OMNIA
Resource Development Corporation

Raw Land Real Estate Model for Mineral Estate Delineation generates Exponential Returns

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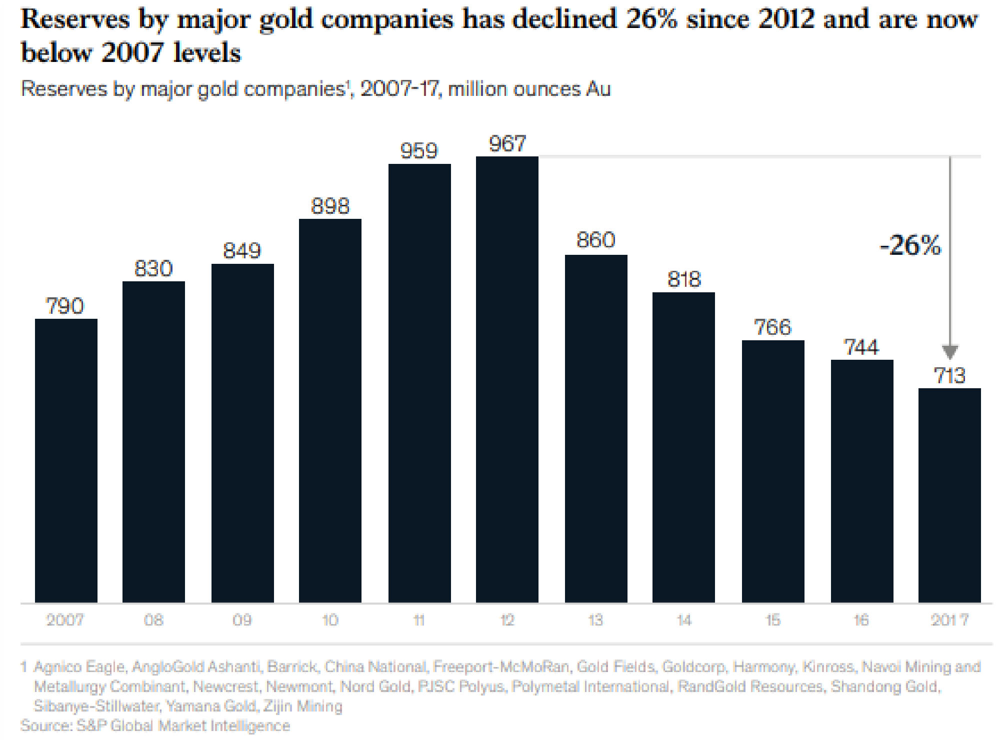
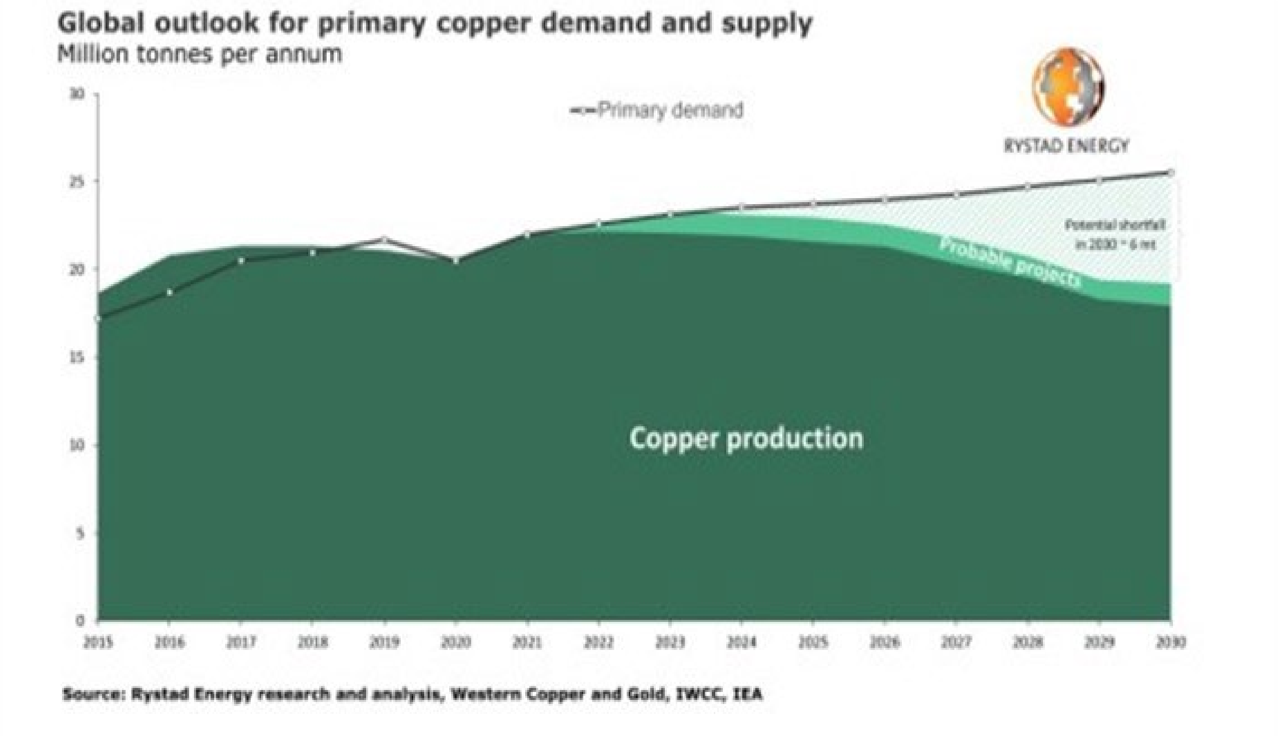
The Idea

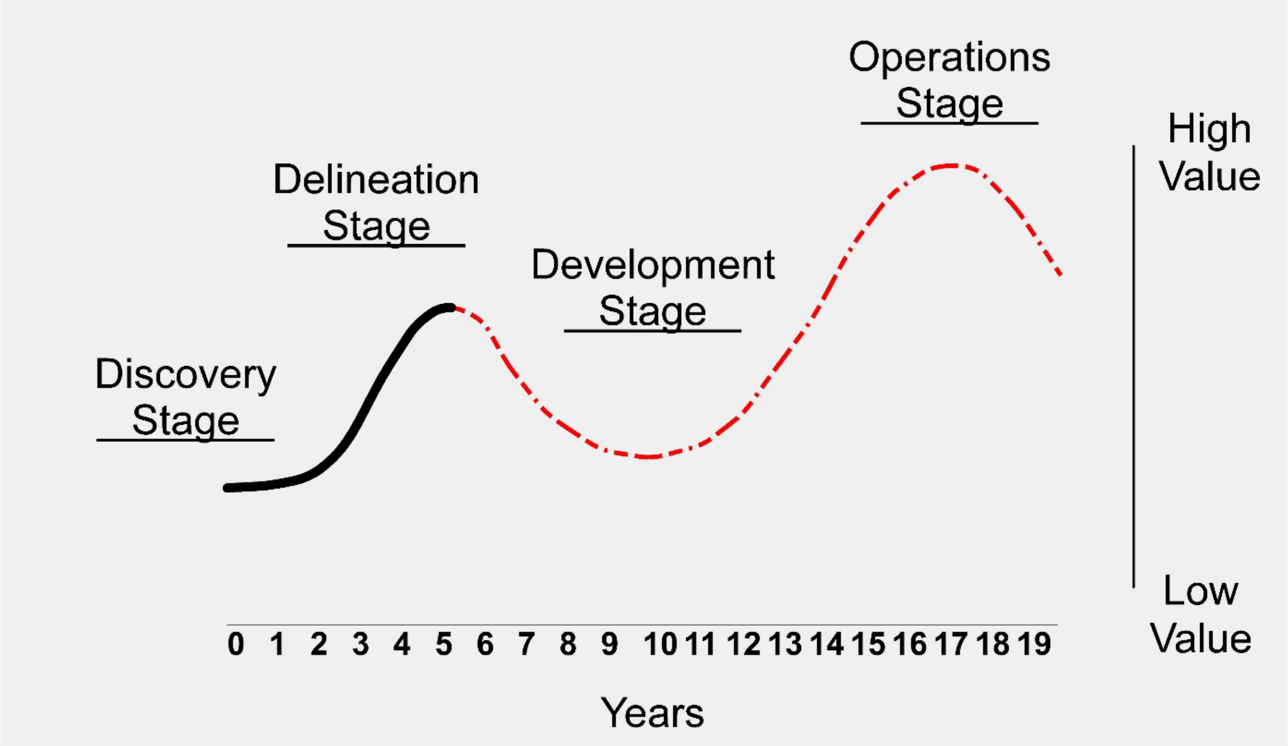
- A look at Demand
- The Opportunity
- Managing Risk
- Capitalization Strategy
- Exit Strategies

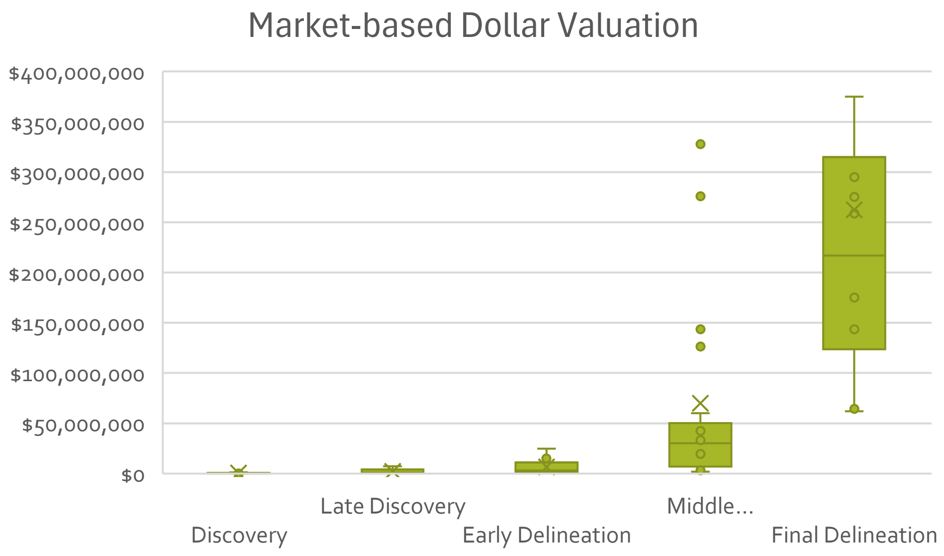
Demand

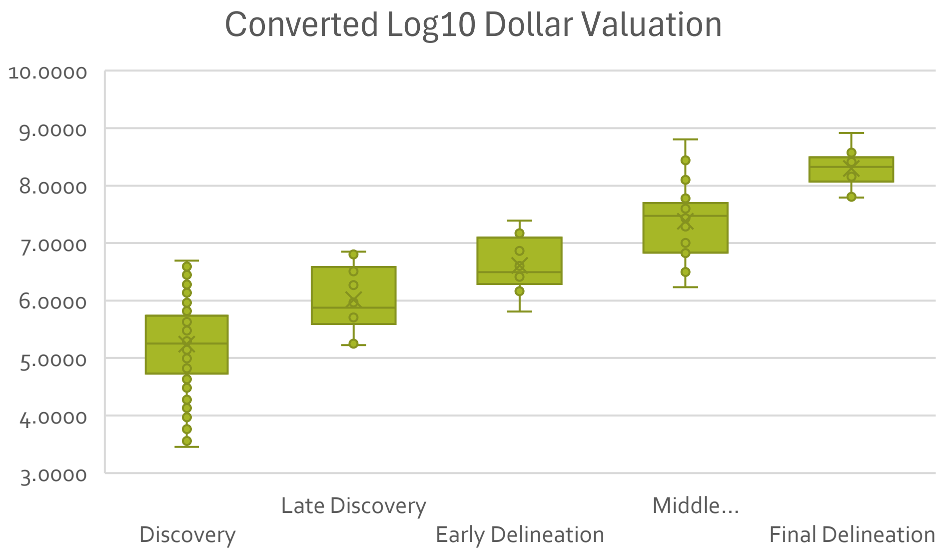

Reserves by major gold companies has declined 26% since 2012 and are now below 2007 levels
Reserves by major gold companies[1], 2007-17, million ounces Au
790
830
849
898
959
967
860
818
766
744
713
-26%
2007
08
09
10
11
12
13
14
15
16
2017
1 Agnico Eagle, AngloGold Ashanti, Barrick, China National, Freeport-McMoRan, Gold Fields, Goldcorp, Harmony, Kinross, Navoi Mining and Metallurgy Combinant, Newcrest, Newmont, Nord Gold, PJSC Polyus, Polymetal International, RandGold Resources, Shandong Gold, Sibanye-Stillwater, Yamana Gold, Zijin Mining
Source: S&P Global Market Intelligence


Global outlook for primary copper demand and supply
Million tonnes per annum
Primary demand
RYSTAD ENERGY
Probable projects
Copper production
30
25
20
15
10
5
0
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
2028
2029
2030
Source: Rystad Energy research and analysis, Western Copper and Gold, IWCC, IEA

Lassonde Stage Valuation







Mitigating Risk

- Technical risk
  - Expertise and high-quality projects
  - Sequenced, mixed projects
  - 3D Seismic and AI
  - Capital conservation practices
- Financial risk
  - Hybrid funding strategy

Spreading the Risk: Project Sequencing

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<tr><td>Quarters</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td><td>20</td></tr>
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Capitalizing Omnia Resource Development Corporation

- NYSE-American listing for ORDC
- Project specific preferred shares fund delineation stage project evaluations
- Flexibility
- Liquidity
- Guarantees

Project Exit Strategies

- Outright sales
- Swaps
- Joint Ventures
- Public Company Spin-Outs
- Tax-Free Spin-Out Dividend
- Flow-Through Opportunity

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