

9. All **brokerage account statements** in which either party to this action held **within the last 12 months** or holds an interest including those held in the party's name individually, in the party's name jointly with any person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

10. The **most recent statement for any profit sharing, retirement, deferred compensation, or pension plan (for example, IRA, 401(k), 403(b), SEP, KEOGH, or other similar account)** in which the party is a participant or alternate payee and the summary plan description for any retirement, profit sharing, or pension plan in which the party is a participant or an alternate payee. (The summary plan description must be furnished to the party on request by the plan administrator as required by 29 U.S.C. § 1024(b)(4).)

11. The **declarations page**, the last periodic statement, and the certificate for all **life insurance** policies insuring the party's life or the life of the party's spouse, whether group insurance or otherwise, and **all current health and dental insurance cards** covering either of the parties and/or their dependent children.

12. **Corporate, partnership, and trust tax returns for the last 3 tax years** if the party has an ownership or interest in a corporation, partnership, or trust greater than or equal to 30%.

13. **All promissory notes for the last 12 months, all credit card and charge account statements and other records showing the party's indebtedness as of the date of the filing of this action and for the last 3 months**, and all present lease agreements, whether owed in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

14. All written premarital or marital agreements entered into at any time between the parties to this marriage, whether before or during the marriage. Additionally, in any modification proceeding, each party shall serve on the opposing party all written agreements entered into between them at any time since the order to be modified was entered.

15. All documents and tangible evidence supporting the producing party's claim that an asset or liability is non-marital, for enhancement or appreciation of non-marital property, or for an unequal distribution of marital property. The documents and tangible evidence produced shall be for the time period from the date of acquisition of the asset or debt to the date of production or from the date of the marriage, if based on premarital acquisition.

16. Any court orders directing a party to pay or receive spousal or child support.