

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Thursday, May 12, 2016 6:27 PM
To: [REDACTED]
Subject: RE: New investor

Thanks for the update. You are doing great work for us and I appreciate it.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: [REDACTED] [mailto:[REDACTED]]
Sent: Thursday, May 12, 2016 6:24 PM
To: Dennis Brewer <[REDACTED]>
Subject: New investor

Hello Dennis,

Just a quick update, I've been trying to get a hold of Margie, I believe she is very busy now but I will continue trying to get a hold of her and hopefully get a concrete answer from her.

Mean while, I spoke to a friend of mine who makes wine, he directed me to a group from Japan who are looking to invest up-to 20M in agriculture. I will be meeting with them most likely next week Wednesday. Apparently these people are looking to move fast if the right project is placed in their hands. I will keep you informed of any progress or any new opportunities.

Kind Regards,

Rafael Gomez
Director- Food Safety/QA & Organic Integrity
Winnett Organics, Inc.
Cell: (209) 401-9225
Email: [REDACTED]
www.winnettorganics.com
Organic Fresh Food Specialists

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 13, 2016 12:17 PM
To: 'Greg Crossgrove'
Subject: RE: Updated Presentation and Financials

Greg – Come to think of it, he has seen the Executive Summary and the PPM in the past. He talked to a couple of people he knows about investing in this project but nothing came of it. That was a couple of months ago.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: Greg Crossgrove [mailto:[REDACTED]]
Sent: Friday, May 13, 2016 12:14 PM
To: Dennis Brewer <[REDACTED]>
Subject: Re: Updated Presentation and Financials

Dennis,

I am assuming nothing of this type of material or information has been sent to Barry, correct? The relationship on paper has been just a landlord/ lease relationship?

Thanks, Greg

Greg Crossgrove
Gregory P. Crossgrove, Inc.
Agricultural & Produce Consulting Services
<http://www.crossgroveconsulting.com/>
(602) 908-6357

On Thursday, May 12, 2016 5:01 PM, Dennis Brewer <[REDACTED]> wrote:

Dennis Brewer has shared a OneDrive file with you. To view it, click the link below.



WinnettOrganics Presentation 160509.pptx

[Greg – Great. Feel free to share any or all these with Barry.](#)

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: Greg Crossgrove [mailto: [REDACTED]]
Sent: Thursday, May 12, 2016 7:58 PM
To: Dennis Brewer < [REDACTED]>
Subject: Re: Updated Presentation and Financials

Dennis,

I had lunch with Barry Oliver today. I was wondering if you have emailed any kind of "Business Plan" proposal to Barry in the past? I get together with Barry every 6-8 weeks, Barry likes to discuss opportunities in the produce industry and where he might fit into some opportunity or 2. I would like to present a Winnett plan to him, with your permission, something short and sweet and to the point. Give me your thoughts and if so, would you have a plan for him. Barry in my mind, could fit in at several areas of the Winnett program. I think with mine and Rick King's relationship, something might develop, be on being a landlord.

Best Regards,

Greg

Greg Crossgrove
Gregory P. Crossgrove, Inc.
Agricultural & Produce Consulting Services
<http://www.crossgroveconsulting.com/>
(602) 908-6357

On Thursday, May 5, 2016 5:22 PM, Dennis Brewer < [REDACTED]> wrote:

Dennis Brewer has shared OneDrive files with you. To view them, click the links below.



[WinnettOrganics Presentation 160509.pptx](#)



[WinnettOrganics 26 Ranch Hyder Arizona Proforma 160509.xlsx](#)

Updated presentation and financials attached. Please do not disseminate presentation or financials broadly as they contain company confidential information and marketing strategies. It is okay to show them to investors and advisors. Primary change is to eliminate revenue, costs, and profit from Willcox shadehouses as it will be too late to begin procurement, construction, and use of them this season after May 9th.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
<http://www.winnettorganics.com/>



Organic Fresh Food Specialists

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 13, 2016 10:14 AM
To: [REDACTED]
Subject: RE: Greenhouse Proposal

Good idea, Mike. My only concern is the Solar Partners due diligence. Does that include our ability to pay? If it does, we should wait a bit longer to see what we come up with on funding. If not, you can go ahead and sign the letter and get started with them on Skype. I'll just need to be involved in the money side of the deal, you have the expertise to know what we need much better than I would.

Among the things I do not understand is whether these solar panels are translucent, allowing some light to the plants or whether we have to put lighting inside the greenhouses for growing. If we do have to provide lighting that will drive up our capex and our operating costs. Also, does organic certification allow for artificial grow lights if we would need them?

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: [REDACTED] [mailto:[REDACTED]]
Sent: Friday, May 13, 2016 10:05 AM
To: Dennis Brewer <[REDACTED]>
Subject: Greenhouse Proposal

Morning Dennis,

Regarding the greenhouse proposal from Makaha Development, what if we were to send them the LOI and start dialogue with them via Skype or e-mail before scheduling a face to face? There are a number of general topics that need to be discussed in further detail regarding each party's participation, to structure the deal. There are also many technical topics that I'm hoping they can answer, and I'm sure they will be looking for answers from us also as the grower. These are some local Arizona, and others that have a National Network in this group. My thought is that if they see the level of interest and level of expertise that we have to offer to turn this idea into a reality, they may be able to help us with some ideas or sources to help solve the funding issue, at least for this branch of our business. I am also concerned about them moving on if we don't show interest by not sending an LOI soon.

Regards,

Mike

Michael Castro
Vice President Operations
Winnett Organics
5151 East Broadway Blvd.
Suite 1600
Tucson, AZ. 85711

Off. 520-745-4403
Cell 619-892-2319
Skype - verdura619
www.winnettorganics.com

Organic Fresh Food Specialists



Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 13, 2016 7:42 PM
To: 'Marshall De Leon'
Subject: RE: Update

Our IPO is delayed. We are close to closing on our private placement and the IPO will follow that by 90-120 days depending upon the SEC comments. We are working with six California investors to get the private placement done. We have been two weeks away from closing for about six weeks now. It still feels that way so I expect we will finally get enough of the private placement closed in the next two weeks to pull the team together. Jason will be starting right along with the rest of the team.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: Marshall De Leon [mailto:[REDACTED]]
Sent: Friday, May 13, 2016 7:32 PM
To: [REDACTED] <[REDACTED]>
Subject: Update
Importance: High

Good afternoon Dennis,
The 'powers to be' are asking how your progress is coming along with regard to Jason Waseman?
I recall you mentioning that you are running an IPO in June--- what is the timeline to onboard Jason with that in mind?
Much appreciated~

Marshall de Leon C.S.C.
Executive Recruiter



The Plus Group, inc.
"Helping Staff America"

phone – 925.831.8551 | fax – 925.831.0265 | cellphone – 925.487.4707

The content of this email (and any attachments to it) is confidential and may contain privileged information. It is intended solely for the use of the individual(s) or entity to which it is addressed. If you are not an intended recipient, please notify the sender immediately and do not disclose the contents to another person, use it for any purpose, or store or copy the information on any medium.

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 13, 2016 11:25 AM
To: 'Dainiz Alvarez'
Subject: RE: Jason Domenico

Thanks, Dainiz. I have forwarded your comments. We look forward to seeing who else is out there with a good fit.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: Dainiz Alvarez [mailto:[REDACTED]]
Sent: Friday, May 13, 2016 11:22 AM
To: Dennis Brewer <[REDACTED]>
Subject: RE: Jason Domenico

Thank you Dennis. I just wanted to address his concern with his longevity, he was at Chiquita for almost 17 years total, the reason for the gap for 1 year when he left to go to Dulcinea Farm was because he wanted to be a part of something bigger, he believed he could make a difference there, as it turned out the company had some issues that were out of his control and so he had to go back to Chiquita where they welcomes him with open arms. The reason for Bolthouse Farms being short lived is because when they merged with Campbells they brought on board their own SVP of Sales and he decided he wanted to go into a different direction and he got laid off. I hope this helps clarify some of his concerns. In the mean time I am continuing my search and hope to have additional candidates to you shortly,

Have a great weekend

Thank you,

Dainiz Alvarez
Director of Recruiting
JBN & Associates, LLC
Strengthening Companies. Building Careers.
Direct: 305-916-6196
www.jbnassociates.com

From: Dennis Brewer [mailto:[REDACTED]]
Sent: Wednesday, May 11, 2016 7:19 PM

To: Dainiz Alvarez <[REDACTED]>
Subject: Jason Domenico

Hi Dennis,
I'll keep this on file for a possible phone interview. I wish there was better longevity with his jobs versus some of the quick turnarounds. I am close with the Bolthouse team and aware they were not upset when he left their sales team almost two years ago. He probably is a better produce salesman than a fresh juice salesman. Please continue to forward these types of resumes as they cross your desk.

Dainiz – Our SVP's comments above. So, no real current interest. Thanks.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

Total Control Panel

[Login](#)

To: [REDACTED]

Message Score: 50

High (60): **Pass**

From: [REDACTED]

My Spam Blocking Level: Low

Medium (75): **Pass**

Low (90): **Pass**

[Block](#) this sender

[Block](#) winnettorganics.com

This message was delivered because the content filter score did not exceed your filter level.

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 13, 2016 7:42 PM
To: 'Marshall De Leon'
Subject: RE: Update

Our IPO is delayed. We are close to closing on our private placement and the IPO will follow that by 90-120 days depending upon the SEC comments. We are working with six California investors to get the private placement done. We have been two weeks away from closing for about six weeks now. It still feels that way so I expect we will finally get enough of the private placement closed in the next two weeks to pull the team together. Jason will be starting right along with the rest of the team.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: Marshall De Leon [mailto:[REDACTED]]
Sent: Friday, May 13, 2016 7:32 PM
To: [REDACTED] <[REDACTED]>
Subject: Update
Importance: High

Good afternoon Dennis,
The 'powers to be' are asking how your progress is coming along with regard to Jason Waseman?
I recall you mentioning that you are running an IPO in June--- what is the timeline to onboard Jason with that in mind?
Much appreciated~

Marshall de Leon C.S.C.
Executive Recruiter



The Plus Group, inc.
"Helping Staff America"

phone – 925.831.8551 | fax – 925.831.0265 | cellphone – 925.487.4707

The content of this email (and any attachments to it) is confidential and may contain privileged information. It is intended solely for the use of the individual(s) or entity to which it is addressed. If you are not an intended recipient, please notify the sender immediately and do not disclose the contents to another person, use it for any purpose, or store or copy the information on any medium.

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, May 25, 2016 6:31 PM
To: [REDACTED]
Subject: RE: Update

Rafael – I appreciate your efforts and am glad to help in whatever way I am needed – in person or on the phone. There is nothing more important to me than getting the company funded so let me know what you need me to do when the time comes. I am happy to get on a plane if that is what it takes to get these deals closed.

We can give Manuel stock options for his participation with us as a consultant or Board member. Giving him stock would result in a taxable event to him and we do not want to create a tax liability for him. The options can be exercised to generate cash from a gain in the share price within ten years of the date of grant.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: [REDACTED] [mailto:[REDACTED]]
Sent: Wednesday, May 25, 2016 6:21 PM
To: Dennis Brewer <[REDACTED]>
Subject: RE: Update

Dennis,

I will try to get in touch with everybody this week, since I know most of them will have more time now that the cherry season is coming to an end very quickly. I understand the objective which is getting the company funded, I will do my best effort to get some of this opportunities closed or at to obtained a final answer from these people. In the other hand, I had offered to all this people to get a hold of you or to speak with you over the phone.

I will be sending an email to Manuel thanking him for his time and cc you in it. -He is looking for some stock as he mentioned that. He has worked as a field rep, getting growers or finding land for the companies he has worked for. He knows many influential people and he moves quick, I can tell you that for sure!

I will also have more time to work and focus on all this now that cherry season has concluded for me as well.

Kind Regards,

Rafael Gomez

Director- Food Safety/QA & Organic Integrity

Winnett Organics, Inc.

Cell: (209) 401-9225

Email: [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

----- Original Message -----

Subject: RE: Update

From: "Dennis Brewer" <[REDACTED]>

Date: 5/25/16 2:58 pm

To: [REDACTED]

Thanks, Rafael. Please tell me more about Manuel Tavares – his background and experience. We may be able to offer him a Board seat and some stock options if he has appropriate experience. As you know, we cannot offer him direct compensation as he is not a broker-dealer.

Let's focus on getting some of these opportunities closed and the company funded. If needed, you can arrange calls with me to provide more information and help them with the decision making process. I am also willing to make a trip to CA next week if that will help close some of these opportunities. Just let me know how I can help.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Winnett Perico, Inc.

520-745-4403 970-744-3205

www.winnettorganics.com



From: [REDACTED] [\[mailto:\[REDACTED\]\]](#)
Sent: Wednesday, May 25, 2016 5:46 PM
To: Dennis Brewer <[REDACTED]>
Subject: RE: Update

Hello Dennis,

Here is the quick update-

Margie and Ernie- finishing their cherry season, season will end up this week by Friday.

Kevin- he is also wrapping up cherries by this week and he will have a conversation with his family trust and look at Winnett as an investment opportunity. Kevin's investor, he will make an appointment with them and hopefully have a meeting next week.

Manuel Tavares- he will be speaking with his partner and the Asian group today. The Asian group is looking to invest up to 20M in agriculture.

Manuel brought up a question that if he can get money rolling to Winnett thought the people and investors he knows, "What is it in for him?" What can you offer this person if he brings you money in? I know he is very influential, knows a lot of important people and he can quickly get things moving. Please let me know at your earliest convenience. He took some of our information and said he would have something for us as early as next week Tuesday.

Any questions please let me know.

Kind Regards,

Rafael Gomez

Director- Food Safety/QA & Organic Integrity

Winnett Organics, Inc.

Cell: (209) 401-9225

Email: [REDACTED]

www.winnettorganics.com

Organic Fresh Food Specialists

----- Original Message -----

Subject: RE: Update

From: "Dennis Brewer" <[REDACTED]>

Date: 5/25/16 6:07 am

To: "Winnett Organics" <[REDACTED]>

Thanks, Rafael.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Winnett Perico, Inc.

520-745-4403 970-744-3205

www.winnettorganics.com



From: Winnett Organics [[mailto:](#) [REDACTED]]
Sent: Wednesday, May 25, 2016 9:07 AM
To: Dennis Brewer <[REDACTED]>
Subject: Re: Update

Dennis,

I will have information for you around mid day. I will be meeting with Manuel Tavares today for a lunch/meeting.

Kind Regards,

Rafael Gomez

Director Food Safety-QA & Organic Integrity

209-401-9225

Winnett Organics, Inc.

"Organic Specialist"

On May 25, 2016, at 5:22 AM, Dennis Brewer <[REDACTED]> wrote:

Rafael – Please provide an update of your activities, results, and planned activities sometime today. Thank you.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Winnett Perico, Inc.

520-745-4403 970-744-3205

www.winnettorganics.com

<image001.png>

Organic Fresh Food Specialists

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, May 25, 2016 1:24 PM
To: [REDACTED]
Subject: RE: How things going Dennis?

About the same, Peter. Trying to get closure on some verbal commitments - never easy.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com

Organic Fresh Food Specialists

-----Original Message-----

From: [REDACTED] [mailto:[REDACTED]]
Sent: Wednesday, May 25, 2016 12:56 PM
To: [REDACTED]
Subject: How things going Dennis?

Sent from my iPhone

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Thursday, May 26, 2016 5:19 AM
To: [REDACTED]
Subject: RE: update

Richard – Thanks for the update – most helpful. Here is our breakdown for organic land:

Hyder – 10,000 acres available this year, 15,000 next year, leased, winter field grown crops
Kingman – 7,000 acres available this year, 7,000 available 2019, leased, summer field grown crops
Willcox – 2,090 acres available, leased, summer shadehouses, adding 500 acres per year
Yuma/Imperial Valley (location TBD) 2,500 acres, leased, winter shadehouses, adding 500 acres per year
Balance of organic land must be located in next couple of years. We are successfully locating about 15,000 to 20,000 acres per year.

Non-organic land to be converted:
Kingman – 7,000 acres as indicated above

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: [REDACTED] [mailto:[REDACTED]]
Sent: Thursday, May 26, 2016 12:12 AM
To: [REDACTED]
Subject: update

Dennis,

1. 5 of the equity investors we spoke to last week, decided we were too early.
2. Leucadia, who owns National Beef is not making investments in Ag deals, keep in touch on the future, once we hit \$100 Million in Sales to help structure relationship with Jefferies and BlackRock
3. In discussions with several major Produce distributors putting them on notice of our program and RFPs when we know our start date. A PO finance company has also been contacted.
4. Identified more than 100 Ag investors globally where I have direct relationships or direct introduction to Managing directors, owners or Investment Managers PPM investment or collaboration potentials
5. Sent info to 4 major Real Estate equity investors and Met Life's Ag investment director
6. Have several discussions with personal contacts of firms who invest in this industry, with 4 groups major investors \$10 million to \$100 million capabilities internally-vetting daily

7. 3 Family of funds that represent the food industry with private equity investment teams reviewing or setting up discussion times

8. Contacted a Business associate who is CFO of a REIT, He just formed a relationship with an international private equity investment group with several billion under management, They established a high level "crowdfunding" concept-sent package for review for entry to their platform and potential 3-way investment:

1. PE investment 2. merchant banking for ABL 3. REIT or PE investment in land and buildings

9. Contacted Managing Director of a 1500 agent RIA group who has a platform for PPM to accredited investors, Cliff is preparing docs and discussion for a "subscription" offering vs PPM

10. I have several introductions coming up for the VC firms of major food groups, ie.a BOA of mine was an Executive at Campbells, they have an Investment group they just started for "food" start-ups Denise Morrison is the CEO of Campbells, they have a organic soup line and nutritional food line under other brand names-this would be a strategic investor too

11. Cliff has a relationship with the SVP John Deere for strategic investments, they are on next weeks intro schedule. We will also be speaking to former Chairman of Sprint who has an investment company in KCity directed at farms and equipment programs.

12. I have also been speaking to a group who will handle the payroll for the 6500 H2A employees and a line of credit will be established with a A/R finance company.

13. I have also contacted the 5 major produce groups globally who do not have a presence here in the USA. An investment in our stock program would give us access to their current customer base overseas, le Ahold is merging with Delhaize, Aldi's is moving towards more organic foods, etc. A group in Israel turned us down, they now invest in new technology tied to farming only.

My major efforts over the next week will be directed at #6 above. We need a lead PE firm and everything else will fall into place!

I will also want to get more specifics on the land, locations, acreage, use, organic ready or not. Our growing houses and locations, areas we will rent, etc. I am a little cloudy on these details and discussions, require a staged milestone concept over the 5 year proforma.

Thank you, Richard

Richard A Miller Consulting, LLC
607.761.1798 c 570.996.7628 o
skype ramiller.consulting
PO Box 83, Tunkhannock, PA 18657

www.sitemanagementsolutions.com

www.olingroup.com

www.smartsim.com

www.winnettorganics.com

www.theentrepreneursalliance.com

www.linkedin.com/pub/richard-miller/17/825/685/

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 27, 2016 4:31 PM
To: [REDACTED]
Subject: Various
Attachments: Chief-Executive-Officer-Salary 140828 Salarycom.pdf

Richard – As regards salaries of our team, all are set competitively based upon smaller company salary information available on the web, so this argument about high salaries is specious. Mine, for example, is based upon a 2014 survey by Salary.com for companies with 100 or fewer employees– attached. We will have well over 100 employees before our first crop is harvested so we offer no apologies for competitive compensation, a 10% of pre-tax income bonus pool, and a 15% stock option pool for team members.

As for this assertion that we do not control the land, that too is specious. We have a twenty year lease at Hyder and can secure a still longer lease at Kingman through the group in San Jose once startup funding is established. I am truly not interested in the convertible debt approach as the equity dilution involved is dilution we do not need to take.

Please focus on getting us the few million in equity we need to commence operations, the purchase order financing, and the Markon PO. We can retain enough earnings and bootstrap ourselves from there to a major equity financing without major dilution based upon our organic profit margins, some factoring (we have this covered), and cash flow from operations. My plan is to bring the team together once we have \$2-\$3 million to cover overhead for 7-9 months and use the PO financing and factoring to commence daily operations. So, the Markon PO, confirmed PO financing, and a few million of equity are the critical path items for you – the rest can follow. Once we have the PO financing confirmed and the few million in place, we will start working our focus customer base aggressively.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, May 27, 2016 8:11 AM
To: 'Bill Tarazewich'
Subject: RE: FW: Status Report

Thanks, Bill - I will contact him today and give you any feedback from our discussion.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
Winnett Perico, Inc.
520-745-4403 970-744-3205
www.winnettorganics.com



Organic Fresh Food Specialists

From: Bill Tarazewich [mailto:[REDACTED]]
Sent: Thursday, May 26, 2016 11:16 PM
To: Dennis Brewer <[REDACTED]>
Subject: Re: FW: Status Report

Hi Dennis - hoping all is going great with you this week.

I appreciate the continued updates regarding our funding. It looks like Richard Miller is busy with opportunities - and probably frustrated with their drawn out timelines. I have a close friend in the produce industry - possibly someone you may know. Steve Grinstead is the owner of The Grinstead Group here in Dallas. I called on Steve back in the 80's when he was a seasoned produce buyer. He started the first major bulk produce program for Super WalMart which lead the way for massive produce sales in what is today WalMart and Sam's. He has been a recent President of Fresh America, Standard Fruit & Vegetable, as well as his most prominent role as President of ProAct. Our relationship is strong enough that I would recommend that you and Steve at least catch up with a quick phone call. Steve is not privy to any details regarding Winnett and I have kept things confidential. Steve has however, aggressively contacted me about opportunities in the produce market - therefore I have discussed with him my opportunity with Winnett Organics.

Steve has a vast experience with capital raising as well as mergers and acquisitions. Steve has only a small knowledge of Winnett since he is familiar with Peter Leblond and the dealing you had with him last fall. If interested, I would recommend a call to Steve. I have heard from others in the industry, as well as Steve, that there is definitely interested parties wanting to invest immediately in the produce industry. I am not familiar with the companies Richard Miller may be targeting but Steve may have some sound advice for us.

If you are interested, Steve can be reached by direct cell at 214-755-0700. His email is sgrinsteadgroup.com and you can learn a little more about his company by searching thegrinsteadgroup.com.

Let me know your thoughts. I think this his assistance would be beneficial.

Thanks,
Bill Tarazewich

On Thu, May 26, 2016 at 4:46 AM, Dennis Brewer <[REDACTED]> wrote:

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Winnett Perico, Inc.

[520-745-4403](tel:520-745-4403) [970-744-3205](tel:970-744-3205)

www.winnettorganics.com



Organic Fresh Food Specialists

From: Dennis Brewer [mailto:[REDACTED]]

Sent: Thursday, May 26, 2016 5:43 AM

To: Mike Castro <[REDACTED]>

[REDACTED]

[REDACTED] Rafael Gomez

<[REDACTED]>

[REDACTED] Bruce Blitch <[REDACTED]>

[REDACTED]

Subject: Status Report

Much activity by Richard Miller, our strategic advisor, and his investment banker associate on various financing activities from PE firms to accredited investors to lenders. Rafael has been working to get both

funding and more introductions which should both become easier as cherry season will end this week. Paul and Bruce are talking to investors as well.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

Winnett Perico, Inc.

[520-745-4403](tel:520-745-4403) [970-744-3205](tel:970-744-3205)

www.winnettorganics.com



Organic Fresh Food Specialists