***2019 Accomplishments***

***1. Financials***

*a. Review last 4 years of dues history, bill and collect from members not current with dues. Currently, 2 members are not current.*

*b. Bill and collect 2019 Annual Dues (currently 2 members not current)*

*c. Bill and collect $60 assessment for attorney fees*

*d. Review discrepancies for the last 4 years.*

*1. Meet with Sherriff's department (multiple times)*

*2. Meet with Vendors to establish correct billings*

*3. Prosecutor paperwork*

*e.. Perform QB entries from 2011 to 2019*

*f. File Taxes (4 years)*

*1. File appeals leading to reversal of tax penalties*

*2. Terry Johnson filing of past and current taxes.*

*g. TIN*

*1. Appeal penalties resulting in a waiver of penalties.*

*2. Re-establish TIN*

*f. Work with bank to establish new securities within the HOA*

*1. Policies and procedures for transactions involving HOA funds*

*2. Research prior Bonds/CD's*

*3. Research DOW tree payment*

*4. Waiver of all fees*

*g. Establish a reserve fund (currently $5,000.00)*

***2. Vendors***

**Primary Grounds**

*a. Bring past due invoices to current status.*

*b. Renegotiate Primary Grounds from 29k to 14k for 2019 Lawn Service Contract.*

**Allen Irrigation**

*a. Work with Allen Irrigation to bring account to current status.*

*b. Negotiate the repair of the sprinkler system and rerouting sprinkler heads for better coverage to save 3K.*

**Aquatic Services**

*a. Pay Leistner Aquatic for past due services.*

*b. Negotiate new contract with Aquatic Services.*

**Misc.**

*a. Re-establish P.O. Box*

*b. Negotiate lawyer expenses*

*c. American Water: Pay charges to current status, negotiate fees, illegal usage bill, collection fees. Waiver of est. $1250.00.*

*d. Contact all vendors for history and previous transactions.*

**3. Meetings**

*a. Meet quarterly as a board to review current issues and planning for future projects.*

*b. Annual Meeting performed and elections of new board members.*

*c. Meet with Attorney*

*a. Current HOA situation*

*b. Member/By Laws Issues*

*c. Met with Zoning regarding street repair*

*d. Met with Zoning regarding drainage*

*e. Met with Zoning regarding Ponds*

*f. Architectural committee established*

*g. Arborist meeting to look at condition of existing trees*

*h. Multiple meeting with Allen Irrigation*

*i. Multiple discussions with Primary Grounds regarding services*

*j. Meeting with Aquatic Services regarding pond services*

*k. Multiple meeting conference calls with investigation team*

*l. Meeting with Center Grove regarding drainage*

*m. Multiple meeting regarding frontage wall repair*

*l. Meetings to put Liability insurance in place.*

**4. Repair/Replacement**

*a. Repair Front entrance wall previously quoted 31k*

*b. Irrigation updated and repaired*

*c. Multiple trees removed*

*d. Multiple trees replanted*

*e. Stop sign repaired*

*f. Entrance lights repaired, painted*

*g. Flowers planted*

*h. Flag replaced*

*i. Drainage in common area*

*j. Inspect Mailboxes*

**5. Communications**

*a. Annual Meeting paperwork*

*b. Election paperwork*

*c. HOA website created, E-mails, contact information received*

*1. Update website*

*2. Update member lists*

*d. Dues statements (multiple 2019)*

*e. Answer members complaints, compliance issues*

*f. Multiple communications regarding trees, mailboxes*

*g. Garage Sale*

*h. Review Architectural changes and respond*

**6. Upcoming Projects**

*a. The tree project has been going on since 2013. We would like to finally get 100% compliance with the members.*

*b. Mailbox Project*

*c. Sidewalk Project*

*d. Drainage Project*

*e. 2020 Meeting*

*f. Dues Collections*

*g. Common Area Improvement*