

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Friday, October 2, 2015 1:23 PM
To: [REDACTED]
Cc: Andy Altahawi; Paul Smith
Subject: Subordinated Debt

Mike - Nice speaking with you. The outstanding question is: What rate do you think we could find subordinated debt for? The equipment lenders are quoting 10-12% and higher rates. If we could get lower rates, it would be worth giving up some equity, say, a five percent of face value kicker. We could use \$30 million of sub debt efficiently in the near term. I look forward to speaking with you again next week.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Sunday, October 4, 2015 7:53 PM
To: Barry Oliver
Subject: RE: Lease

See you then.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

To: [REDACTED]
From: [REDACTED]
Subject: RE: Lease
Date: Sun, 4 Oct 2015 16:51:45 -0700

OK lets meet at 8:30 there.

Sent from [Mail](#) for Windows 10

From: Dennis Brewer
Sent: Sunday, October 4, 2015 4:33 PM
To: Barry Oliver
Subject: RE: Lease

Great - You can meet me at the Crowne Plaza
4300 East Washington
Camelback East
Phoenix
AZ 85034

Let me know what time you'd like to meet - any time from 8 AM on.

Regards,
Dennis

Dennis Brewer

[REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

To: [REDACTED]

From: [REDACTED]

Subject: RE: Lease

Date: Sun, 4 Oct 2015 16:18:52 -0700

I can pick you up at the air port or at any hotel you like. Your choice.

Sent from [Mail](#) for Windows 10

From: Dennis Brewer

Sent: Saturday, October 3, 2015 9:58 PM

To: Barry Oliver

Subject: RE: Lease

Barry - Sure. I can come to Phoenix on Monday the 12th. I am in Seattle through the 11th. Where would you like to meet the afternoon of the 12th?

Regards,
Dennis

Dennis Brewer

[REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

To: [REDACTED]

From: [REDACTED]

Subject: RE: Lease

Date: Fri, 2 Oct 2015 18:31:48 -0700

Hi Dennis

Is there any chance we could get together and talk about the lease terms ?

BARRY

Sent from [Mail](#) for Windows 10

From: Dennis Brewer

Sent: Monday, September 28, 2015 9:50 AM
To: Barry Oliver
Subject: RE: Lease

Okay - got that one and thank you.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

Date: Mon, 28 Sep 2015 09:22:46 -0700

Subject: RE: Lease

From:

To:

I sent you a email saying i am getting prices on the pivots and drip.

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Monday, October 5, 2015 11:37 AM
To: Andy Altahawi
Subject: RE: Private Placement

Great.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Subject: RE: Private Placement
Date: Mon, 5 Oct 2015 11:34:56 -0400

Dennis,

We will have a conference call with interested group of institutional investors from West palm Beach sometimes this week.

I will let you know the details once I set it up.

Regards
Andy

From: Dennis Brewer [mailto:[REDACTED]]
Sent: Monday, October 05, 2015 10:20 AM
To: Andy Altahawi
Subject: Private Placement

Andy - Any progress to date on the private placement? Three lenders are interested in our overall situation - especially interested to know about institutional investor interest.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, October 6, 2015 4:36 PM
To: Jane Sackville-West
Subject: In Seattle

I am in Seattle. My father passed away last Sunday and his funeral is on Friday. We could get together on Saturday if you have the time and would like to meet somewhere in this direction. If you can't, we will do it another time. You can reach me by email or cell at [REDACTED] And thanks for the birthday greetings last month - very nice.

Love, Den

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 7, 2015 12:09 PM
To: Andy Altahawi
Subject: RE: Conference call

Great. I am available at 9AM EDT on Friday.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Subject: Conference call
Date: Wed, 7 Oct 2015 12:06:54 -0400

Dennis,

I am setting up a three-way conference call with you and David Van Vort this Friday. David Van Vort is a private equity Group intermediary and we work together. He already has the Winnett PPM and would like to speak with you in person.

Please let me know your availability this Friday. He is in the east coast like me.

Regards
Andy

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 7, 2015 2:01 PM
To: Greg Crossgrove; [REDACTED]
Subject: Lease

Mike, Greg - One thing I forgot to mention:

We need to get the farm lease finalized before we commit to the Casa Grande lease. I am meeting the landowner on Monday to work on that lease but I do not know when it will be signed as he has not yet identified the issues of concern.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 7, 2015 9:22 PM
To: steve poindexter
Subject: RE: Lease Rates

Steve - I'll be staying at the Hampton Inn Kingman. I'll meet you in the lobby at 9AM.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

Date: Wed, 7 Oct 2015 17:31:20 -0700

Subject: Re: Lease Rates

From: [REDACTED]

To: [REDACTED]

Dennis,
We'll pick you up at your motel . When you have the information please forward to me .
Thanks,
Steve

Steve Poindexter

On Wed, Oct 7, 2015 at 4:26 PM, Dennis Brewer <[REDACTED]> wrote:

Let's meet at 9AM on 10/14. Where shall I meet you? I'll be staying in Kingman the night before.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]

Date: Wed, 7 Oct 2015 16:06:52 -0700

Subject: Re: Lease Rates

From: [REDACTED]

To: [REDACTED]

Dennis ,

We would welcome the opportunity to show you around on 10/14 if you have the time .
Hopefully after touring the farms you'll have a good feel for our operation then we can sit down
for a more detailed conversation on your needs and our availability / price . Let me know if you
would like to firm up a time ?

Thanks,

Steve

Steve Poindexter
[REDACTED]

On Wed, Oct 7, 2015 at 10:48 AM, Dennis Brewer <[REDACTED]> wrote:

As of now, I am in Tucson the morning of the 13th for a 9 AM meeting. I could be
in Kingman the morning of the 14th if that would work for you.

I assume your rates are subject to negotiation. Highest rates I have heard in AZ
are \$1,000 for organic winter vegetable ground.

If we're able to come to agreement on initial package, we would want to be able
to add 3,000 acres per year or more if needed for same crops - leafy greens, root
crops, and melons, primarily. We would also use some ground to finish grass fed
beef.

Regards,
Dennis

Dennis Brewer
[REDACTED] [REDACTED]

www.winnettorganics.com
Organic Fresh Food Specialists

Date: Wed, 7 Oct 2015 10:38:01 -0700

Subject: Re: Lease Rates

From: [REDACTED]

To: [REDACTED]

Dennis,

We have the 3000 acres for the initial project and we would like to show you the ground if you would like to visit on 10/13 ? We would have to explore the opportunity of the option for 12,000 acres for a later date as to terms , timing , crops,etc. . We don't have firm numbers on the lease price but we are looking at between \$1200 -\$ 1600 per acres depending on the area of the ranch . Please let me know your thoughts .

Steve

Steve Poindexter

[REDACTED]

On Mon, Oct 5, 2015 at 3:23 PM, Dennis Brewer <[REDACTED]> wrote:

Steve - Any word yet on lease rates? I am available in Phoenix or Kingman area on the 13th for further exploration of a 3,000 acre initial organic lease with options on an additional 12,000 acres of organic ground. Would like to see soil maps for the property that would be developed for organic cultivation.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Saturday, October 10, 2015 2:02 PM
To: fargotrust
Subject: RE: PPM

I am interested in reviewing you financial consulting agreement. Please tell me a little more about your investor group.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Subject: Re: PPM
Date: Sat, 10 Oct 2015 10:52:45 -0700

Dear Sir
Your PPM looks good and available. I am a independent CFO with access to a group of pre-screened and pre qualified private investors all with a 1M+net worth.If you would like to secure my services to have access to the investors and funding programs(non-conventional and non-recourse loans) , please respond with a request for a copy of my financial consultant agreement proposal.No up-front fees , just performance based fees, (like retaining an attorney)Good Luck

Kind Regards

Dr.Marcus Green,CFO
[REDACTED]



This email has been checked for viruses by Avast antivirus software.
www.avast.com

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Monday, October 12, 2015 7:56 PM
To: Sheikh Jassim Bin Hamad Bin Jabor Al Thani
Subject: RE: PPM
Attachments: Dennis Brewer Resume 3.pdf

** Can you tell me more about the major team on this project and their expertise? My resume is attached. Our management team of CEO and VPs averages over 30 years experience in operations, sales and marketing, and finance. We have a strong complement of Directors, with ten to twelve years of experience in organic growing, food safety, logistics, sales, accounting, procurement, IT, and human resources. We are building out our organization with people who have organic and conventional agriculture experience, produce cultivation and beef husbandry experience, sales experience in organic fresh foods, and consultants in plant operations and marketing.

** What is your marketing strategy? Our focus is on the fastest growing channel for these products - the mass market channel. We are targeting the \$108 billion Kroger's chain, the \$58 billion Albertson's chain, and the \$15 billion Whole Foods chain, as well as wholesalers who distribute to smaller mass market chains. We are offering traceability to retail customers of our brand. No one else in the market currently offers traceability to retail customers. We will also offer over 120 skus within two years, which is the widest selection in the industry. And the quality of our products will be at least as good as anyone in the industry.

** Where will be the permanent location of this project and why did you choose this location? Our headquarters will be in Tucson, our plant in Casa Grande, and our farm in Hyder, Arizona. We chose these locations to put headquarters in a desirable medium size city to attract top talent, to put our plant in a central location where we can process products from various parts of the state of Arizona where we will have farms and that can provide a ready labor pool, and to put our first farm where we have the best organic land and water currently available in Arizona.

** What is the most difficult aspect of your project at this time? We have all the pieces in place or nearly so except the \$52 million of funding we need. We have management, a 20,000 acre farm, a processing plant, and customers. We need \$52 million in total funding - debt and equity- to launch the venture in November or December.

** Will you prefer to receive debt financing or equity investment? We can use both debt (\$30 million) and equity (\$22 million). We will secure additional equity in our IPO in January (\$12 to \$20 million).

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

> Date: Mon, 12 Oct 2015 22:40:13 +0100
> Subject: Re: PPM
> From: [REDACTED]
> To: [REDACTED]
>
> As-salamu'alaykum,
>
> I appreciate your response to my questions as they have given me more
> undiluted insight to what you are doing.
>
> You know that funding is a thorough process and even though that we
> strive to be as swift as possible avoiding unnecessary bureaucracy so
> that you can use the finances to proceed swiftly, We try to be sure we
> are making a good decision.
>
> I have further questions as follows:
>
> ** Can you tell me more about the major team on this project and their
> expertise?
>
> ** What is your marketing strategy?
>
> ** Where will be the permanent location of this project and why did
> you choose this location?
>
> ** What is the most difficult aspect of your project at this time?
>
> ** Will you prefer to receive debt financing or equity investment?
>
> Your response will guide us in deciding the terms for the transaction.
> I await your swift response.
>
> Wa' salam,
> His Excellency Sheikh Jassim bin Hamad bin Jabor Al Thani
> Vice President,
> Jabor International Investment QSC
> 7th Floor, Al Bidda Tower,
> West Bay - Doha,
> P.O. Box: 23775 Doha,
> Qatar.
> Phone: +97430494623
> Email: [REDACTED]
>
>
> On 10/10/15, Dennis Brewer <[REDACTED]> wrote:
> > ** Can you tell us more about yourself, your project and your drive to
> > embark on this process? My resume is attached. It reviews both my experience
> > and my personality makeup for a project such as this. The project is to

> > provide a complete supply chain solution to major retailers for organic
> > fresh foods, beginning with selected fresh market vegetables and expanding
> > to beef. I have wanted to do this since I was a boy. While the focus has
> > changed from conventional to organic farming, the vision remains the same. -
> > a comprehensive, high quality solution to the provision of fresh foods.
> >
> > **What is the total amount of money you are looking for, and what are
> > the major areas the funding will take care of? We are looking for
> > approximately \$50 million, half equity and half debt. This will allow us to
> > set up our 138,000 square foot processing plant, begin farming 3,000 acres,
> > and provide working capital for operations. A pro forma is attached which
> > includes more detail on sources and uses.
> >
> > **Who are your major competitors, and what makes your products and
> > services unique? We have one major competitor - Cal-Organic, which currently
> > farms 30,000 acres. They offer a similar breadth of selection to ours and
> > are unable to keep up with the growth in demand. Our offering will be unique
> > in that we will offer traceability information directly to our retail
> > customers, not just to the wholesale chain.
> >
> > **How much money have you spent on the project so far? About \$150,000 to
> > develop the concept, hire our initial staff, and secure land and aquifer
> > water in Arizona.
> >
> > **What are the risks associated with the project? We have to develop the
> > supply chain for our products from beginning (planting) to the back door of
> > the retailer and develop a strong reputation for quality and food safety. We
> > have a very experienced team who have undertaken all these activities in the
> > past. Our senior management team averages over 30 years experience.
> >
> >
> > Regards,
> > Dennis
> >
> > Dennis Brewer
> > [REDACTED]
> > www.winnettorganics.com
> > Organic Fresh Food Specialists
> >> Date: Sat, 10 Oct 2015 13:25:46 +0100
> >> Subject: Re: PPM
> >> From: [REDACTED]
> >> To: [REDACTED]
> >>
> >> As-salamu'alaykum,
> >>
> >> I am in receipt of your message and The content have been reviewed.
> >>
> >> To move forward, Can you answer the questions below so that it will

>>> give us a base to continue with these discussions;
>>>
>>> ** Can you tell us more about yourself, your project and your drive to
>>> embark on this process?
>>>
>>> **What is the total amount of money you are looking for, and what are
>>> the major areas the funding will take care of?
>>>
>>> **Who are your major competitors, and what makes your products and
>>> services unique?
>>>
>>> **How much money have you spent on the project so far?
>>>
>>> **What are the risks associated with the project?
>>>
>>> Get back to me so that we can continue on our discussions on how to
>>> provide you with the needed funds.
>>>
>>> Wa' salam,
>>> His Excellency Sheikh Jassim bin Hamad bin Jabor Al Thani
>>> Vice President,
>>> Jabor International Investment QSC
>>> 7th Floor, Al Bidda Tower,
>>> West Bay - Doha,
>>> P.O. Box: 23775 Doha,
>>> Qatar.
>>> Phone: +97430494623
>>> Email: [REDACTED]
>>>
>>> On 10/10/15, Dennis Brewer <[REDACTED]> wrote:
>>> > Our PPM is attached for your review. We will be filing for a public
>>> > offering shortly and should be tradeable by January.
>>> >
>>> > Regards,
>>> > Dennis
>>> >
>>> > Dennis Brewer
>>> > [REDACTED]
>>> > www.winnettorganics.com
>>> > Organic Fresh Food Specialists
>>> >
>>>

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Monday, October 12, 2015 8:36 PM
To: Ray Sullivan
Subject: FW: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format
Attachments: Winnett Organics - Cost Plus Construction Agreement - DRAFT Format.pdf

For your review.

Regards,
Dennis

Dennis Brewer

[REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
CC: [REDACTED]
Subject: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format
Date: Tue, 13 Oct 2015 00:30:06 +0000

Dennis,

As discussed in our call last week, we have put together a Draft Copy of the Cost Plus Contract for your and your councils review and comment. We haven't filled in all the project specific information yet as that is still being developed and can be inserted once the Final document is ready to execute.

Please review and let us know if you have any questions or comments to the Format and Content.

Look forward to working with on this project. Hope all the negotiations go well this week.

Thanks.

Mike Mongelli

Chief Operating Officer | Preconstruction Manager

O [REDACTED] x22

F [REDACTED]

C [REDACTED]
[REDACTED]

willmeng



AZ ROC B-01 082904
2048 N. 44th St., Suite 200
Phoenix, AZ 85008
www.willmeng.com

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[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 14, 2015 6:30 PM
To: Greg Crossgrove
Subject: RE: Captiva Verde Services Terminated

Okay. I am expecting a significant investment out of Qatar in the next two to three weeks. Then we can turn this project on full blast and catch up with the architect and contractor.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

> Subject: Captiva Verde Services Terminated
> From: [REDACTED]
> Date: Wed, 14 Oct 2015 12:34:52 -0700
> CC: [REDACTED]
> To: [REDACTED]
>
> Dennis,
>
> My services at Captiva Verde Farming Corp. were terminated Sept. 8th. I am available as needed at Winnett facilities etc.
>
> I gave Plug Power a tour this morning. Winnett will be receiving a suggested design of the proposed set-up.
>
> Regards,
>
> Greg
>
> Sent from my iPhone

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 14, 2015 9:30 PM
To: Sheikh Jassim Bin Hamad Bin Jabor Al Thani
Subject: RE: PPM

As indicated in our PPM, the offering price for the \$22 million private placement is \$5.50, which equates to 4 million shares. This is 19.09% of total equity. This equity will be saleable by January 2016 and any time thereafter as we are going to be a public company in January, trading over the counter. The \$30 million loan will be collateralized by \$36.2 million of equipment and improvements.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

> Date: Thu, 15 Oct 2015 01:39:16 +0100
> Subject: Re: PPM
> From: [REDACTED]
> To: [REDACTED]
>
> As-salamu'alaykum,
>
> You know that giving money out without a good collateral is a rather
> difficult issue as the security of the invested funds is not
> guaranteed.
>
> Nevertheless, let me know the equity percentage you are willing to
> offer us for this investment.
>
> Wa' salam,
> His Excellency Sheikh Jassim bin Hamad bin Jabor Al Thani
> Vice President,
> Jabor International Investment QSC
> 7th Floor, Al Bidda Tower,
> West Bay - Doha,
> P.O. Box: 23775 Doha,
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> On 10/13/15, Dennis Brewer <[REDACTED]> wrote:

> > ** Can you tell me more about the major team on this project and their
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> > finance. We have a strong complement of Directors, with ten to twelve years
> > of experience in organic growing, food safety, logistics, sales, accounting,
> > procurement, IT, and human resources. We are building out our organization
> > with people who have organic and conventional agriculture experience,
> > produce cultivation and beef husbandry experience, sales experience in
> > organic fresh foods, and consultants in plant operations and marketing.
> >

> > ** What is your marketing strategy? Our focus is on the fastest growing
> > channel for these products - the mass market channel. We are targeting the
> > \$108 billion Kroger's chain, the \$58 billion Albertson's chain , and the \$15
> > billion Whole Foods chain, as well as wholesalers who distribute to smaller
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> > customers. We will also offer over 120 skus within two years, which is the
> > widest selection in the industry. And the quality of our products will be at
> > least as good as anyone in the industry.
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> > you choose this location? Our headquarters will be in Tucson, our plant in
> > Casa Grande, and our farm in Hyder, Arizona. We chose these locations to put
> > headquarters in a desirable medium size city to attract top talent, to put
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> >

> > Dennis Brewer

> > [REDACTED]

> > www.winnettorganics.com

> > Organic Fresh Food Specialists

> >> Date: Mon, 12 Oct 2015 22:40:13 +0100

>>> Subject: Re: PPM
>>> From: [REDACTED]
>>> To: [REDACTED]
>>>
>>> As-salamu'alaykum,
>>>
>>> I appreciate your response to my questions as they have given me more
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 > > >
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 > > > the
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 > > > the retailer and develop a strong reputation for quality and food
 > > > safety. We
 > > > have a very experienced team who have undertaken all these activities in
 > > > the
 > > > past. Our senior management team averages over 30 years experience.
 > > >
 > > >
 > > > Regards,
 > > > Dennis

> > >
> > > Dennis Brewer
> > > [REDACTED]
> > > www.winnettorganics.com
> > > Organic Fresh Food Specialists
> > > Date: Sat, 10 Oct 2015 13:25:46 +0100
> > > Subject: Re: PPM
> > > From: [REDACTED]
> > > To: [REDACTED]
> > >
> > > As-salamu'alaykum,
> > >
> > > I am in receipt of your message and The content have been reviewed.
> > >
> > > To move forward, Can you answer the questions below so that it will
> > > give us a base to continue with these discussions;
> > >
> > > ** Can you tell us more about yourself, your project and your drive to
> > > embark on this process?
> > >
> > > **What is the total amount of money you are looking for, and what are
> > > the major areas the funding will take care of?
> > >
> > > **Who are your major competitors, and what makes your products and
> > > services unique?
> > >
> > > **How much money have you spent on the project so far?
> > >
> > > **What are the risks associated with the project?
> > >
> > > Get back to me so that we can continue on our discussions on how to
> > > provide you with the needed funds.
> > >
> > > Wa' salam,
> > > His Excellency Sheikh Jassim bin Hamad bin Jabor Al Thani
> > > Vice President,
> > > Jabor International Investment QSC
> > > 7th Floor, Al Bidda Tower,
> > > West Bay - Doha,
> > > P.O. Box: 23775 Doha,
> > > Qatar.
> > > Phone: +97430494623
> > > Email: [REDACTED]
> > >
> > > On 10/10/15, Dennis Brewer <[REDACTED]> wrote:
> > > > Our PPM is attached for your review. We will be filing for a public
> > > > offering shortly and should be tradeable by January.
> > > >

>>>>> Regards,
>>>>> Dennis
>>>>>
>>>>> Dennis Brewer
>>>>> [REDACTED]
>>>>> www.winnettorganics.com
>>>>> Organic Fresh Food Specialists
>>>>>
>>>>
>>

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Friday, October 16, 2015 8:45 PM
To: Pete Clark
Subject: IPO Coming in January

Pete - Our Private Placement Memorandum is effective and we are working on our S-1, the document used to take us public. We will be setting the price for the IPO in early January. It is very likely it will be significantly higher than the PPM price of \$5.50. If your seller is interested in our proposal, I would encourage them to act prior to the S-1 becoming effective to maximize the number of shares they will receive for the \$25 million portion of the purchase price.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Friday, October 16, 2015 8:41 AM
To: akshay seth
Subject: Agreement

Akshay - Our legal counsel had several objections to the proposed agreement. I am not in agreement with the \$10,000 consulting fee and am only willing to pay a 1% origination fee if we conclude a deal with a lender you bring to us. We have several other groups who have brought lenders to us as well and we will be dealing with each to get the best possible terms on the debt.

Regards,

Dennis

Dennis Brewer

[REDACTED] [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Saturday, October 17, 2015 1:26 PM
To: steve poindexter
Subject: RE: Information

Okay, thank you.

Regards,
Dennis

Dennis Brewer
[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Sat, 17 Oct 2015 10:10:59 -0700
Subject: Re: Information
From: [REDACTED]
To: [REDACTED]

Dennis,
I am no longer associated with Kingman Farms , Jim Rhodes will be contacting you directly .
Steve

Steve Poindexter
[REDACTED]

On Thu, Oct 15, 2015 at 8:37 PM, Dennis Brewer <[REDACTED]> wrote:

I look forward to reviewing your information. Thanks for thinking of us on the bull calves. We are going to stick with our organic certified Angus program even though it will take longer to start up.

Regards,
Dennis

Dennis Brewer
[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Thu, 15 Oct 2015 12:37:30 -0700

Subject: Re: Information

From: [REDACTED]

To: [REDACTED]

Dennis,

Thank you for taking the time to tour Kingman Farms . I should have all of your requested information by early morning . On another note , one of my friends has the largest organic dairy herd in the U.S. and they sell the bull calves to beef operations and they produce a substantial amount of calves on a monthly basis . Is that something you would be interested in looking at for organic beef ? Please let me know .

Steve

Steve Poindexter

[REDACTED]

On Wed, Oct 14, 2015 at 4:03 PM, Dennis Brewer <[REDACTED]> wrote:

Steve - Nice to meet you and Jim today. I look forward to reviewing the information you will be providing.

Assuming the information corroborates what I saw and heard today, we would be interested in a lease with a purchase arrangement on up to 15,000 acres once the electricity is in place. We will be looking at our fuel costs for the first two years very carefully in making our decision. We will also need to consider the additional infrastructure required in the form of temporary coolers and permanent structures - fences, pivots, coolers, and housing. Would your company be in a position to build and lease those facilities to us prior to our purchase?

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, October 13, 2015 7:22 PM
To: Greg Crossgrove
Subject: RE: Idaho

Enjoy your trip!

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

> Subject: Idaho
> From: [REDACTED]
> Date: Tue, 13 Oct 2015 15:55:17 -0700
> CC: [REDACTED]
> To: [REDACTED]
>
> Dennis,
>
> I will be taking John Gerra (H2 Storage Ststem) on a tour of the Casa Grande facility tomorrow.
>
> I will be leaving early Friday morning for Idaho. I will be gone 7-10 days. I will be available at all times by cell phone, text or email. Don't hesitate to contact me for anything. I will be on the Tuesday conference calls while away.
>
> Best Regards,
>
> Greg
>
> Sent from my iPhone

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Monday, October 19, 2015 11:18 AM
To: akshay seth
Subject: Lender Info

Thanks for your message and call attempts. I am busy with equity investor negotiations on a \$52 million investment from Qatar. Can you provide terms from your lender, anonymously, on the \$30 million so we can determine whether we want to proceed with you?

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Monday, October 19, 2015 8:07 PM
To: Casey Jerome; Dennis Brewer
Cc: Lino Belli; [REDACTED] Thomas Jarvis; Greg Crossgrove
Subject: RE: 14077: Winnett Site Visit on October 27th

I plan to attend. Thanks.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
CC: [REDACTED]
Subject: 14077: Winnett Site Visit on October 27th
Date: Tue, 20 Oct 2015 00:02:09 +0000

Dennis,
I propose 9:00am Pacific time at Willmeng's office October 27th for our follow up meeting with the vendors.
Please let me know if you would like to attend.
Regards,
Casey Jerome
Willmeng's office location: 2048 N. 44th St. | Suite 200 | Phoenix, AZ 85008
p. (480) [REDACTED] x22

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, October 20, 2015 7:55 PM
To: Ray Sullivan
Subject: RE: Jabor International

Works for me.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Tue, 20 Oct 2015 19:36:40 -0400
Subject: Jabor International
From: [REDACTED]
To: [REDACTED]

Dennis,

The "team" all appear to be members of the Al Thani ruling family of Qatar.

I did not pick up on this at my first glance at their website.

Regards,

Ray

Raymond F. Sullivan

Law Offices of Raymond F. Sullivan
10440 Little Patuxent Parkway
Suite 900
Columbia, MD 21044

[REDACTED] (Tel)
[REDACTED] (Fax)
[REDACTED]

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[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, October 20, 2015 12:34 PM
To: Charlie Perer
Subject: RE: Axial Concord: Introduction to Super G Funding

While we have been in existence since 2012, our first sales will be in Feb 2016 so I don't know that we are a fit for you at this point. Let me know what you think.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Subject: Axial Concord: Introduction to Super G Funding
Date: Tue, 20 Oct 2015 15:15:32 +0000

I plan on attending Axial's Concord event on Thursday and wanted to reach out ahead of time to introduce myself and Super G Funding, LLC, which is a \$100 mm committed debt fund focused on filling the credit void in the lower middle market (senior and subordinated term loans between \$500k and \$5 mm with fully amortizing terms between 12-and-36 months). I joined Super G to head its direct lending division (<http://www.supergfunding.com/team/charlie-perer/>) with the goal of building a national brand and geographic reach. **We provide senior debt, however, our mission is to become the market leader in lower middle market 2nd lien cash flow loans.** 2nd lien debt is an alternative to traditional mezzanine as our loans are secured and fully amortize, but are shorter in duration, covenant free and do not require equity. We typically finance companies that generate less than \$8 mm of EBITDA that are unable to access mezzanine capital, require less than \$3 mm in capital or have shorter-term capital needs.

Please see attached or click on this link: <http://www.supergfunding.com/wp-content/uploads/2015/07/sgf-cfld.pdf> for a PPT that provides an overview of the cash flow lending division and also highlights our unique 2nd lien debt product, which often times acts as a stretch piece behind ABLs, among other things.

Please let me know whether you are interested in learning more as I would be delighted to schedule a meeting on Thursday or a call after the show as we are actively looking to deploy capital.

Charlie Perer
Cell: [REDACTED]

Regards,

Charles Perer
Super G Funding, LLC

Mobile: [REDACTED]

Office: [REDACTED]

eFax: [REDACTED]

E-mail: [REDACTED]

Los Angeles office:
1901 Avenue of the Stars, Suite 450
Los Angeles, CA 90067

Corporate office:
23 Corporate Plaza, Suite 100
Newport Beach, CA 92660

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 21, 2015 12:56 PM
To: Ray Sullivan
Subject: RE: Equity Investment by Jabor International Investment QSC

1) The fees appear legitimate and consistent with what I can determine from the Ministry's schedule and laws it administers except for the biggest chunk for "additional fees". Not sure what pocket this goes in, although the payment is to the Ministry. (Again, I am always skeptical when you are asked to advance money or fees.) AM CHECKING WITH MINISTRY TO SEE IF FORMS ARE LEGITIMATE FORMS. HAVE CONTACTED JABOR INTERNATIONAL AT THEIR GENERAL CONTACT EMAIL GIVEN ON WEBSITE TO ASK IF THE PERSON I AM PURPORTEDLY DEALING WITH IS AWARE OF THIS TRANSACTION.

2) Why is the Agreement with you personally, and not Winnett Perico, Inc.? This is not a significant problem, since under Paragraph 19, you can assign the Agreement to the company. However, in places where financial statements are called for, I am sure you provided company financials. See Paragraph 10k. discussed below. YES, COMPANY INFORMATION, INCLUDING FINANCIALS. I AM WILLING TO EXECUTE INDIVIDUALLY AND AS CEO.

3) Paragraph 2a. The language in the first sentence states "for approved expenses incurred". Does this involve additional approval and review, or are they referring to something they have already approved in your application? Was some detail on the use of the \$52 million given to them already? SOURCES AND USES HAVE BEEN PROVIDED.

4) Paragraph 9 - Jabor can convert to a loan if you receive additional equity investors. Obviously there will be additional equity investments as planned currently. Are you OK if they exercise this right? REQUIRES REQUEST BY ME TO THEM TO CONVERT

5) Paragraph 10k. Since the agreement is with you, personally, can you make these representations concerning liabilities? This is again confusing as to whether it is personal or the company. SHOULD BE WRITTEN SO THAT IS COMPANY AND OFFICER MAKING THE REPRESENTATION ABOUT THE COMPANY.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

Date: Wed, 21 Oct 2015 12:40:50 -0400
Subject: Re: FW: Equity Investment by Jabor International Investment QSC
From: [REDACTED]
To: [REDACTED]

ATTORNEY CLIENT PRIVILEGED COMMUNICATION

Dennis,

Some preliminary matters:

- 1) The fees appear legitimate and consistent with what I can determine from the Ministry's schedule and laws it administers except for the biggest chunk for "additional fees". Not sure what pocket this goes in, although the payment is to the Ministry. (Again, I am always skeptical when you are asked to advance money or fees.)
- 2) Why is the Agreement with you personally, and not Winnett Perico, Inc.? This is not a significant problem, since under Paragraph 19, you can assign the Agreement to the company. However, in places where financial statements are called for, I am sure you provided company financials. See Paragraph 10k. discussed below.
- 3) Paragraph 2a. The language in the first sentence states "for approved expenses incurred". Does this involve additional approval and review, or are they referring to something they have already approved in your application? Was some detail on the use of the \$52 million given to them already?
- 4) Paragraph 9 - Jabor can convert to a loan if you receive additional equity investors. Obviously there will be additional equity investments as planned currently. Are you OK if they exercise this right?
- 5) Paragraph 10k. Since the agreement is with you, personally, can you make these representations concerning liabilities? This is again confusing as to whether it is personal or the company.

I have not completed the review, but wanted to give you some feedback. I will be tied up for an hour or so early afternoon.

I will get back to you later.

Regards,

Ray

Raymond F. Sullivan

Law Offices of Raymond F. Sullivan
10440 Little Patuxent Parkway
Suite 900
Columbia, MD 21044

[REDACTED] (Tel)

[REDACTED] (Fax)

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responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to this message and deleting it from your computer.

On Wed, Oct 21, 2015 at 6:35 AM, Dennis Brewer <[REDACTED]> wrote:

We need to modify the 40% profit calculation to be determined by a formula based upon fully diluted earnings per share. Also, they want laws of Qatar. And, the 40% refers to revenue though it appears that they mean profits after taxes.

Regards,
Dennis

Dennis Brewer

[REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

> Date: Wed, 21 Oct 2015 07:24:47 +0100
> Subject: Re: Equity Investment by Jabor International Investment QSC
> From: [REDACTED]
> To: [REDACTED]
> CC: [REDACTED]
>
> Al Sada Advocates & Consultants
> First Floor, Office No. 103,
> Jaidah Square, Airport Road
> PO Box 47308 Doha,
> State of Qatar
> Telephone: +97466508464
> Email: [REDACTED]
> Date: 21-10-2015
>
> Sir,
>
> Re: Equity Investment by Jabor International Investment QSC
>
> Thank you for contacting us at Al Sada Advocates & Consultants, Doha,
> Qatar. We will do our best to provide you with exceptional service.
>
> We have communicated with the Ministry of Economy and Commerce who
> have provided us with the necessary information and application for
> for the registration of your project for a JV Business License.
>
> As stated in the application form attached, The total cost for the
> processing of the business license is US\$9,975. You have to send this
> amount to the ministry's account immediately so that we can move

> forward.

>

> Upon receipt, we will process the relevant documents through our

> contact and proceed to obtain the necessary license so that we can

> move forward.

>

> The process normally takes about Forty Eight (48) hours only.

>

> We have attached the Application form for your perusal and necessary

> action. Please complete and return to me without any delays. The rest

> of the documents will be processed on your behalf by our office upon

> the receipt of the necessary fees therein. We have attached the

> invoice from the Ministry of Economy and Commerce here in Qatar for

> you to send the relevant fees to obtain the license.

>

> This letter will serve to confirm your agreement of the following:

>

> 1) Dennis Sheldon Brewer hereby consents to the assignment to His

> Excellency Sheikh Jabor bin Hamad bin Jabor Al Thani of 40% equity as

> contained in the Equity investment agreement between His Excellency

> Sheikh Jabor bin Hamad bin Jabor Al Thani and Dennis Sheldon Brewer. (the

> "Agreement");

>

> 2) His Excellency Sheikh Jabor bin Hamad bin Jabor Al Thani hereby

> exercises the Call Right to acquire 40% equity of your ownership of

> the Business as a SILENT Investor subject only to approval by His

> Excellency Sheikh Jabor bin Hamad bin Jabor Al Thani and the Company's

> position will remain silent till the exit period;

>

> 3) The aggregate investment amount for the Call Right shall be

> US\$52,000,000.00(Fifty Two Million United States Dollars Only);

>

> 4) The final exercise of the Call Right after His Excellency Sheikh

> Jabor bin Hamad bin Jabor Al Thani's approval, as and to the extent

> set forth above, shall be sufficient to invoke the full rights and

> obligations as set forth in the Agreement, ;

>

> 5) His Excellency Sheikh Jabor bin Hamad bin Jabor Al Thani shall fund

> the investment of the Call Right and deliver the investment amount to

> Dennis Sheldon Brewer as soon as practicable immediately upon receipt

> of the JV Business License.

>

> 5) Upon funding and delivery of the investment amount, the equity

> ownership shall be given to His Excellency Sheikh Jabor bin Hamad bin

> Jabor Al Thani

>

> Except as modified by this letter, all terms and conditions of the

> Agreement remain in effect.

>

> If the above accurately represents your understanding of your

> agreement with His Excellency Sheikh Jabor bin Hamad bin Jabor Al

> Thani, I would appreciate you signing and returning a scanned copy of

> the Equity Investment Agreement Attached, together with a scanned copy

> of the deposit slip for the payment of the Business license Fees.

>

> Provide me with your detailed account information where you intend to

> receive the investment amount.

>

> Upon signature, please work with His Excellency Sheikh Jabor bin Hamad

> bin Jabor Al Thani to coordinate the closing and proper issuance of

> the equity stake.

>

> Once We acknowledge receipt of the completed documents and signed

> agreement and your payment of the Business License Fees is confirmed

> by wire transfer in the account of our brokers provided, We will

> process the license immediately and The Investor will execute the

> agreement and make a wire transfer of the Investment amount of

> US\$52,000,000.00(Fifty Two Million United States Dollars Only) to

> the Account information provided by you within 48 hours of

> receipt of the business License.

>

> If you have any questions or comments, feel free to get back to me.

>

> Yours Sincerely,

> Dr.Ahmed Ibrahim Al Sada esq.

> Managing Partner.

>

>

> --

> هذا البريد الإلكتروني وأية ملفات تنتقل معها سرية وتهدف فقط لاستخدام

> الفرد أو الكيان الذي يتم التصدي لها. إذا كنت قد تلقيت هذه الرسالة عن

> طريق الخطأ يرجى إعلامنا في السادة للمحاماة والاستشارات. هذه الرسالة

> تحتوي على معلومات سرية، ويقصد فقط لشخص يدعى. إذا لم تكن المرسل اسمه

> يجب أن لا تنشر أو توزيع أو نسخ هذا البريد الإلكتروني. يرجى إبلاغ

> المرسل فوراً عن طريق البريد الإلكتروني إذا كنت قد تلقيت هذا البريد

> الإلكتروني عن طريق الخطأ، وحذف هذا البريد الإلكتروني من النظام الخاص

> بك. إذا لم تكن المتلقي المقصود يتم إعلامك بأن الكشف عن ونسخها وتوزيعها

> أو اتخاذ أي إجراء في الاعتماد على محتويات هذه المعلومات ممنوع منعاً

> باتاً.

> _____

> Al Sada Advocates & Consultants, First Floor, Office No. 103, Jaidah

> Square, Airport Road, PO Box 47308 Doha, State of Qatar

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 21, 2015 7:35 PM
To: Sheikh Jassim Bin Hamad Bin Jabor Al Thani; Ahmed Al Sada
Cc: Ray Sullivan
Subject: Agreement
Attachments: Qatar MEC JV Application 151021 Signed.pdf; SCAN0041.JPG; WIRING INSTRUCTIONS 151021.docx; Jabor Int'l. Modified EQUITY INVESTMENT AGREEMENT 151021.pdf

Here is an agreement revised to allow other shareholders to invest subsequent to your investment. As you will see, it provides for 40.16% initial ownership by Jabor International as shown in the tables below. That ownership will be diluted somewhat by subsequent additional shareholders from our Initial Public Offering and a follow-on EB-5 offering.

Attached is the MEC application for completion and submittal to the MEC. The fees are being paid by a wire transfer from Winnett Perico's account. The payment will be made Friday afternoon (in our time zone).

Wire instructions for the wire to Winnett Perico account are also attached.

Outstanding Shares - With All Management Shares Issued		Price	Valuation		Investment	
Investors - Series A	75,000	0.24% \$	1.67 \$	52,665,616 \$	125,000	
Investors - Jabor	10,924,370	34.57% \$	4.76 \$	150,413,000 \$	52,000,000	
Investors - IPO	1,200,000	3.80% \$	10.00 \$	315,993,697 \$	12,000,000	
EB-5 -Series D	1,200,000	3.80% \$	25.00 \$	789,984,244 \$	30,000,000	
Management	2,000,000	6.33%				
D Brewer - Common	16,200,000	51.27% \$	5.50		\$	-
	31,599,370	100.00%				

Outstanding Shares at Common Closing

Investors - Series A	75,000	0.28%
Investors - Jabor	10,924,370	40.16%
D Brewer - Common	16,200,000	59.56%
	27,199,370	100.00%

I will be out of the office all day Thursday at a meeting in New York City. Please let me know if you need anything else. I look forward to a long, profitable relationship.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 21, 2015 9:22 PM
To: [REDACTED]
Subject: Wire Transfer

Terry - Wanted to let you know to expect a \$52 million wire transfer from Jabor International
www.jaborinternational.com It should arrive mid-week next week. Call me if you need more information.

Regards,
Dennis

Dennis Brewer
[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 21, 2015 1:00 PM
To: akshay seth
Subject: RE: Final Engagement Agreement

Akshay - Our counsel is modifying the agreement so I can sign. It will be a contingent fee agreement with non-circumvention. I have no problem paying for a successful outcome, I just have others who are interested in this debt and have similar goals in mind to yours, so must account for this.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Wed, 21 Oct 2015 12:05:41 -0400
Subject: Re: Final Engagement Agreement
From: [REDACTED]
To: [REDACTED]

Hey Dennis hope you are doing well, I just wanted to follow-up with the agreement. I have some good news for you, after discussing the agreement with the firm members we have decided to scrape out the non-refundable fees of \$10,000 for you. So you can cross that point out of the agreement and send us the executed agreement.

Thank you,

Best,

Akshay

On Tue, Oct 20, 2015 at 3:08 PM, akshay seth <[REDACTED]> wrote:

Hey Dennis this is the engagement agreement as per the terms we agreed upon earlier. Upon your acceptance of the agreement we will be able to take the next step. You can scan and mail us the signed copy of the agreement.

Thank you,

Best,

Akshay

--

Akshay Seth

MARV Capital Inc.

450 7th Ave Suite 601

New York, NY 10123

Phone: + [REDACTED]

Cell: + [REDACTED]

--

Akshay Seth

MARV Capital Inc.

450 7th Ave Suite 601

New York, NY 10123

Phone: + [REDACTED]

Cell: + [REDACTED]

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 21, 2015 8:23 PM
To: Mike Mongelli
Cc: James Murphy; Thomas Jarvis
Subject: RE: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format

We are waiting on our farm lease before we sign anything as the plant has no value without the products to run. I had thought that would be done by now but we are still waiting. Hopefully, next week we will be in a position to sign.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
CC: [REDACTED]
Subject: FW: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format
Date: Thu, 22 Oct 2015 00:16:31 +0000

Dennis,

Just following up on the Contract Draft revisions we sent last week, have you had an opportunity to have your counsel review them.

We are working on a very Preliminary Budget and Schedule for the project, we are hoping to be able to send something to you for your review and comment by end of this week. We don't have real drawings yet, but we are basing our assumptions per the conference calls we have had with the Team and space plan drawings we have received to date.

Talk soon. I understand you will be at the meeting next Tuesday at our office.

Thanks.

Mike Mongelli | Chief Operating Officer | Preconstruction Manager | **Willmeng Construction, Inc.** | 2048 N. 44th St. | Suite 200 | Phoenix, AZ 85008
p. (480) [REDACTED] x22 | f. (480) [REDACTED] | c. (602) [REDACTED]

From: Mike Mongelli
Sent: Thursday, October 15, 2015 2:15 PM
To: Dennis Brewer ([REDACTED])

Cc: James Murphy; Thomas Jarvis

Subject: RE: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format

Dennis,

See comments below and revised document, for your review.

Let us know your thoughts or comments.

Talk soon.

Mike Mongelli | Chief Operating Officer | Preconstruction Manager | **Willmeng Construction, Inc.** | 2048 N. 44th St. | Suite 200 | Phoenix, AZ 85008
p. (480) [REDACTED] x22 | f. (480) [REDACTED] | c. (602) [REDACTED]

From: Dennis Brewer [[mailto:\[REDACTED\]](mailto:[REDACTED])]
Sent: Tuesday, October 13, 2015 5:00 PM
To: Mike Mongelli
Subject: FW: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format

Mike - See the notes from our attorney below for changes we need.

Regards,
Dennis

Dennis Brewer

[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Tue, 13 Oct 2015 12:29:20 -0400
Subject: Re: FW: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format
From: [REDACTED]
To: [REDACTED]
Dennis,

I have reviewed the draft Construction Agreement and have only a few concerns:

- Article 4.3 requires WP proof of project financing at any time Contractor may want such evidence that funds are sufficient. **[Mongelli] We modified language and deleted the requirement.**
- Article 4.5 burdens WP with obtaining permits, etc. This should be the contractors responsibility - they should know the permits they need to get in their own jurisdiction. **[Mongelli] WP and Belli are responsible for Design and Permits, this isn't a Design Build project, we have no control of the permitting process.**
- Article 5.1 seems to invite an amendment to a fixed price contract, or guaranteed maximum, based upon the Cost Estimate. **[Mongelli] Allows for a conversion to either should both parties agree at some point in the process to if it benefits both.**
- Article 5.1.1 when read together with Exhibit B.1 suggests that the Contractor will be paid the actual costs, plus a percentage as a Contractor Fee of either the Cost of the final project or the Cost Estimate, whichever is greater. This seems to me to create an incentive for the Contractor to overestimate;

because, if the project cost is under the Cost Estimate, the Contractor's fee is a % of the Cost Estimate plus the Contractor shares in 30% of the savings between the Cost Estimate and the final project cost. I would suggest changing the last sentence in 5.1.1 to read: "The Contractor's Fee will be finally determined as a percentage of the final Project Cost; and, any adjustments from the total of Progress Payments made under Article 5.2 shall be made in the Final Payment under Article 5.3." ***I think this will diminish the incentive to simply overstate the estimate, yet the incentive remains to come in under the estimate by virtue of the Contractor sharing in the cost savings.*** [Mongelli] Added the language as recommended.

- Article 9.2 provides for termination for cause by WP. Because of other disruptions and costs that would take place if WP needed to terminate, I suggest this addition at the end of 9.2: "If Owner terminates this Agreement pursuant to this Article, Owner is entitled to keep all retained amounts under Article 5.4." ***Since there will be costs to WP if there is a need to terminate, this will help offset and provide additional incentive to Contractor to cure, since 5.4 allows WP to retain 5% of each monthly Progress Payment.*** [Mongelli] See added language
- Article 11.3.2 I recommend increasing the General Aggregate amount to at least \$4 million and perhaps to \$5 million. The cost of the premium is ultimately a cost that WP pays for in the costs that are included by the Contractor. This will offer WP a little more protection should some catastrophe occur during construction that exceeds Contractor's ability to cover. [Mongelli] Willmeng has a \$10M Umbrella, see attached sample Certificate of Insurance for reference.

I am good with everything else. Call me if you want to discuss.

Regards,

Ray

Raymond F. Sullivan

Law Offices of Raymond F. Sullivan
10440 Little Patuxent Parkway
Suite 900
Columbia, MD 21044

[REDACTED] (Tel)

[REDACTED] (Fax)

The information contained herein is confidential and is intended solely for the addressee(s) and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to this message and deleting it from your computer.

On Mon, Oct 12, 2015 at 8:35 PM, Dennis Brewer <[REDACTED]> wrote:

For your review.

Regards,
Dennis

Dennis Brewer

[REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

From: [REDACTED]

To: [REDACTED]

CC: [REDACTED]

Subject: Winnett Organics - Casa Grande, AZ Facility - Cost Plus Contract Format

Date: Tue, 13 Oct 2015 00:30:06 +0000

Dennis,

As discussed in our call last week, we have put together a Draft Copy of the Cost Plus Contract for your and your councils review and comment. We haven't filled in all the project specific information yet as that is still being developed and can be inserted once the Final document is ready to execute.

Please review and let us know if you have any questions or comments to the Format and Content.

Look forward to working with on this project. Hope all the negotiations go well this week.

Thanks.

Mike Mongelli

Chief Operating Officer | Preconstruction Manager

O [REDACTED] x22

F [REDACTED]

C [REDACTED]

[REDACTED]

Willmeng



AZ ROC B-01 082904
2048 N. 44th St, Suite 200
Phoenix, AZ 85008
www.willmeng.com

This e-mail may contain confidential or proprietary material for the sole use of the intended recipient. Any review, use, distribution, or disclosure by others is strictly prohibited. If you are not the intended recipient, or authorized to receive the information from the recipient, please contact the sender by reply e-mail and delete all copies of this message.

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Thursday, October 22, 2015 8:54 PM
To: Doug Petersen; Dean T. Smith
Subject: FW: Articles of Amendment and Minutes
Attachments: Winnett Perico 5th ARTICLES OF AMENDMENT.docx; Winnett Perico minutes of special SH meeting - Jabor.docx

To accommodate our investment from Jabor International we need to amend our Series B Preferred Stock to \$4.76 par value and increase the number of authorized Series B shares to 10,924,370. Please let me know what your vote is - to accept or decline this change - as soon as possible. Thank you.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Thu, 22 Oct 2015 16:09:52 -0400
Subject: Articles of Amendment and Minutes
From: [REDACTED]
To: [REDACTED]

Dennis,

Attached are Articles of Amendment which authorize Series B Preferred of 10,924,370 shares(***You need to decide par value***) and authority to issue to Jabor Int'l.

Also Minutes of Special Shareholders Meeting to approve.

Both are word documents that you can edit.

Ray

Raymond F. Sullivan

Law Offices of Raymond F. Sullivan
10440 Little Patuxent Parkway
Suite 900
Columbia, MD 21044

[REDACTED] (Tel)

[REDACTED] (Fax)

[REDACTED]

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[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Thursday, October 22, 2015 10:23 PM
To: Doug Petersen; Dean T. Smith
Subject: Funding

Thanks for your prompt replies. With a little luck, we should have this financing done next week as they have indicated they can fund in 48 hours once the paperwork (joint venture license in Qatar which has been applied for) is completed. Once that happens, we will be off and running.

Both Kroger's (\$108B) and Albertson's (\$58B) have indicated very strong interest in what we are doing, according to our VP Sales who is meeting with them this week at a Produce Marketing Association meeting.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Friday, October 23, 2015 4:54 PM
To: akshay seth
Subject: Agreement
Attachments: Winnett Perico - MARV Capital Proposal Signed 151023.pdf

Akshay - Here is signed agreement with our modifications.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, November 3, 2015 5:05 PM
To: Ken Krapf
Subject: RE: Update

Ken - All items are submitted to the SEC electronically. If there is an SEC contact, you would have to get that information from the Securities Attorney.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Date: Tue, 3 Nov 2015 13:51:35 -0800
Subject: Update

Hi Dennis.
Just an update on progress today.
I talked to Andy at Adamson.....and I put in a message to Tracy with his secretary at the law firm at 8:15 this AM. Waiting for a call back.
You emailed me the TD account statements and you are going to email me the SEC contact when you receive it.

Thanks.

Kenneth J. Krapf
Sr. Vice President



4400 E. Broadway
Tucson, AZ 85711
Phone : [REDACTED]
Fax : [REDACTED]
[REDACTED]

Five-Star Superior Rating by BauerFinancial

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Monday, October 26, 2015 9:57 PM
To: Ahmed Al Sada
Subject: RE: Agreement

The wire transfer will go through tomorrow morning (Tuesday) our time. Sorry for the delay as I have been traveling and was not near a fax machine until late this evening (Monday). I look forward to receiving the signed agreement.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Mon, 26 Oct 2015 20:08:40 +0100
Subject: Re: Agreement
From: [REDACTED]
To: [REDACTED]

Al Sada Advocates & Consultants
First Floor, Office No. 103,
Jaidah Square, Airport Road
PO Box 47308 Doha,
State of Qatar
Telephone: +97466508464
Email: [REDACTED]
Date: 26-10-2015

Sir,

Thank you for contacting us at Al Sada Advocates & Consultants, Doha, Qatar. We are poised to give you the best service available.

This is to acknowledge the receipt of your email message and the content therein has been understood by me. I have forwarded the signed copy of the agreement to the Investors and hope to receive the signed copy from them by tomorrow insha Allah. I will forward same to you immediately I receive it.

We are still waiting to receive the wire transfer confirmation from you for the JV license fees and will hope that you expedite action in order to allow us ample time to process the license.

We will be waiting to receive the new wiring instructions as soon as the bank account is ready, to move forward accordingly.

I hope to hear from you shortly.

Yours Sincerely,
Dr.Ahmed Ibrahim Al Sada esq.
Managing Partner.

On Saturday, October 24, 2015, Dennis Brewer <[REDACTED]> wrote:

> Attached please find a signed copy of the modified Equity Investment Agreement. I hope to receive a fully executed copy from you on Sunday or Monday if that is possible.
> The wiring instruction will be changed in time for a Thursday wiring of the funds. The brokerage house I had planned to use cannot accept the funds so I am opening another account on Wednesday to accept the funds.
> The Ministry payment of \$9975 USD missed the wire transfer deadline on Friday so it will be done on Monday.
> Please let me know if there is anything else you need.
>
> Regards,
> Dennis
>
> Dennis Brewer
> [REDACTED]
> www.winnettorganics.com
> Organic Fresh Food Specialists
>
>
>
> _____
> Date: Sat, 24 Oct 2015 08:24:35 +0100
> Subject: Agreement
> From: [REDACTED]
> To: [REDACTED]
>
> Al Sada Advocates & Consultants
> First Floor, Office No. 103,
> Jaidah Square, Airport Road
> PO Box 47308 Doha,
> State of Qatar
> Telephone: +97466508464
> Email: [REDACTED]
> Date: 24-10-2015
>
> Sir,
>
> Thank you for contacting us at Al Sada Advocates & Consultants, Doha, Qatar. We are poised to give you the best service available.
>

> Fridays are not working days here in Qatar hence I could not get back to you yesterday. I am in receipt of your completed documents and the amended agreement which has been approved by the investors. I did not receive any confirmation of the payment of the license fees to the ministry yesterday as you informed me in your email message.

>

> Can you update me on the payment so that I can inform the ministry accordingly? Please also sign and return the agreement for execution by the investors upon completion of the necessary modalities.

>

> I hope to hear from you shortly.

>

> Yours Sincerely,

> Dr.Ahmed Ibrahim Al Sada esq.

> Managing Partner.

>

>

> On Thursday, October 22, 2015, Dennis Brewer <[REDACTED]> wrote:

>> Here is an agreement revised to allow other shareholders to invest subsequent to your investment. As you will see, it provides for 40.16% initial ownership by Jabor International as shown in the tables below. That ownership will be diluted somewhat by subsequent additional shareholders from our Initial Public Offering and a follow-on EB-5 offering.

>> Attached is the MEC application for completion and submittal to the MEC. The fees are being paid by a wire transfer from Winnett Perico's account. The payment will be made Friday afternoon (in our time zone).

>> Wire instructions for the wire to Winnett Perico account are also attached.

>>

>> Outstanding Shares - With All Management Shares Issued Price Valuation Investment

>> Investors - Series A 75,000 0.24% \$ 1.67 \$ 52,665,616 \$ 125,000

>> Investors - Jabor 10,924,370 34.57% \$ 4.76 \$ 150,413,000 \$ 52,000,000

>> Investors - IPO 1,200,000 3.80% \$ 10.00 \$ 315,993,697 \$ 12,000,000

>> EB-5 -Series D 1,200,000 3.80% \$ 25.00 \$ 789,984,244 \$ 30,000,000

>> Management 2,000,000 6.33%

>> D Brewer - Common 16,200,000 51.27% \$ 5.50 \$ -

>> 31,599,370 100.00%

>> Outstanding Shares at Common Closing

>> Investors - Series A 75,000 0.28%

>> Investors - Jabor 10,924,370 40.16%

>> D Brewer - Common 16,200,000 59.56%

>> 27,199,370 100.00%

>> I will be out of the office all day Thursday at a meeting in New York City. Please let me know if you need anything else. I look forward to a long, profitable relationship.

>> Regards,

>> Dennis

>>

>> Dennis Brewer

>> [REDACTED] [REDACTED]

>> www.winnettorganics.com

>> Organic Fresh Food Specialists

>>

>

> --

هذا البريد الإلكتروني وأية ملفات تنتقل معها سرية وتهدف فقط لاستخدام الفرد أو الكيان الذي يتم التصدي لها. إذا كنت قد تلقيت هذه الرسالة عن طريق الخطأ يرجى إعلامنا في السادة للمحاماة والاستشارات. هذه الرسالة تحتوي على معلومات سرية، ويقصد فقط لشخص يدعى. إذا لم تكن المرسل اسمه يجب أن لا تنشر أو توزيع أو نسخ هذا البريد الإلكتروني. يرجى إبلاغ المرسل فوراً عن طريق البريد الإلكتروني إذا كنت قد تلقيت هذا البريد الإلكتروني عن طريق الخطأ، وحذف هذا البريد الإلكتروني من النظام الخاص بك. إذا لم تكن المتلقي المقصود يتم إعلامك بأن الكشف عن ونسخها وتوزيعها أو اتخاذ أي إجراء في الاعتماد على محتويات هذه المعلومات ممنوع منعاً باتاً.

> _____

> Al Sada Advocates & Consultants, First Floor, Office No. 103, Jaidah Square, Airport Road, PO Box 47308
Doha, State of Qatar

>

>

>

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Al Sada Advocates & Consultants, First Floor, Office No. 103, Jaidah Square, Airport Road, PO Box 47308 Doha,
State of Qatar

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, October 27, 2015 9:55 PM
To: Ahmed Al Sada
Subject: RE: Agreement
Attachments: Jabor.pdf

Attached please find the signature page for our agreement. The funds for the MEC invoice should have been wired by now. I have received a message to that effect from the broker who handles our funds at present. I will have new wiring instructions for you tomorrow evening our time. Thank you very much.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

> Date: Tue, 27 Oct 2015 12:20:11 +0100
> Subject: Re: Agreement
> From: [REDACTED]
> To: [REDACTED]
>
> Al Sada Advocates & Consultants
> First Floor, Office No. 103,
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> PO Box 47308 Doha,
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> Email: [REDACTED]
> Date: 27-10-2015
>
> Sir,
>
> Thank you for contacting us at Al Sada Advocates & Consultants, Doha,
> Qatar. We are poised to give you the best service available.
>
> Find attached the signed agreement from the investors for your perusal
> and necessary action. You are to sign and return a scanned copy of the
> page you are supposed to sign as your signature was not found upon
> printing the documents.
>
> I am still waiting to receive a confirmation of your payment of the
> license fees to continue with the process.

>
> I hope to hear from you soon.
>
> Yours Sincerely,
> Dr.Ahmed Ibrahim Al Sada esq.
> Managing Partner.
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>> www.winnettorganics.com
>> Organic Fresh Food Specialists
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> > > Regards,
> > > Dennis
> > >
> > > Dennis Brewer
> > > [REDACTED]
> > > www.winnettorganics.com
> > > Organic Fresh Food Specialists
> > >
> > >
> > > --

> > هذا البريد الإلكتروني وأية ملفات تنتقل معها سرية وتهدف فقط لاستخدام الفرد
> > أو الكيان الذي يتم التصدي لها. إذا كنت قد تلقيت هذه الرسالة عن طريق الخطأ
> > يرجى إعلامنا في السادة للمحاماة والاستشارات. هذه الرسالة تحتوي على معلومات
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> > أو نسخ هذا البريد الإلكتروني. يرجى إبلاغ المرسل فوراً عن طريق البريد
> > الإلكتروني إذا كنت قد تلقيت هذا البريد الإلكتروني عن طريق الخطأ، وحذف هذا
> > البريد الإلكتروني من النظام الخاص بك. إذا لم تكن المتلقي المقصود يتم
> > إعلامك بأن الكشف عن ونسخها وتوزيعها أو اتخاذ أي إجراء في الاعتماد على
> > محتويات هذه المعلومات ممنوع منعاً باتاً.

> > _____
> > Al Sada Advocates & Consultants, First Floor, Office No. 103, Jaidah
> > Square, Airport Road, PO Box 47308 Doha, State of Qatar
> >
> >
> >
> >
> > --

> > هذا البريد الإلكتروني وأية ملفات تنتقل معها سرية وتهدف فقط لاستخدام الفرد أو
> > الكيان الذي يتم التصدي لها. إذا كنت قد تلقيت هذه الرسالة عن طريق الخطأ يرجى
> > ، إعلامنا في السادة للمحاماة والاستشارات. هذه الرسالة تحتوي على معلومات سرية
> > ويقصد فقط لشخص يدعى. إذا لم تكن المرسل اسمه يجب أن لا تنشر أو توزيع أو نسخ
> > هذا البريد الإلكتروني. يرجى إبلاغ المرسل فوراً عن طريق البريد الإلكتروني إذا
> > كنت قد تلقيت هذا البريد الإلكتروني عن طريق الخطأ، وحذف هذا البريد الإلكتروني
> > من النظام الخاص بك. إذا لم تكن المتلقي المقصود يتم إعلامك بأن الكشف عن
> > ونسخها وتوزيعها أو اتخاذ أي إجراء في الاعتماد على محتويات هذه المعلومات
> > ممنوع منعاً باتاً.

> > _____
> > Al Sada Advocates & Consultants, First Floor, Office No. 103, Jaidah Square,
> > Airport Road, PO Box 47308 Doha, State of Qatar

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> هذا البريد الإلكتروني وأية ملفات تنتقل معها سرية وتهدف فقط لاستخدام
> الفرد أو الكيان الذي يتم التصدي لها. إذا كنت قد تلقيت هذه الرسالة عن
> طريق الخطأ يرجى إعلامنا في السادة للمحاماة والاستشارات. هذه الرسالة
> تحتوي على معلومات سرية، ويقصد فقط لشخص يدعى. إذا لم تكن المرسل اسمه
> يجب أن لا تنشر أو توزيع أو نسخ هذا البريد الإلكتروني. يرجى إبلاغ
> المرسل فوراً عن طريق البريد الإلكتروني إذا كنت قد تلقيت هذا البريد
> الإلكتروني عن طريق الخطأ، وحذف هذا البريد الإلكتروني من النظام الخاص
> بك. إذا لم تكن المتلقي المقصود يتم إعلامك بأن الكشف عن ونسخها وتوزيعها
> أو اتخاذ أي إجراء في الاعتماد على محتويات هذه المعلومات ممنوع منعاً
> باتاً.

> _____
> Al Sada Advocates & Consultants, First Floor, Office No. 103, Jaidah
> Square, Airport Road, PO Box 47308 Doha, State of Qatar

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, October 27, 2015 9:59 PM
To: Peter Formanek
Subject: RE: YA Capital follow-up
Attachments: WO Arizona Business Summary 150910.pdf; WP PPM FINAL Draft.pdf

Attached please find our business summary and PPM. Thanks for your interest.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Subject: YA Capital follow-up
Date: Wed, 28 Oct 2015 00:26:46 +0000

Hi Dennis – great meeting you at the Axial event. Attached is info on our firm.

Send me your investor presentation. I was intrigued by your story.

Best regards, Peter.

Peter Formanek ~ *Young America Capital*

141 East Boston Post Road, Mamaroneck, NY 10543

Office: [REDACTED] ~ Mobile: [REDACTED]

[REDACTED] ~ <http://www.yacapital.com>

SEC registered Broker Dealer, Member **FINRA**, **SIPC**, **MSRB**

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 28, 2015 8:40 AM
To: Andy Altahawi
Subject: RE: Questionnaire

Andy - \$9975. I did contact the company at its general email to confirm we were dealing with them directly and we did do due diligence on them and on their principals, so hopefully, this will work out okay.

I will have everyone fill out the questionnaire.

Regards,
Dennis

Dennis Brewer
[REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Subject: Re: Questionnaire
From: [REDACTED]
Date: Wed, 28 Oct 2015 03:12:19 -0400
To: [REDACTED]

Hi Dennis,

All identical, correct.

How much was the license fee? Did you do your due diligence on this group? Did you call their offices to confirm that you are dealing with the right party? Did you pay it directly to Qatar's Ministry of Economics and Commerce?

I am sorry; I never heard that you need to pay a JV license fee on behalf of a Qatari investor.

Regards
Andy

Sent from my iPhone

On Oct 27, 2015, at 10:51 PM, Dennis Brewer <[REDACTED]> wrote:

Andy - We have two employees who were not included in the questionnaire list - Peter LeBlond VP Sales and Marketing and Jason Wasemen Director Logistics. I assume they can use the same questionnaire - all are identical, correct?

I have received and returned the signed definitive agreement with Jabor International and have paid the JV license fee to Qatar's Ministry of Economics and Commerce. The next step is to fund the account, perhaps as soon as Thursday, else early next week.

Regards,
Dennis

Dennis Brewer



www.winnettorganics.com

Organic Fresh Food Specialists

[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 28, 2015 1:37 PM
To: Mr. Don Keiser
Subject: RE: Our conversation.

Thanks for your time as well. I am delighted to make your acquaintance and look forward to our further conversations.

Regards,
Dennis

Dennis Brewer

[REDACTED] [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Date: Wed, 28 Oct 2015 18:21:22 +0100
Subject: Our conversation.
From: [REDACTED]
To: [REDACTED]

Dear Dennis,
I thank you for our pleasant and informative conversation. I am looking forward to working with you.
Have a nice day.

Cordial saludo,

Mr. Don Keiser
Insight Director



Insight Network Spain

Oficina de representación:
Calle Antina 22 Primera Planta, 03130,
St. Pola, Comunidad Valenciana, España.
Teléfono: +34 96 541 17 58
Skype: [insightnetwork.ch](https://www.skype.com/user/insightnetwork.ch)



www.fundacity.com/insight-network

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[REDACTED]

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, October 28, 2015 1:07 PM
To: Ahmed Al Sada
Subject: FW: Wire info

Below please find the information from my brokerage firm which includes the tracking number.

Regards,
Dennis

Dennis Brewer

[REDACTED]
www.winnettorganics.com

Organic Fresh Food Specialists

From: [REDACTED]
To: [REDACTED]
Subject: Wire info
Date: Wed, 28 Oct 2015 16:58:19 +0000

WIRE FUNDS WIRE SENT 10/27/2015			
09:40:22 TRACKING #:	10/27/2015	10/27/2015	9,975.00
102711B7032R004042			

Terence McNamara
Investment Consultant

TD Ameritrade

165 Route 17, South
Paramus, NJ 07652

TEL: [REDACTED]

FAX: [REDACTED]

Email: [REDACTED]

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