Phone confirm below for your use is my direct line number. We also have an 800 number as listed on our website. It is through Grasshopper as shown below.

Thanks.

■ dashboard.line2.com/#!/Welcome/Overview

Welcome to Line2!

Your service is now activated! Start calling and me

DENNIS BREWER

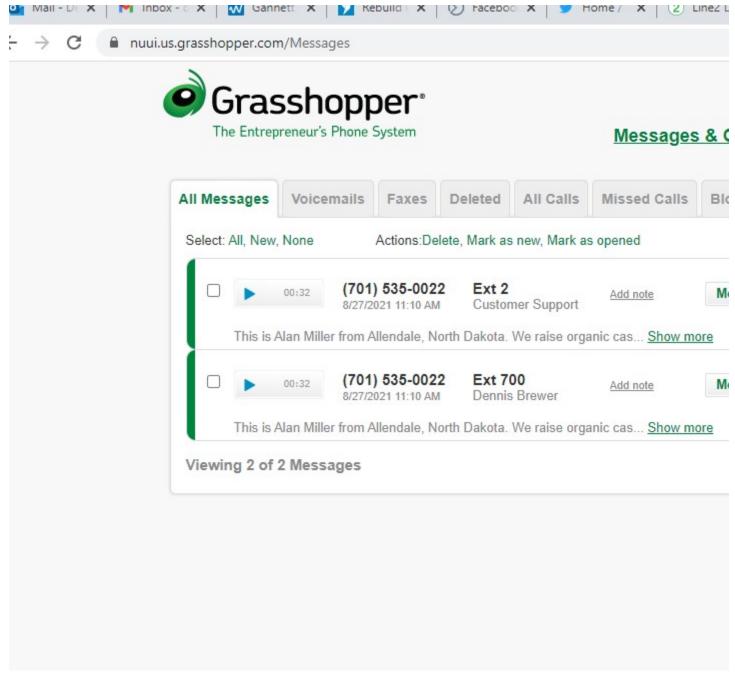
SBI/GPR

Print
Busines

C+→ Phone: 1 (201) 669-4933

Email: dbrewer@sheldonbeef.com

Edit'
Account In



Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com



Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Alice Cheng alicecheng@taxdropapp.com>

Sent: Monday, August 30, 2021 11:07 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com > **Subject:** Re: Meeting Follow-up and CPA Introduction

Hi Dennis-- I hope you had a great weekend! It would be best if you could forward the financials when they're ready by your CPA. The background information you provided has been very helpful, so I estimate the audit timing and fees will end up approximately 2.5 weeks and \$2,500. Please let me know if you have any questions, otherwise I look forward to receiving the financials for inspection to confirm the project timeline. Thank you!

TaxDrop Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035 Email: AliceCheng@taxdropapp.com

This message (including any attachments) contains confidential information intended for a specific individual and purpose, and is protected by law. If you are not the intended recipient, you should delete this message and any disclosure, copying, or distribution of this message, or the taking of any action based on it, by you is strictly prohibited.

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Alice – Update to related party transactions: Our social media marketing agency will be providing services to us over the next year, and has also agreed to make an \$8,000 reservation in our WeFunder campaign.

I look forward to receiving your reply to my earlier email regarding fees and timing.

Thanks.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com





Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng <a icecheng@taxdropapp.com>

Sent: Thursday, August 26, 2021 11:54 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: casey.leffers@wefunder.com; Mike Maggard mike.maggard@cfo-search.com>

Subject: Re: Meeting Follow-up and CPA Introduction

Thank you Casey for the introduction! Nice to meet you Dennis-- happy to help and I very much appreciate all the thorough information! Understanding this new Oregon entity was only formed in July this year, can you advise on the business purpose for the new subsidiary vs. the NJ Corporation? Some bullets below may help the discussion:

- Business purpose for the new subsidiary vs. the NJ Corporation?
- Was it formed for the crowdfunding campaign?
- To confirm the information in the email thread: will the "security" being raised on WeFunder be a revenue share agreement? vs. an interest in equity
- Use of proceeds in Form C
- Intended intercompany/affiliated business transactions or relationships (current, under contract, or in future)

TaxDrop

Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035 Email: AliceCheng@taxdropapp.com

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Alice – below please find our current financial situation. We need a clean opinion on our GAAP F/S as you know. Our products are major advances in organic proteins, there is a large market gap to fill, and we know what we are doing, with 20-40 years of experience in this space and the needed disciplines to execute well.

We have a CPA preparing GAAP financials related to the recent formation of GPR INC, our pre-revenue startup entity. We are raising up to \$5 million, to be repaid by sales royalties, on WeFunder under SEC Reg CF. We need a clean CPA audit opinion to finish our WeFunder-prepared Form C submission to the SEC in September. The entity, GPR INC, dba Gannett Peak Ranch, was formed on July 12, 2021, is registered in Oregon, and 100% owned by a New Jersey C-corp, Sheldon Beef Inc. which is in turn 90% owned by me, its CEO/Founder. It will operate as a stand-alone entity, basically self-contained, though it will share an enterprise grade ERP, other systems, and some personnel with SBI.

The GAAP financials will be as of July 31, when the company's 100% controlling parent, SBI, had spent a few hundred bucks to incorporate and a reserve a domain for GPR INC. The main requirement will be the Notes and Subsequent Events as there are very few transactions, all paid by SBI and shown below. The GAAP financials being prepared have zero or near zero balances in the income statement and balance sheet.

Our product lines have been under development for some time. We will begin accepting pre-orders for these products as of early September. There is a major market opportunity for these organic grainfed protein products. We have extensive business and market research documentation available to draw from and can assist as needed. The CPA preparing the financial statements and notes is available to support the audit as needed.

The summary of GPR INC organization expenses as paid by Sheldon Beef Inc through July 31 in exchange for 100,000 shares of common stock is as follows:

	ATM & DEBIT CARD WITHDRAWALS					
DATE	DESCRIPTION	•				
07/01	Card Purchase	07/01 Facebk Ckx4J47562 650-5434800 CA Card 3285				
07/06	Card Purchase	07/02 Delta Air 00624622397 Delta.Com CA Card 3285				
07/06	Card Purchase	07/03 Facebk P32Lh4K462 650-5434800 CA Card 3285				
07/06	Card Purchase	07/04 Dnh*Godaddy.Com 480-5058855 AZ Card 3285				
07/06	Card Purchase	07/06 Facebk NJ2Sm47562 650-5434800 CA Card 3285				
07/06	Card Purchase W/ Purchase \$3.18 Ca					
07/07	Card Purchase	07/06 Acme 1777 Edgewater NJ Card 3285				
07/07	Card Purchase	07/06 Jfk Legrand Comptoir 11 Jamaica NY Card 3285				
07/07	Card Purchase	07/07 Motel 6 #4076 Redmond OR Card 3285				
07/08	Card Purchase	07/08 Africa Lounge Cncrs A Seattle WA Card 3285				
07/08	Card Purchase Wit	th Pin 07/08 Septa Fare Machine Philadelphia PA Card 3285				
07/12	Card Purchase	07/11 Facebk R8DX343562 650-5434800 CA Card 3285				



July 01, 2021 thro

Account Number:

ATM	& DEBIT CA	ARD WITHDRAWALS (continued)
DATE	DESCRIPTION	
07/12	Card Purchase	07/11 Www.Line2.Com 888-3176574 CA Card 3285
07/12	Card Purchase	07/11 Corporate Filings LLC 888-7898466 WY Card 3285
07/12	Card Purchase	07/11 OR Sec State Corpdiv 503-9865376 OR Card 3285
07/15	Card Purchase	07/14 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/21	Card Purchase	07/20 Facebk 9M63M4F462 650-5434800 CA Card 3285
07/22	Recurring Card Pu	rchase 07/21 Hp *Instant Ink 855-785-2777 CA Card 3285
07/23	Card Purchase	07/22 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/23 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/25 Facebk 2Nnxn47462 650-5434800 CA Card 3285
07/27	Recurring Card Pu	rchase 07/26 Dnh*Godaddy.Com Https://Www.G AZ Card 3285
07/29	Recurring Card Pu	rchase 07/28 Grasshopper.Com Logmein.Com MA Card 3285

Total ATM & Debit Card Withdrawals

There were no assets, no payables, and no checking account yet associated with GPR as of July 31. I opened a zero balance Chase checking account for GPR just last week.

I am available for discussions as needed. You can reference our raise on WeFunder: https://wefunder.com/gpr.inc.dba.gannett.peak.ranch A Business Plan and financial projection are available at the bottom of the first page on the site. Our website for this company is at www.gannettpeakranch.com Our team is highly experienced with a proven track record in developing and operating complex businesses such as the one we are undertaking. My business experience totals 40 plus years in this and related areas. The rest of our team averages over 20 years of experience across all the disciplines required for this enterprise to succeed. See our Business Plan for

I am available for questions as needed by return email or phone call. You can schedule a call in my signature block below at your convenience. I am generally available this week through Thursday, out Friday.

Alice - Thanks for your interest.

Regards,

details.

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com





Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Casey Leffers < <u>casey.leffers@wefunder.com</u>>

Sent: Tuesday, August 24, 2021 8:55 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: alicecheng@taxdropapp.com

Subject: Meeting Follow-up and CPA Introduction

Hi Dennis,

Great connecting with you today! Below I've included the takeaways from our meeting as well as looped you in with one of our excellent partner CPAs, Alice! Connect with her on setting up those financials for your raise.

- I did a quick overview of your sub structure and it looks like it will work fine (the legal team will give it another look)
- For your revenue share- it looks like 3.5x reg and 4x for early bird is the highest we can go on the platform

l'm	happy	/ we're	getting v	ou raising!	Feel free	to reach	out if v	you have any	y questions.

Best,

Casey Leffers

Account Management @ Wefunder \$231m raised from 900k investors for 1,400 startups

Check out our Impact Report!

DENNIS BREWER

From: DENNIS BREWER

Sent: Wednesday, September 8, 2021 12:43 PM

To: casey.leffers@wefunder.com

Subject: RE: Second Request

Thanks, Casey. I appreciate your practical, problem solving approach.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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GANNETT PEAK RANCH

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Casey Leffers <casey.leffers@wefunder.com> **Sent:** Wednesday, September 8, 2021 12:41 PM **To:** DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Re: Second Request

Hi Dennis,

Thank you for updating me on this, I'll reach out to Alice and if she doesn't get back to me soon I'll connect you with a different CPA who can complete that audit quickly.

Best,

Casey Leffers

Account Management @ Wefunder \$231m raised from 900k investors for 1,400 startups

Check out our Impact Report!

On September 8, 2021, 5:27 AM PDT dbrewer@sheldonbeef.com wrote:

Hi Casey – We have not heard back from Alice Cheng after a couple of recent requests. Can you follow up with her and see if there are any issues or reasons for the delay? We need to move the Sectigo validation process along as mentioned below and would like her to do this on our behalf. The GAAP F/S are ready for audit. We will likely be transmitting them to her next week for audit completion this month.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: DENNIS BREWER

Sent: Tuesday, September 7, 2021 8:12 AM

To: alicecheng@taxdropapp.com

Subject: Second Request

See below – second request

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com



Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: DENNIS BREWER

Sent: Thursday, September 2, 2021 12:49 PM **To:** Alice Cheng alicecheng@taxdropapp.com **Subject:** RE: Meeting Follow-up and CPA Introduction

Hi Alice – It looks like we will have a first draft today and can get things to you next week. Can you issue the requested letter to Sectigo and bill us for that effort today or tomorrow? We can supply whatever you need to complete the letter right away. Completing this request on our behalf will allow us to accept pre-orders on our new store in the safest possible way. We hope to begin accepting pre-orders next week, so having this done now would be very helpful.

Phone confirm below for your use is my direct line number. We also have an 800 number as listed on our website. It is through Grasshopper as shown below.

Thanks.

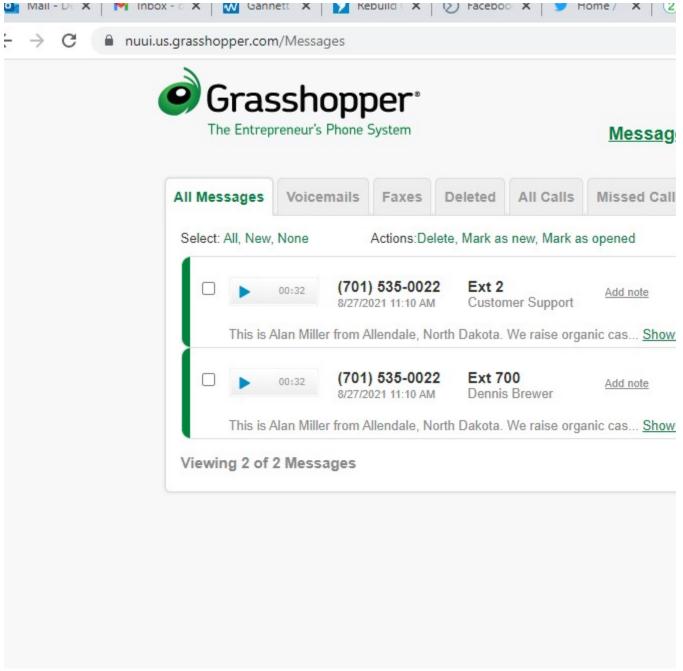
dashboard.line2.com/#!/Welcome/Overview

Welcome to Line2

Your service is now activated! Start calling a

Your Account Information





Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com



Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Alice Cheng alicecheng@taxdropapp.com>

Sent: Monday, August 30, 2021 11:07 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com> Subject: Re: Meeting Follow-up and CPA Introduction

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TaxDrop Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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https://calendly.com/ceosheldonbeef

From: Alice Cheng <alicecheng@taxdropapp.com>

Sent: Thursday, August 26, 2021 11:54 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: casey.leffers@wefunder.com; Mike Maggard mike.maggard@cfo-search.com>

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TaxDrop

Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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ATM & D	EBIT CARD	WITHDRAW	ALS
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DATE	DESCRIPTION	
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07/08	Card Purchase	07/08 Africa Lounge Cncrs A Seattle WA Card 3285
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ATM	& DEBIT CA	RD WITHDRAWALS (continued)
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07/12	Card Purchase	07/11 Corporate Filings LLC 888-7898466 WY Card 3285
07/12	Card Purchase	07/11 OR Sec State Corpdiv 503-9865376 OR Card 3285
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07/26	Card Purchase	07/23 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/25 Facebk 2Nnxn47462 650-5434800 CA Card 3285
07/27	Recurring Card Pu	rchase 07/26 Dnh*Godaddy.Com Https://Www.G AZ Card 3285
07/29	Recurring Card Pu	rchase 07/28 Grasshopper.Com Logmein.Com MA Card 3285

Total ATM & Debit Card Withdrawals

There were no assets, no payables, and no checking account yet associated with GPR as of July 31. I opened a zero balance Chase checking account for GPR just last week.

I am available for discussions as needed. You can reference our raise on WeFunder: https://wefunder.com/gpr.inc.dba.gannett.peak.ranch A Business Plan and financial projection are available at the bottom of the first page on the site. Our website for this company is at www.gannettpeakranch.com Our team is highly experienced with a proven track record in developing and operating complex businesses such as the one we are undertaking. My business experience totals 40 plus years in this and related areas. The rest of our team averages over 20 years of experience across all the disciplines required for this enterprise to succeed. See our Business Plan for details.

I am available for questions as needed by return email or phone call. You can schedule a call in my signature block below at your convenience. I am generally available this week through Thursday, out Friday.

Alice - Thanks for your interest.

Regards,

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com





Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Casey Leffers < casey.leffers@wefunder.com >

Sent: Tuesday, August 24, 2021 8:55 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: alicecheng@taxdropapp.com

Subject: Meeting Follow-up and CPA Introduction

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- For your revenue share- it looks like 3.5x reg and 4x for early bird is the highest we can go on the platform

I'm happy we're getting you raising! Feel free to reach out if you have any	v auestions.
---	--------------

Best,

Casey Leffers

Account Management @ Wefunder \$231m raised from 900k investors for 1,400 startups

Check out our Impact Report!

DENNIS BREWER

From: DENNIS BREWER

Sent: Thursday, September 9, 2021 5:00 PM

To: ENOVTEC via Freelancer

Subject: RE: New messages from ENOVTEC

Okay I will make a 500 milestone payment in a few hours. Thanks.

Sent from my Galaxy

----- Original message -----

From: ENOVTEC via Freelancer < messages@notifications.freelancer.com >

Date: 9/9/21 4:57 PM (GMT-05:00)

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: New messages from ENOVTEC



ENOVTEC



i have been working on your project only for last few weeks and right now i am out of cash, I have done around \$600 worth work so far, and still think few things will need to be redone, like preorder, if you want the user to be able to pay remaining amount online. 4:55: PM EDT

then you had a question about email accounts;

4:56: PM EDT

you were probably logged in from my admin account so you saw enovtec@gmail

this will be different for each user and have nothing todo with the email on website setting.

View Messages →

Or send a message to **ENOVTEC** by **replying to this email**.

Your email address must be linked to your Freelancer.com account.

Refer a friend onto Freelancer and we'll give you \$20USD. * Your friend will receive \$20 to use on their first project too! * * See terms and conditions

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DENNIS BREWER

From: DENNIS BREWER

Sent: Thursday, September 9, 2021 1:47 PM

To: Allison Stewart

Subject: RE: Notes and Opportunity Zone Preferred Equity

Allison – Doing fine, progressing with some challenges,, both expected and unexpected. Will be happy to update you again in 2-3 weeks.

Thanks for checking in.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Allison Stewart <allison.stewart@harvestreturns.com>

Sent: Thursday, September 9, 2021 12:42 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Dennis,

Checking in to see how everything is coming along with your project. Hope you're well!

Best, Allison

Allison Stewart

Marketing Manager Tel: 844-673-8876



Follow us on social media:

f in 💆

On Fri, Aug 13, 2021 at 10:36 AM Allison Stewart allison.stewart@harvestreturns.com wrote: Not at this time.

Allison Stewart

Marketing Manager Tel: 844-673-8876



Follow us on social media: f in y

On Fri, Aug 13, 2021 at 10:36 AM DENNIS BREWER < drewer@sheldonbeef.com wrote:

Any interest in doing another OZ raise?

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com

https://sheldonfoods.com/



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Friday, August 13, 2021 10:41 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Unfortunately, all of our Opportunity Zone Fund capital is already allocated to our main project within the fund. We are actually wrapping up our raise for that at the end of this month or early next.

Allison Stewart

Marketing Manager

Tel: 844-673-8876



Follow us on social media:



On Fri, Aug 13, 2021 at 9:06 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Thanks, Allison. Any idea if Opportunity Zone funds would be available as well? What benchmarks are required to garner such an investment? Apologies if I've asked you this before but I do not recall our conversation on that issue, if there was one.

Thanks.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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http://www.sheldonbeef.com

https://sheldonfoods.com/



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Allison Stewart allison.stewart@harvestreturns.com

Sent: Friday, August 13, 2021 10:04 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

I appreciate the update, Dennis. It is generally a 90 day process from listing agreement execution to funds disbursement.

Allison Stewart

Marketing Manager

Tel: 844-673-8876



Follow us on social media:



On Fri, Aug 13, 2021 at 8:05 AM DENNIS BREWER < dbrewer@sheldonbeef.com wrote:

Good morning, Allison – Can you provide an updated estimate of the flow time from contract execution and fees paid to an initial closing on the Secured Livestock Notes?

As for our progress - We are looking toward prep of our GAAP financials beginning next week. We have a tentative agreement on how the land acquisition can be completed. We are shooting for soft pre-orders beginning next week, and a full blown consumer opening for pre-orders by September 1. WeFunder has told us it will take 25 days to get through their process once we have attained \$50K in pre-raise commitments and that most funds inflow will occur after the Form C filing is effective, which is likely October 1 or thereabouts. We are currently looking for updates on other funds flow from a possible \$1MM bridge loan, some personal funds, and a potential sales contract in our export business.

Appreciate your update on flow time, thanks!

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com

https://sheldonfoods.com/





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From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Monday, July 26, 2021 11:32 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

I appreciate the update, Dennis. Let us know whenever you have the land secured and we are ready to move forward.

В	e	st,	
_	_	J C,	

Allison

Allison Stewart

Marketing Manager

Tel: 844-673-8876



Follow us on social media:



On Sun, Jul 25, 2021 at 6:23 PM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Hi Allison – Our formerly very active legal counsel seems to have recently become rather reticent for some unknown reason, so the legal review has not been completed. I have completed my review and am satisfied with the documents, so that will not hold us up.

However, our ranch deal is in flux, so we would not have a place for our livestock at the moment. Hopefully, that will resolve soon. I am expecting updates this week.

We are continuing our work on these and other issues, including the WeFunder financing. A number of people interested in helping us with the WeFunder campaign have told me they have not been blocked from adding their endorsement and potential contributions. Others have committed but not yet endorsed or pledged. I have inquiries in with WeFunder on these issues now.

We are not deterred from our goals.

We will be proceeding as soon as I can move to the next steps. We do plan to take pre-orders in September and begin deliveries as soon as possible.

Thanks for your patience.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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https://sheldonfoods.com/



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From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Wednesday, July 21, 2021 1:16 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Looking forward to hearing your thoughts.

Allison Stewart

Marketing Manager

Tel: 844-673-8876



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On Wed, Jul 21, 2021 at 12:07 PM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Thanks, under legal review. Will get back to you on completion.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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https://sheldonfoods.com/



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From: Allison Stewart <allison.stewart@harvestreturns.com>

Sent: Wednesday, July 21, 2021 12:57 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

I've attached our listing agreement which will really kick off our capital raise process. In terms of timeline expectations, we would be looking at the actual raise happening around September. Please take the time to review and let me know if you have any questions. I'm more than happy to set up a call to discuss.

Best,

Allison

Allison Stewart

Marketing Manager

Tel: 844-673-8876



Follow us on social media:



On Wed, Jul 21, 2021 at 11:29 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

WeFunder has it, we'll see what happens.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Wednesday, July 21, 2021 12:28 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Exciting! Who are you doing your Reg CF raise with?

Allison Stewart

Marketing Manager

Tel: 844-673-8876



Follow us on social media:



On Wed, Jul 21, 2021 at 11:12 AM DENNIS BREWER < dbrewer@sheldonbeef.com > wrote:

Allison - We are looking toward September. We are also working a Reg CF royalty offering at the same time, launches next week or the week after. Our conversation with Walmart is next Thursday, not likely to be a final deal then, but still working toward one. If Walmart does go, we will likely go significantly bigger to start.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Wednesday, July 21, 2021 12:06 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Very helpful, thanks. I also meant to ask, what's your timeline for needing the capital?

Allison Stewart

Marketing Manager

Tel: 844-673-8876



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On Wed, Jul 21, 2021 at 10:08 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

GPR INC with no commas or periods, Oregon registered. See attached for exact legal name.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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https://sheldonfoods.com/





Schedule a call at your convenience here:

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From: Allison Stewart allison.stewart@harvestreturns.com

Sent: Wednesday, July 21, 2021 11:06 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Thanks, Dennis. Is GPR, Inc. your legal entity's name? I'm currently putting together a listing agreement for your project, but I wanted to double check.

Allison Stewart

Marketing Manager

Tel: 844-673-8876



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On Tue, Jul 20, 2021 at 11:38 AM DENNIS BREWER < dbrewer@sheldonbeef.com wrote:

Allison – Attached please find the Term Sheet and related Note for this form of offering. We will complete a UCC-1 financing statement related to the specific lot of livestock provided as security for the Note. Since each individual animal is traceable under NOP organic regulations, and we will affix specific identity tags to each animal, we will be able to provide that information as an amendment to the UCC-1 filing once the livestock are purchased. The animals will be traceable to the specified lot at all times throughout the finishing process. We will also undertake measures to harvest and process animals by sublot to ensure finished goods inventory is traceable to that specific lot as well.

Let me know what else you might need to move forward from here.

Thanks.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

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Office: 800-956-9883

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From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Tuesday, July 20, 2021 11:13 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

A \$500K m	nin with a goal of \$1M or \$1.5M is ideal for the platform. Looking forward to receiving those is.
Best,	
Allison	
Allison	ı Stewart
Marketing	Manager
Tel: 844-6	73-8876
	HARVEST RETURNS
Follow u	ıs on social media:
On Tue, Ju	ıl 20, 2021 at 10:03 AM DENNIS BREWER < <u>dbrewer@sheldonbeef.com</u> > wrote:
	We can start with \$500K if you like. All that will be required is to change a couple of numbers on the eet and contract. We will work on those documents beginning today.
Thanks.	
Regards,	
Dennis	
Dennis	. Brewer

Chief Executive Officer

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Office: 800-956-9883

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https://calendly.com/ceosheldonbeef

From: Allison Stewart allison.stewart@harvestreturns.com>

Sent: Tuesday, July 20, 2021 10:55 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Sorry, this one got lost in the pile. Yes, \$1M works. What is your absolute minimum?

Allison Stewart

Marketing Manager

Tel: 844-673-8876



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On Mon, Jul 19, 2021 at 11:11 AM DENNIS BREWER < dbrewer@sheldonbeef.com > wrote:

Allison – Sounds great. Our Secured Livestock Notes would be secured by live cattle and pigs, and by any inventory that results from their harvesting and finish cutting. One thing I should note is that we need a 12 month period instead of the 6 month period because we will be purchasing the animals over several months for finishing so the total cycle will take longer than I expressed initially.

We would be happy to structure a Secured Livestock Notes term sheet if that is what you are looking for. The way this will work is that we will deposit the funds in an specialized account which cash becomes the initial collateral. These funds are matched with company funds for purchases of livestock and feed, then matched with company funds for harvesting and processing, then secured by the resulting finished goods inventory, then replenished together with the appropriate amount of interest to the specialized account for repayment at the maturity of the Notes.

We can put that process and the previously described concept (repeated below), including our contribution to maintain proper collateral, in proper form if you like. What size of Livestock Notes would you be looking for? Is \$1 million the right amount to start with?

Secured Livestock Notes - We are offering 15% 6 month Secured Livestock Notes. These Notes are used to purchase and finish organic grainfed cattle and pigs. Each \$1 million Note is backed by 300 animal units. Each animal unit is one head of cattle in the finishing, harvesting or finished goods state, or 4 pigs in the finishing, harvesting, or finished goods state. These are dedicated Notes – the proceeds are held in an escrow account and are only used for purchasing livestock, finishing livestock, harvesting and processing livestock, for holding finished goods for sale, and to finance Accounts Receivable. The full life cycle of this process is approximately six months duration. Cash and collateral are equal in value to no less than 100% (as cash), and 120% as finishing livestock, finished goods, or Accounts Receivable.

Thanks, Allison.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Allison Stewart allison.stewart@harvestreturns.com

Sent: Monday, July 19, 2021 11:50 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Notes and Opportunity Zone Preferred Equity

Dennis,

Thanks for your patience as I discussed this with my team. We would be interested in the cattle notes. Do you have any docs specifically for that?

Best,

Allison

Allison Stewart

Marketing Manager

Tel: 844-673-8876



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On Sun, Jul 11, 2021 at 10:41 AM DENNIS BREWER <dbrewer@sheldonbeef.com> wrote:

Allison - Good day – We expect to be closing on our Lake County, Oregon property in August and will commence finishing operations there no more than 2 weeks later.

Organic grainfed chicken sales grew 25% last year to \$1.2 billion. We finish and sell organic grainfed beef and pork direct to consumers and through retail grocers. We are the only current competitor in this marketspace, 50% of which is in the three Pacific states, California, Oregon, and Washington. No other company has perfected the pasture-based proprietary feeding system used for this type of grain finishing. And, no company in the protein industry has ever offered consumer-level package traceability of their products. We can provide direct evidence to individual consumers of the wholesomeness, superior taste, and organic certification of the meat they will feed their family. Since we use non-GMO feeds, finish animals outdoors in pastures where they belong, handle animals humanely, offer a very safe and delicious product, and treat our land and our team members well, we have a very compelling value proposition. Our prices are in line with other organic premiums, and we offer excellent value and selection. To grow this operation, based in Lake County, Oregon, we are offering a series of Notes and Opportunity Zone Preferred Equity investments, as follows:

Secured Livestock Notes - We are offering 15% 6 month Secured Livestock Notes. These Notes are used to purchase and finish organic grainfed cattle and pigs. Each \$1 million Note is backed by 300 animal units.

Each animal unit is one head of cattle in the finishing, harvesting or finished goods state, or 4 pigs in the finishing, harvesting, or finished goods state. These are dedicated Notes – the proceeds are held in an escrow account and are only used for purchasing livestock, finishing livestock, harvesting and processing livestock, for holding finished goods for sale, and to finance Accounts Receivable. The full life cycle of this process is approximately six months duration. Cash and collateral are equal in value to no less than 100% (as cash), and 120% as finishing livestock, finished goods, or Accounts Receivable.

Secured Equipment Notes – We are offering 12% 48 month Secured Equipment Notes. These Notes are used to purchase agricultural equipment used in managing the land and pasture-based finishing process for organic grainfed cattle and pigs, as well as transportation equipment to support our specialized operations. Each \$1 million of Notes is backed by long-lived equipment purchased in arms-length transactions for not less than \$1.25 million.

Opportunity Zone Non-Voting Preferred Equity – We are offering from \$5 million to \$15 million of Non-Voting Preferred Equity. These funds will be used to expand our operations from the existing 3,559 acre site in Lake County, Oregon, by adding 5,066 acres about 1 mile away, as well as making improvements to both properties. The added property will be used for growing and finishing livestock, and grow our sales revenue over time. Added improvements will include water distribution improvements on both properties, animal receiving and shipping facilities, a central feed milling and mixing facility. Depending upon the amount raised, we may also construct a harvesting and case ready retail packaging facility for our organic grainfed cattle and pigs. This is an opportune moment to construct such a medium size harvesting and packaging facility since the USDA has announced \$500 million in grants and loans which can be used to leverage the return on this investment.

We look forward to discussing these excellent investment opportunities with your team.

Thank you.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933



DENNIS BREWER

From: DENNIS BREWER

Sent: Thursday, September 9, 2021 1:45 PM

To: Mike Maggard Subject: RE: Status

Mike - Understood. We will await a possible export contract for SBI before any decision – it is supposed to come by tomorrow. Tonight is Friday in Korea and China – they know our offer expires at close of business on Friday. If this develops, we may be able to move forward. Otherwise, likely not right away. I am close to completing the product adds but am having some on-going challenges with wrapping the website, adding marketing automation, and we have not yet been able to port to GoDaddy dev, much less to soft live. This will take some more time and there is no point in having funds if they do not have a productive use.

More tomorrow.

Thanks, Mike.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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From: Mike Maggard <mike.maggard@cfo-search.com>

Sent: Thursday, September 9, 2021 1:30 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: RE: Status

Dennis,

I got approved for a loan through American Express for \$26k I have 3 days to accept. Before going through with it I need a few things:

How it will be structured and paid back (eventually some sort of binding contract but this can be general for now)

Status of acquiring suitable ranch land (I feel this is the key to success, it will be easier to sell the meat when you can order/sell directly to restaurants, individuals and grocers)

Is this enough to make a difference? I don't want to be stuck with the loan payments if this doesn't do enough to push forward

Best regards,

Mike Maggard

SVP, Recruiting and Operations
(469) 233 -1582

mike.maggard@cfo-search.com

www.cfo-search.com



Nationwide CFO Recruiting & C-Level Search

From: DENNIS BREWER < dbrewer@sheldonbeef.com >

Sent: Tuesday, September 7, 2021 4:26 PM

To: Mike Maggard < mike.maggard@cfo-search.com >

Subject: RE: Status

Mike - Product pages – 20 down, 87 to go. Other features to be completed by tomorrow per the website freelancer, we'll see if that happens. It looks like it will take this week to complete product loading given the other issues I am working on as well. But we are getting there.

Not much else today.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Mike Maggard < mike.maggard@cfo-search.com >

Sent: Tuesday, September 7, 2021 10:49 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: RE: Status

Thanks Dennis, it all sounds good. Especially the additional money in Wefunder. I will wait for the green light before kicking off LinkedIn campaign.

Mike Maggard

SVP, Recruiting and Operations (469) 233 -1582 mikemaggard@cfo-search.com www.cfo-search.com



Nationwide CFO Recruiting & C-Level Search

From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Sent: Monday, September 6, 2021 8:58 AM

To: Mike Maggard < mike.maggard@cfo-search.com >

Subject: Status

Mike – Happy Labor Day.

- Website/store Beef short descriptions and basic pictures loaded, pork descriptions being loaded now. Some
 error corrections and text edits of pre-order to checkout process being worked on today. Product pricing, added
 beef and pork photos, and proofing to do. Need to add 9 Subscription Boxes as well. Review of store pre-order
 and checkout logic next.
- Website/store Next steps are adding contest and marketing automation plug-ins, retesting and correcting any
 errors or anomalies resulting from their installation, then port to GoDaddy dev environment, set up marketing
 automation for WeFunder and Pre-orders, add payment methods, retest with our in-house team, then move
 site/store to live production for soft opening. Once those tasks are completed and soft opening is functioning
 properly, it will be time to kick off your WeFunder/LinkedIn and our Influencer campaigns.

- Website/store We still have all long product descriptions to do, Cook With Us to organize and load, blog to do. There will be on-going needs to add fresh content and modify pricing.
- WeFunder filing GAAP FS completed, audit to do \$2,500, 2.5 weeks. Once we hit \$50K, WeFunder will file, then 21 day SEC waiting period until offering effective. We are now at \$14,250 total reservations without any promotion, including your \$10K so some are drifting in now.
- No results from SBI export efforts, we are dropping this entirely.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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DENNIS BREWER

From: DENNIS BREWER

Sent: Thursday, September 9, 2021 2:47 PM

To: Cassi Manner

Subject: RE: Final Proposal - Thank you!

Thanks, Cassi – you too!

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Sent: Thursday, September 9, 2021 2:44 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Sounds great, keep me posted Have a great weekend!

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions.
Digital Marketing Agency

cassi@gamechangermarketingsolutions.com

gamechangermarketingsolutions.com

Clutch Profile



From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Date: Thursday, September 9, 2021 at 8:42 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

Cassi - Plugging away, headed in the right direction. Website not quite ready. Will let you know when we are going to pull the trigger as soon as I can. Waiting now on funding issues.

Thanks for checking in!

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Sent: Thursday, September 9, 2021 1:51 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Hey Dennis,

Hope you had a nice long weekend.

Just wanted to touch base and see where we're at. Thanks!

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions.
Digital Marketing Agency
cassi@gamechangermarketingsolutions.com
gamechangermarketingsolutions.com
Clutch Profile



From: DENNIS BREWER < dbrewer@sheldonbeef.com>
Date: Wednesday, September 1, 2021 at 12:36 PM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

No problem, that's fine.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Sent: Wednesday, September 1, 2021 6:35 PM **To:** DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Hey Dennis,

Would you like to let me know when you are ready to get started and I can sign/send it over to you then?

Get Outlook for iOS

From: DENNIS BREWER < dbrewer@sheldonbeef.com Sent: Wednesday, September 1, 2021 12:24:39 PM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

Cassi - Okay. My understanding was that you would provide a funding reservation separate from the monthly fee. The agency will be paid in full at the time of the services, per your existing policy. We do not tie one to the other and cannot guarantee a specific return which is different from any other investor. Sorry for any misunderstanding.

It looks like it will be next week sometime before we can begin, assuming the product loading process can be undertaken in the next few days. If you are okay with the contract, you can sign and return. I will sign and remit when we can proceed.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Sent: Wednesday, September 1, 2021 6:12 PM **To:** DENNIS BREWER < dbrewer@sheldonbeef.com> **Cc:** Mike Maggard maggard@cfo-search.com>

Subject: Re: Final Proposal - Thank you!

Okay, got it!

We take payment in full at the beginning of each monthly billing cycle.

As far as the WeFunder, I apologize for my misunderstanding. I thought we had discussed on one of our calls that we would have an external contract between our agency and Garnett Peak Ranch that if we were not paid out via WeFunder with our initial investment (20% of our service fees) we would be paid back what the original service cost was within a certain amount of time.

In light of this I am not be comfortable giving any percentage of the monthly fees to the refund or campaign, though I am sure this will be a great success! I am sorry to change this up on you last minute, I had an unclear understanding of the agreement. I cannot commit our agency to doing work without knowing we will be paid the full amount due for our services at the end of the day.

Looking forward to getting started, Cassi

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From: DENNIS BREWER < dbrewer@sheldonbeef.com>
Sent: Wednesday, September 1, 2021 8:56:04 AM

To: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Cc: Mike Maggard <mike.maggard@cfo-search.com>

Subject: RE: Final Proposal - Thank you!

Cassi – In reply to your questions:

- Will we have a secondary contract outlining how/when compensation will be paid? The agency compensation
 will include a deposit on inception for the first month's fees. Thereafter, you will bill monthly in advance or
 arrears, depending upon your normal practice. Any ads will be billed direct on our account as agreed in advance.
- Will this contract also specify how/when the 20% of service fees being allocated to WeFunder will be paid back in the off-chance we not see a return on investment? The \$8,000 is simply a reservation in the beginning. Once the SEC filing becomes effective you will receive the same notice from WeFunder as other participants in the offering and have the same rights and risk of loss as anyone else. We cannot offer you additional assurances or rights superior to anyone else, and you will be free to make the reserved investment or not as you choose. Obviously, we believe that the investment will pay off but can provide no guarantee.

So far as a deposit and start date, we are delayed a bit. I have been unable to begin the product loading process due to either my misunderstanding or some issue with product loading process not yet identified – I'm not sure which it is. Also, we have not yet started the WeFunder offer on LinkedIn since products are not loaded. Our chicken/egg problem here will be solved by the site developer correcting or instructing me on the proper method to load products. That loading process will likely take a few days once the issue is straightened out.

We will most likely be in a position to begin the process with you next week, with a bit of luck. Once we are able to start using the new site and plug-ins, we will want you to set up EngageBay marketing automation for the WeFunder campaign asap, followed immediately by automation for the consumer side and pre-orders. Then you will set up RafflePress and access your network to announce the refer-a-friend contest, store pre-orders, and move ahead from there with retargeting, ramping email lists, etc.

Happy to answer any questions. I'm sure your team is prepared to run hard, just as we are, once we are past this product load issue and free to do so.

Thanks, Cassi.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Sent: Wednesday, September 1, 2021 2:40 PM **To:** DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Hey Dennis,

Thanks for sending this over. Finally had time to read through it all. Everything looks good as far as the deliverables.

A couple easy questions...

Will we have a secondary contract outlining how/when compensation will be paid? Will this contract also specify how/when the 20% of service fees being allocated to WeFunder will be paid back in the off-chance we not see a return on investment?

Ready to sign and get started once we solidify these details.

Thanks, Cassi

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions.

Digital Marketing Agency

cassi@gamechangermarketingsolutions.com

gamechangermarketingsolutions.com

Clutch Profile



From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Date: Tuesday, August 31, 2021 at 1:24 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

Cassi – Good morning. Hope your day is off to a great start. Here is a dull, boring, inartfully drafted agreement, so please pay especial attention to all the elements, including the "fine print." Seriously, though, please read carefully, think about the various requirements, and please be certain you agree as written. If any of the apps, for example, don't fit with your understanding, let me know.

Thanks.

Regards, Dennis

Dennis Brewer

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Sent: Monday, August 30, 2021 3:04 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Sounds good, have a great rest of your day!

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions.
Digital Marketing Agency
cassi@gamechangermarketingsolutions.com
gamechangermarketingsolutions.com
Clutch Profile



From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Date: Monday, August 30, 2021 at 8:56 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

Cassi – Will most likely have draft contract to you tomorrow.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Sent: Monday, August 30, 2021 2:48 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Sounds great. Feel free to shoot over the contract whenever 😊



Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions. **Digital Marketing Agency** cassi@gamechangermarketingsolutions.com gamechangermarketingsolutions.com **Clutch Profile**



From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Date: Monday, August 30, 2021 at 8:29 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

Cassi - Yes, correct. Hope that works for you. For the moment, it is a reservation only, no funds required now from you.

We will provide a deposit with the contract. You can work and bill against that to start. As cash flow becomes more predictable, we will shift to a more normal regular monthly billing from your agency.

We are currently waiting on our website developer to finish some work, then we can start work on marketing automation activities as the next step while I load product information. Our store is a canned version of WooCommerce with some custom coding. Hopefully, we can work together on marketing automation beginning tomorrow or Wednesday.

Our strong preference is to begin using RafflePress, EngageBay, and your selected SEO app on our GoDaddy hosted platform from the very beginning so no transition of systems is needed in the future. Hopefully, that works for your agency.

Thanks.

Regards, Dennis

Dennis Brewer

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Sent: Monday, August 30, 2021 2:17 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

So just to confirm... you would like to pay me the total billed amount for our services now through December so we can pledge the \$8,000 now, is that correct?

Get Outlook for iOS

From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Sent: Monday, August 30, 2021 1:38:09 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com

Subject: RE: Final Proposal - Thank you!

Good morning Cassi – As mentioned in my last email, your 20% contribution to the WeFunder royalty campaign will come to \$8,000 between Sep and Dec. I think the best way to handle this is for you to receive the total billed amount and pledge the \$8,000 to the WeFunder campaign now as a reservation, then pay that \$8,000 out of pocket when the time arrives to make good on reservations. That avoids any issues with getting repaid for your work, allows you to judge

the success of our joint efforts, and is completely voluntary. It will also help us advance toward our minimum \$50K goal to get the WeFunder campaign off to a great start.

Let me know what you think. Once we agree on the approach, I will draw up a basic contract which reflects our agreement for 16 months of services through the end of 2022.

If you decide to proceed with the \$8K reservation, you can do it at

https://wefunder.com/gpr.inc.dba.gannett.peak.ranch

Thanks.

Regards, **Dennis**

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





GANNETT PEAK RANCH

Schedule a call at your convenience here: https://calendlv.com/ceosheldonbeef

From: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Sent: Saturday, August 28, 2021 9:30 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

I forgot to add the \$500/month for the SEO we discussed in there as well 👍

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions. **Digital Marketing Agency** cassi@gamechangermarketingsolutions.com gamechangermarketingsolutions.com Clutch Profile



From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Date: Thursday, August 26, 2021 at 11:00 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Final Proposal - Thank you!

Sounds great, thank you! Will do!

Get Outlook for iOS

From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Sent: Thursday, August 26, 2021 10:06:09 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Subject: RE: Final Proposal - Thank you!

Thanks, Cassi. There will be lots of detail to exchange at first as we learn how to work together. When you have time, take a look at our Brand Quality Attributes if you have not already had a chance to do that. That is our overarching message to our customers and our team members about how we want o conduct ourselves. It probably needs a bit of updating but the basics are all there.

Feel free to reach out any time – and as I said, please speak up and push back when you think it is appropriate. We're trying to accomplish the best result on the least resources, so your input is very important.

Thanks!

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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GANNETT PEAK RANCH

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Sent: Thursday, August 26, 2021 4:01 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com Cc: Mike Maggard < mike.maggard@cfo-search.com

Subject: Re: Final Proposal - Thank you!

This all sounds great, Dennis! Excited to get the ball rolling, looking forward to chatting next week 😊



Get Outlook for iOS

From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Sent: Thursday, August 26, 2021 9:50:13 AM

To: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Cc: Mike Maggard <mike.maggard@cfo-search.com>

Subject: RE: Final Proposal - Thank you!

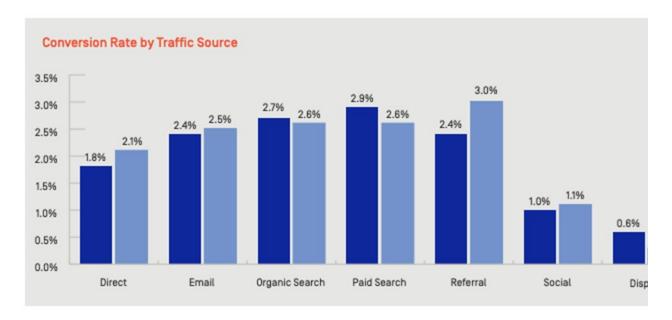
Cassi – please review the attached draft start sequence for the company and marketing and sales spend budget. The overall goal is a coordinated start which puts our finances, operations capabilities, and pre-order activities, including marketing and sales spend on a path toward a coordinated opening and order fulfillment sequence. These things never go as initially planned, and timing and spend will need to be adjusted dynamically but if you have no idea where you are going, you can be certain you will never get there. So, this will be revised daily with a weekly update circulated to our extended team for both visibility across the team and to get feedback on any needed adjustments.

Please review and let me know if this lines up with your reality. We will adjust as needed.

One import element we will need to add to the marketing and sales plan/budget is some objective results to measure the effectiveness of various methods in securing pre-orders in terms of cost per dollar of spend, so we can dynamically reallocate spend as we go. Please give that some thought. All I have to go on right now is the chart below, which I circulated previously.

Conversion by channel

This <u>research from Episerver retail clients Q1 2020</u> (based on 1.3 billion unique shopping unique retail and consumer brand websites) shows a typical pattern. Conversion rates ar where consumers have higher intent, i.e. they are searching for products. This compares referred visits where conversion rates are significantly lower.



Also please note our store soft live date has slid a bit more as product load will now start Sunday as there are still a few critical punch list items remaining today. So we will be live on Tuesday or Wednesday next week. Mike will circulate his LinkedIn list on Tuesday, Sep 6, so our more urgent priority is setting up email automation for WeFunder tracking. After that is in place, you will need to move to automating and tracking Consumer, including your Influencer campaign, followed by the email campaign setup to be completed by mid-September so that program can begin. We will also need to do restaurant tracking beginning mid-month.

Here is a link to the new site/store as it sits today:

https://innovhosting.com/gannet/

Once you've reviewed and commented on sales and marketing plan/spend, we will sign a simple contract. I have allocated \$2,000 per month of your agency's fees from Sep through Jan to the WeFunder investment. We'll work out exact details ion this \$8,000 n contract next week. Thanks for your faith in us and our products, it is appreciated.

I'm available by cell or email next 2 days, in DC and will respond as quickly as I can, but no laptop so some info requests may not be filled until Sunday.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner < cassi@gamechangermarketingsolutions.com >

Sent: Thursday, August 26, 2021 1:45 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Final Proposal - Thank you!

Thanks, Dennis! Have a great weekend © Looking forward to getting started!

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions.

Digital Marketing Agency
cassi@gamechangermarketingsolutions.com
gamechangermarketingsolutions.com
Clutch Profile



DENNIS BREWER

From:	Alice Cheng <alicecheng@taxdropapp.com></alicecheng@taxdropapp.com>	
Sent:	Thursday, September 9, 2021 2:48 PM	
To:	DENNIS BREWER	
Subject:	Re: Meeting Follow-up and CPA Introduction	
No worries let me ma been tweaked.	se some edits and I'll send you a version with tracked changes so you can easily see what has	
I'll share an hourly eng	gement letter for this, separate from the audit engagement letter pending final financials.	
Best,		
Alice		
Alice Cheng		
G		
TaxDrop Founder iPhone: +1 (609) 933-2035 Email: AliceCheng@taxdropa	on com	
Email. Alicecheng@taxdropa	<u>р.сон.</u>	
by law. If you are not the in	r attachments) contains confidential information intended for a specific individual and purpose, and is prote tended recipient, you should delete this message and any disclosure, copying, or distribution of this messag ed on it, by you is strictly prohibited.	
On Thu, Sep 9, 2021 at	2:46 PM DENNIS BREWER < dbrewer@sheldonbeef.com > wrote:	
Alice – Thanks how ab	out something like:	
"We have undertaken	independent steps to validate and can confirm the following:"	
I'll he out the rest of t	oday but happy to respond to emails as I can.	
de dat the rest of t	as, sacrapp, to respond to emails as ream	
Thanks.		

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng <a iccheng@taxdropapp.com>
Sent: Thursday, September 9, 2021 2:42 PM
To: DENNIS BREWER documents-com/

Subject: Re: Meeting Follow-up and CPA Introduction

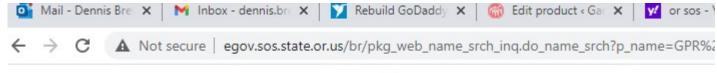
Thank you Dennis-- can you confirm if the word "Opinion" must be used? These aren't exactly opinions, as they're more so just facts about the Company. We couldn't form an "Opinion" that the company was formed in Oregon, but rather our Opinion would be that the facts that management has represented were not found to be inaccurate or unfactual. If I am able to tweak the language, let me know or if there are any explicit statements that this letter is required to make, so I'll be sure not to touch those areas. Thank you!

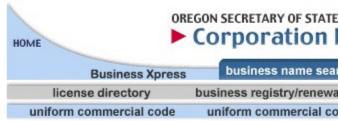
Best,
Alice
Alice Cheng
TaxDrop Founder iPhone: +1 (609) 933-2035 Email: AliceCheng@taxdropapp.com
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On Thu, Sep 9, 2021 at 8:54 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Alice – the letter which needs to be signed is attached, all information is already included. If there are any limitations on your opinion, please so state. Otherwise, sign and send by email and postal mail to the address indicated in the completed opinion letter. The email address to send to is Sectigo Validation Team EV Validation@sectigo.com Indicate SSL EV Validation 539933625

Thanks, Alice. You should have all docs needed to verify. Let me know if you have any questions.





Business Name Search

Business Entity Names returned for:

Name: GPR INC

Using: Exact Words in Any Word Order

For Active and Inactive businesses.

New Search

Printer Friendly

Record No	Entity Type	Entity Status	Registry Number	<u>Name</u> <u>Status</u>	
1	FLLC	ACT	<u>1844101-90</u>	CUR	ADVANCED GPR, LLC
2	DLLC	ACT	<u>1247648-95</u>	CUR	CONCRETE GPR LLC
3	DBC	ACT	<u>801910-92</u>	CUR	GPR DATA INC.
4	DLLC	INA	<u>112553-95</u>	CUR	GPR DATA LLC
5	DLLC	INA	<u>773832-80</u>	CUR	GPR ENTERPRISES LLC
6	DLLC	INA	<u>1534537-91</u>	CUR	GPR HOLDINGS LLC
7	DBC	ACT	<u>1845466-96</u>	CUR	GPR INC

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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http://www.sheldonbeef.com



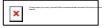
Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng <alicecheng@taxdropapp.com>
Sent: Thursday, September 9, 2021 2:55 AM

To: DENNIS BREWER < <u>dbrewer@sheldonbeef.com</u> > **Subject:** Re: Meeting Follow-up and CPA Introduction

Hi Dennis-- I've taken a look at the template letter and documents you provided for the SSL EV, and I am not sure of certain sections that need to be inserted in the Letter. I have never issued a letter like this before, but it seems like it's simply asking for confirmation that the company was incorporated in Oregon and that you are an authorized signatory. Do you have a sample letter that you can provide, perhaps they are able to share a signed letter for another firm?



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Thu, Sep 2, 2021 at 12:48 PM DENNIS BREWER dbrewer@sheldonbeef.com wrote:

Hi Alice – It looks like we will have a first draft today and can get things to you next week. Can you issue the requested letter to Sectigo and bill us for that effort today or tomorrow? We can supply whatever you need to complete the letter right away. Completing this request on our behalf will allow us to accept pre-orders on our new store in the safest possible way. We hope to begin accepting pre-orders next week, so having this done now would be very helpful.

Phone confirm below for your use is my direct line number. We also have an 800 number as listed on our website. It is through Grasshopper as shown below.

Thanks.

dashboard.line2.com/#!/Welcome/Overview

Welcome to Line2!

Your service is now activated! Start calling and I

Your Account Information

DENNIS BREWER

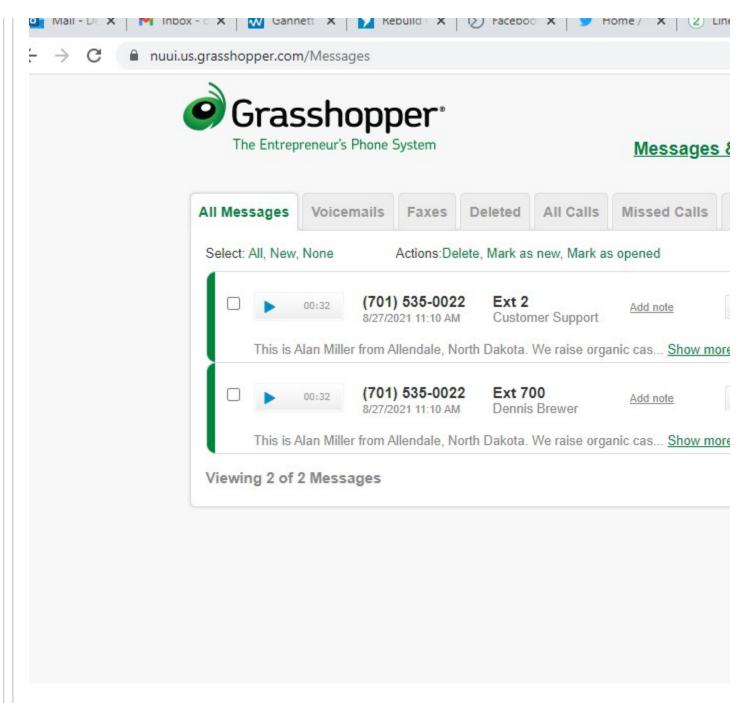
SBI/GPR

Pl
Bus

C+ → Phone: 1 (201) 669-4933

Email: dbrewer@sheldonbeef.com

E
Accour



Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng alicecheng@taxdropapp.com>

Sent: Monday, August 30, 2021 11:07 AM

To: DENNIS BREWER < <u>dbrewer@sheldonbeef.com</u>> **Subject:** Re: Meeting Follow-up and CPA Introduction

Hi Dennis-- I hope you had a great weekend! It would be best if you could forward the financials when they're ready by your CPA. The background information you provided has been very helpful, so I estimate the audit timing and fees will end up approximately 2.5 weeks and \$2,500. Please let me know if you have any questions, otherwise I look forward to receiving the financials for inspection to confirm the project timeline. Thank you!



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Mon, Aug 30, 2021 at 9:43 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Alice – Update to related party transactions: Our social media marketing agency will be providing services to us over the next year, and has also agreed to make an \$8,000 reservation in our WeFunder campaign.

I look forward to receiving your reply to my earlier email regarding fees and timing.

Thanks.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng alicecheng@taxdropapp.com>

Sent: Thursday, August 26, 2021 11:54 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: casey.leffers@wefunder.com; Mike Maggard <mike.maggard@cfo-search.com>

Subject: Re: Meeting Follow-up and CPA Introduction

Thank you Casey for the introduction! Nice to meet you Dennis-- happy to help and I very much appreciate all the thorough information! Understanding this new Oregon entity was only formed in July this year, can you advise on the business purpose for the new subsidiary vs. the NJ Corporation? Some bullets below may help the discussion:

- Business purpose for the new subsidiary vs. the NJ Corporation?
- Was it formed for the crowdfunding campaign?
- To confirm the information in the email thread: will the "security" being raised on WeFunder be a revenue share agreement? vs. an interest in equity
- Use of proceeds in Form C
- Intended intercompany/affiliated business transactions or relationships (current, under contract, or in future)



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Wed, Aug 25, 2021 at 1:35 PM DENNIS BREWER < dbrewer@sheldonbeef.com wrote:

Thanks, Casey. I enjoyed our conversation, made some changes this morning to our offering, including a new title, edits to the initial set of bullet points, and modified terms for the offering. I am disappointed we cannot offer more return. As I mentioned yesterday, no VC or even a PE firm would settle for WeFunder's max allowable terms for this. VC want a return on \$5 million more like \$150MM, and PE want 5 times in 5 years.

Alice – below please find our current financial situation. We need a clean opinion on our GAAP F/S as you know. Our products are major advances in organic proteins, there is a large market gap to fill, and we know what we are doing, with 20-40 years of experience in this space and the needed disciplines to execute well.

We have a CPA preparing GAAP financials related to the recent formation of GPR INC, our pre-revenue startup entity. We are raising up to \$5 million, to be repaid by sales royalties, on WeFunder under SEC Reg CF. We need a clean CPA audit opinion to finish our WeFunder-prepared Form C submission to the SEC in September. The entity, GPR INC, dba Gannett Peak Ranch, was formed on July 12, 2021, is registered in Oregon, and 100% owned by a New Jersey C-corp, Sheldon Beef Inc. which is in turn 90% owned by me, its CEO/Founder. It will operate as a stand-alone entity, basically self-contained, though it will share an enterprise grade ERP, other systems, and some personnel with SBI.

The GAAP financials will be as of July 31, when the company's 100% controlling parent, SBI, had spent a few hundred bucks to incorporate and a reserve a domain for GPR INC. The main requirement will be the Notes and Subsequent Events as there are very few transactions, all paid by SBI and shown below. The GAAP financials being prepared have zero or near zero balances in the income statement and balance sheet.

Our product lines have been under development for some time. We will begin accepting pre-orders for these products as of early September. There is a major market opportunity for these organic grainfed protein products. We have extensive business and market research documentation available to draw from and can assist as needed. The CPA preparing the financial statements and notes is available to support the audit as needed.

The summary of GPR INC organization expenses as paid by Sheldon Beef Inc through July 31 in exchange for 100,000 shares of common stock is as follows:

ATM & DEBIT CARD WITHDRAWALS DESCRIPTION DATE 07/01 Facebk Ckx4J47562 650-5434800 CA Card 3285 07/01 Card Purchase 07/06 Card Purchase 07/02 Delta Air 00624622397 Delta. Com CA Card 3285 Card Purchase 07/03 Facebk P32Lh4K462 650-5434800 CA Card 3285 07/06 07/06 Card Purchase 07/04 Dnh*Godaddy.Com 480-5058855 AZ Card 3285 Card Purchase 07/06 Facebk NJ2Sm47562 650-5434800 CA Card 3285 07/06 07/06 Card Purchase W/Cash 07/06 Acme 1777 Edgewater NJ Card 3285 Purchase \$3.18 Cash Back \$100.00 07/07 Card Purchase 07/06 Acme 1777 Edgewater NJ Card 3285 07/07 Card Purchase 07/06 Jfk Legrand Comptoir 11 Jamaica NY Card 3285 07/07 Card Purchase 07/07 Motel 6 #4076 Redmond OR Card 3285 07/08 Africa Lounge Cncrs A Seattle WA Card 3285 07/08 Card Purchase 07/08 Card Purchase With Pin 07/08 Septa Fare Machine Philadelphia PA Card 3285 07/12 Card Purchase 07/11 Facebk R8DX343562 650-5434800 CA Card 3285



July 01, 2021 t Account Number:

DATE	DESCRIPTION	
07/12	Card Purchase	07/11 Www.Line2.Com 888-3176574 CA Card 3285
07/12	Card Purchase	07/11 Corporate Filings LLC 888-7898466 WY Card 3285
07/12	Card Purchase	07/11 OR Sec State Corpdiv 503-9865376 OR Card 3285
07/15	Card Purchase	07/14 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/21	Card Purchase	07/20 Facebk 9M63M4F462 650-5434800 CA Card 3285
07/22	Recurring Card Pu	rchase 07/21 Hp *Instant Ink 855-785-2777 CA Card 3285
07/23	Card Purchase	07/22 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/23 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/25 Facebk 2Nnxn47462 650-5434800 CA Card 3285
07/27	Recurring Card Purchase 07/26 Dnh*Godaddy.Com Https://Www.G AZ Card 3285	
07/29	Recurring Card Pu	rchase 07/28 Grasshopper.Com Logmein.Com MA Card 3285

Total ATM & Debit Card Withdrawals

There were no assets, no payables, and no checking account yet associated with GPR as of July 31. I opened a zero balance Chase checking account for GPR just last week.

I am available for discussions as needed. You can reference our raise on WeFunder: https://wefunder.com/gpr.inc.dba.gannett.peak.ranch A Business Plan and financial projection are available at the bottom of the first page on the site. Our website for this company is at www.gannettpeakranch.com Our team is highly experienced with a proven track record in developing and operating complex businesses such as the one we are undertaking. My business experience totals 40 plus years in this and related areas. The rest of our team averages over 20 years of experience across all the disciplines required for this enterprise to succeed. See our Business Plan for details.

I am available for questions as needed by return email or phone call. You can schedule a call in my signature block below at your convenience. I am generally available this week through Thursday, out Friday.

Alice - Thanks for your interest.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:
https://calendly.com/ceosheldonbeef
From: Casey Leffers < casey.leffers@wefunder.com > Sent: Tuesday, August 24, 2021 8:55 PM To: DENNIS BREWER < dbrewer@sheldonbeef.com > Cc: alicecheng@taxdropapp.com Subject: Meeting Follow-up and CPA Introduction
Hi Dennis,
Great connecting with you today! Below I've included the takeaways from our meeting as well as looped you in with one of our excellent partner CPAs, Alice! Connect with her on setting up those financials for your raise.
 I did a quick overview of your sub structure and it looks like it will work fine (the legal team will give it another look) For your revenue share- it looks like 3.5x reg and 4x for early bird is the highest we can go on the platform
I'm happy we're getting you raising! Feel free to reach out if you have any questions.
Best,
_
Casey Leffers
Account Management @ Wefunder \$231m raised from 900k investors for 1,400 startups
Check out our Impact Report!

DENNIS BREWER

From: DENNIS BREWER

Sent: Thursday, September 9, 2021 2:47 PM

To: Alice Cheng

Subject: RE: Meeting Follow-up and CPA Introduction

Alice – Thanks how about something like:

"We have undertaken independent steps to validate and can confirm the following:"

I'll be out the rest of today but happy to respond to emails as I can.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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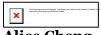
From: Alice Cheng <alicecheng@taxdropapp.com> Sent: Thursday, September 9, 2021 2:42 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com> **Subject:** Re: Meeting Follow-up and CPA Introduction

Thank you Dennis-- can you confirm if the word "Opinion" must be used? These aren't exactly opinions, as they're more so just facts about the Company. We couldn't form an "Opinion" that the company was formed in Oregon, but rather our Opinion would be that the facts that management has represented were not found to be inaccurate or unfactual. If I am able to tweak the language, let me know or if there are any explicit statements that this letter is required to make, so I'll be sure not to touch those areas. Thank you!

Best,

Alice



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Thu, Sep 9, 2021 at 8:54 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Alice – the letter which needs to be signed is attached, all information is already included. If there are any limitations on your opinion, please so state. Otherwise, sign and send by email and postal mail to the address indicated in the completed opinion letter. The email address to send to is Sectigo Validation Team EV Validation@sectigo.com Indicate SSL EV Validation 539933625

Thanks, Alice. You should have all docs needed to verify. Let me know if you have any questions.



Business Name Search

Business Entity Names returned for:

Name: GPR INC

Using: Exact Words in Any Word Order

For Active and Inactive businesses.

New Search

Printer Friendly

	Entitue	Entitu		Name	
Record No	Entity Type	Entity Status	Registry Number	<u>Name</u> <u>Status</u>	
1	FLLC	ACT	<u>1844101-90</u>	CUR	ADVANCED GPR, LLC
2	DLLC	ACT	<u>1247648-95</u>	CUR	CONCRETE GPR LLC
3	DBC	ACT	<u>801910-92</u>	CUR	GPR DATA INC.
4	DLLC	INA	<u>112553-95</u>	CUR	GPR DATA LLC
5	DLLC	INA	<u>773832-80</u>	CUR	GPR ENTERPRISES LLC
6	DLLC	INA	<u>1534537-91</u>	CUR	GPR HOLDINGS LLC
7	DBC	ACT	<u>1845466-96</u>	CUR	GPR INC

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng <a iccheng@taxdropapp.com Sent: Thursday, September 9, 2021 2:55 AM

To: DENNIS BREWER < <u>dbrewer@sheldonbeef.com</u>> **Subject:** Re: Meeting Follow-up and CPA Introduction

Hi Dennis-- I've taken a look at the template letter and documents you provided for the SSL EV, and I am not sure of certain sections that need to be inserted in the Letter. I have never issued a letter like this before, but it seems like it's simply asking for confirmation that the company was incorporated in Oregon and that you are an authorized signatory. Do you have a sample letter that you can provide, perhaps they are able to share a signed letter for another firm?



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Thu, Sep 2, 2021 at 12:48 PM DENNIS BREWER dbrewer@sheldonbeef.com> wrote:

Hi Alice – It looks like we will have a first draft today and can get things to you next week. Can you issue the requested letter to Sectigo and bill us for that effort today or tomorrow? We can supply whatever you need to complete the letter right away. Completing this request on our behalf will allow us to accept pre-orders on our new store in the safest possible way. We hope to begin accepting pre-orders next week, so having this done now would be very helpful.

Phone confirm below for your use is my direct line number. We also have an 800 number as listed on our website. It is through Grasshopper as shown below.

Thanks.

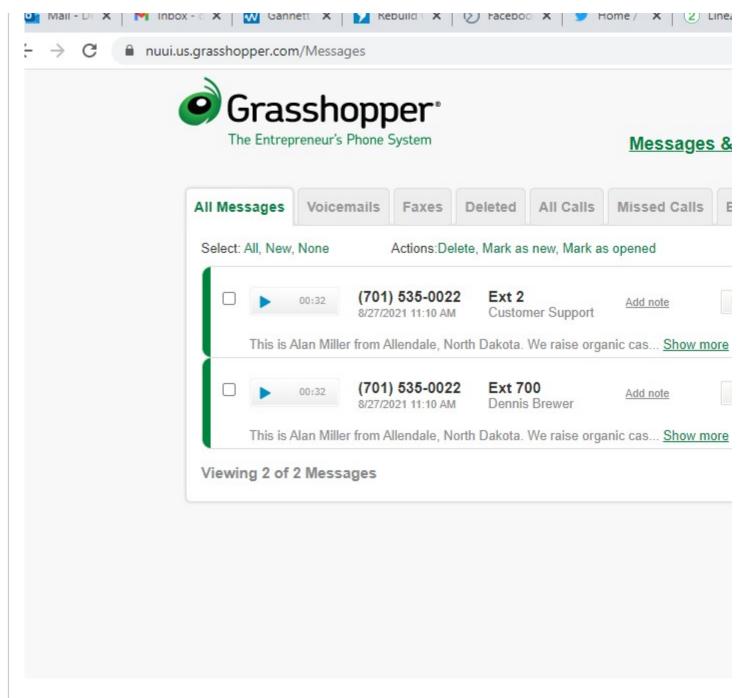
dashboard.line2.com/#!/Welcome/Overview

Welcome to Line2!

Your service is now activated! Start calling and m

Your Account Information





Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com





Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng alicecheng@taxdropapp.com>

Sent: Monday, August 30, 2021 11:07 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com > Subject: Re: Meeting Follow-up and CPA Introduction

Hi Dennis-- I hope you had a great weekend! It would be best if you could forward the financials when they're ready by your CPA. The background information you provided has been very helpful, so I estimate the audit timing and fees will end up approximately 2.5 weeks and \$2,500. Please let me know if you have any questions, otherwise I look forward to receiving the financials for inspection to confirm the project timeline. Thank you!



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Mon, Aug 30, 2021 at 9:43 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Alice – Update to related party transactions: Our social media marketing agency will be providing services to us over the next year, and has also agreed to make an \$8,000 reservation in our WeFunder campaign.

I look forward to receiving your reply to my earlier email regarding fees and timing.

Thanks.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: Alice Cheng alicecheng@taxdropapp.com>

Sent: Thursday, August 26, 2021 11:54 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: <u>casey.leffers@wefunder.com</u>; Mike Maggard < <u>mike.maggard@cfo-search.com</u>>

Subject: Re: Meeting Follow-up and CPA Introduction

Thank you Casey for the introduction! Nice to meet you Dennis-- happy to help and I very much appreciate all the thorough information! Understanding this new Oregon entity was only formed in July this year, can you advise on the business purpose for the new subsidiary vs. the NJ Corporation? Some bullets below may help the discussion:

- Business purpose for the new subsidiary vs. the NJ Corporation?
- Was it formed for the crowdfunding campaign?
- To confirm the information in the email thread: will the "security" being raised on WeFunder be a revenue share agreement? vs. an interest in equity
- Use of proceeds in Form C
- Intended intercompany/affiliated business transactions or relationships (current, under contract, or in future)



Alice Cheng

TaxDrop | Founder iPhone: +1 (609) 933-2035

Email: AliceCheng@taxdropapp.com

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On Wed, Aug 25, 2021 at 1:35 PM DENNIS BREWER < dbrewer@sheldonbeef.com wrote:

Thanks, Casey. I enjoyed our conversation, made some changes this morning to our offering, including a new title, edits to the initial set of bullet points, and modified terms for the offering. I am disappointed we cannot offer more return. As I mentioned yesterday, no VC or even a PE firm would settle for WeFunder's max allowable terms for this. VC want a return on \$5 million more like \$150MM, and PE want 5 times in 5 years.

Alice – below please find our current financial situation. We need a clean opinion on our GAAP F/S as you know. Our products are major advances in organic proteins, there is a large market gap to fill, and we know what we are doing, with 20-40 years of experience in this space and the needed disciplines to execute well.

We have a CPA preparing GAAP financials related to the recent formation of GPR INC, our pre-revenue startup entity. We are raising up to \$5 million, to be repaid by sales royalties, on WeFunder under SEC Reg CF. We need a clean CPA audit opinion to finish our WeFunder-prepared Form C submission to the SEC in September. The entity, GPR INC, dba Gannett Peak Ranch, was formed on July 12, 2021, is registered in Oregon, and 100% owned by a New Jersey C-corp, Sheldon Beef Inc. which is in turn 90% owned by me, its CEO/Founder. It will operate as a stand-alone entity, basically self-contained, though it will share an enterprise grade ERP, other systems, and some personnel with SBI.

The GAAP financials will be as of July 31, when the company's 100% controlling parent, SBI, had spent a few hundred bucks to incorporate and a reserve a domain for GPR INC. The main requirement will be the Notes and Subsequent Events as there are very few transactions, all paid by SBI and shown below. The GAAP financials being prepared have zero or near zero balances in the income statement and balance sheet.

Our product lines have been under development for some time. We will begin accepting pre-orders for these products as of early September. There is a major market opportunity for these organic grainfed protein products. We have extensive business and market research documentation available to draw from and can assist as needed. The CPA preparing the financial statements and notes is available to support the audit as needed.

The summary of GPR INC organization expenses as paid by Sheldon Beef Inc through July 31 in exchange for 100,000 shares of common stock is as follows:

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	
07/01	Card Purchase	07/01 Facebk Ckx4J47562 650-5434800 CA Card 3285
07/06	Card Purchase	07/02 Delta Air 00624622397 Delta. Com CA Card 3285
07/06	Card Purchase	07/03 Facebk P32Lh4K462 650-5434800 CA Card 3285
07/06	Card Purchase	07/04 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/06	Card Purchase	07/06 Facebk NJ2Sm47562 650-5434800 CA Card 3285
07/06	Card Purchase W/Ca Purchase \$3.18 Cas	ash 07/06 Acme 1777 Edgewater NJ Card 3285 h Back \$100.00
07/07	Card Purchase	07/06 Acme 1777 Edgewater NJ Card 3285
07/07	Card Purchase	07/06 Jfk Legrand Comptoir 11 Jamaica NY Card 3285
07/07	Card Purchase	07/07 Motel 6 #4076 Redmond OR Card 3285
07/08	Card Purchase	07/08 Africa Lounge Cncrs A Seattle WA Card 3285
07/08	Card Purchase With	Pin 07/08 Septa Fare Machine Philadelphia PA Card 3285
07/12	Card Purchase	07/11 Facebk R8DX343562 650-5434800 CA Card 3285



July 01, 2021 th Account Number:

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	
07/12	Card Purchase	07/11 Www.Line2.Com 888-3176574 CA Card 3285
07/12	Card Purchase	07/11 Corporate Filings LLC 888-7898466 WY Card 3285
07/12	Card Purchase	07/11 OR Sec State Corpdiv 503-9865376 OR Card 3285
07/15	Card Purchase	07/14 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/21	Card Purchase	07/20 Facebk 9M63M4F462 650-5434800 CA Card 3285
07/22	Recurring Card Pu	rchase 07/21 Hp *Instant Ink 855-785-2777 CA Card 3285
07/23	Card Purchase	07/22 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/23 Dnh*Godaddy.Com 480-5058855 AZ Card 3285
07/26	Card Purchase	07/25 Facebk 2Nnxn47462 650-5434800 CA Card 3285
07/27	Recurring Card Pu	rchase 07/26 Dnh*Godaddy.Com Https://Www.G AZ Card 3285
07/29	Recurring Card Pu	rchase 07/28 Grasshopper.Com Logmein.Com MA Card 3285

Total ATM & Debit Card Withdrawals

There were no assets, no payables, and no checking account yet associated with GPR as of July 31. I opened a zero balance Chase checking account for GPR just last week.

I am available for discussions as needed. You can reference our raise on WeFunder: https://wefunder.com/gpr.inc.dba.gannett.peak.ranch A Business Plan and financial projection are available at the bottom of the first page on the site. Our website for this company is at www.gannettpeakranch.com Our team is highly experienced with a proven track record in developing and operating complex businesses such as the one we are undertaking. My business experience totals 40 plus years in this and related areas. The rest of our team averages over 20 years of experience across all the disciplines required for this enterprise to succeed. See our Business Plan for details.

I am available for questions as needed by return email or phone call. You can schedule a call in my signature block below at your convenience. I am generally available this week through Thursday, out Friday.

Alice - Thanks for your interest.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com





Schedule a call at your convenience here:
https://calendly.com/ceosheldonbeef
From: Casey Leffers < casey.leffers@wefunder.com Sent: Tuesday, August 24, 2021 8:55 PM To: DENNIS BREWER < dbrewer@sheldonbeef.com Cc: alicecheng@taxdropapp.com Subject: Meeting Follow-up and CPA Introduction
Hi Dennis,
Great connecting with you today! Below I've included the takeaways from our meeting as well as looped you in with one of our excellent partner CPAs, Alice! Connect with her on setting up those financials for your raise.
 I did a quick overview of your sub structure and it looks like it will work fine (the legal team will give it another look) For your revenue share- it looks like 3.5x reg and 4x for early bird is the highest we can go on the platform
I'm happy we're getting you raising! Feel free to reach out if you have any questions.
Best,
Casey Leffers
Account Management @ Wefunder \$231m raised from 900k investors for 1,400 startups
Chack out our Impact Paparti



DENNIS BREWER

From: DENNIS BREWER

Sent: Friday, September 10, 2021 4:18 PM

To: Cassi Manner

Subject: RE: Potential Resource, Update

We are getting closer, albeit a bit more slowly than I desired.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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GANNETT PEAK RANCH

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Cassi Manner <cassi@gamechangermarketingsolutions.com>

Sent: Friday, September 10, 2021 3:09 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Potential Resource, Update

5 day heads up is perfect, thank you!

Cassi M

Game Changer Marketing Solutions LLC

No games, just solutions.

Digital Marketing Agency
cassi@gamechangermarketingsolutions.com
gamechangermarketingsolutions.com

Clutch Profile



From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Date: Friday, September 10, 2021 at 5:33 AM

To: Cassi Manner < cassi@gamechangermarketingsolutions.com

Subject: Potential Resource, Update

https://www.freelancer.com/u/hasansyed700?from=messaging&ref_project_id=31387050

Hi Cassi – I have worked with this person on a basic web assignment. This individual is extremely communicative, works hard, provides results timely, etc., and is priced much better than US labor rates and may be able to be of some help to you on our project or others you have in-house. They are looking for other work now. I don't have anything at the moment, but thought you might. In any case, they are a great resource for basic tasks at least, perhaps more.

We have finished loading products, are working today to port our site to our GoDaddy hosted servers, will be adding RafflePress and EngageBay plug-ins tomorrow, then doing some in-house testing. We are likely 10 days out, though you know how these things go. We are working toward the next interim financing round in that timeframe. Late, but on track. I will do my best to give you a heads up 5 or more business days out from your start date.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

DENNIS BREWER

From: DENNIS BREWER

Sent: Friday, September 10, 2021 10:03 AM

To: Mike Maggard; Jon Nickless; Chris Canchola; Jason Waseman; Ibrahim Abdelsayed;

bkumin

Cc: info@obsolutionsllc.com

Subject: Update

Organic Grainfed Beef and Pork – Website product editing is complete for first pass, pricing will need to be updated most likely, but that is relatively simple, though not very efficient at the moment. Our entire new site will be moved to GoDaddy for testing there, adding of plug-ins and QuickBooks, retesting, then to live environment. We obviously are still behind schedule but will not short-cut testing so we make certain this comes up pain-free for users. A crummy site is the worst thing of all, so it may take a little while to validate before soft live. I'll keep you informed of progress.

Beef Exports - I've granted a few day extension on a couple of SBI export contracts which remain unsigned. We will be dropping this entire line of business if no contracts are signed and in hand on the 15th. We cannot continue to waste resources on something that is going nowhere despite the years of effort. We have put up with Trump's trade war, Covid, supply chain disruptions, contract cancellation by Walmart China due to these issues, a Walmart China reorg, new sales efforts in-country, etc., none of which have gone anywhere over the past 4 years.

I'll keep you informed.

Thanks for your support.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

DENNIS BREWER

From: DENNIS BREWER

Sent: Friday, September 17, 2021 7:00 AM

To: Abt Trading

Subject: RE: LOI-FM-LZ-210913.pdf

No further interest. Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Abt Trading <abtgroup001@gmail.com>
Sent: Friday, September 17, 2021 12:53 AM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>

Cc: abtgroup <abtgroup@aol.com> **Subject:** Re: LOI-FM-LZ-210913.pdf

Hopefully you can come back with a solution to start supplying regards

Sent from my iPhone

On Sep 15, 2021, at 5:29 PM, DENNIS BREWER dbrewer@sheldonbeef.com wrote:

Thanks, Walter. Best of luck.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com

<image001.png> <image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: abtgroup <abtgroup@aol.com>

Sent: Wednesday, September 15, 2021 5:19 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com; abtgroup@aol.com>

Subject: Fwd: LOI-FM-LZ-210913.pdf

hello Dennis

can, not believe this

 ${\bf I}$ assured them when ${\bf I}$ offered

that if I got their ICPO before $\,$

the 15 we would send them SPA

for 10 containers per month x 12 months

and if needed first trial shipment is quite

normal

Never expected your excuses and turning around and let us with empty hands

What a deception !!! Hope you can still

send the SPA today

best regards and sorry to be sincere

I liked you as a person and supposed we could work for the long time

regards

Walter Abt Trading Inc

Sent from my iPhone

Begin forwarded message:

From: 刘会明 <markk_liu@me.com>

Date: September 15, 2021 at 3:49:49 PM EDT To: DENNIS BREWER dbrewer@sheldonbeef.com

Cc: abtgroup <abtgroup@aol.com>
Subject: Re: LOI-FM-LZ-210913.pdf

Dennis

When we can get draft spa? You said today

Marc Liu CEO &Founder email markk_liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation
Taiwan HANFU precision material stocks co ltd China
Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second
section Danshui district New Taipei City Tel -886-228081497 M+886903365221 (Whatsapp line we chat skype)



DENNIS BREWER < dbrewer@sheldonbeef.com > 於 2021年9月15 日 19:26 寫道:

Utility grade beef can be any cattle breed. We typically seek dairy breeds such as Holstein.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com
http://www.sheldonbeef.com
<image001.png>
<image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: 刘会明 <markk liu@me.com>

Sent: Wednesday, September 15, 2021 4:29 AM **To:** Abt Trading abtgroup001@gmail.com

Cc: abtgroup <abtgroup@aol.com>; DENNIS BREWER

<a href="mailto:dbrewer@sheldonbeef.com; Hsu Stacey

<stacey.hsu1009@gmail.com>; Johnny Liu <johnny.liu365@gmail.com>;

David Wu <<u>daviwu718@gmail.com</u>> **Subject:** Re: LOI-FM-LZ-210913.pdf

Dennis

Please advise your supply bull or cow cattle breed .Are they Angus beef?,, age, certificate of the cattle and can you Supply slice meat picture?

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)



刘会明〈<u>markk liu@me.com</u>〉於 2021年9月15日 10:07 寫道:

Thanks we are waiting spa draft today USA east time

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China
Asia HQ 29-2 room 31 F, number 29.
Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)



Abt Trading <<u>abtgroup001@gmail.com</u>>於 2021年9月15日 01:46 寫道:

hello mr Liu
I spoke this morning our time
with mr
Dennis and as I understood
everything
is confirmed and they were
preparing to send you FCO and
SPA soonest
best regards
Walter H S

Sent from my iPhone

On Sep 14, 2021, at 10:55 AM, 刘会 明 <<u>markk_liu@me.com</u>> wrote:

Dennis Any update

Marc Liu CEO
&Founder
email
markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+8869 03365221 (Whatsapp line we chat skype)



DENNIS
BREWER
dbrew
er@she
ldonbe
ef.com
> 於
2021年
9月14
日
04:50
寫道:

Mark for the time being, we are prepare d to supply the Beef Quarter s, Utility Grade, as discuss ed, assumi ng all is confirm ed on our end tomorr ow. We must pass on the rest for now.

Thanks.

Regards

, Dennis

Denni

Brewe

r

Chief

Executi

ve

Officer

Direct:

201-

669-

4933

Office:

800-

956-

9883

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From:

刘会明

<<u>markk</u>

_liu@m

e.com>

Sent:

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Septem

ber 13,

2021

4:41

PM

To:

DENNIS

BREWE

R

<<u>dbrew</u>

er@she

<u>Idonbe</u>

ef.com

>

Cc: Hsu

Stacey

<stacey

.hsu100

<u>9@gma</u>

il.com>;

Johnny

Liu

<johnn

<u>y.liu365</u>

@gmail

<u>.com</u>>;

David

Wu

<<u>daviw</u>

u718@

gmail.c

om>

Subject

: LOI-

FM-LZ-

210913

.pdf

Dennis

Pls take look all our demand for frozen meat Beef

chicke n and pork

and lamb meat

Marc
Liu CE
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markk
liu@m
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DENNIS BREWER

From: DENNIS BREWER

Sent: Thursday, September 16, 2021 9:02 AM

To: Mike Maggard

Subject: RE: Possible SBI Order and GPR Website Status

Mike – Was not able to secure a production slot for the SBI orders, so SBI cannot fulfill these orders. Since this type of outcome has been the case with each and every quote received since about 2017, well before the inception of SBI in January 2020, I am pulling the plug on this effort.

So, we will see what is next, and go from there.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Mike Maggard <mike.maggard@cfo-search.com> **Sent:** Wednesday, September 15, 2021 4:59 PM **To:** DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: RE: Possible SBI Order and GPR Website Status

Dennis,

How is this progressing? Do I need to go ahead and transfer the money to you?

Best regards,

Mike Maggard

SVP, Recruiting and Operations



Nationwide CFO Recruiting & C-Level Search

From: DENNIS BREWER < dbrewer@sheldonbeef.com>

Sent: Tuesday, September 14, 2021 8:23 AM

To: Mike Maggard < <u>mike.maggard@cfo-search.com</u>> **Subject:** RE: Possible SBI Order and GPR Website Status

Mike - Great, thanks. I got confirmation this morning on ocean freight rate and availability, the other numbers seem to line up fine. Even if this turns out to be a false flag, there is no risk on these funds other than bank fees, as we have a transferable DLC which guarantees payment and allows us to assign it so we can pay our supplier. So, the PB bank fees are the only real risk and should be quite small. The \$6,500 is almost all refundable to you in the event this is not a credible deal. We will make about \$19,000 on this initial shipment – what do you want in terms of a fee?

Once this trial order is complete, the monthly gross profit will be in the \$190K range so we will be able to find the GPR startup without much risk.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Mike Maggard <mike.maggard@cfo-search.com>

Sent: Monday, September 13, 2021 8:53 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com **Subject:** RE: Possible SBI Order and GPR Website Status

I can support this. Let me know how it progresses.

Sent from my T-Mobile 4G LTE Device

----- Original message -----

From: DENNIS BREWER < dbrewer@sheldonbeef.com >

Date: 9/13/21 2:07 PM (GMT-06:00)

To: Mike Maggard < <u>mike.maggard@cfo-search.com</u>> Subject: Possible SBI Order and GPR Website Status

Mike - Received ICPO for possible new order, checking shipping availability and verifying authenticity now. Will require \$4860 collateral for Performance bond plus bank fees. Could use \$6,500 as insurance will also be required. Can you support or know someone who can?

ICPO attached. Good news is that LC is transferable so there should be no issue with getting this first 2 can trial order shipped, assuming refer availability as westbound ships are mostly shipping empties back to China right now. No PB needed on subsequent shipments.

Website has been transferred to GoDaddy dev2 environment. Awaiting admin access. Getting closer to soft go live time but some testing remains of WooCommerce and related plug-ins at new site. We will need marketing automation in place to handle users and WeFunder leads follow-up.

Let me know what is possible on the \$6,500 for PB and insurance, and timing if you are able to do it or can locate someone who is able to complete.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com



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This email has been scanned for spam and viruses. Click <u>here</u> to report this email as spam.

DENNIS BREWER

From: DENNIS BREWER

Sent: Tuesday, September 14, 2021 1:50 PM

To: Abt Trading; 刘会明; abtgroup **Cc:** Hsu Stacey; Johnny Liu; David Wu

Subject: RE: LOI-FM-LZ-210913.pdf

Hi – We are working in that direction but no affirmative reply yet from our California plant. In Nebraska, it appears that a major plant has gone down due fire which would put everyone at or over capacity very quickly. So, no firm answer can be given until we have a firm plant commitment.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Abt Trading <abtgroup001@gmail.com> Sent: Tuesday, September 14, 2021 1:46 PM

To: 刘会明 <markk liu@me.com>; abtgroup <abtgroup@aol.com>

Cc: DENNIS BREWER <dbrewer@sheldonbeef.com>; Hsu Stacey <stacey.hsu1009@gmail.com>; Johnny Liu

<johnny.liu365@gmail.com>; David Wu <daviwu718@gmail.com>

Subject: Re: LOI-FM-LZ-210913.pdf

hello mr Liu

I spoke this morning our time with $\ensuremath{\mathsf{mr}}$

Dennis and as I understood everything

is confirmed and they were preparing to send you FCO and SPA soonest

best regards

Sent from my iPhone

On Sep 14, 2021, at 10:55 AM, 刘会明 <markk liu@me.com> wrote:

Dennis

Any update

Marc Liu CEO &Founder email markk_liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China

Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)



DENNIS BREWER < dbrewer@sheldonbeef.com> 於 2021年9月14日 04:50 寫 道:

Mark – for the time being, we are prepared to supply the Beef Quarters, Utility Grade, as discussed, assuming all is confirmed on our end tomorrow. We must pass on the rest for now.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com
http://www.sheldonbeef.com
<image001.png>

<image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: 刘会明 <markk_liu@me.com>

Sent: Monday, September 13, 2021 4:41 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: Hsu Stacey <<u>stacey.hsu1009@gmail.com</u>>; Johnny Liu <<u>johnny.liu365@gmail.com</u>>;

David Wu < daviwu718@gmail.com > Subject: LOI-FM-LZ-210913.pdf

Dennis

Pls take look all our demand for frozen meat Beef chicken and pork and lamb meat

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation
Taiwan HANFU precision material stocks co ltd China
Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second
section Danshui district New Taipei City Tel -886-228081497 M+886903365221 (Whatsapp line we chat skype)

TO: DENNIS BREWER SHELDON BEEF INC USA

VIA: TIANXING TECH INNOVATION CO., LTD

PO# ICPO-FB4-LZ-210914

Date:14.Sep,2021 Validity:28.Sep,2021

IRREVOCABLE CORPORATE PURCHASE ORDER

BUYER INFORMATION			
Full Business Name	Lan Zhou Yuanheng Boyuan International trade Co., Ltd		
Address	516, Building D, Comprehensive Bonded Zone, Lanzhou New District, Lanzhou City, Gansu Province		
Telephone Number	8613359448880		
Contact Name: Fan Xiao			
Email Address	369598912@qq.com		

TRIAL ORDER: Frozen Beef 4 Cuts

PRODUCT	QTY IN FCL	UNIT (USD/MT) CIF TO Shanghai Port, CHINA	TOTAL VALUE (IN USD)
Frozen Beef 4 Cuts Origin:USA	2X 40FCL 2 x 27=54 MT	USD 4,500	USD 243,000

Product Description: Beef cow utility grade carcass bone in cut in quarters bone in frozen and wrapped in plastic film and linen all properly labeled and in 40 ft reefer containers with 27 tons each Origin USA all from authorized slaughter.

Trial Total: 54 MT

Total Price: USD 243,000

Payment terms: Transferable and confirmed DLC with PB2%

Procedure/Performance Bond 2%: PB2% issued within 5 working days get LC

confirmation

Lead Time: Deliver within 14 days get LC confirmation.

Tel: +8613359448880 +869318764554

Annual ORDER: Frozen Beef 4 Cuts

PRODUCT	QTY IN FCL Per Month	UNIT (USD/MT) CIF TO Shanghai Port, CHINA	TOTAL VALUE (IN USD)
Frozen Beef 4 Cuts Origin:USA	10 X 40FCL 10 x 27=540MTx12 months=3,240MT	USD 4,500	USD14,580,000

Product Description: Beef cow utility grade carcass bone in cut in quarters bone in frozen and wrapped in plastic film and linen all properly labeled and in 40 ft reefer containers with 27 tons each Origin USA all from authorized slaughter.

Annual Contract Quantity: 3,240 MT

Total Price: USD 14,580,000

Payment terms: Transferable and confirmed DLC with PB2%

Procedure/Performance Bond 2%: PB2% issued within 5 working days get LC

confirmation

Lead Time: Deliver within 14 days get LC confirmation.





Tel: +8613359448880 +869318764554

	BUYER BANKING DETAILS		
BANK NAME	China Merchants Bank Lanzhou Branch		
BANK ADDRESS	No.9 Qingyang Road, Lanzhou, Gansu, P.R.China		
ACCOUNT NAME	Lan Zhou Yuanheng Boyuan international trade Co., Ltd		
ACCOUNT NO#	931906501910888		
SWIFT CODE	CMBCCNBS161		

SIGNED FOR BEHALF OF THE SELLER & BUYER

For the Seller	For the Buyer
	Lan Zhou yuanheng boyuan international trade Co., Ltd



Tel: +8613359448880	+869318764554

	5201028080180
I am authorized to bind the Corporation	I am authorized to bind the Corporation
	14.Sep.2021

PASSPORT



Lan Zhou Yuanheng Boyuan international trade Co., Ltd

516, Building D, Comprehensive Bonded Zone, Lanzhou New District, Lanzhou City, Gansu Province
Tel: +8613359448880 +869318764554



Lan Zhou Yuanheng Boyuan international trade Co., Ltd 516, Building D, Comprehensive Bonded Zone, Lanzhou New District, Lanzhou City, Gansu Province

Tel: +8613359448880 +869318764554

对外贸易经营者备案登记表

备案登记表编号: 03148682

统一社会信用	(代码:	91620100MA74WBEQXC
进出口企业	代码	91620100MA74WBEQXC

经营者中文名称	兰州元恒博远国际贸易有限公司 Lanzhou Yuanheng Boyuan International Trade Co., Ltd. 经营者类型 (由备案登记机关填写) 有限责任公司		
经营者英文名称			
组织机构代码			
住 府	甘肃省兰州市兰州新区综合保权区内 甘肃省兰州市兰州新区综合保权区内		
经营场所 (中文)			
经营场所 (英文)	Free Trade Zone ,Lanzhou New Area ,Lanzhou ,Gansu		
联系电话	0931-8258651	BK 95 (9 JA	0931-8258651
部政编码	730314 电子邮箱 654009781@qq.		
工商登记注册目期	2019-1-2	工商登记注册号	MAN MILE

依法办理工商登记的企业还须填写以下内容

企业活定代表人姓名	张耀廷	有效证件号	622301198407024415
注册资金	紫仟万元	15 6 1	(折美元)

依法办理工商登记的外国(地区)企业或个体工商户(独资经营者)还须填写以下内容

企业法定代表人/ 个体工商负责人姓名	W. E	有效证件号	
企业资产/个人财产			(折美元)

备注

填表前请认真阅读背面的条款、并由企业法定代表人或个体工商负责人签字、盖章。



Tel: +8613359448880 +869318764554

本对外贸易经营者作如下保证:

- 一、遵守《中华人民共和国对外贸易法》及其配套法规、规章。
- 二、遵守与进出口贸易相关的<u>两关、外汇、税务、检验检疫、环保、知识产权</u>等中 华人民共和国其他法律、法规、规章。
- 三、遵守中华人民共和国关于核、生物、化学、得弹等各类散感物项和技术出口管 制法规以及其他相关法律、法规、规查,不从事任何危害国家安全和社会公共利益的活动。
 - 四、不伪造、受造、涂改、出租、出债、转让、出资《对外贸易经营者备案登记表》。
- 五、在备案登记表中所填写的信息是完整的、准确的、真实的;所提交的所有材料 是完整的、准确的、合法的。
- 六、《对外贸易经营者备案登记表》上填写的任何事项发生变化之日起。30 日内药 原备案登记机关办理《对外贸易经营者备案登记表》的变更手续。

以上如有违反,将承担一切法律责任。



- 注:1、备案登记表中"组织机构代码"一栏,由企业、组织和取得组织机构代码的个体工商户填写。
- 2、依法办理工商登记的外围(地区)企业,在经营活动中,承担有限/无限责任。 依法办理工商登记的个体工商户(独资经营者),在经营活动中,承担无限责任。
- 3、工商登记营业执照中,如经营范围不包括进口商品的分销业务。备案登记机关 应在备注栏中注明"无进口商品分销业务"。

Dennis Brewer

From: Sent: To: Subject:	The Merch Team <brands@hivebrands.com> Tuesday, September 14, 2021 9:53 AM Dennis Brewer Re: Hive & Gannett Peak Ranch</brands@hivebrands.com>	
Thanks for all the info Dennis! We'll keep your contact information on file if anything changes for us.		
Best, Katie		
On Mon, Sep 13, 2021 at 3:32 PM Dennis Brewer < dbrewer@gannettpeakranch.com wrote:		
purity, including no antibiotics,	nt out that this set of products is organic certified, meets all organic standards for etc. Grains are raised in accordance with organic purity standards, sustainably sourced, d by consumers who were raised on the taste of grain, not the taste comparable to wild	
Thanks.		
Regards,		
Dennis		
Dennis Brewer		
Chief Executive Officer		
Direct: 201-669-4933		
Office: 800-956-9883		
www.GannettPeakRanch.com		
http://www.sheldonbeef.com		



Schedule a call at your convenience here:		
https://calendly.com/ceosheldonbeef		
From: The Merch Team < brands@hivebrands.com > Sent: Monday, September 13, 2021 3:16 PM To: Dennis Brewer < dbrewer@gannettpeakranch.com > Subject: Re: Hive & Gannett Peak Ranch		
Hey Dennis,		
Thanks for the time last week! It was a pleasure to meet you and learn more about what you're up to. I have to apologize, I reviewed our standards after our call and one of them is for all grass-fed beef. So sorry about that.		
Looking forward to seeing the product in the wild after your launch. Best of luck!		
Best,		
Katie		
On Thu, Sep 2, 2021 at 9:54 AM Dennis Brewer < dbrewer@gannettpeakranch.com wrote:		
Thanks again.		
Regards,		

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com





Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: The Merch Team < <u>brands@hivebrands.com</u>>

Sent: Thursday, September 2, 2021 9:54 AM

To: Dennis Brewer < <u>dbrewer@gannettpeakranch.com</u>>

Subject: Re: Hive & Gannett Peak Ranch

Great, talk to you next Friday! Just sent out an invite.

Best,

Katie

On Thu, Sep 2, 2021 at 9:51 AM Dennis Brewer < dbrewer@gannettpeakranch.com wrote:

Katie – Good morning! Take your pick, as I expect to be available during that timeframe. If you like, you can schedule in my signature block below. I look forward to speaking with you!

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: The Merch Team < brands@hivebrands.com>

Sent: Thursday, September 2, 2021 9:48 AM

To: Dennis Brewer < dbrewer@gannettpeakranch.com Cc: Katie Andrew katie.andrew@hivebrands.com cc

Subject: Re: Hive & Gannett Peak Ranch

Hey Dennis,
I'd love to schedule a time to connect in person to learn more. Would any of these times work for you, all Eastern?:
 9/8 3pm 9/9 noon 9/10 11am
Thanks,
Katie
On Mon, Aug 23, 2021 at 5:00 PM Dennis Brewer < dbrewer@gannettpeakranch.com wrote: Thanks, Katie. I appreciate your interest and follow through. I look forward to speaking with you soon. Regards, Dennis
Dennis Brewer
Chief Executive Officer
Direct: 201-669-4933
Office: 800-956-9883

 $\underline{www.GannettPeakRanch.com}$

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef
From: The Merch Team < brands@hivebrands.com > Sent: Monday, August 23, 2021 2:47 PM To: Dennis Brewer < dbrewer@gannettpeakranch.com > Subject: Re: Hive & Gannett Peak Ranch
Hey Dennis,
Thanks for all of this information! I'm connecting with a couple people internally and will circle back to you in the next few days.
Best,
Katie
On Fri, Aug 20, 2021 at 9:40 AM Dennis Brewer < dbrewer@gannettpeakranch.com wrote:
Katie – Thanks for your interest. We would fulfill all these frozen orders. We would use our branding on individual packages and our recyclable packaging with reusable gel packs. We would be happy to place your logo on the box

or otherwise associate it with your store.

We can fulfill from refrigerated/frozen fulfillment centers in the same general areas where your fulfillment centers are located, offering comparable fulfillment and shipping flow times. Being frozen, we have a limited delivery window, so we would offer the appropriate type of shipping to insure product quality to customers. We could also cross-promote product offerings by linking people to your offerings. This cross-selling would definitely benefit both companies and give customers to both sites broader choices.

To learn more about our values, see the attached Brand Quality Attributes pdf, also available on our Home page. We put our values out there for everyone, and aim to be totally transparent in our operations.

Thanks again – I look forward to our further discussion!

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

From: The Merch Team < brands@hivebrands.com>

Sent: Friday, August 20, 2021 9:20 AM

To: Dennis Brewer < dbrewer@gannettpeakranch.com > Subject: Hive & Gannett Peak Ranch
Hey Dennis,
Thanks for reaching out and for thinking of Hive for Gannett Peak Ranch! Sounds like you're working on something awesome.
We currently don't ship anything frozen so we wouldn't be able to fulfill your products. But curious, were you thinking we would fulfill or you would fulfill? We don't have any drop ship partners at the moment, but it may be something we could take a look at.
Let me know!
Best,
Katie
The Merch Team Hive Brands brands@hivebrands.com

DENNIS BREWER

From: DENNIS BREWER

Sent: Monday, September 13, 2021 4:35 PM

To: 刘会明

Subject: RE: ICPO-FB4-LZ-210914.pdf

Mark - I do not typically use WeChat but can for this transmittal tomorrow, assuming appropriate details can be confirmed.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: 刘会明 <markk_liu@me.com>

Sent: Monday, September 13, 2021 4:33 PM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: ICPO-FB4-LZ-210914.pdf

Dennis

Do you use Whatapp pls provide for communication easier

SPA we expect can get tomorrow

Marc Liu CEO &Founder email markk_liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China

Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)



DENNIS BREWER <dbrewer@sheldonbeef.com> 於 2021年9月14日 03:55 寫道:

Good day – Walter at ABT suggested I send you a confirmation of receipt of your forwarded email and ICPO. We are in our review process now, confirming rates, etc. We will do our best to get back to you tomorrow. Our business day here closes in about an hour and it is unlikely we will receive all the required information on time to provide a draft SPA today.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com
http://www.sheldonbeef.com
<image001.png>
<image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Abt Trading Inc. abtgroup@aol.com>
Sent: Monday, September 13, 2021 1:37 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>; abtgroup001@gmail.com; Abt Trading Inc.

<abtgroup@aol.com>

Subject: Fwd: ICPO-FB4-LZ-210914.pdf

ABT TRADING INC

18851 NE, 29 AVE 7 FLOOR Miami, FL 33180, USA Tel: (786) 787-0365 Fax (786) 228-0998

DIRECT PHONE:305 439-3049

http://www.abtintl.com/

Email 1: <u>abtgroup001@gmail.com</u> Email 2: <u>abtgroup@aol.com</u> SKYPE: abtmiami

Hello Dennis

Let me know if you can approve and send back as requested including commission. We continue to work on the other contacts also regards.

Walter

-----Original Message-----

From: 刘会明 <<u>markk_liu@me.com</u>>
To: abtgroup <<u>abtgroup@aol.com</u>>

Cc: Hsu Stacey <<u>stacey.hsu1009@gmail.com</u>>; David Wu <<u>daviwu718@gmail.com</u>>; Johnny Liu <<u>johnny.liu365@gmail.com</u>>; 向婷婷Tina Tina <<u>tina63@126.com</u>>; 李薇 <<u>sherry387629@gmail.com</u>>;

369598912 <369598912@qq.com> Sent: Mon, Sep 13, 2021 1:05 pm Subject: ICPO-FB4-LZ-210914.pdf

hello mr Walter

see attached our ICPO and if your supplier mr Brewer agrees ask him to sign and send us his FCO and SPA according to the terms of the ICPO regards

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China

Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)

<ICPO-FB4-LZ-210914.pdf>

DENNIS BREWER

From: DENNIS BREWER

Sent: Tuesday, September 14, 2021 12:16 PM

To: Anthony Di Maria

Subject: RE: Kill, Quarter, Wrap Utility Cows

Okay, when would you have room?

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com





Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Anthony Di Maria <anthonymeats@gmail.com>

Sent: Tuesday, September 14, 2021 12:14 PM **To:** DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Re: Kill, Quarter, Wrap Utility Cows

i have my own orders 15 containers at moment to fill

On Tue, Sep 14, 2021 at 9:08 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

No problem. Cost without vertebrae and other prohibited parts?

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

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http://www.sheldonbeef.com



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From: Anthony Di Maria <anthonymeats@gmail.com>

Sent: Tuesday, September 14, 2021 11:25 AM **To:** DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: Kill, Quarter, Wrap Utility Cows

NO VERTABRAE BUDDY

On Tue, Sep 14, 2021 at 8:15 AM DENNIS BREWER < dbrewer@sheldonbeef.com > wrote:

Anthony – Thanks, please see below from Jan 15, 2020. Let me know if you have capacity and wish to complete!

ECONOMIC AND TRADE AGREED THE UNITED STATES OF AM THE PEOPLE'S REPUBLIC

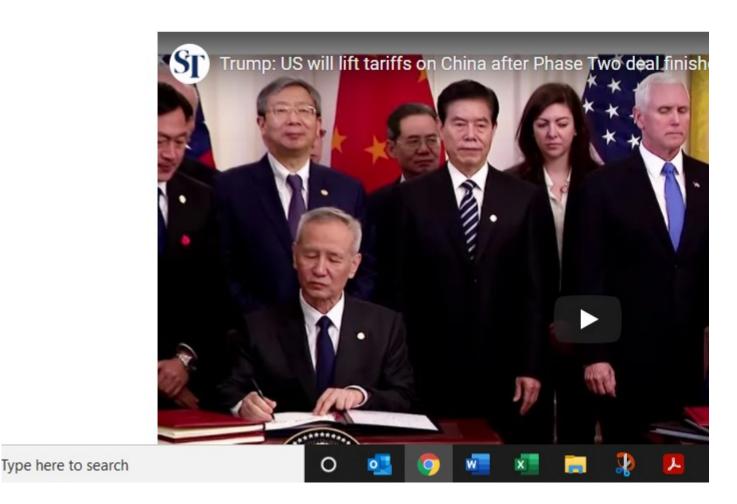


Annex 4. Beef

- 1. The Parties shall continue implementing the 2017 Protocol for beef and beef products into China; however, this Agreement shall prev in the Protocol that are inconsistent with this Agreement. The two Par Protocol according to this Agreement if appropriate.
- 2. China acknowledges that the United States has submitted all re information as requested by China to enable completion of a risk asses importation of all U.S. beef, beef products, and pet food containing rur shall, within one month of the date of entry into force of this Agreeme requirements for the importation of U.S. beef and beef products.
- 3. China recognizes the U.S. beef and beef products traceability Government, in accordance with U.S. regulations, continuously mainta for traceability, that meet or exceed OIE guidelines for maintaining ne bovine disease addressed in Chapter 11.4 of the 2018 OIE Terrestrial Provided the United States maintains its OIE negligible risk classificat shall not impose new import restrictions or requirements related to tha U.S. beef. Should the United States' negligible risk status change, Chapter 11.4, Article 11.4.11 or any successor provisions.

Signed at the direction of President Trump on January 15, 2020.

US and China sign phase or deal



Regards,

Dennis

Dennis Brewer

Chief Executive Officer

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Office: 800-956-9883

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Schedule a call at your convenience here:

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From: Anthony Di Maria <anthonymeats@gmail.com>

Sent: Tuesday, September 14, 2021 11:06 AM
To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Cc: Jon Nickless < inickless@sheldonbeef.com >; Jason Waseman < iwaseman@sheldonbeef.com >

Subject: Re: Kill, Quarter, Wrap Utility Cows

you cant ship 1/4s over 30

On Tue, Sep 14, 2021 at 7:37 AM DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Anthony – Any capacity to kill and quarter 140-150 Utility Grade cows for us about 2-3 weeks out? These need to be wrapped in food grade poly, then overwrapped. We will move quarters from your plant to a blast freezer. Our blast freezer is in the San Diego area – if you know of someone closer who can do this, please let me know. Bound for China.

Thanks.

Regards,

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933

Office: 800-956-9883

www.GannettPeakRanch.com

http://www.sheldonbeef.com



Schedule a call at your convenience here:

https://calendly.com/ceosheldonbeef

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Anthony DiMaria

ADD ENTERPRISES INC

(718) 360-6085

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Anthony DiMaria

ADD ENTERPRISES INC

(718) 360-6085

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Anthony DiMaria ADD ENTERPRISES INC (718) 360-6085

DENNIS BREWER

From: DENNIS BREWER

Sent: Wednesday, September 15, 2021 9:09 AM

To: Abt Trading **Subject:** RE: beef matter

Walter – the deadline stands, thanks for your efforts.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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GANNETT PEAK RANCH

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Abt Trading <abtgroup001@gmail.com> **Sent:** Wednesday, September 15, 2021 9:06 AM **To:** DENNIS BREWER <dbrewer@sheldonbeef.com>

Subject: Re: beef matter

dear Dennis

we appreciate your support and friendship Despite your efforts as you know well

cow utility quarters bone in are only an opportunity when other supplies faltered

it seems as chinese wish to import product mainly ready to supply the supermarkets chains boneless cuts and best meat not

old cows

Now since a few weeks is a new situation

there as Brazil and Argentina are out for the moment

Hope that you can still get the plant allowance needed and that the SPA to mr

Liu will cover his 10 FCL x12 months

ref Korean market is different if a customer wants to buy they need Usa origin product others are not authorized

Dear Dennis to not give up we are nearer now to achieve what we were looking for Sometimes things take longer than expected nothing is easy and you forget more than a year lost with Covid restrictions in Asia also

Hope you can consider it regards Walter

Sent from my iPhone

On Sep 15, 2021, at 8:51 AM, DENNIS BREWER < dbrewer@sheldonbeef.com > wrote:

Walter – we have been doing this for over 2 years with zero results. If I had requested capacity for each of the unfulfilled quotes I have received, I would no longer have any access to any plant anywhere n the US. They simply would not take my calls any longer. Since we have wasted hundreds of hours on fruitless quotes and contract drafts, been met with repeated delays without explanation, and had zero positive results, it is both foolish and fruitless to continue.

Thanks for your efforts, we will see if capacity can be booked today, which is the re-extended deadline as mentioned. If we are able to book and confirm as well as secure a signed contract today, we will continue to fulfill any obligation we make. Otherwise, all I can say, is good luck with your future endeavors, we are moving in another direction.

Thanks, Walter.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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<image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Abt Trading abtgroup001@gmail.com>
Sent: Wednesday, September 15, 2021 8:45 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>

Subject: Re: beef matter

Dennis

supposely when we offer and with limited time frame it suggest that you have already the manufacturing channels ready not only for a minumum trial of 2 FcL but for the 10 containers per month x 12 months contract

Can not understand what you are saying now even more taking in account that you have send FCO and

SPA for 20 FCL per month

either to China or Korea to the koreans logically meaning that that was already arranged on your site If 2 FCL is to small for any slaughtering plant to be interested than indicate to mr Liu that you need a minimum of xxx (5 to 10 containers) to proceed with the slaughter plant

please resolve it today we can not continue delaying SPA or we lose total credibility my friend thank you Walter Abt Trading Inc

Sent from my iPhone

On Sep 15, 2021, at 8:33 AM, DENNIS BREWER < dbrewer@sheldonbeef.com> wrote:

Walter - We are working to secure a confirmable plant position today on the 54MT order. If we are able to do so, we will move forward. Otherwise, we cannot.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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<image001.png> <image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: Abt Trading <abtgroup001@gmail.com>
Sent: Wednesday, September 15, 2021 8:29 AM
To: DENNIS BREWER dbrewer@sheldonbeef.com>

Cc: abtgroup <abtgroup@aol.com>

Subject: Re: beef matter

Hello Dennis hope you can supply SPA finally today to the chinese customer mr Liu and copy us thank you

ref the Korean customer despite your rigid position we told them to send a ICPO to us for Korean or Chinese market when in hands and at that point we will see how it is possible to manage or not regards

Walter Abt Trading Inc

Sent from my iPhone

On Sep 15, 2021, at 7:28 AM, DENNIS BREWER < dbrewer@sheldonbeef.com wrote:

No further delays are permitted. We will rescind all offers at close of business today in the USA, 5PM Eastern Daylight Time. We have already granted an extension. There will be no further extensions.

Thanks.

Regards, Dennis

Dennis Brewer

<image002.png>

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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http://www.sheldonbeef.com
<image001.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: 정태순 <<u>alex51.jeong@gmail.com</u>>

Sent: Wednesday, September 15, 2021 5:50 AM

To: DENNIS BREWER < dbrewer@sheldonbeef.com>; Marisol Wesson

<marisolwes@aol.com> **Subject:** beef matter

Dear Brewer

re) USDA beef for China and Korea

Please kindly note that since we have scheduled due date for beef ordering to Chinese buyer till today, herein, I like to discuss and have your comments on following outstandings

1) The Chinese buyer needs more time to decide . So we have accordingly stopped to wait further process with

them for this time. But they expect to keep a relationship with your company for the next PO.

so, can we skip for this time and go for the next order?

2) We are about getting final confirmation of 4cuts from Korean local big buyers now. So pls advise if you can

wait for 1week more since there will be long national harvest holidays starting from Friday to the end of next week.

Your kind understanding and cooperation will be highly appreciated

--

Thank and best regards

Alex Jeong

C.M.O

Tel: 82 10 3857 3457

E-mail: alex51.jeong@gmail.com

DENNIS BREWER

From: DENNIS BREWER

Sent: Wednesday, September 15, 2021 5:29 PM

To: abtgroup

Subject: RE: LOI-FM-LZ-210913.pdf

Thanks, Walter. Best of luck.

Regards, Dennis

Dennis Brewer

Chief Executive Officer Direct: 201-669-4933 Office: 800-956-9883

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GANNETT PEAK RANCH

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: abtgroup <abtgroup@aol.com>

Sent: Wednesday, September 15, 2021 5:19 PM

To: DENNIS BREWER <dbrewer@sheldonbeef.com>; abtgroup <abtgroup@aol.com>

Subject: Fwd: LOI-FM-LZ-210913.pdf

hello Dennis

can. not beleive this

I assured them when I offered that if I got their ICPO before

the 15 we would send them SPA

for 10 containers per month x 12 months

and if needed first trial shipment is quite

normal

Never expected your excuses and turning around and let us with empty hands

What a deception !!! Hope you can still

send the SPA today

best regards and sorry to be sincere

I liked you as a person and supposed we could work for the long time regards

Walter Abt Trading Inc

Sent from my iPhone

Begin forwarded message:

From: 刘会明 <markk_liu@me.com>

Date: September 15, 2021 at 3:49:49 PM EDT To: DENNIS BREWER dbrewer@sheldonbeef.com

Cc: abtgroup <abtgroup@aol.com>
Subject: Re: LOI-FM-LZ-210913.pdf

Dennis

When we can get draft spa?

You said today

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China

Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)



DENNIS BREWER 〈<u>dbrewer@sheldonbeef.com</u>〉於 2021年9月15日 19:26 寫道:

Utility grade beef can be any cattle breed. We typically seek dairy breeds such as Holstein.

Regards, Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933 Office: 800-956-9883

www.GannettPeakRanch.com http://www.sheldonbeef.com

<image001.png> <image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: 刘会明 < markk liu@me.com >

Sent: Wednesday, September 15, 2021 4:29 AM **To:** Abt Trading abtgroup001@gmail.com>

Cc: abtgroup <abtgroup@aol.com>; DENNIS BREWER <dbrewer@sheldonbeef.com>; Hsu Stacey <stacey.hsu1009@gmail.com>; Johnny Liu <johnny.liu365@gmail.com>;

David Wu < daviwu718@gmail.com **Subject:** Re: LOI-FM-LZ-210913.pdf

Dennis

Please advise your supply bull or cow cattle breed .Are they Angus beef?,, age, certificate of the cattle and can you Supply slice meat picture?

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation
Taiwan HANFU precision material stocks co ltd China
Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second
section Danshui district New Taipei City Tel -886-228081497 M+886903365221 (Whatsapp line we chat skype)



刘会明〈<u>markk liu@me.com</u>〉於 2021年9月15日 10:07 寫 道:

Marc Liu CEO &Founder email markk liu@me.com

New Sino Global Corporate USA - Tianxing Tech innovation Taiwan HANFU precision material stocks co ltd China Asia HQ 29-2 room 31 F, number 29. Zhongzheng East Road second section Danshui district New Taipei City Tel -886-2-28081497 M+886903365221 (Whatsapp line we chat skype)



Abt Trading <abtgroup001@gmail.com> 於 2021年9月15日 01:46 寫道:

hello mr Liu
I spoke this morning our time with mr
Dennis and as I understood everything
is confirmed and they were preparing to
send you FCO and SPA soonest
best regards
Walter H S

Sent from my iPhone

On Sep 14, 2021, at 10:55 AM, 刘会明 <<u>markk_liu@me.com</u>> wrote:

Dennis Any update

Marc Liu CEO &Founder email markk liu@me.com

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- Tianxing Tech innovation
Taiwan HANFU precision
material stocks co Itd China
Asia HQ 29-2 room 31 F, number
29 . Zhongzheng East Road
second section Danshui district
New Taipei City Tel -886-228081497 M+886903365221
(Whatsapp line we chat skype)



DENNIS BREWER <dbrewer@sheldonbeef.com>於 2021年9月14日 04:50 寫道:

Mark – for the time being, we are prepared to supply the Beef Quarters, Utility Grade, as discussed, assuming all is confirmed on our end tomorrow. We must pass on the rest for now.

Thanks.

Regards, Dennis

Dennis Brewer

Chief Executive Officer

Direct: 201-669-4933 Office: 800-956-9883

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h.com
http://www.sheldonbe
ef.com
<image001.png>
<image002.png>

Schedule a call at your convenience here: https://calendly.com/ceosheldonbeef

From: 刘会明 <<u>markk_liu@me.com</u>> Sent: Monday, September 13, 2021 4:41 PM

To: DENNIS BREWER < dbrewer@sheldonbee f.com>

Cc: Hsu Stacey
<stacey.hsu1009@gmai
l.com>; Johnny Liu
<johnny.liu365@gmail.
com>; David Wu
<daviwu718@gmail.co

Subject: LOI-FM-LZ-210913.pdf

m>

Dennis
Pls take look all
our demand for
frozen meat
Beef chicken and
pork and lamb
meat

Marc Liu CEO &Founder email markk_liu@me.com