

Santa Monica, CA 90401
(310) 234-9838 Direct
(310) 493-9838 Mobile
[REDACTED]

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DelMorgan & Co., LLC

From: Robert Finkelstein
Sent: Monday, March 27, 2017 11:50 AM
To: Dennis Brewer
Subject: Re: Revised presentation materials

Good Afternoon Dennis,

Thank you for the additional information. I'll reach out to the other firm today, the one that could provide our engagement fee, and ask if they'd be open to a brief call with you. I know you can provide far more compelling details than I can.

Thank you. Have a great day.

Regards,
Robert

Robert Finkelstein
Managing Director
DelMorgan & Co.
100 Wilshire Blvd., Suite 750
Santa Monica, CA 90401
(310) 234-9838 Direct
(310) 493-9838 Mobile
[REDACTED]

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DelMorgan & Co., LLC

From: Dennis Brewer <[REDACTED]>
Sent: Sunday, March 26, 2017 9:30 AM

To: Robert Finkelstein

Subject: Revised presentation materials

Robert – Final revised presentation materials attached. Simplified sources and uses is primary change. Also, we conservatively assumed no revenue until the fourth quarter and \$80 million of equity invested. If needed, we can phase into the \$80MM by not purchasing land immediately and focusing on leasing land. That would require a minimum of \$40MM.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Friday, April 14, 2017 4:28 PM
To: [REDACTED]
Subject: RE: HIP NDA/Executive Summary

Kathy - Just checking in to see when we might expect to speak again and what your next steps are.

Enjoy the weekend.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
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www.winnettorganics.com

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-----Original Message-----

From: Kathy Close [mailto:[REDACTED]]
Sent: Thursday, April 13, 2017 4:09 PM
To: [REDACTED]
Subject: HIP NDA/Executive Summary

Hi

I appreciated speaking with you and finding out more about Winnett Organics. You will see I attached our NDA/Executive Summary. Please let me know if the structure will work for you.

Sincerely,

Kathy Close
HIP Corporation, VP Operations
Holistic Impact Partners, LLC
2029 Century Park East I Suite 400
Los Angeles, CA 90067-2905
Ph: 310-433-0107
www.HolisticImpactPartners.com

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, April 4, 2017 3:20 PM
To: [REDACTED]; [REDACTED]; Rafael Gomez;
[REDACTED]; Bruce Blitch; [REDACTED]
[REDACTED]
Cc: 'Michael Callahan'; 'James Case'; 'Randy Jennings'; Cardone, Andrew
Subject: Update

Walmart is not a go at this time. They are interested in working with us in the ordinary course of business but having just been through a major reorganization, they are not interested in a new long term relationship. Our contact has taken over responsibility for organic in several satellite buying offices in the Midwest and would be interested in working with us on purchasing in those offices. So, no billion dollar deal now but opportunity nonetheless.

Albert's looks to be a go – we will know for sure later this month on a \$300 million three year deal. Oppenheimer is working on our proposal internally and we should be getting their feedback soon.

I have found a PPDC site in Xenia, Ohio for lease or purchase which would put us in Kroger's backyard in a few months so I will work on getting a stronger commitment from them. Walmart said they would be very interested in working with us there.

I have also found a PPDC site in Vineland, NJ which would give us direct access to the Boston-Washington DC metroplex. We will study the opportunity there. Albert's has a warehouse nearby in NJ, Wakefern does as well. Costco, Ahold, and Amazon Fresh are also in the region. There are 52 million people in the region consuming at least \$2.5 billion of organic fresh foods.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
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www.winnettorganics.com



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Dennis Brewer

From: Wendy Berger <[REDACTED]>
Sent: Wednesday, April 5, 2017 8:23 PM
To: Dennis Brewer; 'John Russell Long, Jr.'
Cc: 'Randy Jennings'; Dulcevita Brock
Subject: RE: Refrigerated Facility Developers

Dennis:

Late Thursday afternoon or Friday would be best for me. I have copied Dulcevita Brock, from my office. I am out of the office today and until 2:30 CT Thursday and mostly away from email, so I will ask her to help coordinate.

Wendy A. Berger
President & CEO
WBS Equities, LLC
350 W. Hubbard Street
Suite 222
Chicago IL 60654
M: 312-560-5671
E: [REDACTED]
www.wbsequities.com
LEED® AP

From: Dennis Brewer [mailto:[REDACTED]]
Sent: Wednesday, April 05, 2017 9:35 AM
To: 'John Russell Long, Jr.' <[REDACTED]>
Cc: 'Randy Jennings' <[REDACTED]> Wendy Berger <[REDACTED]>
Subject: RE: Refrigerated Facility Developers

Thanks, John. Hi, Wendy. I am on Eastern time so mornings Pacific time would be best – Thursday and Friday both work for me.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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From: John Russell Long, Jr. [mailto:[REDACTED]]
Sent: Wednesday, April 5, 2017 10:33 AM
To: Dennis Brewer <[REDACTED]>

Cc: 'Randy Jennings' <[REDACTED]> Wendy Berger <[REDACTED]>

Subject: RE: Refrigerated Facility Developers

Dennis,

As discussed I would like to loop in our development partner, Wendy Berger, copied here. Let's set up a time for a call so Wendy can speak to her experience and we can map a plan to move forward together.

Kind regards,

John Russell Long, Jr.
Managing Director
Highridge Provender, LLC
o: (949) 387-9020
c: (949) 370-3823
1600 Newport Center Drive, Suite 140
Newport Beach, CA 92660
www.highridgeprovender.com

From: Dennis Brewer [mailto:[REDACTED]]
Sent: Sunday, April 2, 2017 1:24 PM
To: John Russell Long, Jr. <[REDACTED]>
Cc: 'Randy Jennings' <[REDACTED]>
Subject: RE: Refrigerated Facility Developers

John – As you know, we are a startup. As a result of several years of work to develop the concept and refine its execution, we have several things going for us:

- 1) A very experienced team – averaging twenty-five years of experience.
- 2) A cluster of very sophisticated customers – Kroger and soon to come, Walmart, an international organic wholesaler, and an international organic broker. We expect to sell out our first three years of production in the next 90 to 120 days. With these few customers and a handful of others, we can focus on exceptional service and the retail customer experience. Our North American brand will be distributed in the stores that do 60% of North American grocery sales.
- 3) A retail customer loyalty program. A loyal organic fresh foods shopper has a lifetime value of about \$20,000. We are the first in the entire industry to reward retail customers for their loyalty. We are also giving away an electric vehicle every quarter for the next three years as an incentive to sign up for our loyalty program.
- 4) Thirty-six thousand acres of organic and conventional land to grow a wide variety of vegetable and melon crops across all four seasons, working toward 50,000 acres by 2019, and 120,000 acres by 2023.
- 5) Our sales will top a billion in 2020 – so we need great facilities to operate from and excellent logistics to support our customers – that is where you, Swisslog, and Ryder come in, with industry leading distribution, packing, packaging, and logistics capabilities.
- 6) Our investment bankers, Dominick and Dickerman, have been operating on Wall Street since 1870, owning NYSE seat #3, so we know our financing is in good hands and there will be high quality institutional investors to back our operations with deep pockets and great connections. We are raising \$160 million in equity and debt now, and, once Walmart commits, will be raising another \$1.2 billion over the next three years.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
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From: John Russell Long, Jr. [<mailto:> [REDACTED]]
Sent: Friday, March 31, 2017 5:45 PM
To: Randy Jennings <[REDACTED]> Dennis Brewer <[REDACTED]>
Subject: RE: Refrigerated Facility Developers

Thanks for the introduction Randy, I enjoyed our conversation.

I look forward to connecting Dennis.

Enjoy the weekend.

John Russell Long, Jr.
Managing Director
Highridge Provender, LLC
o: (949) 387-9020
c: (949) 370-3823
1600 Newport Center Drive, Suite 140
Newport Beach, CA 92660
www.highridgeprovender.com

From: Randy Jennings [<mailto:> [REDACTED]]
Sent: Friday, March 31, 2017 2:39 PM
To: Dennis Brewer <[REDACTED]>
Cc: John Russell Long, Jr. <[REDACTED]>
Subject: Refrigerated Facility Developers

Dennis,

I have just gotten off the phone with:

John Russell Long, Jr.
Managing Director
Highridge Provender, LLC
o: (949) 387-9020
c: (949) 370-3823
1600 Newport Center Drive, Suite 140

Newport Beach, CA 92660
www.highridgeprovender.com

Per our conversation earlier this week, this is the potential development investor to discuss developing your refrigerated facility in either Kingman or Phoenix.

Dennis, I think it would be best for you to coordinate an introduction call with John for this opportunity and we can go from there after you have spoken with each other.

John says that next Monday and Tuesday are both good for him for an introductory call, pretty well travelling the rest of the week after that.

Please let me know how this goes for you.

Thank you

Randy Jennings

Director Food & Beverage Sales

WDS Americas

Swisslog Logistics, Inc.

mobile: +1 757-746-0298

email: [REDACTED]

www.swisslog.com/na

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Dennis Brewer

From: Raymond Sullivan <[REDACTED]>
Sent: Thursday, April 6, 2017 2:52 PM
To: [REDACTED]
Subject: Re: Final Demand Notice

Richard,

I want to call your attention to paragraph 22 of the agreement with Winnett:

"It is agreed and understood between the parties to this Agreement that no compensation will be paid pursuant to this Agreement until such time as WinnettOrganics, Inc., in the sole discretion of its CEO, Dennis S. Brewer, has the financial capability to make the agreed payments, without jeopardizing the operations of WinnettOrganics, Inc. and its subsidiaries and affiliates."

Without admitting or denying the amounts actually due as described in your "Demand Notice", Dennis Brewer has conveyed to me, that in his discretion, WinnettOrganics, Inc. lacks the financial capability to make any payment to Ram Consulting at this time.

Ray

Raymond F. Sullivan

Law Offices of Raymond F. Sullivan
10440 Little Patuxent Parkway
Suite 900
Columbia, MD 21044

410-884-4036 (Tel)
410-740-5603 (Fax)
[REDACTED]

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On Sat, Apr 1, 2017 at 4:03 PM, <[REDACTED]> wrote:
Dennis,

This is a 10 day notice for you to figure out how you are going to address this professionally!

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Monday, April 10, 2017 1:12 PM
To: 'Ari Daniel Brown'
Subject: RE: Pitch Deck

Ari - Sure. Call me at your convenience, I am around. 520-549-6245 direct.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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From: Ari Daniel Brown [mailto:[REDACTED]]
Sent: Monday, April 10, 2017 12:32 PM
To: Dennis Brewer <[REDACTED]>
Subject: Re: Pitch Deck

Hi Dennis,

Thanks for the pitch deck. Based on your presentation, I think it may be a good idea for us to speak. Do you have any availability Thursday or Friday?

Looking forward to speaking.

Regards,
Ari

Ari Brown
Associate
New World Merchant Partners LLC
2263 NW Boca Raton Boulevard, Suite 208
Boca Raton, Florida 33431
[REDACTED]
www.newworldmp.com
o 914-723-7400
m 914-819-2262

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From: Dennis Brewer <[REDACTED]>
Date: Friday, April 7, 2017 at 11:31 AM
To: Ari Brown <[REDACTED]>
Subject: Pitch Deck

Dennis Brewer has shared a OneDrive file with you. To view it, click the link below.

 [WinnettOrganics Investor Presentation 1700327.pptx](#)

.....

In response to your interest, here is our current pitch deck. We are a startup so we may not be of interest to your firm. We have an investment banker, Dominick and Dickerman, NYC, but are looking for \$500K to \$1MM in bridge capital at \$1.67 to get us through to the completion of their \$5.50 private placement later this year. Feel free to call me on 520-549-6245 direct if you have further interest.

Regards,

Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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Dennis Brewer

From: Ari Daniel Brown <[REDACTED]>
Sent: Monday, April 10, 2017 12:32 PM
To: Dennis Brewer
Subject: Re: Pitch Deck
Attachments: image00001.png; image001.png

Hi Dennis,

Thanks for the pitch deck. Based on your presentation, I think it may be a good idea for us to speak. Do you have any availability Thursday or Friday?

Looking forward to speaking.

Regards,
Ari

Ari Brown
Associate
New World Merchant Partners LLC
2263 NW Boca Raton Boulevard, Suite 208
Boca Raton, Florida 33431
[REDACTED]

www.newworldmp.com

o 914-723-7400

m 914-819-2262



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Please consider the environment before printing this email.

From: Dennis Brewer <[REDACTED]>
Date: Friday, April 7, 2017 at 11:31 AM
To: Ari Brown <[REDACTED]>
Subject: Pitch Deck

Dennis Brewer has shared a OneDrive file with you. To view it, click the link below.

 [WinnettOrganics Investor Presentation 1700327.pptx](#)

In response to your interest, here is our current pitch deck. We are a startup so we may not be of interest to your firm. We have an investment banker, Dominick and Dickerman, NYC, but are looking for \$500K to \$1MM in bridge capital at \$1.67 to get us through to the completion of their \$5.50 private placement later this year. Feel free to call me on 520-549-6245 direct if you have further interest.

Regards,
Dennis

Dennis Brewer
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623-207-9675 520-549-6245
www.winnettorganics.com



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Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, April 12, 2017 10:49 AM
To: 'Ronald G. McCormick'
Subject: Pricing

Ron – If we dropped our private label pricing to 62.2% of USDA Custom Average pricing calculated weekly, would Walmart be interested in a broad gauge package of organic products? This would eliminate all sales and marketing dollars from our organic private label program, leaving customer care only. We would need the diversity of a broad gauge private label program to offset the possible losses in a single product if we were to agree on such a program. All other incentives – for TL freight and RPC use – are also eliminated under this program.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Saturday, April 15, 2017 12:25 PM
To: [REDACTED]
Subject: RE: HIP NDA/Executive Summary
Attachments: WinnettOrganics Investor Presentation 170411.pptx

Kathy - Thanks for arranging the call with Robert. I enjoyed our conversation. Attached please find a somewhat updated version of our pitch deck for your use. It makes our approach and strategy a little clearer. We would use the \$2MM investment for current operations (\$600K), to escrow two additional farms and three ranches (\$1.2MM), and for a reserve account (\$200K). With the ranches and farms in escrow, it makes our path to the \$100 million from Dominick and Dickerman that much clearer.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com

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-----Original Message-----

From: Kathy Close [mailto:[REDACTED]]
Sent: Thursday, April 13, 2017 4:09 PM
To: [REDACTED]
Subject: HIP NDA/Executive Summary

Hi

I appreciated speaking with you and finding out more about Winnett Organics. You will see I attached our NDA/Executive Summary. Please let me know if the structure will work for you.

Sincerely,

Kathy Close
HIP Corporation, VP Operations
Holistic Impact Partners, LLC
2029 Century Park East I Suite 400
Los Angeles, CA 90067-2905
Ph: 310-433-0107
www.HolisticImpactPartners.com

Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Monday, April 17, 2017 8:22 AM
To: 'Michael Callahan'
Subject: Increasing the Raise: Adding Organic and Natural Beef and a Reserve Account
Attachments: WO Financial Projection 2017 2021 170411 (version 1).xlsb.xlsx; WinnettOrganics Investor Presentation 170411.pptx

Michael - I am currently working with four groups on \$400K to \$2MM in equity to get things going. These include a couple of referrals from vendors, as well as Albert's Organics, and Holistic Impact Partners, a group whose Chair is Gerald Levin, former AOL Time Warner Chair.

Since grain prices are low and cattle prices are high, I have added back organic and natural beef to the pro forma and increased the total raise to \$100 million. This will give us the largest combined presence in the North American organic market of any company – a million plus acres of farm and ranch lands. If it is more expeditious, we can phase in the funding over a number of months, beginning with vegetables as soon as feasible (\$60MM equity) and adding beef and our reserve equity account (\$40MM equity) a few months later. The revised pitch, with a few added slides, and the pro forma are attached.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Tuesday, April 18, 2017 7:02 PM
To: 'Charles Blair'
Subject: RE: LOAN FORM
Attachments: Blair Loan Info 170418.pdf

Signed copy of your loan form attached.

Regards,
Dennis

Dennis Brewer
Chief Executive Officer
WinnettOrganics, Inc.
623-207-9675 520-549-6245
www.winnettorganics.com



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From: Charles Blair [mailto:[REDACTED]]
Sent: Tuesday, April 18, 2017 5:49 PM
To: Dennis Brewer <[REDACTED]>
Subject: LOAN FORM

Hello Dennis,

Normally it takes more than a month to close but I will try and make it about 2 weeks for you.
If you have additional info about your project, do forward it as well.

Fill in the loan form below and send it back to me immediately.

LOAN FORM

- 1) Company Name:
- 2) Date of incorporation:
- 3) Registered office:
- 4) Telephone Number:
- 5) Website Address:
- 6) Email Address:
- 7) Contact Name and Title:
- 8) Banker's Name & Address:
- 9) Number of employees:

10)How much funding required and in what currency?:

11)Purpose of funding? :

12)What security/colateral (if any) is being offered and what is the value of the security/colateral?:

13)Does the company have clean credit record?:

I confirm that the information provided herein is accurate and true as of this date:

Date:

For and on behalf of

Signature:

Name / Title:

Company:

Sent: Tuesday, April 18, 2017 at 10:16 PM

From: "Dennis Brewer" <[REDACTED]>

To: "'Charles Blair'" <[REDACTED]>

Subject: RE: VERY IMPORTANT

Charles - We will probably be able to buy the farm business for \$12 million or a little less. We would use the additional \$750,000 funds as working capital to finance this season's crops. We are prepared to execute whatever documents are required in order to perfect your interest in the loan and in the farm business as collateral. A 4% interest rate paid annually until maturity in five years is very reasonable. What is a reasonable expectation as to a closing date?

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

WinnettOrganics, Inc.

623-207-9675 520-549-6245

www.winnettorganics.com



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From: Charles Blair [mailto:[REDACTED]]
Sent: Tuesday, April 18, 2017 5:06 PM
To: Dennis Brewer <[REDACTED]>
Subject: VERY IMPORTANT

Hello Dennis,

If you can be serious and sincere with me, i will make your funding transaction easier and faster so that you can secure the farm business, i am ready to release the 12.75M USD at once on loan financing basis as i mentioned earlier.

If you are ready to move forward then let me know immediately.

Charles

Sent: Tuesday, April 18, 2017 at 9:35 PM

From: "Dennis Brewer" <[REDACTED]>

To: "Charles Blair" <[REDACTED]>

Subject: RE: my loan info

Charles - I am looking to purchase a 1,920 acre irrigated farm business, including all equipment and the currently growing crops, near Alamosa, Colorado. It is listed at \$12.75 million. How much would you lend on this property? Would you be willing to make an initial escrow payment of \$350,000 to secure the transaction for the seller? You would get the \$350,000 back, of course, if the transaction did not close.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

WinnettOrganics, Inc.

623-207-9675 520-549-6245

www.winnettorganics.com



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From: Charles Blair [[mailto:](#) [REDACTED]]
Sent: Tuesday, April 18, 2017 4:27 PM
To: Dennis Brewer <[REDACTED]>
Subject: my loan info

Based on the kind of loan financing investment i offer, the investor receives the full principal sum invested after 5yrs and as well gets a compulsory annual interest of 4% of said principal fund invested starting after one year of the funding.

My funding capacity is Max of 90M USD.

Charles

Sent: Tuesday, April 18, 2017 at 9:08 PM
From: "Dennis Brewer" <[REDACTED]>
To: "Charles Blair" <[REDACTED]>
Subject: RE: LOAN FINANCING INVESTMENT

Charles - What are your requirements for loans? What size and maturities do you offer? And, what kind of rate of return do you expect?

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

WinnettOrganics, Inc.

623-207-9675 520-549-6245

www.winnettorganics.com



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From: Charles Blair [mailto: [REDACTED]]
Sent: Tuesday, April 18, 2017 4:07 PM
To: Dennis Brewer < [REDACTED]>
Subject: LOAN FINANCING INVESTMENT

Dennis, At the moment, i offer only loan financing.

If you are interested, do let me know immediately.

Charles

Sent: Monday, April 17, 2017 at 9:40 PM
From: "Dennis Brewer" < [REDACTED]>
To: [REDACTED]
Subject: Investment

Dennis Brewer has shared a OneDrive file with you. To view it, click the link below.

 [WinnettOrganics Investor Presentation 170411.pptx](#)

.....

Charles – If you are an accredited investor, we are looking for up to \$500,000 at \$2.00 per share in advance of a \$100 million \$7 per share private placement to take place in about three to four months. You will need to move quickly if interested as six others are also looking at this investment this week. Attached please find our pitch deck and S-1 filing which will provide additional information.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

WinnettOrganics, Inc.

623-207-9675 520-549-6245

www.winnettorganics.com



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Dennis Brewer

From: Charles Blair <[REDACTED]>
Sent: Wednesday, April 19, 2017 2:49 AM
To: Dennis Brewer
Subject: DRAFT OF OUR WORKING AGREEMENT/CONTRACT AND THE CONSULTANTS CONTACT.
Attachments: INTERNATIONAL CHAMBER OF COMMERCE.docx

Hello Dennis,

Based on the report forwarded to me now from my financial Advisors after the evaluation and assessment, i approved it and i have decided to invest the USD 17,750 MILLION into your proposed project.

Attached is the draft of our working agreement/contract for your review ,if it is acceptable by you then contact my consultant immediately to open communication with him,request for transaction procedures/process and schedule an appointment for the closing meeting(introduction,documentation,procurement, legal certification and contract signing) in his office in Spain for the fund release and transfer in to your Bank account.

Below is his contact details,contact him immediately and always update me on all your correspondence with him.

INTERMEDIATES INTERNATIONAL SA
Tenerife Address: Santa Cruz De Tenerife, Canary Islands
38005, Spain
Madrid Address: C/Serrano 31, 28026, Madrid, Spain

Tel: +34 631 710 201
Fax: +34 911881305
Contact person: Greg Martin
Email: [REDACTED]

Sent: Tuesday, April 18, 2017 at 11:06 PM
From: "Dennis Brewer" <[REDACTED]>
To: "'Charles Blair'" <[REDACTED]>
Subject: RE: LOAN FORM

1) Company Name: Winnett Perico, Inc.

2) Date of incorporation: 10/22/2012

3) Registered office: 12725 W Indian School Road Suite E-101

4) Telephone Number: 623-207-9675

5) Website Address: www.winnettorganics.com

6)Email Address: [REDACTED]

7)Contact Name and Title: Dennis Brewer, CEO

8) Banker's Name & Address: Denny Pagel Great Western Bank, 1721 N Arizona Ave, Chandler, AZ

9)Number of employees: 7

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I confirm that the information provided herein is accurate and true as of this date:

Date: April 18, 2017

For and on behalf of Winnett Perico, Inc.

Signature:

DENNIS S. BREWER

Name / Title: Dennis Brewer, CEO

Company: Winnett Perico, Inc.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

WinnettOrganics, Inc.

623-207-9675 520-549-6245

www.winnettorganics.com



Sustainably Grown, Organically Pure, Transparently Better

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To: Dennis Brewer < [REDACTED]>
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Fill in the loan form below and send it back to me immediately.

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Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, April 19, 2017 1:37 PM
To: [REDACTED]
Subject: Skaar Feedlot

Sam – I have reviewed the material provided and have some interest in this farm/feedlot, depending upon profitability. Are the financials for 2014, 15, and 16 available? Is an asset list available? I am happy to sign a NDA if required. Thanks.

Regards,
Dennis

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Dennis Brewer

From: Dennis Brewer <[REDACTED]>
Sent: Wednesday, April 19, 2017 2:18 PM
To: 'Bill Tarazewich'
Subject: RE: 2500

Bill – We expect the next bit of funding for the company to close sometime in May but are not sure how much or when that will happen. Wish I had a more definite answer for you but do not at present.

Regards,
Dennis

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From: Bill Tarazewich [mailto:[REDACTED]]
Sent: Wednesday, April 19, 2017 1:17 PM
To: Dennis Brewer <[REDACTED]>
Subject: Re: 2500

Dennis,
I am needing the \$2,500 loan paid back asap. Please provide a response.
Thank you.
Bill Tarazewich

On Sat, Aug 13, 2016 at 6:53 AM, Dennis Brewer <[REDACTED]> wrote:

Bill - I checked the bank account. After all the cancellation charges, there is about \$300 left. I would like to hang on to that and use it for a phone bill in case Barry Oliver does not come through. It will give me time to raise some additional money as well without apparent interruption to our presence. I will get the 2500 back to you from the next raise. Sorry it worked out this way but that is the disadvantage of using lower cost non-cancellable air tickets, hotel reservations, and rented office space. Such is life in a startup which is not yet adequately financed.

Regards,

Dennis

Dennis Brewer

Chief Executive Officer

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[520-745-4403](tel:520-745-4403) [520-549-6245](tel:520-549-6245)

www.winnettorganics.com



Organic Fresh Food Specialists

Dennis Brewer

From: Charles Blair <[REDACTED]>
Sent: Thursday, April 20, 2017 3:36 AM
To: Dennis Brewer
Subject: ATT. Dennis Brewer

Hello Dennis,
What really happened??I have already allocated a fund slot in your name with my bank and its going to cost me much trying to reallocate it to other prospective clients in line.
Try and arrange a very good project ASAP so that we can still work on it.

Charles

Sent: Wednesday, April 19, 2017 at 12:31 PM
From: "Dennis Brewer" <[REDACTED]>
To: "'Charles Blair'" <[REDACTED]>
Subject: RE: AMOUNT CORRECTED

Charles – we have received additional financial information about the farm and decided not to proceed based upon three years of financial losses. Thanks for your interest in this project.

Regards,

Dennis

Dennis Brewer

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