflectance Value

LRV 100 = Pure White

LRV 0 = Black

Green includes:

Protégé Bronze – SW 6153/LRV 9
Garden Gate – SW 6167/LRV 10
Link Gray – SW 6200/LRV 21
Meadow Trail – SW 7737/LRV 22
Connected Gray – SW 6165/LRV 23
Sawdust – SW 6158/LRV 26
San Antonio Sage – SW 7731/LRV 31
Burlap – SW 6137/LRV 32
Herbal Wash – SW 7739/LRV 33
Favorite Tan – SW 6157/LRV 44
Naturel - SW 7542/LRV 54
Believable Buff – SW 6120/LRV 59
Netsuke – SW 6134/LRV 63
Oyster Bar – SW 7565/LRV 64

Muslin - SW 6133/LRV 74

Red includes:

Sundried Tomato – SW 7585/LRV 5 Spicy Hue – SW 6342/LRV 12 Red Cent – SW 6341/LRV 19 Spiced Cider – SW 7702/LRV 23

Blue includes:

Tempe Star – SW 6229/LRV 1 Cyberspace – SW 7076/LRV 6 Distance – SW 6243/LRV 15

Gray includes:

Hamburg Gray – SW 7622/LRV 15

Yellow include:

Mannered Gold – SW 6130/LRV 34
Bee's Wax – SW 7682/LRV 57
Birdseye Maple – SW 2834/LRV 58
Ivoire – SW 6127/LRV 64
Concord Buff – SW 7684/LRV 69
Napery – SW 6386/LRV 74
Jersey Cream – SW 6379/LRV 75
Morning Sun – SW 6672/LRV 80
Dover White – SW 6385/LRV 83

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020

Brown includes:

Polished Mahogany – SW 2838/LRV 3
French Roast – SW 6069/LRV 4
Black Bean – SW 6006/LRV 4
Fiery Brown – SW 6055/LRV 5
Bitter Chocolate – SW 6013/LRV 5
Manor House – SW 7505/LRV 11
Grounded – SW 6089/LRV 12
Homestead Brown – SW 7515/LRV 12

Homestead Brown – SW 7515/LRV Jute Brown – SW 6096/LRV 13 Canyon Clay – SW 6054/LRV 13 Tea Chest – SW 6103/LRV 14 Tiki Hut – SW 7509/LRV 17 Foothills – SW 7514/LRV 18 Brandywine – SW 7710/LRV 19 Quiver Tan – SW 6151/LRV 22

Smokey Topaz – SW 6117/LRV 22

Hopsack - SW 6109/LRV 24

Renwick Rose Beige – SW 2804/LRV 28

Tatami Tan – SW 6116/LRV 30 Oak Creek – SW 7718/LRV 31 Baguette – SW 6123/LRV 31 Lanyard – SW 7680/LRV 35 Mesa Tan – SW 7695/LRV 36 Trusty Tan – SW 6087/LRV 37 Latte – SW 6108/LRV 38

Totally Tan – SW 6115/LRV 42 Stonebriar – SW 7693/LRV 43 Ligonier Tan – SW 7717/LRV 47 Kilim Beige – SW 6106/LRV 57

Toasted Pine Nut – SW 7696/LRV 58

Softer Tan - SW 6141/LRV 60

Interactive Cream - SW 6113/LRV 62

Stucco – SW 7569/LRV 63 Pueblo – SW 7711/I RV 66

Devine White – SW 6105/LRV 72

Nacre – SW 6154/LRV 76

Villa Monterey Recreational Association (Unit Two) Policies and Guidelines

Exterior Paint Color Palette Dunn-Edwards Paints

LRV = Light Reflectance Value LRV 100 = Pure White LRV 0 = Black

Wall Colors

White

Day Lily DEW317 White *LRV 88*Spanish White DEC724 White-Yellow *LRV 77*Bone White DEC741 White-Tan *LRV 69*Flintstone DE6221 White-Green-Gray *LRV 43*

Gray-Green / Brown

Shaggy Bark DEC771 Gray-Green *LRV 38* Weather Board DE6222 Gray-Green *LRV 28* Monsoon DE6039 Gray-Brown *LRV 30* Sahara DEC747 Gray-Brown *LRV 52*

Brown / Tan / Yellow

Baked Potato DEC717 Brown *LRV 34*Rocky Ridge DE6145 Brown-Tan *LRV 26*Cave of the Winds DE6040 Brown-Gray *LRV 18*Tan Plan DE6137 Tan LRV 35
Gourmet Honey DE6150 Tan-Yellow *LRV 58*Chaparral DEC745 Yellow-Tan *LRV 61*Toasted Marshmallow DE6165 Yellow-Tan-Green *LRV 49*

Trim Colors

Brown Bear DE6140 Brown *LRV 17*Antique Honey DE6167 Tan-Green-Yellow *LRV 29*Smoky Forest DE6244 Green-Gray *LRV 19*Turbulent Sea DE5803 Blue-Grey *LRV 13*Georgia Clay DE5181 Red-Brown *LRV 17*

Casita Colony Recreational Association (Unit Three A and Three B) Policies and Guidelines

Exterior Paint Color Palette Dunn-Edwards Paints

Adopted October 2018 April 22, 2019

LRV = Light Reflectance Value

LRV 100 = Pure White

LRV 0 = Black.

Pink includes:

Rose Mauve – DET403/LRV 33
Rose de Mai – DET432/LRV 33
Caramelized – DET687/LRV 33
Presidio Peach – DET435/LRV 40
Tiffany Rose – DET433/LRV 43
City of Pink Angels – DET434 LRV 52
Gypsum Rose – DET452 LRV 58
(Revised November 2019)

Brown includes:

Renwick Brown – DET630/LRV 8
Mayan Chocolate – DET693/LRV 9
Downing to Earth – DET634/LRV 10
Moderne Class – DET681/LRV 11
Wild Bill Brown – DET688/LRV 11
Prairie Clay – DET450/LRV 13

Majolica Earthenware – DET453/LRV 16 Art and Craft – DET682/LRV 16 Cowboy Trails - DET689/LRV 16 Raw Umber - DET658/LRV 16 Schindler Brown – DET659/LRV 17 Aged Whiskey - DET686/LRV 19 Outlawed Orange - DET465/LRV 22 Heart of Gold - DET656/LRV 22 Crackled Leather - DET384/LRV 22 Carmel Mission - DET694/LRV 23 Bungalow Gold – DET484/LRV 24 Tuscan Mosaic – DE6208/LRV 26 Antiquarian Gold – DET485/LRV 28 Portobello Mushroom – DET622/LRV 29 Mission Gold – DET685/LRV 29 Kiln Dried – DFT692/1 RV .32 Santa Fe Sunrise – DET468/LRV 34 Bidwell Brown - DET698/LRV 35 Western Sunrise - DET469/LRV 41 Stanford Stone - DET696/LRV 42 (Revised November 2019)

Yellow includes:

Sunbaked Adobe- DET652/LRV 32
Where Buffalo Roam - DET480/LRV 33
Wildflower Honey - DET486/LRV 35
Honey Beehive - DET475/LRV 38
Bakelite Yellow- DET657/LRV 47
Maize - DET473/LRV 49
Prairie Land - DET489/LRV 60
Suffragette Yellow - DET487/LRV 64
Golden West - DET488/LRV 64
Flowering Reed - DET636/LRV 68

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020

Gray includes:

Carbon Dating – DET592/LRV 10
Brooding Storm – DET604/LRV 15
Gray Monument – DET602/LRV 19
Palomino Pony – DET621/LRV 19
Shadow Effect – DET597/LRV 24
Dapple Gray – DET511/LRV 29
Smoke and Ash – DET514/LRV 30
Shaggy Barked – DEC771/LRV 38
Industrial Age – DET618/LRV 42
Pewter Patter – DET627/LRV 46

Green includes:

Huntington Woods - DET538/LRV 8 Moss Cottage - DET608/LRV 8 Botanical Garden – DET518/LRV 11 Evergreen Forest – DET534/LRV 11 Mission Jewel – DET539/LRV 11 Verdant Views – DET508/LRV 15 Shutters - DET519/LRV 15 Smokey Forest - DE6244/LRV 19 Arizona Tree Frog - DET521/LRV 24 Stanford Green - DET531/LRV 24 DaVanzo Green - DET525/LRV 24 Desert Sage - DET505/LRV 27 Gothic Revival Green – DET507/LRV 33 Flagstone Quartzite - DET517/LRV 33 Sonoma Sage – DET522/LRV 34 Huntington Garden - DET502/LRV 35 Eastlake Olive – DET506/LRV 36 Morris Artichoke – DET530/LRV 39 Cloistered Garden – DET523/LRV 40 Life Aquatic – DET607/LRV 42 Mow the Lawn – DET520/LRV 43

Lime Peel – DET500/LRV 51
Little Beaux Blue – DET549/LRV 61

Blue includes:

Ragtime Blues – DET558/LRV 11 Blue Velvet - DET559/LRV 11 San Miguel Blue - DET569/LRV 17 Palm Springs Splash - DET536/LRV 20 Arizona Clay - DET552/LRV 22 Bell Blue - DET554/LRV 24 Avalon – DET454/LRV 22 Deco Gray - DET609/LRV 30 Meek Moss Green – DET606/LRV 32 Mission Bay Blue - DET563/LRV 39 Heritage Blue - DET550/LRV 41 Yreka! - DET594/*LRV 44* Marine Laver – DET599/LRV 44 Bidwell Blue - DET551/LRV 47 Lake Reflection – DET556/LRV 63 Summer Shade – DET561/LRV 68 Aguamarine – DET555/LRV 79

Tan includes:

Half Moon Bay Blush – DET457/LRV 43 DaVanzo Beige – DET664/LRV 43 Cotton Club – DET431/LRV 79 Oakley Apricot – DET445/LRV 79

White includes:

En Plein Air – DET623/LRV 57 Cameo Role – DET671/LRV 60 Doric White – DET641/LRV 62 Hollywood Golden Age – DET667/LRV 69 Mission White – DET673/LRV 69

Historic Preservation Plan and Guidelines for Villa Monterey Units 1-7 Historic District April 2019 Draft, Rev. Sept. 2019, Rev. Oct. 2019, Rev. Nov. 2019, Rev. Dec. 2019, Rev. Feb. 2020

Pueblo White – DET675/*LRV 74*Jefferson Cream – DET666/*LRV 71*Historic White – DET653/*LRV 79*

Changes to the exterior of the home that are visible from the street or walkway should maintain the architectural style of the home by utilizing similar elements, building materials and techniques. Do not attempt to combine elements, materials or techniques of more than one architectural style.

Modifications That Will Be Considered For Approval By The Association

- Exterior paint color; exterior paint colors that are on the CCRA palette will be approved; colors not on the CCRA palette will require consideration by the Board.
- Enclosing a carport with a garage door
- Front patio with a wall; height of wall should be suitable for seating and shall never exceed 36 inches
- Front patio without a wall
- The area of a front patio, with or without a wall, shall not exceed 40% of the area from the sidewalk to the front of the house, not including the area of the driveway.

- Replacing the front window with a door, provided that the opening is not greater than 60 inches wide.
- Window additions & modifications (different type or style)
- Redesign of the front door/entry
- Awnings
- Changes to make the home handicap accessible, provided that a handicapped person resides in the home
- Hardscaping materials; these materials must be from a "natural" color palette
- Modification of the carport or driveway pad; carport pad colors must be from a "natural" color palette
- Addition of a security feature to doors or windows
- Side yard gates or doors
- Solar Energy Devices
 - 1. In planning the installation of a solar energy device the applicant should design the installation so that the solar energy device is not visible from the street or an adjacent property to the extent practical.
 - 2. To the extent that the installation of a proposed solar energy device will be visible from the street or an adjacent property, the plans shall include architectural treatment, consistent with the style of the residences of Villa Monterey III and its historic designation, to minimize the visual impact of the installation.

3. Nothing in these rules shall be applied or interpreted to prohibit the installation or use of solar energy devices, to impair the function of a solar energy device, restrict its use, or adversely affect the cost or efficiency of the solar energy device.

Modifications That Will Not Be Approved By The Association

- Walls taller than 36 inches that enclose any portion of the front yard
- Stand-alone structures in the front yard
- Storage structures in the carport
- Removal of original medallion
- Paint or other liquid coatings applied to a driveway.
 (Modifications of the carport or driveway pad will be considered for approval, see page 1 refer to previous page.) (Revised December 2019 and January 2020)

Modifications That Do Not Need To Be Submitted To The Association For Approval

- Landscaping (not including any hardscaping): landscaping should not completely obstruct the view of the home
- Lamppost selection: Lampposts should be black and placed at the corner of the driveway and sidewalk
- Like kind replacement of HVAC equipment in the same location
- Like kind replacement of driveway in the same location
- · Satellite Dish less than 3 feet in diameter
- TV antenna less than 6 feet long (Revised November 2019)

Villa Monterey Resort Park Association (Unit Four, Unit Four-B Amended and Unit Four D)

Villa Monterey Unit IV Architectural Guidelines and Requirements

A. Carport Conversion to Garage

Changes will require submission to VM IV Architectural Review Committee, approval by VM IV Board of Directors (HOA), City of Scottsdale (COS) Historic Preservation Commission (HPC) and a COS Building Permit

Design and Materials

Design details of the garage should reflect the same character of the existing townhouse and carport. Typically, these forms have basic geometric shapes or curves.

Maintain the same shape of the original carport opening; e.g., some have squared-out, rounded or slanted corners. Distance of garage from street must remain equal to the carport's original distance.

Material, finish and color for the new enclosure should match the main body of the house. Existing architectural details such as tile, ironwork, vigas, reliefs, etc. should be retained if at all possible.

Garage Doors

New overhead, sectional garage doors should have simple styling without deep relief or contrasting hardware. Windows are prohibited.

The garage door should be painted the same color as the main body of the house.

Entry Door

If the existing front entry is inside the carport, then a new entry passage will be required to reach the front door. Current building codes prohibit garage access to a front door. The size, materials and detailing around a new front door should be similar to the original door.

B. Front Yard

Materials/Plants/Patios/Window Conversions/Front Entry Doors/Lamp Posts/Roofs/Window Awnings Changes will require submission to VM IV Architectural Review Committee, approval by VM IV Board of Directors (HOA), City of Scottsdale (COS) Historic Preservation Commission (HPC) and a COS Building Permit (if applicable)

Materials

<u>Yard Surface</u>: Use grass, gravel or groundcover plants. Perennial ground cover must be kept below 24 inches in height. Provide edging to keep gravel/dirt off the public sidewalk if necessary.

<u>Driveways:</u> Use paving stones, concrete, decorative unit pavers, stone pavers or brick. Asphalt or gravel is not allowed. Change in placement or widening of driveway is not permitted.

<u>Patios:</u> Use gravel, stone slabs, stone pavers, brick or decorative unit pavers. Grass, concrete or dirt is not allowed. Furniture placement in front yard is only allowed within a defined patio space consisting of a low wall or plantings.

Plants

Plantings installed in a front yard should not conceal window openings or primarily obstruct views of the front façade from the sidewalk or street.

Typically, Villa Monterey yards have a mix of lawns, trees, shrubs, ground cover, cacti and flowers. Plants that are native to the area or well adapted to arid climate are preferred due to water usage and wildlife habitat concerns.

Patios

New structures should be designed in keeping with the context of the architectural style of the façade. Materials, colors and surface finishes should match or harmonize well with the main body of the house.

Low walls used to create a patio or seating area may not exceed 32 inches in total height. Plants with a mature height of 32 inches may also be used to delineate an area.

A patio or seating area may not exceed 40% of the front yard excluding the driveway.

Low walls, plantings or planter beds may be used to conceal utility equipment such as gas meters, electric service panels, water lines, etc.

Front Entry Door

A single door without sidelights is allowed. Stay with the character of the townhouse façade.

Front Window Conversion to Doorway

Double doors may replace a front window. The color, design and materials of any new door should match the significant aspects of the architectural style of the façade. No solid or single doors may be used.

Lamp Posts

One black lamp post per yard with a single, clear glass light fixture. Light fixture may have 1 to 3 bulbs. Height of the lamp not to exceed 83 inches including the light fixture and finials. Must be hard-wired (no solar) with a dusk-to-dawn sensor inconspicuously mounted on the post. No colored bulbs may be used except during holidays.

Roofs

Maintain the style of the existing roof, particularly parapets and crickets.

Window Awnings

Window awnings are acceptable as approved by HOA Board.

C. Exterior Paint Color Palette

The following colors are listed in the Sherwin Williams Desert and Southwest Style Brochure. Lighter colors are intended for the body of VM4 homes with darker colors for trim.

LRV = Light Reflectance Value LRV 100 = Pure White LRV 0 = Black (Revised October 2019) **Brown includes:**

Polished Mahogany SW 2838/LRV 3

French Roast SW 6069/LRV 4

Black Bean SW 6006/LRV 4

Fiery Brown SW 6055/LRV 5

Bitter Chocolate SW 6013/LRV 5

Manor House SW 7505/LRV 11

Grounded SW 6089/LRV 12

Homestead Brown SW 7515/LRV 12

Jute Brown SW 6096/LRV 13

Canyon Clay SW 6054/LRV 13

Tea Chest SW 6103/LRV 14

Tiki Hut SW 7509/LRV 17

Foothills SW 7514/LRV 18

Brandywine SW 7710/LRV 19

Quiver Tan SW 6151/LRV 22

Smokey Topaz SW 6117/LRV 22

Hopsack SW 6109/LRV 24

Renwick Rose Beige SW 2804/LRV 28

Tatami Tan SW 6116/LRV 30

Oak Creek SW 7718/LRV 31

Baguette SW 6123/LRV 31

Lanyard SW 7680/LRV 35

Mesa Tan SW 7695/LRV 36

Trusty Tan SW 6087/LRV 37

Latte SW 6108/LRV 38

Totally Tan SW 6115/LRV 42

Stonebriar SW 7693/LRV 43

Ligonier Tan SW 7717/LRV 47

Kilim Beige SW 6106/LRV 57

Toasted Pine Nut SW 7696/LRV 58

Softer Tan SW 6141/LRV 60

Interactive Cream SW 6113/LRV 62

Stucco SW 7569/LRV 63

Pueblo SW 7711/LRV 66

Devine White SW 6105/LRV 72

Nacre SW 6154/LRV 76

Green includes:

Protégé Bronze SW 6153/LRV 9

Garden Gate SW 6167/LRV 10

Edamame SW 7729/LRV 20

Link Gray SW 6200/LRV 21

Meadow Trail SW 7737/LRV 22

Connected Gray SW 6165/LRV 23

Sawdust SW 6158/LRV 26

San Antonio Sage SW 7731/LRV 31

Burlap SW 6137/LRV 32

Herbal Wash SW 7739/LRV 33

Favorite Tan SW 6157/LRV 44

Naturel SW 7542/LRV 54

Believable Buff SW 6120/LRV 59

Netsuke SW 6134/LRV 63

Oyster Bar SW 7565/LRV 64

Muslin SW 6133/LRV 74

Red includes:

Sundried Tomato SW 7585/LRV 5

Spicy Hue SW 6342/*LRV 12*

Red Cent SW 6341/LRV 19

Spiced Cider SW 7702/LRV 23

Blue includes:

Tempe Star SW 6229/LRV 1

Cyberspace SW 7076/LRV 6

Distance SW 6243/LRV 15

Moderne White SW 6168/LRV 74

Gray includes:

Hamburg Gray SW 7622/LRV 15

Yellow include:

Mannered Gold SW 6130/LRV 34
Bee's Wax SW 7682/LRV 57
Birdseye Maple SW 2834/LRV 58
Ivoire SW 6127/LRV 64
Concord Buff SW 7684/LRV 69
Napery SW 6386/LRV 74
Jersey Cream SW 6379/LRV 75
Morning Sun SW 6672/LRV 80

Dover White SW 6385/LRV 83

Additional Sherwin Williams colors approved for Villa Monterey Unit 4 homes include the following:

Body Only

Green includes:

Garden Sage SW 7736/LRV 38

Sage SW 2860/LRV 42

Brown includes:

Tony Taupe SW 7038/LRV 37

Red includes:

Unfussy Beige SW 6043/LRV 60

Gray includes:

Knitting Needles SW 7672/LRV 53

Yellow includes:

Friendly Yellow SW 6680/LRV 76

White includes:

Alabaster SW 7008/LRV 82

Trim Only

Black includes:

Black Magic SW 6991/LRV 3

Blue includes:

Cloudburst SW 6487/LRV 26

Brown includes:

Well-Bred Brown SW 7027/LRV 7

Orange includes:

Rhumba Orange SW 6642/LRV 27

Purple includes:

Blackberry SW 7577/LRV 5

Red includes:

Emotional SW 6621/LRV 21

(Revised November 2019)

Monterey Park Association (Unit 5 and Unit 5A) Policies and Guidelines

MPA/VM 5-5A's primary goal is to improve curb appeal of properties in our community and to enhance the homeowners' use, enjoyment and value of their property.

A. Front Patios

Hardscape enclosures delineating patios are authorized up to 35.5 inches high. No city building permit is required, nor are there any setback requirements. The enclosure may be stone look or stucco, to be approved by the Architectural Review Committee.

French style doors may replace windows at the front patios upon approval of the MPA HOA Architectural Review Committee.

B. Plant and Ground Cover

The plants chosen should reflect desert landscape with attention to water usage. gravel, artificial turf, desert type hardscape and native ground cover are encouraged. MPA HOA will not require homeowners to get approvals.

C. Driveways

Paver driveways may replace concrete driveways. Upon submission of samples, the MPA HOA Architectural Committee will be responsible for and will approve color, pattern, and texture of paver choices.

Concrete driveways may be given a topcoat if—upon receipt of samples—approved by the VM5/5A Architectural Review Committee.

D. Windows and Doors

When replacing windows, use modern construction, thermal efficient windows that may be slider or crank out. Energy inefficient, solid aluminum framed windows are not allowed as replacement windows.

Window awnings are permitted.

Security doors over front entry doors are allowed.

No front door may be modified by height or width. No sidelights are allowed at front door entry. When replacing door use modern construction, energy efficient doors. Various styles are allowed in approved by the MPA HOA Architectural Review Committee.

E. Carport Conversion to Garage

No carports can be converted to garages, no garage doors are permitted. However, for those homeowners with south facing carports, fabric shades or curtains and/or awnings are allowed.

F. Paint and Wall Color

Homeowners shall submit their color choice/choices to the MPA Architectural Review Board for approvals. Walls facing street should be in the same color range as the body of the home.

G. Lamp Posts and Tops

Lamp posts in MPA VM 5-5A are black and of the same size and style. Posts and tops are the responsibility of the homeowner. If homeowner is replacing the post and/or topper, approval from the MPA HOA Architectural Review Committee is required. Maintenance of the lamp post and topper should be treated with Rust-Oleum spray paint, semigloss protective enamel for best coverage and consistency. The sensors and bulb are provided and maintained by the HOA.

Please also consult the Villa Monterey V/Va, Monterey Park Associations, CC&Rs and Bylaws on our website, http://www.montereyparkassociation.com/Buyer-Information.html

Colony Monterey Association (Unit 6 and Unit Six-1)

Policies and Guidelines

APPROVED EXTERIOR PAINT COLORS

Effective April 2019

Please feel free to take one of these sheets for your reference, circling the colors you select to bring to the paint store. If you choose to use a supplier other than Sherwin Williams or Dunn Edwards, you will be obligated to have that supplier match your color choice. Other color combination will also be considered, but if you select one of these sets of paint colors for the exterior of the home, the architectural committee and board of directors will definitely sign off on the approval.

Step 1: Obtain approval from architectural committee

Step 2: Obtain approval (also called "Certificate of No Effect") from Scottsdale Historic Preservation Office

Step 3: Provide approval/Certificate to Villa Monterey 6 Architectural Committee

Step 4: Proceed with your paint project

LRV = Light Reflectance Value LRV 100 = Pure White LRV 0 = Black (Revised October 2019) Base: DEC718 Mesa Tan/LRV 27

Trim Option 1: DE6077 Deep Brown/LRV 10

Trim Option 2: DEC748 Oyster/LRV 62

Base: DE6205 Stucco Tan/LRV 21

Trim Option 1: DEC756 Weathered Brown/LRV 8

Trim Option 2: DE6215 Wooden Peg/LRV 31

Base: DET620 Barnwood Gray/LRV 31

Trim Option 1: DEC774 Shady/LRV 63

Trim Option 2: DET637 Seagull Wall/LRV 51

Base: DE6374 Silver Polish/LRV 53

Trim Option 1: DEW383 Cool December/LRV 88

Trim Option 2: DE6375 Castlerock/LRV 37

Base: DEC750 Bison Beige/LRV 27

Trim Option 1: DEC752 Birchwood/LRV 49

Trim Option 2: DEC755 Cocoa/LRV 13

Base: SW2804 Renwick Rose Beige/LRV 28

Trim Option 1: SW7515 Homestead Brown/LRV 12

Trim Option 2: SW6105 Divine White/LRV 72

Base: SW7569 Stucco/LRV 63

Trim Option 1: SW6229 Tempe Star/LRV 11

Trim Option 2: SW7514 Foothills/LRV 18

Base: SW7695 Mesa Tan/LRV 36

Trim Option 1: SW6089 Grounded/LRV 12

Trim Option 2: SW7585 Sun Dried Tomato/LRV 5

Base: SW 6117 Smokey Topaz/LRV 22

Trim Option 1: SW 6243 Distance/LRV 15

Trim Option 2: SW 6106 Kilim Beige/LRV 57

(Revised October 2019)

Colony Park Association
(Unit Seven Amended and Seven-1
Section "A")
Policies and Guidelines

Reserved.

Villa Monterey Unit 7 HOA architectural guidelines may be revised in future time and those revisions may not be reflected in this GUIDEBOOK Historic Preservation Plan and Guidelines.

Homeowners must contact the HOA for up to date guidelines. (Comment received from Villa Monterey Unit 7 HOA Board President.) (Strikethrough edit and revision by S. Venker) (Revised October 2019).

Original newspaper articles and advertising

(Added November 2019)

Butler To Build Plush Center

Development of a "Millionaire's Sun City" on a 181-acre tract east of Miller Rd. and south of Coronado Drive is planned by Butler Homes of Scottsdale.

The company received approval of the Scottsdale Planning and Zoning Commission last night to re-zone

the area, recently amended the city, to the new Scottsdale Safety the area, recently annexed into

It is planned, company officials told the commission, to build a group of 90 luxury apartment units ion. 14 acres fronting on a community recreation and pool area.

The adjacent 81 acres, extending across Indian Bend Wash, will be developed into an 18-hole golf

The development, will be known as Villa Monterey. It will be sold safety class. as-individual home units, each in the communal recreation area.

title to the golf course, which will Westlund. be operated by them with Villa Monterey residents receiving specopen for public play at day rates, the developers stated.

The company is working with the Maricopa County Flod Con- ing. trol District to design the course in such a way that all but top flood level water will be drained of the course.

Associates has been employed to club. design the home units, which will be in Spanish Colonial style.

will be restricted to adults.

The city will require an easement for future extension and realignment of Camelback Rd. Each of the residence units is to have its own driveway and carport fronting on residential streets.

A class of 26 boys and fathers of four of them will be graduated tonight from the Boys club hunter

This will bring to 150 the numapartment owner gaining a share ber who have completed the rifle safety training in classes con-The company plans to retain ducted by Charles Jones and Bob

The course is presented in cooperation with the Arizona Game ial rates. The course will also be and Fish Commission and the Department of Public Instruction. It includes 12 hours of classroom work and two hours of range fir-

Herb Johnson, district coordinator of the hunter safety program and Ken Pepper, Scottsdale through swales provided as a part marshal's deputy, will be speakers at the graduation ceremonies The firm of Ralph Haver and which start at 7:30 p.m. at the

Registrations are being accepted at the club for the next Residence in the Villa Monterey class, which will start March 7.

Those completing the current course are: Richard Helms, 470 Osborn Rd.; Bill Frame, 6808 E. Vernon: John and Robert Wiedman, 6931 E. Orange Blossom Dr.; Michael and David Biles, 21 S. Orange Ave.; Stanley and Stacy Jones, 1325 E. Coronado Dd.: Bill

Source: Scottsdale Progress; found by Alison King/Modern Phoenix

Butler Homes Opens New Area Of Homes Called Villa Monterey

Opening this week on North Miller Road just south of Coronado is Butler Homes' newest Scottsdale development "Villa Monterey."

Covering a 200-acre tract that extends from the Canal across Indian Bend wash, (the golf course oc-

cupying the east portion), Villa Monterey features 1,000 living munity club and card room will units of one, two and three bed- be installed instead of a pool. room construction. Each has a walled patio and individual entrance corridor to the patio.

The houses, or casitas, are ar- course by Milt Coggins. ranged in groups of various designs in clusters of four to eight. Each is sold as a separate unit, prices starting at \$12,950.

With each deed the purchaser receives a share in the recreation area centering his development section. In the first unit opened, the recreation area features a free-form pool centering a grassed park which is surrounded by a brick wall.

Barbecue centers, a rock fountain, shuffleboard courts and patios are in the enclosed area. In other sections of the development, as tenants desire, a com-

Ralph Haver designed the homes. Landscape design is by Vernon Parker and the golf

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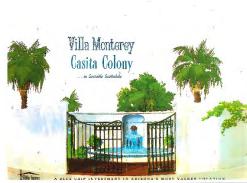
Source: Scottsdale Progress; found by Alison King/Modern Phoenix

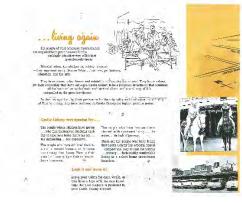


Source: Newspapers.com











Villa Monterey Sales Brochure Trifold Full Color, ca. mid-1960s. Brochure was found inside a wall during the renovation of a townhouse in Villa Monterey Unit 4.

Glossary