

**ATTACHMENT TO COMPLAINT
APPENDIX**

Common Logo



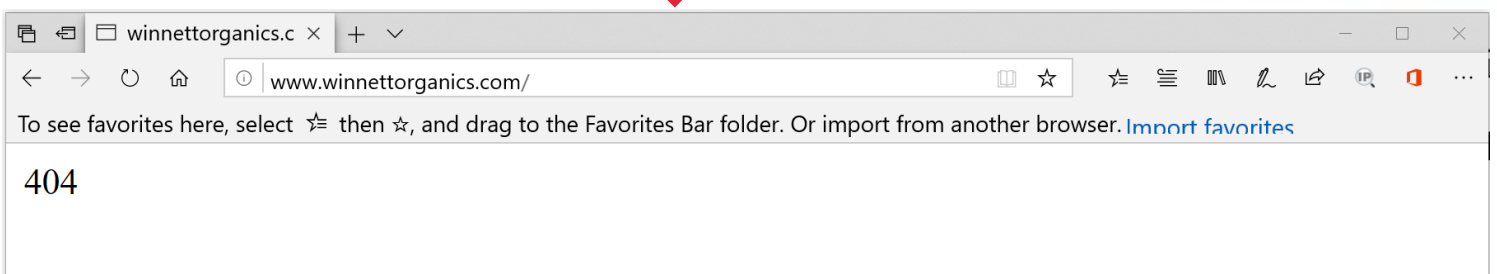
WinnettOrganics

Organic Fresh Food Specialists

www.winnettorganics.com

520-745-4403

This website is non longer active.



Financial Capacity



- ▶ \$52,000,000 equity capitalization as of June 2016
- ▶ \$48,000,000 debt and lease facilities in 2016
- ▶ \$100,000,000 Secondary Public Offering in 2017

Summary Financials



	2016	2017	2018	2019	2020
Sales Revenue	221,741	722,227	1,095,810	1,462,814	1,935,726
Direct Cost	56,563	372,842	504,646	660,888	882,066
Gross Profit	165,179	349,385	591,165	801,926	1,053,660
Overhead	35,738	78,629	124,079	163,407	216,025
Pre-tax Income	129,441	270,756	467,086	638,519	837,634
Taxes	(55,142)	(115,342)	(198,979)	(272,009)	(356,832)
Net Profit	74,299	155,414	268,107	366,510	480,802
19 times EBITDA	2,608,130	5,593,844	9,593,668	13,129,425	17,269,346
Shares Outstanding	27,403,000	27,403,000	27,403,000	27,403,000	27,403,000
	\$	\$	\$	\$	\$
Per Share at 19 times EBITDA	95.18	204.13	350.10	479.12	630.20

WinnettOrganics

20

Sources and Uses



Sources		Uses	
Private placement	\$40	Land acquisition	\$16
IPO	\$12	Farm improvements	\$25
Debt	\$25	Farm, logistics eqpt	\$31
Leases	\$23	Working capital	\$28
Total	\$100	Total	\$100

Quick Close Creates Win-Win



- ▶ Adds \$58 million sales to 2016 by ramping Willcox this year instead of next year
- ▶ Discounts our share price to \$4.00 per share from \$5.50
- ▶ Triples the share price in three months when IPO is completed at \$12.00
- ▶ Increases share price 23 times this year to \$95, partly due to added sales above

WinnettOrganics

12

Accessible Leadership Team, Dedicated Customer Care Team



- ▶ **Dennis Brewer**, Chief Executive Officer
dennis_brewer@winnettorganics.com
- ▶ **Mike Castro**, Vice President- Operations
mike_castro@winnettorganics.com
- ▶ **Paul Smith**, Vice President- Chief Financial Officer
paul_smith@winnettorganics.com

WinnettOrganics

14

No mention of cattle or beef

Organic Fruits and Vegetables Growing Rapidly



- ▶ Growing \$1.5 Billion per year, up 12% over 2013
- ▶ \$13 Billion total sales in 2014
- ▶ Accounts for 12% of all fruit and vegetables sales

No mention of cattle or beef

**Organic Price Premiums Yield
Exceptional Margins, >50% GP**



Item	Price Premium 2015
Iceberg lettuce	38%
Tomato	23%
Pepper, Bell Type	69%
Celery	90%
Cucumber	41%

WinnettOrganics

Organic Production Capabilities

Thirty-three thousand organic acres



- ▶ 7,000 acres in Kingman, Arizona growing to 16,000 acres in 2019 - mid-altitude desert similar to central California
- ▶ 5,000 acres in Hyder, Arizona growing to 15,000 acres in 2018 - low altitude desert similar to Yuma
- ▶ In process - 2,000 acres in Willcox, Arizona in 2016 - high altitude desert similar to Tehachapi, California

WinnettOrganics

Future Capabilities

- ▶ Organic grass finished beef
- ▶ 6,500 head finished per year beginning in 2019
- ▶ In process - 784,000 organic acres in Nevada and Arizona to support national distribution

WinnettOrganics

11

Future Capabilities

- ▶ Organic grass finished beef
- ▶ 6,500 head finished per year beginning in 2019
- ▶ In process - 784,000 organic acres in Nevada and Arizona to support national distribution

WinnettOrganics

11

Romaine, Iceberg 2016 Incentives

WinnettOrganics label



- ▶ 15% below daily SF Terminal market average price, to minimum price of \$19.00 romaine, \$24.00 iceberg
- ▶ Truckload order lot size - 36 truckloads available daily on our trucks, over allotments available
- ▶ Terms - Min. 1 truckload contracted level daily volume, invoiced upon receipt, net 3 days via wire transfer
- ▶ Ships to customer 12-16 hours after harvest

WinnettOrganics

15

Dean Smith financing and investment terms & conditions - Winnett Perico

July 26, 2018

- Dean Smith will fund \$30,000.00 to Winnett Perico on July 27, 2018.
- Winnett Perico will grant seven-year Preferred Stock options for 147,000 shares at \$1.67 to Dean Smith
- Winnett Perico has 6 months (January 26, 2019) to repay the following
 1. \$30,000.00 + \$1000.00 interest (Payable to Sasha's Farm Fresh)
 2. \$5,000.00 + \$1,000.00 personal loan + agreed and 9% (Original funding March, 2017) interest compounded (Payable to Dean T. Smith)

If the above deadline is not met by January 26, 2019 Dean Smith company shares default to 20% ownership and shares of ownership increase 1% each corresponding month after January 26, 2019 until items 1 & 2 are settled in full with a final settlement extension of August 1, 2019.

If items 1&2 (and any possible additional funds requests during this 6 month period) are not settled by **August 1, 2019**, Dean Smith will then receive **51% controlling interest of Winnett Perico**.

Any additional financing requests between today July 26, 2018 and the 6 month due date January 26, 2019 will be considered with additional terms and conditions

Dean T. Smith July 26, 2018

Dean T. Smith - DATE

Dennis Brewer 7-26-18

Dennis Brewer - DATE

Diana F. Smith July 26, 2018


Diana F. Smith - DATE





(Witness)


Emil Schmiedhauser

Notary to be completed 07/27/2018

Emil Schmiedhauser
450 Island Road #35
Ramsey NJ 07446
201-785-1913



 Home My Network Jobs Messaging



WinnettOrganics

Food Production · Loveland, Colorado · 35 followers


[+ Follow](#)[Visit website](#)

[Home](#)[About](#)[Jobs](#)[People](#)[Ads](#)

Overview

WinnettOrganics specializes in select organic vegetables, grains, and beef, three hyper growth segments of the fast growing organic foods market.

Organic sales are up from \$1 billion in 1990 to \$31.5 billion in 2011. The organic market continues to grow rapidly. The industry will add \$3 billion in sales in 2013 and will likely total over \$65 billion by 2020. The organic food industry enjoys 50% to 70% price premiums over the \$1.6 trillion conventional food industry.

Website	http://www.winnettorganics.com
Industry	Food Production
Company size	2-10 employees 2 on LinkedIn 



Colorado Secretary of State

Date and Time: 11/06/2015 08:12 AM

ID Number: 20151720483

Document number: 20151720483

Amount Paid: \$50.00

Document must be filed electronically.
 Paper documents are not accepted.
 Fees & forms are subject to change.
 For more information or to print copies
 of filed documents, visit www.sos.state.co.us.

ABOVE SPACE FOR OFFICE USE ONLY

Articles of Incorporation for a Profit Corporation

filed pursuant to § 7-102-101 and § 7-102-102 of the Colorado Revised Statutes (C.R.S.)

1. The domestic entity name for the corporation is

WinnettOrganics Cattle Company, Inc.

(Caution: The use of certain terms or abbreviations are restricted by law. Read instructions for more information.)

2. The principal office address of the corporation's initial principal office is

Street address

1635 Foxtrail Drive

(Street number and name)

Loveland

(City)

CO

(State)

80538

(ZIP/Postal Code)

United States

(Country)

(Province – if applicable)

Mailing address

(leave blank if same as street address)

(Street number and name or Post Office Box information)

(City)

(State)

(ZIP/Postal Code)

(Province – if applicable)

(Country)

3. The registered agent name and registered agent address of the corporation's initial registered agent are

Name

(if an individual)

(Last)

(First)

(Middle)

(Suffix)

or

(if an entity)

Winnett Perico, Inc.

(Caution: Do not provide both an individual and an entity name.)

Street address

1635 Foxtrail Drive

(Street number and name)

Loveland

(City)

CO

(State)

80538

(ZIP/Postal Code)

Mailing address

(leave blank if same as street address)

(Street number and name or Post Office Box information)

(City)

CO
(State)

(ZIP/Postal Code)

(The following statement is adopted by marking the box.)

☒ The person appointed as registered agent above has consented to being so appointed.

4. The true name and mailing address of the incorporator are

Name

(if an individual)

(Last)

(First)

(Middle)

(Suffix)

or

(if an entity)

Winnett Perico, Inc.

(Caution: Do not provide both an individual and an entity name.)

Mailing address

1635 Foxtrail Drive

(Street number and name or Post Office Box information)

Loveland

(City)

CO

(State)

80538

(ZIP/Postal Code)

United States

(Province – if applicable)

(Country)

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

☐ The corporation has one or more additional incorporators and the name and mailing address of each additional incorporator are stated in an attachment.

5. The classes of shares and number of shares of each class that the corporation is authorized to issue are as follows.

☒ The corporation is authorized to issue 20,000,000 common shares that shall have unlimited voting rights and are entitled to receive the net assets of the corporation upon dissolution.

☐ Information regarding shares as required by section 7-106-101, C.R.S., is included in an attachment.

6. (If the following statement applies, adopt the statement by marking the box and include an attachment.)

☐ This document contains additional information as provided by law.

7. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document is/are

(mm/dd/yyyy hour:minute am/pm)

Notice:

Causing this document to be delivered to the Secretary of State for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that the document is the individual's act and deed, or that the individual in good faith believes the document is the act and deed of the person on whose behalf the individual is causing the document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S., the constituent documents, and the organic statutes, and that the individual in good faith believes the facts stated in the document are true and the document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is named in the document as one who has caused it to be delivered.

8. The true name and mailing address of the individual for filing are

_____	_____	_____ (Middle)	_____ (Suffix)
_____	_____	_____ (Address)	_____
_____	_____	_____	_____
_____	_____	_____	_____ (P/Postal Code)
_____	_____	_____	_____

(If the following statement applies, adopt the statement.)

☐ This document contains the true name of the individual causing the document to be delivered.

Disclaimer:

This form/cover sheet, and any related instructions, are not intended to provide legal, business or tax advice, and are furnished without representation or warranty. While this form is intended to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form/cover sheet. Questions should be addressed to the user's legal, business or tax advisor(s).



Avondale, AZ 85392, US
 Consumer Products
www.winnettcattlecompany.com

Winnett Cattle Company sells US beef in the US, Asia, and Europe. The world's largest retailer is a leading customer in Asia. We are working with large US retailers, companies worldwide, and have opened an online global store, the first of its kind.

Led by experienced management, Winnett Cattle Company specializes in exporting US beef around the world. Only about 5% of US beef qualifies for export to these regions. As an emerging supplier in natural age and source verified beef, we will grow this business across the globe. Export sales yield nearly double the EBITDA of domestic beef sales. With incomes around the world growing and an emerging middle class in Asia bigger than the US middle class, this trend will only continue..

Like 0 Share

Share

Tweet

Copy URL

Summary



Prior Year Revenue

[Sign up as Investor](#)

Current Year Revenue

[Sign up as Investor](#)

Next Year Revenue

[Sign up as Investor](#)

Company Age

3 years, 9 months

Employees

8

Sub-Industry

Food

Company Type

Privately-Held

Stock Exchange

-

Stock Symbol


-

Products / Services



Natural Beef

Raised with no hormones, limited use of therapeutic antibiotics, and no animal byproducts in their feed, natural cattle are an increasingly popular alternative to conventional beef and are n
 affordable than organic beef.



eCorp
[Search](#)
[File](#)
[FAQ](#)

ENTITY INFORMATION

Search Date and Time: 9/15/2019 12:31:57 PM

Entity Details

Entity Name: WINNETT PERICO, INC.	Entity ID: F20372813
Entity Type: Foreign For-Profit (Business) Corporation	Entity Status: Inactive
Formation Date: 9/30/2015	Reason for Status: Revoked - Annual Report not Filed
Approval Date: 10/5/2015	Status Date: 3/9/2018
Original Incorporation Date: 9/30/2015	Life Period: Perpetual
Business Type: AGRICULTURE	Last Annual Report Filed: 2016
Domicile State: Colorado	Annual Report Due Date: 9/30/2017
	Years Due: 2017, 2018
Original Publish Date:	

Statutory Agent Information

Name: CORPORATION SERVICE COMPANY	Appointed Status: Active
Attention:	
Address: 2338 W ROYAL PALM ROAD STE J , PHOENIX, AZ 85021, USA	
Agent Last Updated: 10/6/2016	E-mail:
Attention:	Mailing Address:
County:	

Principal Information

Title	Name	Attention	Address	Date of Taking Office	Last Updated
Director	DENNIS BREWER		450 ISLAND ROAD 35, RAMSEY, NJ, 07446, USA	9/30/2015	10/6/2016
Shareholder	DENNIS BREWER		NOT REQUIRED, NOT REQUIRED, XXXXX	12/31/9999	10/6/2016
President	DENNIS BREWER		450 ISLAND ROAD 35, RAMSEY, NJ, 07446, USA	9/30/2015	10/6/2016

Page 1 of 1, records 1 to 3 of 3

Address

Attention:	Address: 5151 E BROADWAY BLVD SUITE 1600, TUCSON, AZ, 85711, USA	County: Pima	Last Updated: 10/6/2016
------------	--	--------------	-------------------------

Entity Principal Office Address

Attention:	Address: 1635 FOXTRAIL DRIVE, LOVELAND, CO, 80538, USA	County:	Last Updated:
------------	--	---------	---------------

Back

Return to Search

Return to Results

Document History

Name/Restructuring History

Pending Documents

Microfilm History



Search



Home



My Network



Jobs



Messaging

Dennis Brewer · 3rd

Chief Executive Officer at Winnett Cattle Company

Greater New York City Area · 351 connections · [Contact info](#)



Winnett Cattle Company



Washington State University

Get the LinkedIn app and see more profiles like Dennis' anytime, anywhere

Send me a link

[Or send me an SMS instead](#)



Dennis Brewer
Chief Executive O...

About

My experience clearly shows my capabilities to:

- Lead major strategic and change initiatives, programs, and projects
- Engineer high efficiency sales growth ... see more



Dennis Brewer Resume 3

Experience



Chief Executive Officer

Winnett Cattle Company

Nov 2015 – Present · 3 yrs 11 mos

Avondale, AZ

Winnett Cattle Company exports natural beef to Asia and Europe. We count the world's largest retailer among our customers. We also deal with other retail chains and specialty importers in numerous countries throughout the world.

AFFIDAVIT OF PUBLICATION
For Arizona Corporation Commission

ARIZONA DAILY STAR
4850 South Park Avenue
Tucson, AZ 85714
Phone (520) 573-4292
Fax (520) 573-4294

STATE OF ARIZONA
COUNTY OF PIMA

I, Debbie Freedle, am authorized by the publisher as agent to make this affidavit of publication. Under oath, I state that the following is true and correct.

The Arizona Daily Star is a newspaper which is published daily, has general circulation and is in compliance with the Arizona Revised Statutes §§ 10-140.34 & 39-201.A & B. (Please note, publication has to be completed within 60 days of filing.) The notice will be/has been published three (3) consecutive times in the newspaper listed above.

RECEIVED

DATES OF PUBLICATION OCTOBER 12, 13, 14, 2015

OCT 22 2015

ARIZONA CORP. COMMISSION
CORPORATIONS DIVISION

THE NAME OF THE CORPORATION WINNETT PERICO, INC.

CORPORATE FILE NUMBER F-2037281-3

TYPE OF DOCUMENT APPLICATION FOR AUTHORITY

Example: Merger between party a and party b; name change from/to; foreign authority with a fictitious name; articles of information; application for authority; articles of organizations; amendment; Etc..

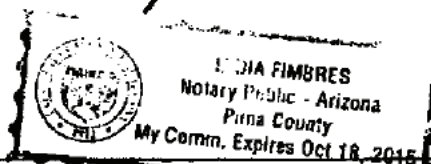
AUTHORIZED SIGNATURE

Debbie Freedle
 Legal Advertising Representative

SUBSCRIBED AND SWORN TO BEFORE ME ON THE
16 DAY OCT. (Month), 2015 (Year)

NOTARY SIGNATURE

Rydia Lumbroso



IT IS NOT NECESSARY TO ATTACH A CLIP OF THE PUBLISHED NOTICE.

Arizona Daily Star

A D V E R T I S I N G B I L L I N G I N V O I C E

Account Number

5207454403WINN

Invoice #

M28784626160101

Statement Date

10/14/15

Please Pay This Amount

\$ 0.00

DUE UPON RECEIPT

Make Checks Payable ToArizona Daily Star
PO Box 677365
Dallas, TX 75267-7365WINNETT PERICO, INC.
DENNIS BREWER
450 ISLAND ROAD 35
RAMSEY, NJ US 07446**For Billing Info**In Tucson call: 520 573-4262
Out of Tucson call: 800 677-3554

V LGLN7400000

PAYMENTS and ADJUSTMENTS

Date	Ref#	Description	Payment Type	Amount
10/14	8822292	PaymentPO=APPLIC FOR AUTHORITY	Credit Card: DENNIS BREWER	(982.55)
Total Paymts/Adjmts				(982.55)

AD CHARGES

Pub Date	Description	Class Category	Class	Units	Times Run	Billed Units	Rate	Amount
APPLICATION FOR AUTHORITY TO TRAN (PO# APPLIC FOR AUTHORITY)								
10/12	Classified - Daily	Legals	918	157.00	1	157	2.05	321.85
10/12	Mobile Apps - Daily	Legals	918		1			0.00
10/12	Mobile Apps - Daily	Legals	918		1			5.00
10/12	Facebook Class - Daily	Legals	918		1			0.00
10/12	Facebook Class - Daily	Legals	918		1			7.00
10/13	Classified - Daily	Legals	918	157.00	1	157	2.05	321.85
10/13	Mobile Apps - Daily	Legals	918		1			0.00
10/13	Facebook Class - Daily	Legals	918		1			0.00
10/14	Classified - Daily	Legals	918	157.00	1	157	2.05	321.85
10/14	Mobile Apps - Daily	Legals	918		1			0.00
10/14	Facebook Class - Daily	Legals	918		1			0.00
	Material Charge				1			5.00
	Online Posting				1			0.00

RECEIVED
OCT 22 2015
 ARIZONA CORP. COMMISSION
 CORPORATIONS DIVISION

Arizona Daily Star

A D V E R T I S I N G B I L L I N G I N V O I C E

Account Number
5207454403WINN

Invoice #
M28784626160101

Statement Date
10/14/15

Make Checks Payable To

Arizona Daily Star
PO Box 677365
Dallas, TX 75267-7365

WINNETT PERICO, INC.
DENNIS BREWER
450 ISLAND ROAD 35
RAMSEY, NJ US 07446

For Billing Info
In Tucson call: 520 573-4262
Out of Tucson call: 800 677-3554

V10120140000

Please Pay This Amount**\$ 0.00****DUE UPON RECEIPT****AD CHARGES (continued)**

<u>Pub Date</u>	<u>Description</u>	<u>Class Category</u>	<u>Class</u>	<u>Units</u>	<u>Times Run</u>	<u>Billed Units</u>	<u>Rate</u>	<u>Amount</u>
Total Invoice Charges								982.55
Total Amount Due								0.00



Colorado Secretary of State

Date and Time: 10/25/2018 06:47 AM

ID Number: 20151720483

Document number: 20181843009

Amount Paid: \$10.00

Document must be filed electronically.
 Paper documents are not accepted.
 Fees & forms are subject to change.
 For more information or to print copies
 of filed documents, visit www.sos.state.co.us.

ABOVE SPACE FOR OFFICE USE ONLY

Periodic Report

filed pursuant to §7-90-301, et seq. and §7-90-501 of the Colorado Revised Statutes (C.R.S.)

ID number: 20151720483Entity name: Winnett Cattle Company, Inc.Jurisdiction under the law of which the
entity was formed or registered: Colorado1. Principal office street address: 1635 Foxtrail Drive
(Street name and number)

<u>Loveland</u>	<u>CO</u>	<u>80538</u>
(City)	(State)	(Postal/Zip Code)
<u>United States</u>		
(Province – if applicable)	(Country – if not US)	

2. Principal office mailing address: 12725 W Indian School Rd E-101
(if different from above) (Street name and number or Post Office Box information)

<u>Avondale</u>	<u>AZ</u>	<u>85392</u>
(City)	(State)	(Postal/Zip Code)
<u>United States</u>		
(Province – if applicable)	(Country – if not US)	

3. Registered agent name: (if an individual) _____
(Last) (First) (Middle) (Suffix)or (if a business organization) Winnett Perico, Inc.

4. The person identified above as registered agent has consented to being so appointed.

5. Registered agent street address: 1635 Foxtrail Drive
(Street name and number)

<u>Loveland</u>	<u>CO</u>	<u>80538</u>
(City)	(State)	(Postal/Zip Code)

6. Registered agent mailing address: 450 Island Road, Apt 35
(if different from above) (Street name and number or Post Office Box information)

<u>Ramsey</u>	<u>CO</u>	<u>07446</u>
(City)	(State)	(Postal/Zip Code)
<u>United States</u>		
(Province – if applicable)	(Country – if not US)	

Notice:

Causing this document to be delivered to the secretary of state for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that the document is the individual's act and deed, or that the individual in good faith believes the document is the act and deed of the person on whose behalf the individual is causing the document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S., the constituent documents, and the organic statutes, and that the individual in good faith believes the facts stated in the document are true and the document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the secretary of state, whether or not such individual is named in the document as one who has caused it to be delivered.

7. Name(s) and address(es) of the individual(s) causing the document to be delivered for filing:

<u>Brewer</u>	<u>Dennis</u>		
<i>(Last)</i>	<i>(First)</i>	<i>(Middle)</i>	<i>(Suffix)</i>
<u>450 ISLAND RD</u>			
<i>(Street name and number or Post Office Box information)</i>			
<u>APT 35</u>			
<u>Ramsey</u>	<u>NJ</u>	<u>07446</u>	
<i>(City)</i>	<i>(State)</i>	<i>(Postal/Zip Code)</i>	
<u></u>	<u>United States</u>		
<i>(Province – if applicable)</i>	<i>(Country – if not US)</i>		

(The document need not state the true name and address of more than one individual. However, if you wish to state the name and address of any additional individuals causing the document to be delivered for filing, mark this box ☐ and include an attachment stating the name and address of such individuals.)

Disclaimer:

This form, and any related instructions, are not intended to provide legal, business or tax advice, and are offered as a public service without representation or warranty. While this form is believed to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form. Questions should be addressed to the user's attorney.

05311327

THE RECORD REPORTER

- SINCE 1914 -

2025 N THIRD ST #160, PHOENIX, AZ 85004-1425

Telephone (602) 417-9900 / Fax (602) 417-9910

Publishing for Maricopa
and Pima CountiesMARY LAWLOR
THOMAS STANLEY ASSOCIATES LLC
53 FRONT ST #3
BALLSTON SPA, NY - 12020

RECEIVED

DEC 01 2015

ARIZONA CORP. COMMISSION
CORPORATIONS DIVISION

RR# 2819767

APPLICATION FOR AUTHORITY TO
TRANSACTION BUSINESS OR
CONDUCT AFFAIRS IN ARIZONA1. ENTITY TYPE - the type of entity
applying for authority: FOR-PROFIT
CORPORATION2. NAME IN STATE OR COUNTRY
OF INCORPORATION (FOREIGN
NAME) - the exact, true name of the
foreign corporation: WINNETT
PERICO, INC.3. NAME TO BE USED IN ARIZONA
(ENTITY NAME) - the name the
foreign corporation will use in Arizona3.1 Name in state or country of
incorporation, with no changes4. FOREIGN DOMICILE - the state or
country in which the foreign
corporation is incorporated: Colorado5. DATE OF INCORPORATION IN
FOREIGN DOMICILE: 10/22/20126. DURATION - the duration or life
period of the foreign corporation is
presumed to be perpetual7. PURPOSE - the foreign
corporation's purpose is to engage in
any or all lawful business or affairs in
which corporations may engage in the
state or country under whose law the
foreign corporation is incorporated,
subject to the following limitations, if
any:8. CHARACTER OF BUSINESS - the
character of business or affairs the
foreign corporation initially intends to
conduct in Arizona. NOTE that the
character of business or affairs that
the foreign corporation ultimately
conducts is not limited by the
description provided. Cultivation,
packaging, and transport of organic
fresh vegetables9. PRINCIPAL OFFICE ADDRESS -
FOREIGN DOMICILE STREET
ADDRESS - the physical or street
address of the foreign corporation
required to be maintained in its state
or country of incorporation, or, if not
so required, of the foreign
corporation's statutory agent in its
state or country of incorporation:
1560 Broadway, Suite 2090
Denver CO 8020210. ARIZONA KNOWN PLACE OF
BUSINESS ADDRESS:Is the Arizona known place of
business street address the same as
the street address of the statutory
agent? Yes11. STATUTORY AGENT IN
ARIZONA:11.1 the name and physical or street
address in Arizona of the statutory
agent:Corporation Service Company
2338 W. Royal Palm Road, Suite J
Phoenix AZ 8502111.3 the Statutory Agent Acceptance
form M002 must be submitted along
with this Application for Authority.12. DIRECTORS - the name and
business address of each and every
Director of the corporation.Dennis Brewer
450 Island Road 35
Ramsay NJ 07446
UNITED STATES13. OFFICERS - the name and
business address of all principal
Officers of the corporation.Dennis Brewer
450 Island Road 35Ramsay NJ 07446
UNITED STATES
President14. FOR-PROFITS ONLY - SHARES
AUTHORIZED - the class and total
number of shares the foreign
corporation is AUTHORIZED to issue.
This information must match the
original Articles of Incorporation plus
any amendments theretoClass: Common Total: 20,000,000 Par
Value: \$0.00

Class: Preferred Series: A Total:

1,500,000 Par Value: \$35.00

15. FOR-PROFITS ONLY - SHARES
ISSUED - each class/series of
authorized shares and the total
number and par value of shares of
that class that have been ISSUED. If
no shares of that class have been
issued, put the number zero.Class: Common Total: 16,200,000 Par
Value: \$0.00

Class: Preferred Series: A Total:

75,000 Par Value: \$35.00

SIGNATURE: By checking the box
marked "I accept" below, I
acknowledge under penalty of perjury
that this document together with any
attachments is submitted in
compliance with Arizona law.I ACCEPT
s/Dennis Brewer 8/25/15I am a duly-authorized Officer of the
corporation filing this document.SHARES AUTHORIZED
ATTACHMENTAdditional classes and total number of
shares AUTHORIZED:

Class: Preferred Series: B Total:

1,000,000 Par Value: \$25.00

Class: Preferred Series: C Total:

1,100,000 Par Value: \$5.00

SHARES ISSUED ATTACHMENT

Additional classes and total number of
shares ISSUED:

Class: Preferred Series: B Total: 0 Par

Value: \$25.00

Class: Preferred Series: C Total: 0

Par Value: \$5.00

11/27, 11/30, 12/2/15

RR-2819767#

AFFIDAVIT OF PUBLICATION

Reference #: AZ2196

Notice Type: AA - APPLICATION FOR AUTHORITY

Ad Description: WINNETT PERICO, INC. F20372893

I, Cathy L. Fisher, am authorized by the publisher as
agent to make this affidavit. Under oath, I state that the following is true and
correct.THE RECORD REPORTER is a newspaper of general circulation published
Monday, Wednesday and Friday except legal holidays, in the County of
Maricopa (also publishing for Pima County). State of Arizona. The copy
hereto attached is a true copy of the advertisement as published on the
following dates:

11/27/2015, 11/30/2015, 12/02/2015

State Of Arizona)
)ss.
County Of Maricopa)

Subscribed and sworn to before me on the 27th day of November, 2015

HEATHER CLAYTON
Notary Public—Arizona
Maricopa County
Expires 07/31/2016

Contact

www.linkedin.com/in/dennis-brewer-09204332 (LinkedIn)
www.winnettcattlecompany.com
(Company)

Top Skills

Supply Chain

Strategy

Business Development

Dennis Brewer

Chief Executive Officer at Winnett Cattle Company
Greater New York City Area

Summary

My experience clearly shows my capabilities to:

- Lead major strategic and change initiatives, programs, and projects
- Engineer high efficiency sales growth
- Open markets worth multi-millions to billions
- Save tens of millions in operating and capital expense

Specialties: Board of Directors, strategy, organization effectiveness, business development, sales, merger integration, turnaround, capacity expansion, supply chain, lean principles, value engineering, business process reengineering and innovation, information technology integration.

Experience

Winnett Cattle Company
Chief Executive Officer
November 2015 - Present
Avondale, AZ

Winnett Cattle Company exports natural beef to Asia and Europe. We count the world's largest retailer among our customers. We also deal with other retail chains and specialty importers in numerous countries throughout the world.

Establish
Vice President
August 2007 - June 2008 (11 months)
Consulting and business development

Performa
Managing Director
September 2002 - December 2005 (3 years 4 months)
Consulting and business development

CNA Consulting
Managing Director

November 1996 - August 2002 (5 years 10 months)

Consulting and business development

Deloitte Consulting

Manager

August 1979 - August 1986 (7 years 1 month)

Consulting and business development

Education

Washington State University

MBA · (1978 - 1979)

Washington State University

BA, Business Administration - marketing · (1974 - 1977)

Q

FAQ

Entity Details


Years Due:

No Records Found

[Return to Results](#)

Title	Name	Attention	Address	Date of Taking Office	Last Updated
Director	DENNIS BREWER		450 ISLAND ROAD 35, RAMSEY, NJ, 07446, USA	9/30/2015	10/6/2016
Shareholder	DENNIS BREWER		NOT REQUIRED, NOT REQUIRED, XXXXX	12/31/9999	10/6/2016
President	DENNIS BREWER		450 ISLAND ROAD 35, RAMSEY, NJ, 07446, USA	9/30/2015	10/6/2016

Page 1 of 1, records 1 to 3 of 3

Address 

Attention: Address: 5151 E BROADWAY BLVD SUITE 1600, TUCSON, AZ, 85711, USA County: Pima Last Updated: 10/6/2016

Entity Principal Office Address

Attention: Address: 1635 FOXTRAIL DRIVE, LOVELAND, CO, 80538, USA County: Last Updated:

Back

Return to Search

Document History

Name/Restructuring History

Pending Documents

Return to Results

Microfilm History



YouTube

Search

Opportunity



Rapidly Growing Asian
Middle Class Demanding
More Protein In Diets



0:12 / 1:59



WCC Investor Intro 2

13 views • Published on Mar 28, 2018



0



0



SHARE



SA



Search

Our Team



Jason Waseman

Logistics Vice President



Dennis Brewer

CEO



Name Withheld

Cattle Operations
Vice President

0:33 / 1:59



WCC Investor Intro 2

13 views • Published on Mar 28, 2018



0



0



SHARE





Search

MARKET SIZE & OPPORTUNITY

The market is growing

by **20%**

and is
expected to be

\$5 Billion



\$ 5 billion+

Market Size
(Asia Alone)

The US market alone is worth \$105 billion. The middle class in China is bigger than the US middle class and incomes continue to increase.

0:44 / 1:59



WCC Investor Intro 2

13 views • Published on Mar 28, 2018

0 0 SHARE



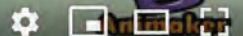
YouTube

Search

Financial Overview

INCOME STATEMENT		2018	2019	2020	2021	2022
	(9 months)					
Sales	\$	18,029,315	\$ 45,934,560	\$ 70,432,992	\$ 94,931,424	\$ 119,429,856
Total COS	\$	14,278,365	\$ 36,378,000	\$ 55,779,600	\$ 75,181,200	\$ 94,582,800
Gross Profit	\$	3,750,950	\$ 9,556,560	\$ 14,653,392	\$ 19,750,224	\$ 24,847,056
Overhead - Corp, Sales	\$	1,984,715	\$ 5,198,372	\$ 8,004,339	\$ 10,385,436	\$ 12,552,532
Interest	\$	97,974	\$ 128,964	\$ 45,362	\$ 22,197	\$ 21,550
Net Profit	\$	1,668,261	\$ 4,229,224	\$ 6,603,691	\$ 9,342,591	\$ 12,772,975
Taxes	\$	351,171	\$ 888,137	\$ 1,386,775	\$ 1,961,944	\$ 2,577,325
Net Profit After Taxes	\$	1,317,090	\$ 3,341,087	\$ 5,216,916	\$ 7,380,647	\$ 9,695,650
EBITDA	\$	1,766,235	\$ 4,358,188	\$ 6,649,053	\$ 9,364,788	\$ 12,294,524
EBITDA Margin %		9.8%	9.5%	9.4%	9.9%	10.3%


1:32 / 1:59



WCC Investor Intro 2


13 views • Published on Mar 28, 2018

0 0 SHARE SAVE ...



Search

Investments



Walmart China Orders

China Manager Starts

Initial European Orders

Initial US Orders

**\$325,000
as
Debt**

1:40 / 1:59

WCC Investor Intro 2

13 views • Published on Mar 28, 2018

0 0 SHARE

Winnett Cattle Company

+1 623 207 9675



Our Wholesale Store

Store Hints and Tips

Our Wholesale Store is here. You can place domestic and international orders in our store.

Here are some hints for making best use of our new Store:

You can still call or email our Sales Department to place orders if you choose. We also offer EDI services.

You must login to see prices. Registration is fast, easy, and free.

Select the destination of your shipment, then click on the grade option you want, and choose from fresh or frozen. Looking for something else? Have a special request? Contact our Sales Department.

Use the Sort by Name function on the right side of the page to place items in IMPS order.

Items are ordered by pounds or kilograms, depending upon the product category. Enter the number of pounds or kilos and hit "update" to update the total quantity and price. The

product category is listed at the top of the product listing you are currently viewing. Compl. Appendix 36 of 47

Winnett Cattle Company

+1 623 207 9675

only be charged for the net weight that is actually shipped.

Prices are, of course, different depending upon whether they are for North American customers (currently offering free freight) or International customers (CIF, cost, insurance, and freight included). In addition, some countries only permit natural (non-hormone treated) beef, including the European Union and China.

Order minimums apply: North America \$5,000. International Ocean 20,000 kilos. International Air 2,000 kilos. Contact our Sales Department for international air shipment quotes.

Payment: You can pay by major credit card, wire transfer, ACH, or LC. For credit terms, please complete and return our Credit Application below to Admin@winnettcattlecompany.com

Shipment: We keep it fresh. Orders are processed to order in four to seven days and ship one to two days later from our distribution facility in Sioux Falls, South Dakota. You will receive a shipment confirmation email when your products ship.

Shop Here

Click the button below for our online store for our wholesale customers. You'll find most of what we sell in our online store. To speak with someone and for special requests, please contact our Sales Department at +1 623 207 9675 or Sales@winnettcattlecompany.com

ONLINE WHOLESALE STORE CLICK HERE!

Credit Application

Please complete the credit application below and return to Admin@winnettcattlecompany.com for a quick-turn credit decision. Thank you!

WCC Business Credit Application (pdf)



Winnett Cattle Company

+1 623 207 9675

Copyright © 2018 Winnett Cattle Company - All Rights Reserved.



Winnett
Cattle Company

Business Summary Costco Trial

12725 W Indian School
Road, Ste E-101
Avondale, AZ 85392

p. 623-207-9675

Dennis_Brewer@winnettcattlecompany.com
www.winnettcattlecompany.com

OPPORTUNITY

We are seeking to borrow \$4.7 million to support the purchase of cattle, feed, and equipment required to support a Costco grainfed organic beef retail sales trial in 10-12 West Coast warehouses. The trial will determine whether Costco will permanently stock our grainfed organic beef in the other 125 organic stocking stores and, potentially, in all its 500 plus US locations. The funds will be repaid to the lender from the sales proceeds of the trial. The cattle acquisition price is \$2.2 million, the initial tranche of required equipment is \$0.83 million, and \$1.67 million is needed for feed, land rent, labor costs, and working capital.

The total elapsed time of the trial will be seven months. Four months are required to finish each batch of cattle. We will ship the live finished cattle to an organic processor for harvesting, then to Costco for final distribution to their warehouse stores. The in-store portion of the trial will occur over twelve weeks beginning in late October. Margins for the trial, at 36%, are more than sufficient to repay the full amount of these loans, beginning in November when the initial Costco payments will be received. The loans can be fully repaid by the end of February, about a month after the trial concludes. Assuming a successful trial, the lender may choose to continue the loans into the broader rollout to 125 organic stocking stores.

CONTRACT

The \$4.6 million Costco trial contract has 21 day payment terms. Weekly payments will commence in December and conclude by February 2020. If desired, payments can be made to a lockbox controlled by the lender. We will also be brokering an additional \$1.3 million of Select grade cuts and trimmings.

CORPORATION

Winnett Cattle Company, Inc. is a C corporation organized in Colorado. The Company is owned by Dennis Brewer 99.5% and two shareholders who own a combined 0.5% of the Company. The Company was organized in 2015 and has operated at a loss since 2017, with no revenues to date. The Company's development has largely been delayed since the middle of last year by the trade war with China. That is expected to pass in the next six to eight weeks and Company revenue from those sources will also commence.

KEY PERSONNEL

Both Jon Nickless and I have ample cattle finishing experience. Jon is a twenty-five year veteran of the business and I have fifteen years of relevant experience. Our bios follow:

Dennis Brewer, Chief Executive Officer, brings extensive Board-level experience in natural and organic foods, together with extensive operations, business process, supply chain, logistics, technology, and sales experience. Brewer has more than 30 years of business experience, both as a Chief Operating Officer founding and growing companies, and as a consultant to companies with sales in the tens of billions. He has helped dozens of businesses improve their supply chain operations. He is past Chair of the Board of Puget Consumers Coop, a \$147 million organic and natural retail food grocery chain based in Seattle, Washington, and a founding Director of NutraSource. NutraSource was a rapidly growing \$45 million wholesaler of organic and natural food in Seattle, Washington, with customers throughout the Pacific Northwest and in Alaska until it was acquired by a competitor. Brewer was also a Chair and Director of

AeA, a high technology trade association. Dennis has led and managed several mid-sized companies over the years, with employees up to 300 personnel. He was a Manager of Consulting services for Deloitte, working in financial services, government, logistics, and distribution. He has retail grocery experience and connections with power retailers, as well as strong business development skills. He holds an MBA and BA in Business Administration and was a CPA from 1980 - 1987.

Jon Nickless is General Manager of Cattle Operations. Jon has over twenty-five years of experience in the procurement and finishing of cattle for large scale feedyard operations. As General Manager, managed two independent cattle feeding operations, participated in management of 12,000 acre farm, executed operations restructure and rebuilt management team, coordinated cooperation between farming and feeding operations, participated in Natural and NHTC programs (ID Preserved), facilitated commodity procurement and transportation, oversaw harvest and construction projects. As General Manager (30,000 head capacity) operated very profitable custom cattle feeding and farming operation, dramatically improved cattle performance, developed successful management team, remodeled facilities to improve efficiencies, implemented environmental compliance program, developed statistics-based quality control programs, developed detailed departmental reporting and communication systems. Jon holds a Bachelors Degree in Agricultural Management Technology with a minor in Business Administration.

LEASED LAND

We expect to locate leased land in the southern portion of the Midwest or Texas to complete this trial. The cattle must be finished on organic pasture as required by organic regulations.

CATTLE AND FEED

We will acquire the cattle in the feeding trial from organic dairies throughout the western US for about \$1700 per head. These 800 pound cattle will be fed approximately \$575 of an organic grain and hay mixture on pasture for up to 120 days, as permitted by organic regulation. They will finish at around 1150 pounds, rather than the conventional 1350 pounds, because we do not use growth promotants in organic cattle. We will contract for organic feed from the Midwest, supply our own ground hay, and mix the ration in the customary fashion. As a lender, you retain a lien interest in all cattle we feed until the total feeding and harvesting bill, as well as all receivables generated by the trial, are paid, so there is virtually no credit risk.

EQUIPMENT

We are purchasing a base set of equipment to feed the cattle twice each day as required. This base equipment is estimated to cost \$830,000. It includes mobile troughs, and gas-powered auger trailers to fill the mobile troughs, as well as corn milling and mixing equipment. These purchases are included in our projected cash flow.

Dennis Brewer

Dsbrewer923@hotmail.com

Experienced professional helps companies add billions in revenue and save tens of millions in operating and capital expense by using resources up to 300% better. Executive and manager for Big Four consultancy and other companies has leveraged teams of up to 300 people, completing more than 200 strategic programs and projects for nearly 100 companies from middle market to Fortune 50.

CORE COMPETENCIES

- Engaged, hands-on leadership
- Program and project management
- Corporate restructuring
- Crisis management
- Sales and business development
- Strategic planning and implementation
- Cost control and resource allocation
- Business process reengineering
- Lean six sigma
- Supply chain planning and execution

LEADERSHIP ATTRIBUTES

High Emotional Intelligence, overall score 133 of 155 possible, 99th percentile. - *Queendom.com Emotional Intelligence Test*.

Pragmatic Leader, a unique profile shared by 1-1/2% of population, exceptional executive. Extrovert, Intuitive, Thinker, Judger - energized by interacting with others, creative thinker, analytical and direct, well organized. - *Meyers-Briggs Personality Assessment*.

Strategic Thinker, Maximizer, Relator, Learner, Futuristic – natural, unteachable ability to see around corners, can establish likelihood of particular outcomes, views challenges as opportunities to transform, motivates and inspires others to excellence. - *Gallup Strengthsfinder Assessment*.

Participative Leadership Style, thoughtful and open. Entrepreneurial, fast paced action style. Creative, analytical, and focused thinking style. - *Korn-Ferry Personal Style Assessment*.

PROFESSIONAL EXPERIENCE

CEO, Vice President, Managing Director
Winnett Perico (organic foods) 2010 - present
Establish (consulting) 2007 – 2008
Performa (consulting) 2002 - 2005
CNA Consulting 1996 – 2002

1996 - present

- Engineered and executed high efficiency sales growth strategies for low cost access to multi-million & multi-billion dollar markets.

- Sold and managed projects from \$50,000 to \$40 million.
- Grew margins from 40% to 62% by improving project management processes.
- Led consulting, engineering, IT professionals, and support staff to record profits.
- Saved \$7 million by reworking \$22 million program, improving resource utilization by 157%.
- Saved \$4.8 million, completed \$7.2 million project for \$2.4 million using innovative business processes and software system, improving resource utilization by 300%.
- Reengineered supply chain planning and execution, selected APS software, improved logistics operations cost and efficiency by up to 35%.
- Integrated information systems, performed Oracle database, ERP, and SAP ERP projects, improving IT and operations efficiency.
- Directed client QA review after loss of three \$70 million satellites, eliminating failures.
- Developed new, and extended life of existing, 100,000 s.f. to 1,500,000 s.f. client facilities.
- Saved facility capital costs, for example, \$6.5 million (67%) for distributor, \$8 million (20%) for aerospace company, by reengineering programs.
- Typical clients - Boeing, Sony, Panasonic, Maersk, Nikken, PPG, Hughes, and Starbucks.

Chief Operating Officer

1986 - 1996

Pacific Pipeline (media distribution) 1994 - 1996

PAN Environmental (diversified environmental services) 1993 - 1994

Alliance Environmental (abatement environmental services) 1990 - 1993

LaserAccess (mainframe integrated hardware/software) 1986 - 1989

- Crisis managed computer hardware/software company through startup restructuring, refinancing, and successful sale to multinational for 320% return to shareholders.
- Managed environmental services companies through financing stage.
- Led media distribution company through lean restructuring, adding 16% to profits.
- Took over troubled ERP software implementation and managed to completion.
- Implemented six sigma process control to improve inventory accuracy to 99.999%.
- Reduced order to cash cycle times, improved cash flow by 3 to 30 days.
- Typical clients - Barnes & Noble, Borders, Costco, Alaska Air, and Northwest Airlines.

Manager, Deloitte Haskins & Sells (consulting)

1979 - 1986

- Led consulting team, replaced corporate ERP system for 186 branch, \$1.2 billion dollar sales Fortune 500 subsidiary to support its turnaround.
- Sold and delivered performance improvement programs and projects, including strategic planning and organizational effectiveness; information technology selection and implementation; activity-based costing and scheduling, saving 15% to 27%.
- Restructured financial services company operations, credit, derivatives, credit examination, and internal audit, to improve risk management and profits.
- Typical clients - Farm Credit Banks, FDIC, numerous banks, Amfac, Hilton, and Westin.

EDUCATION, CERTIFICATION & BOARD EXPERIENCE

MBA, Washington State University, 1979.

BA, Business Administration, Washington State University, 1977.

Certified Public Accountant, 1980 – 1987.

Financial Services Industry Specialist, Deloitte Haskins & Sells, 1983.

Chairman, Director - Boards of three midmarket and one tech company, 1983 – 1995.

Washington Chair, National Director - AeA (high tech trade association), 2001 – 2003.

FAA certified Private Pilot, 1975.

DRAFT

Jon B. Nickless

Objective To lead a successful and profitable agricultural operation

Experience 2014-Present 21st Century Equipment Holyoke, CO

Location Manager of a John Deere dealership

- Brought location back to profitability
- Responsible for sales management over 3 sales professionals
- Increased sales, increased margin, and improved market share
- Management of aftermarket departments
- Large profitability gains in all three departments
- Successful direct sales to customers
- Brought a positive culture to the employees and customers

2012-2013 Wulf Cattle/Eagle Creek Farms Bassett, NE

General Manager over two feedlots

- Managed two independent cattle feeding operations
- Participated in management of 12,000 acre farm
- Executed operations restructure and rebuilt management team
- Coordinated cooperation between farming and feeding operations
- Participated in Natural and NHTC programs(ID Preserved)
- Facilitated commodity procurement and transportation
- Oversaw harvest and construction projects

2000-2012 Great Bend Feeding Inc. KS and NE

General Manager (30,000 head capacity)

- Operated very profitable custom cattle feeding and farming operation
- Dramatically improved cattle performance
- Developed successful management team
- Remodeled facilities to improve efficiencies
- Implemented environmental compliance program.
- Customer development, management and retention
- Developed strategies for commodity procurement and risk management.
- Developed grazing program on associated farm ground.
- Managed annual 15,000 ton silage harvest.
- Executed numerous production and research trials.
- Developed statistics based quality control programs.
- Initiated and managed equipment purchasing programs.
- Produced and operated under financial budgets with great success
- Developed an excellent community relationship
- Feeder cattle procurement and finished cattle sales
- Restructured team assignments and responsibilities

- Developed detailed departmental reporting and communication systems.
- Purchased and managed custom manure spreading business.

1998-2000 Hoxie Feedyard, Inc. Hoxie, KS

Assistant Manager (30,000 head capacity)

- Implemented feed yard expansion project.
- Lead annual processing of 2 million bushel of high moisture corn.
- Remodeled existing feeding facility.
- Managed daily operations

1993-1998 Koch Beef Co. Multiple Kansas Locations

Management Trainee, Cattle Foreman, Assistant Manager

- Learned day to day management of large feeding operations.
- Participated in a major mill remodeling project.
- Implemented and managed employee review process.
- Worked on evaluation of cattle sorting programs.
- Collected carcass data at multiple slaughter facilities
- Managed operations in yards 30,000 to 40,000 head

Education

1989-1993 University of NE - Kearney Kearney, NE

- Bachelors Degree in Agricultural Management Technology.
- Minor in Business Administration.

COMPREHENSIVE COSTCO TRIAL BUDGET

	Pre-Trial	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16
Revenue collections																	
Cash expenses																	
Livestock purchases		\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000	\$ 170,000		
Feed purchases	\$ 25,000	\$ 3,594	\$ 7,188	\$ 10,781	\$ 14,375	\$ 17,969	\$ 21,563	\$ 25,156	\$ 28,750	\$ 32,344	\$ 35,938	\$ 39,531	\$ 43,125	\$ 46,719	\$ 46,719	\$ 46,719	\$ 46,719
Freight		\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333		
Harvesting																	
Labor, Fuel, Vet, Insurance, Overhead	\$ 53,846	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212
Land Rent	\$ 45,500					\$ 45,500				\$ 45,500				\$ 45,500			\$ 45,500
Interest	\$ 25,813	\$ 6,453	\$ 6,453	\$ 6,453	\$ 6,453	\$ 6,453	\$ 6,453	\$ 6,453	\$ 6,453	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703
Equipment purchases	\$ 830,412																
Beginning Cash	\$2,000,000	\$ 1,600,717	\$ 1,406,126	\$ 1,207,940	\$ 1,006,161	\$ 755,287	\$ 546,321	\$ 333,760	\$ 117,606	\$ 1,952,358	\$ 1,723,766	\$ 1,491,580	\$ 1,255,801	\$ 970,928	\$ 727,961	\$ 662,327	\$ 596,694
Cash In	\$ 581,288	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash out	\$ 980,571	\$ 194,592	\$ 198,186	\$ 201,779	\$ 250,873	\$ 208,967	\$ 212,561	\$ 216,154	\$ 265,248	\$ 228,592	\$ 232,186	\$ 235,779	\$ 284,873	\$ 242,967	\$ 65,634	\$ 65,634	\$ 111,134
Ending Cash	\$1,600,717	\$ 1,406,126	\$ 1,207,940	\$ 1,006,161	\$ 755,287	\$ 546,321	\$ 333,760	\$ 117,606	\$ 1,952,358	\$ 1,723,766	\$ 1,491,580	\$ 1,255,801	\$ 970,928	\$ 727,961	\$ 662,327	\$ 596,694	\$ 485,560
Total head on site		100	200	300	400	500	600	700	800	900	1000	1100	1200	1300	1300	1300	1300

	Week 17	Week 18	Week 19	Week 20	Week 21	Week 22	Week 23	Week 24	Week 25	Week 26	Week 27	Week 28	Week 29	Week 30	Week 31	Week 32	Week 33	Total		
Revenue collections					\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$5,907,975	Revenue	
Cash expenses																				
Livestock purchases																		\$2,210,000	Livestock purchases	
Feed purchases	\$ 43,125	\$ 39,531	\$ 35,938	\$ 32,344	\$ 28,750	\$ 25,156	\$ 21,563	\$ 17,969	\$ 14,375	\$ 10,781	\$ 7,188	\$ 3,594	\$ -					\$ 772,500	Feed purchases	
Freight	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542	\$ 10,542					\$ 232,375	Freight	
Harvesting	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063	\$ 32,063					\$ 416,813	Harvesting	
Labor, Fuel, Vet, Insurance, Overhead	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 7,212	\$ 281,827	Labor, Fuel, Vet, Insurance, Overhead	
Land Rent																		\$ 318,500	Land Rent	
Interest	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703	\$ 11,703		\$ 1,685,960	Interest	28%
Equipment purchases																		\$4,242,014	Equipment	
Beginning Cash	\$ 485,560	\$ 380,916	\$ 279,866	\$ 182,410	\$ 43,047	\$ 407,238	\$ 775,022	\$ 1,146,400	\$ 1,475,872	\$ 1,854,438	\$ 2,236,597	\$ 2,622,351	\$ 3,011,698	\$ 3,404,638	\$ 3,840,183	\$ 4,275,728	\$ 4,611,273			
Cash In	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460	\$ 454,460			
Cash out	\$ 104,644	\$ 101,050	\$ 97,456	\$ 138,363	\$ 90,269	\$ 86,675	\$ 83,081	\$ 124,988	\$ 75,894	\$ 72,300	\$ 68,706	\$ 65,113	\$ 61,519	\$ 18,915	\$ 18,915	\$ 4,118,915	\$ 7,212			
Ending Cash	\$ 380,916	\$ 279,866	\$ 182,410	\$ 43,047	\$ 407,238	\$ 775,022	\$ 1,146,400	\$ 1,475,872	\$ 1,854,438	\$ 2,236,597	\$ 2,622,351	\$ 3,011,698	\$ 3,404,638	\$ 3,840,183	\$ 4,275,728	\$ 4,611,273	\$ 1,058,521			
Total head on site	1200	1100	1000	900	800	700	600	500	400	300	200	100	0							