

**Greater Texoma Utility Authority
Request for Qualifications for Financial Advisor**

Greater Texoma Utility Authority is seeking qualifications for financial advisory services for projects funded through the Texas Water Development Board (TWDB).

Scope of Work: 1) Quantitative financial structuring 2) Pricing oversight; 3) Comprehensive credit analysis; 4) Assistance to the Authority and the Authority's bond counsel in preparation of the TWDB loan application; 5) Closing coordination with TWDB. Contract term will be for a period of three (3) years.

Statement of Qualifications (SOQ): Furnish a SOQ to include the following information:

1) Experience with TWDB funded projects; 2) Respondents shall be independent of a broker/dealer and the TWDB; 3) Provide financial advisory rankings for the last three (3) years.

Submission Requirements:

If your firm is interested in being considered for this assignment, submit your SOQ to General Manager, Greater Texoma Utility Authority, 5100 Airport Drive, Denison TX 75020 (US Mail and delivery) (903-786-4433) no later than 3:00PM April 6, 2020. One (1) copy of the SOQ must be submitted. Each statement should be limited to no more than 10 pages including the cover letter.

Minimum Qualifications and Selection Criteria

Greater Texoma Utility Authority will evaluate the proposals to determine which firm has the best qualifications.

Contract Terms

This contract is contingent upon release of funds from the Texas Water Development Board (TWDB). Any contract or contracts awarded under this Request for Qualifications (RFQ) are expected to be funded in part by a loan from the TWDB. Neither the State of Texas nor any of its departments, agencies or employees are or will be a party to this RFQ, or any resulting contract. RFQs are issued in accordance with Section 2254 of the Texas Government Code (Professional Services Act).

This contract is subject to the Environmental Protection Agency's (EPA) Disadvantaged Business Enterprise (DBE) Program, which includes EPA-approved fair share goals toward procurement of Minority and Women-owned Business Enterprise (M/WBE) firms. EPA rules require that applicants and prime contractors make a good faith effort to award a fair share of contracts, subcontracts, and procurements to M/WBEs through demonstration of the six affirmative steps. For more details of the DBE Program and the current, applicable fair share goals, please visit www.twdb.texas.gov/dbe.

Greater Texoma Utility Authority is an affirmative action/equal opportunity employer. All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, age, handicap or national origin. Small, minority, and women-owned business enterprises are encouraged to submit proposals.