----- Original Message -----

To: 'Kerry Glandt' < From: Dennis Brewer <

Sent: 7/10/2017 2:26:53 PM Subject: RE: Hansen Agri-PLACEMENT: Candidate Submittal Jon Nickless

Good candidate, am available for a call from him. He can reach me direct at 520-549-6245 on Wednesday or Thursday morning this week. Just let me know when he plans to call, any time after 6:30AM Eastern time. Regards,

Dennis Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Kerry Glandt [mailto: Sent: Monday, July 10, 2017 2:51 PM To: Dennis Brewer < Subject: Hansen Agri-PLACEMENT: Candidate Submittal Jon Nickless



AGRI-PLACEMENT

The Recognized Leader In Agricultural Placement

Hansen Agri-PLACEMENT Candidate - Jon Nickless		
Position Desired:	Feedlot Manager	
Minimum Salary: Present Salary:	\$100K - \$120K + Benefits as Negotiated.	
Comments:	Dennis, We are submitting candidate Jon Nickless for your Feedlot Manager position. Attached to this e-mail for your review is Jon's information and contact information on the Application or Resume. Jon is one of the candidates that have strong management experience and would like to visit with you and learn more about your operation in Idaho. What I've told him and looking at your website, he feels this would be a good fit and chance for him to return the feedlot. He has been consistent with being over a 100K in salary for several years but is open to negotiation as he does have a strong interest and does feel that he would be a good fit and does look forward to the opportunity and challenge in moving forward. I have also sent out two additional references that I will forward when they are returned, but have several other WR's that are all very strong from the years past and earlier employers in his career. I always like to see strong Work reference as	

2

it really does look good in that He has always moved his career in a positive and challenging direction, and don't see that he has ever burned a bridge. Please call with any questions or issues opening any of the attachments.

Thank you,

Kerry

Kerry D. Glandt Production Ag Division

mailto:

http://www.hansenagriplacement.com 308/382-7399

Additional Information:

We feel you may be interested in this attached confidential resume. To save you time, we have listed only pertinent information above. You are welcome to keep this copy for your files. If you would like to have your own company applications completed, we would be happy to accommodate you on this as well. *Please call regarding your interest in this candidate*. We will provide you with any additional information you require

DO NOT FORWARD THIS INFORMATION OR THIS CANDIDATE'S NAME OUTSIDE YOUR COMPANY WITHOUT OUR SPECIFIC AUTHORIZATION

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From: Sent: To: Subject: Dennis Brewer < Wednesday, July 5, 2017 9:12 AM 'Mitchell Nussbaum' RE: Meeting July 18th

Mitch – Hope you had a great 4th. How is 1:30 PM on the 11th?

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Mitchell Nussbaum [mailto: Sent: Wednesday, July 5, 2017 9:08 AM To: Dennis Brewer < Subject: Re: Meeting July 18th

Hi Dennis- I can confirm that I will now be in NY on July 11. Let's schedule a time to meet.

Best, MITCH

Sent from my iPhone

On Jun 29, 2017, at 10:35 AM, Dennis Brewer <

wrote:

Mitch – Rather than take up your time today on the phone, let me become more educated on SPACs from Chardan and EarlyBird, then we can meet and discuss. I understand you are out on the 11th when I will be meeting them. How is the morning of July 18th for a brief introductory meeting at your office? Let me know a good time and we will plan on that.

1

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com <image001.png> Sustainably Grown, Organically Pure, Transparently Better

Mitchell Nussbaum

Vice Chairman; Co-Chair, Capital Markets & Corporate



345 Park Avenue | New York, NY 10154 Direct Dial: 212.407.4159 | Fax: 212.504.3013 | E-mail:

Los Angeles | New York | Chicago | Nashville | Washington, DC | Beijing | Hong Kong | www.loeb.com

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From: Sent: To: Subject: White Wolf Properties, LLC < Wednesday, July 12, 2017 2:18 AM

Business

Good evening Dennis,

Next month will be two years you've had \$100,000 of my investment plus the extra money I gave you for sales and marketing

If you cannot secure business sweat equity is what I seek. I want my money to work for me.

my hundred thousand tied up with you has hampered my farm business in terms of cash flow and expansion

my farm business is taking off but I need new customers especially food service clients.

you profess to have excellent contacts and I think since I am 2/3 of your cash investment in your company you helping me find food service customers would be the minimal you can offer right now.

please let me know your thoughts because my patience is wearing thin

I've been respectful and courteous, made an honest effort to try to find funding for Winnett to no avail and you have had my one hundred thousand dollars for 2 years interest free.

Dean T Smith Business Development

From: Sent: To: Subject: Dennis Brewer < Wednesday, July 12, 2017 8:56 AM 'George Kaufman'; 'Yingjie Weng' Thanks and a Request

George, Yingjie – Thanks for your time yesterday. I appreciate the insights you bring to the SPAC process. Mitch Nussbaum is an excellent fit for us, thanks for that referral as well. If you have any ideas for independent directors who might fit this opportunity, they would be most welcome. I made the same request regarding independent directors of Mitch. I will certainly take your advice as to SPAC accountants as well.

1

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Sent: To: Subject: Dennis Brewer < Wednesday, July 12, 2017 8:49 AM 'Nussbaum, David'; 'Levine, Steven' Thanks and Introduction Request

David, Steve – Thanks for your time yesterday and for your insights into SPACs. After speaking with you regarding this, it occurred to me that you also likely have great contacts in our search for independent Board members. Referrals from you, from David's son, and from Stephen Hughes would be most welcome. I looked up Hughes' company online and am very impressed with his background. I would appreciate an introduction to both Lee Nussbaum and Steve Hughes at your convenience as well as any others you might believe are a good fit for this opportunity.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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To:

Cc: Subject: Michael Callahan Status Report

Gomez;

WCC – D&D is working with eight investors to evaluate the opportunity, showing their model and holding discussions. They have several dozen more in the pipeline in varying stages of contact. I spoke with a prospective feedlot manager yesterday, good candidate with extensive feedlot experience. No word from Walmart China. I am also contacting Tesco China to determine if there is interest. A fresh natural beef outlet in China would more than double the price we receive, but would also increase logistics costs and collection period. It would be a strong net positive to the bottom line, increasing EBITDA margins by 300% or so on the beef side of things so it is worth doing if we can find a willing, creditworthy customer.

Bruce Blitch;

WOCC – We have potential interest from a PE fund but they have to raise some more money for this space so it will be several months before they are positioned to do anything, the search will go on in the meantime

WO – on hold until we can find the appropriate launch customer. Last year was a challenging one in the entire produce space for the first time in a great many years. As one result, Albert's has a new President so all new projects are on hold at the moment.

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WDF – no news

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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Rafael

From: Sent: To: Subject: Attachments: Dennis Brewer < Tuesday, July 18, 2017 3:34 PM 'Yoshiyuki Higaki' RE: RE: RE: RE: Beef for China WP Intro One Pager 170714.pdf

Yoshi – Thank you for your call and the meeting invitation. I presented our company some months ago to Walmart's Ron McCormick and Shawn Baldwin, among others, with regard to our organic produce operations. You may wish to speak to Ron about us as well.

I look forward to working with you and the China team through your process.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Yoshiyuki Higaki [mailto:	
Sent: Tuesday, July 18, 2017 3:21 PM	
То:	
Cc: Levy Zheng <	Ray Zhang(MDSG) <
Subject: FW: RE: RE: RE: Beef for China	

Dennis,

Hope this finds you well. I talked with WM China team last night and very pleased to know you are interested in shipping your beef products to Walmart China.

Can we chat over the phone to know each other little more and discuss about the next step? I am pretty open tomorrow and day after tomorrow, so please let me know your most convenient time slots.

Your attention on this would be highly appreciated.

Best regards,

Yoshi Higaki Director- Asia Facing Sourcing & Procurement US Hub Office Office 479.277.0198 Cell 479.426.4028 From: Dennis Brewer [mailto:
Sent: Monday, July 17, 2017 8:00 PM
To: Levy Zheng
Cc: Winstone Chee; Curtis Liu; Ray Zhang(MDSG)
Subject: EXT: RE: RE: RE: Beef for China

Levy - If your store-level beef days on hand is 40 days, I assume you will want frozen beef from us instead of fresh beef. If that is correct, then we can ship via air or ocean, with ocean being much less expensive, of course. Please let me know your preference as to shipping method. If you do want fresh beef, we would, of course, ship by air freight.

We are happy to work with Yoshi in WM HO, or directly with DI in China, please let us know your preference and we will follow your direction on this.

As for timing, it will take us a few months to switch to natural feeding anyway, so the earliest we can have beef ready for you is probably January 2018. We will work with you in the meantime to set this relationship up correctly to satisfy your business interests. We are very excited that you are interested in working with us and look forward to a productive relationship. Thank you.

Regards, Dennis

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Subject: RE: RE: RE: Beef for China

Hi, Dennis,

We are very interested in US beef, from your email we know you are very professional company for beef especially on retail business. Currently we have contacted US supplier by 2 channels, one is Asia Facing, Sourcing & Procurement, the other is DI(Direct Import). Especially for Sourcing & Procurement, a Japanese guy- YOSHI, lead this project, who based in NW Arkansas WM HO. We had a meeting and exchanged our understanding & expectation last month. If you like, I could have Yoshi join us to help you how to establish business relationship with WM China or you could cooperate with China directly, both we could accept.

2

For details your email addressed, we need a little bit time to figure out that how we purchase from you directly, for now, our DC could not have stable stock, we still depend on store dropping order every week, we cannot allocate beef to store cause we have no visibility for store stocks, and beef's days on hand is about 40 days for store, it is slow moving items. But this is no worry, we need a little bit time to solve it , DI from US or other overseas supplier is our planning & strategy.

We will go further to find opportunities with you, keep in touch PLS.

Regards, Levy Zheng Director/DMM of Meat

Wal-Mart China Home Office Tel: 0755-2397 3556 Mail:

From: Dennis Brewer [mailto: Sent: Friday, July 07, 2017 5:36 PM To: Levy Zheng Subject: EXT: RE: RE: Beef for China

Levy – Thanks for your introduction to the Chinese market. We would be interested in helping you develop a full line presence of beef in your stores. We could supply personnel to assist with in-store demonstrations to help educate consumers to the preparation methods and diverse flavors available from natural beef. We would be willing to do this as part of a mutual commitment to stock the full line of beef products in your stores. We can make entire carcasses available as primal cuts of boxed beef or as case-ready product, already cut and wrapped and lacking only a price label. Two air freighters (150,000 plus kilograms) of fresh beef per week are available beginning in January. We can grow that to whatever quantity is desired. Please let me know how you would like to proceed. Thank you.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Levy Zheng [mailto:				
Sent: Tuesday, July 4, 2017 10:23 AN	1			
To: Dennis Brewer <		Thomas Bolinger <		David
Baskin <	Michael Hillyer <			-
Cc: Curtis Liu <	Winstone Chee <		Ray Zhang(MDSG)	
<				
Subject: RE: RE: Beef for China				

3

Hi, Dennis,

This email from Levy Zheng of WM China Hyper. I am in charge of Meat Dep. in China. Several weeks earlier, we heard of Chinese government has opened up market to US beef, since then, we are keeping focusing on this progress. Currently, there are 2 channels that keep connection with us about US beef, one is direct import department for WM China, the other is Globe sourcing team located in US. I would like to share some key information about our current beef business in China with you, hope it is useful to you.

Beef business is growing rapidly last 5 years with on average of 20% growth every year,

now 70% of beef in WM China coming from Brazil cause competitive price,

90% of business coming from 3 beef cuts – beef flank/brisket, beef topside, and beef chuck(cause Chinese cooking method mostly focusing on stew/fry),

65% of sales from 100 stores(we have 440 stores in China).

Also customer/store know a little bit about beef, they reply on supplier labor service severely. So, if you are interested in this, we could keep in touch with you ,and also I will introduce you to our DI department. Many thanks!

Regards, Levy Zheng Director/DMM of Meat

Wal-Mart China Home Office Tel: 0755-2397 3556 Mail:

From: Dennis Brewer [mailto: Sent: Tuesday, July 04, 2017 12:21 AM To: Thomas Bolinger; David Baskin; Michael Hillyer; Levy Zheng Cc: Curtis Liu Subject: EXT: RE: Beef for China

Tom, Dave - Thanks very much for making the connection for us. Happy 4th!

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Thomas Bolinger [mailto:			
Sent: Monday, July 3, 2017 12:16 PM			
To: David Baskin <	Dennis Brewer <	Michael	
Hillyer <	Levy Zheng <		
Cc: Curtis Liu <		_	
Subject: RE: Beef for China	-		

4

Good Morning Dennis,

I have copied Levy Zheng on this email. Levy is the Director of Meat for China and will be able to answer any of the questions that you might have.

Thomas E. Bolinger *Merchandise Manager Pork, Poultry and Seasonal* Office: 479.277.2764

Wal-Mart Stores, Inc. 702 Southwest 8th Street Bentonville, AR 72716-0120



From: David Baskin Sent: Monday, July 03, 2017 10:37 AM To: Dennis Brewer; Michael Hillyer Cc: Thomas Bolinger Subject: RE: Beef for China

Thomas can you connect them?

From: Dennis Brewer [mailto: Sent: Monday, July 03, 2017 6:04 AM To: David Baskin; Michael Hillyer Subject: EXT: Beef for China

Good morning - Walmart's Ron McCormick, a Senior Director in Produce, referred me to you. I am CEO of Winnett Cattle Company. We are purchasing and converting a conventional beef feedlot operation to an identity traced natural beef operation (NE3 compliant). The operation currently feeds 35,000 head per year which are processed by JBS Hyrum, Utah. We are interested in exploring the Chinese market with your firm. We can land fresh beef in China at an excellent price point since we are responsible for our own logistics from the feedlot to the Chinese airport of entry.

We are capable of supplying 700 carcasses per week in early 2018 once the conversion to natural is complete, and will scale that to 2,100 carcasses per week over the next four years. With the right program in place, we could grow more quickly as we are currently evaluating the purchase of two additional feedlots with 172,000 head total capacity in the western U.S. I would like to discuss this program with you at your convenience.

Thank you.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Sent: To: Subject: Dennis Brewer < Wednesday, July 19, 2017 5:29 AM

RE: PROJECT FUNDING

Thanks for your interest. We have \$7 million of land and improvements and will have \$46 of constructed assets, primarily barns and an anaerobic digester. We also have \$12 million of cattle. We would need to know your loan to value ratio and your interest rates for these to determine if we are interested.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com

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Original Message	
From:	[mailto:
Sent: Wednesday, July 19, 2017 4:17 AM	
To:	
Cc:	
Subject: PROJECT FUNDING	

Dear Dennis Brewer

Greetings from UAE,

I hope this email finds you well. Dean Smith referred you through Aaima Assad who communicated him on linked regarding our project sponsorship offer.

MAZYAD CAPITAL LLC is one of the gulf's outstanding major project financiers with good track record over the years, Our company is investing and providing international finance to companies, businesses expansion and significant viable projects in form of Debt Finance and loans outside gulf region.

If this could be of interest to you, i will share our investment and funding methodologies upon receipt of your mail, please share with your team or convey this message to the appropriate personnel for consideration, You can view our website.

1

Best regards Macus De Castro Molinary Chief Investment Officer Mazyad Capital LLC Email: Email:

Phone : +971523904750 skype: mazyad.capital

From: Sent: To: Subject: Johnny Peck < Wednesday, July 19, 2017 2:07 PM Contact Info.

Nice talking to you earlier Dennis. We look forward to receiving the sample.

Thanks,

Johnny Peck

True Organic Products, Inc.

559-281-8596 Cell

559-866-3001 Office

559-866-3003 Fax



From:Dascoli, Nick <</th>Sent:Friday, July 21, 2017 4:39 PMTo:Dennis BrewerSubject:FW: Royal Chemical Price Quote for Winnett OrganicsAttachments:Winnett Organics - Phosphorus & Sulfate Cases Quote for CA 2017_07_21.pdf

Dennis,

Attached is our quote. Once you've had time to review feel free to get back to me with questions.

Have a great weekend!

Nick

Nick Dascoli Director of Corporate Initiatives Royal Chemical 2498 American Avenue | Hayward, CA 94545 Phone: 510-782-8727 | Fax: 510-783-6843 | Mobile: 330-840-1716 Email: Website: www.royalchemical.com



From: Sent: To: Subject: Dascoli, Nick < Sunday, July 23, 2017 3:48 PM Dennis Brewer Re: Royal Chemical Price Quote for Winnett Organics

Dennis,

Thanks for the reply. Once you reconsider get back to me. We can work on the numbers to make the project beneficial for everyone.

Best Regards,

Nick

Sent from my iPhone

On Jul 23, 2017, at 5:59 AM, Dennis Brewer <

wrote:

EXTERNAL SENDER

Nick – The organic fertilizer market is weaker than we thought so we are going to put this project off for a year to eighteen months and then reconsider. Thanks for the quote- we will revisit it when the time comes.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com

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From: Dascoli, Nick [mailto: Sent: Friday, July 21, 2017 4:39 PM To: Dennis Brewer < Subject: FW: Royal Chemical Price Quote for Winnett Organics

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1

Have a great weekend!

Nick

Nick Dascoli Director of Corporate Initiatives Royal Chemical 2498 American Avenue | Hayward, CA 94545 Phone: 510-782-8727 | Fax: 510-783-6843 | Mobile: 330-840-1716 Email: | Website: www.royalchemical.com

<image003.png>

From: Sent: To: Subject: Dennis Brewer < Monday, July 24, 2017 2:14 PM 'Gregory P. Crossgrove ' RE: Organic Ground

Thanks, Greg. Do you have a connection with Whole Foods? I have had no luck with getting them to bite in their National Produce Office. But they seem like the best available option at the moment.

We are too late for this fall as we could not raise the money fast enough but would be able to do something next year if we can get a big enough launch customer. As I mentioned, Albert's is on hold due to their new President and Kroger's Arizona business is too small to justify a launch. But if we could come up with \$50 million in sales, including Kroger's \$3.5 million, we could get going on a big enough scale to justify getting our investment bankers involved in raising the required funds.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com

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-----Original Message-----From: Gregory P. Crossgrove [mailto: Sent: Monday, July 24, 2017 1:52 PM To: Dennis Brewer CEO < Subject: Organic Ground

Dennis-

I have been approached by some large grower shippers, in Salinas, who have large acreage of organic ground available in the desert area, for the 2017-2018, for a minimum of 3-7 year leases in the Yuma and the Imperial Valley areas. Offering a \$200-400 per acre reduction per year for a lease. I am going to look at the ground this week, then going to Idaho next week to look at organic ground that is becoming available for lease, starting the 2018 season. If this organic ground is not leased, will go back to conventional ground for vegetable crops or set out.

As I have mentioned earlier this year, over abundance of ground has been transitioned to organic ground the last few years, in AZ, CA, ID, NV, & OR. Just in Central Arizona, up to 3,000 organic acres available.

The large receivers, Sprouts, Kroger, Wal-Mart etc., are still coming way short on contacts for the coming years, especially Amazon/ Whole Foods. As you know, I visit with Sprouts, almost weekly. This will be a plus for the grower/ shippers, in bringing prices back up to where they should be and holding.

Best regards, Greg

LP Evidentiary Exhibits Page 003821



Sent from my iPhone

From: Sent: To: Subject: Gregory P. Crossgrove < Monday, July 24, 2017 1:52 PM Dennis Brewer CEO Organic Ground

Dennis-

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Best regards, Greg

Sent from my iPhone

From: Sent: To: Cc: Subject: Michael Callahan < Wednesday, July 26, 2017 6:29 PM Dennis Brewer James Ju; Hugh Fleming Re: Skaar Visit

Sounds good

Regards, Michael Callahan Managing Director Investment Banking Dominick and Dickerman (O) 646 780-8432 (M) 917 930-9490

On Jul 26, 2017, at 6:23 PM, Dennis Brewer <

wrote:

FYI - I will be visiting the Skaar feedlot the week of August 7th. I will likely fly to Salt Lake City on Sunday the 6th and will drive with the broker to Idaho Falls on Monday the 7th. I plan to spend Monday afternoon and Tuesday looking over the place, interviewing people, and reviewing records, returning to SLC on Wednesday.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com

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From: Sent: To: Subject:	Brian Barker < Wednesday, July 26, 2017 11:08 PM Business Capital
Importance:	High

Good evening Dennis,

I am following up with you on a referral I received here at <u>Madison Street Capital</u> in regards to business capital. We are an international specialized Investment Banking and Mergers and Acquisitions group. We specialize in raising capital (Debt Financing and/or Equity Funding) and Mergers and Acquisitions. I look forward to hearing from you soon.

Regards,

Brian Barker | Research Associate

<u>105 West Madison St. #1200 | Chicago, IL | 60602</u> P: <u>312-529-7000 | DL: 312-529-7032 | F: 312-529-7001</u> www.madisonstreetcapital.com

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From: Sent: To: Subject: Matt McReynolds < Thursday, July 27, 2017 3:26 PM Dennis Brewer RE: Audit

Hello Dennis,

Thank you very much for reaching out. I am checking internally within our office to see who would be the best fit to lead out and we will get right back to you.

Best,

 Matt McReynolds

 Audit Office Managing Partner

 801-456-5132 (Direct)
 374-5132 (Internal)

 801-510-3650 (Mobile)
 801-266-3481 (Fax)

BDO 178 S. Rio Grande St, Suite 200 Five Gateway Center Salt Lake City, UT 84101 UNITED STATES 801-269-1818 www.bdo.com

From: Dennis Brewer [mailto: Sent: Thursday, July 27, 2017 12:59 PM To: Matt McReynolds < Subject: Audit

Attention: This email was sent from someone outside of BDO USA. Always use caution when opening attachments or clicking links from unknown senders or when receiving unexpected emails.

We are planning to acquire the Skaar feedlot in Lewisville, Idaho in September. We need audit assistance with our opening balance sheet, about \$25 million including about \$14 million of cattle, feed, and fuel. Please contact me to discuss at 520-549-6245 direct. Thanks.

1

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



From: Sent: To: Subject: Dennis Brewer < Thursday, July 27, 2017 5:00 AM 'Brian Barker' RE: Business Capital

Brian – We have engaged Dominick and Dickerman for our current raise.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Brian Barker [mailto: Sent: Wednesday, July 26, 2017 11:08 PM To: Subject: Business Capital Importance: High

Good evening Dennis,

I am following up with you on a referral I received here at <u>Madison Street Capital</u> in regards to business capital. We are an international specialized Investment Banking and Mergers and Acquisitions group. We specialize in raising capital (Debt Financing and/or Equity Funding) and Mergers and Acquisitions. I look forward to hearing from you soon.

1

Regards,

Brian Barker | Research Associate <u>105 West Madison St. #1200 | Chicago, IL | 60602</u> P: <u>312-529-7000 | DL: 312-529-7032 | F: 312-529-7001</u> www.madisonstreetcapital.com

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From: Sent:	Dennis Brewer < Thursday, July 27, 2017 5:46 AM		
То:	Gomez;	Bruce Blitch;	Rafael
Cc: Subject:	'Michael Callahan' Status Report		

WCC – We are \$1 million apart and discussing refundability of our deposit on the feedlot/farm so we should be able to come to agreement. We have arranged a visit and due diligence. I will travel August 6th to make a site visit. Investors are nearing decisions and that process is progressing well.

WOCC - No news.

WO – There is plenty of organic land available for lease throughout the west, according to Greg Crossgrove. We still need a big enough launch customer to justify a significant raise for this business, such as Albert's or Whole Foods.

WDF – no news.

WL (Winnett Logistics) – The feedlot has a small transportation company with six or so tractor trailers transporting cattle from ranches and to the processor in Hyrum, Utah. We will be placing those assets in WL to maintain the existing standard of separate liability for the transport assets. We will also use WL to manage logistics for truck transport to the Port of Long Beach and the ocean shipments to China assuming that program moves ahead.

Regards, Dennis

Dennis Brewer Chief Executive Officer WinnettOrganics, Inc. 623-207-9675 520-549-6245 www.winnettorganics.com



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From: Sent: To: Subject: Dennis Brewer < Friday, July 28, 2017 9:57 AM 'James Ju' Accepted: Call with HIG Capital

From: Sent: To: Subject: Dennis Brewer < Friday, July 28, 2017 3:21 PM 'Sam Sanders' RE: Skaar Trip

I will meet you at the Salt Lake Plaza Hotel lobby at 10AM on Monday the 7th. We will travel to Lewisville and spend the afternoon visiting with the Skaars. On Tuesday, we will take a tour and do some more interviews with Skaar personnel. I have set a meeting with Wells Fargo Bank in Idaho Falls for Wednesday at 10:30, am trying to get a meeting with Bob Poulsen at 9AM Wednesday to discuss Idaho taxes, as well as lunch with Rabo Agrifinance on Wednesday.

I am also trying to arrange a visit with Jefferson County Planning and Building Departments on Tuesday or Wednesday afternoon to discuss expansion of the feedlot with either outdoor pens or monoslope barns. So, the dance card is fairly full and I look forward to visiting with you as we drive from place to place. I do not yet know whether there will be others coming with me but will let you know as soon as I know. Thanks.

1

Regards, Dennis

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From: Sam Sanders [mailto: Sent: Thursday, July 27, 2017 3:55 PM To: Dennis Brewer < Subject: RE: Skaar Trip

Dennis,

I'll make myself available-just let me know times. Look forward to meeting you.

Sam

Sam R. Sanders – Broker; Utah, Idaho & Wyoming SWAN LAND COMPANY M: 801.694.2092 PO Box 9132 Salt Lake City, UT 84109 Website: swanlandco.com



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From: Dennis Brewer [mailto: Sent: Wednesday, July 26, 2017 5:40 PM To: Sam Sanders Cc: Subject: Skaar Trip

Sam – Let's plan to meet on Monday, 8/7 at the Salt Lake Plaza Hotel. I'll get you a time after I am able to set the accountant meeting that morning. Then we will drive to Lewisville to arrive after lunch sometime. I will be staying in Idaho Falls at the Home2Suites Hotel 1160 Whitewater Drive on Monday and Tuesday night. My flight leaves SLC Wednesday night at 11:30PM.

We will visit with the Skaar brothers on Monday afternoon and figure out a plan for Tuesday and for Wednesday morning. We will have lunch on Wednesday with a banker in Idaho Falls if I am able to set it up. Thanks for offering your support for this trip. My cell number is 551-252-8164 in case you need it.

Regards, Dennis

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From: Sent: To: Subject: Naysha Foster < Monday, July 31, 2017 12:36 PM Dennis Brewer RE: Feedlot Expansion

Mr. Brewer,

I apologize for not responding sooner, I was out of town last week. I can meet with you at 2:00 on Tuesday, August 8th. I can tell you that you will have to apply for a Conditional Use Permit to expand the feedlot. In the mean time I would recommend that you review section 3.13.0 of the Jefferson County Zoning Ordinance that can be found on our website <u>www.co.jefferson.id.us</u>. Once you are in the Ordinance you can click "Ctrl F" at the same time and search the code section and it should take you directly to the Confined Animal Feeding Operation of the ordinance. Thank you,

Naysha Foster, C.F.M. Jefferson County Planning, Zoning, & Building Administrator 210 Courthouse Way, Ste. 170 Rigby, ID 83442 Phone 208-745-9220 Fax 208-745-1386

From: Dennis Brewer [mailto:	
Sent: Thursday, July 27, 2017 5:18 AM	
To: Naysha Foster <	Jeff Ottley <
Subject: Feedlot Expansion	

We are considering the purchase of the Skaar feedlot near Lewisville. We would like to meet with you to discuss what steps would be required to secure permits to triple the size of the existing feedlot either by constructing additional outdoor pens or by building barns to house the cattle. I will be in town and available to meet on Tuesday afternoon or Wednesday afternoon, August 8 and 9. Please let me know if one of those time slots will work for you. Thanks very much.

1

Regards, Dennis

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From: Sent: To: Subject: Robert Poulsen < Monday, July 31, 2017 7:09 PM Dennis Brewer RE: Skaars

That would be perfect. I will log the appointment. I look forward to meeting you.

Bob

Robert B. Poulsen, CPA JENSEN POULSEN & COMPANY, PLLC 185 South Capital Idaho Falls, Idaho 83402

Tel: (208) 522-1330 Fax: (208) 522-2297

From: Dennis Brewer [mailto: Sent: Monday, July 31, 2017 5:08 PM To: Robert Poulsen < Subject: RE: Skaars

Bob – I have bank meetings at 10:30 and Noon. How about your office at 1:30PM on the 9th?

Regards, Dennis

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From: Robert Poulsen [mailto: Sent: Monday, July 31, 2017 6:57 PM To: Dennis Brewer < Subject: Skaars

Dennis,

I would be happy to meet with you on August 9th – could we meet at my office at 10am or Skaars conference room at 10:30am (your preference) as I have a board meeting with a doctors' group at 8am on the 9th and likely won't be done until 9:30.

Bob

Robert B. Poulsen, CPA JENSEN POULSEN & COMPANY, PLLC 185 South Capital

Idaho Falls, Idaho 83402

Tel: (208) 522-1330 Fax: (208) 522-2297

Dennis Brewer

From: Sent: To: Subject: Attachments: Lino Belli < Wednesday, August 2, 2017 4:17 PM Dennis Brewer WinnettOrganics BelliAG-WO_1707_Stmt.pdf

Dennis,

It certainly seems like the organic sector is taking off. I know there seems to be a lot of activity here in Salinas. Keeping my fingers crossed. Thank you, lino

Dennis Brewer

From: Sent: To: Subject: Jon Nickless < Thursday, August 3, 2017 11:15 AM Dennis Brewer Re: Site Plan, Brochure

Dennis

Is there anything I could be doing to help you out on this project?

Jon

From: Dennis Brewer < Sent: Saturday, July 29, 2017 4:34:58 AM To: 'Jon Nickless' Subject: RE: Site Plan, Brochure

Jon - Good thought – was not on my radar – thank you.

Regards, Dennis

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From: Jon Nickless [mailto: Sent: Friday, July 28, 2017 9:58 PM To: Dennis Brewer < Subject: Re: Site Plan, Brochure

Dennis,

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I know of an instance of it taking a \$2 million to get a yard into compliance before a sale could be completed.

Thanks

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Jon

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The additional freight coupled with the negative formula factors is hard on fed cattle margins. Our most successful natural program yard was the one located closest to the harvest facility.

It maybe worth looking at a dedicated Chinese production facility ideally located for export and a dedicated natural facility located near a current natural processing plant.

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From: Dennis Brewer < Sent: Saturday, July 22, 2017 11:03:07 AM To: 'Jon Nickless' Subject: RE: Site Plan, Brochure

Yes, we have budget for outdoor pen expansion in our new financial model. We will have to see if that is the most practical solution though. Outdoor pens cost at least two-thirds what monoslope barns cost so given the water surrounding the feedlot expansion areas, we may decide to go the barn route anyway.

3

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4

Thank you

Jon

From: Dennis Brewer < Sent: Wednesday, July 19, 2017 4:24 AM To: 'Jon Nickless' Subject: RE: Site Plan, Brochure

Call me on 520-549-6245, speak with you then.

Regards, Dennis

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Let's target 2 my time and 4 your time if that works for you. I apologize. I didn't get time this afternoon to put my questions on paper. I need to interview a potential employee for here at 6 mt and then I will get my questions written down.

5

Thank you and have a good evening!

Jon

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Jon - Sure. Let me know what time (Eastern time) and I will lock it down.

Regards, Dennis

From: Jon Nickless [mailto: Sent: Tuesday, July 18, 2017 12:16 PM To: Dennis Brewer < Subject: Re: Site Plan, Brochure

Dennis

Thank you for sending in information on your project in Idaho. Do you have time for a phone call Wednesday afternoon?

I will put together a list of questions today and forward them to you later today or tonight. Thank you and I look forward to discussing this project.

Jon Nickless

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From: Dennis Brewer < Sent: Wednesday, July 12, 2017 11:25:18 AM To: 'Kerry Glandt' Subject: Site Plan, Brochure

Jon- Good to speak with you today. Here are the documents we discussed. I look forward to speaking with you again early next week. Let me know when you would like to talk and I'll make myself available.

6

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