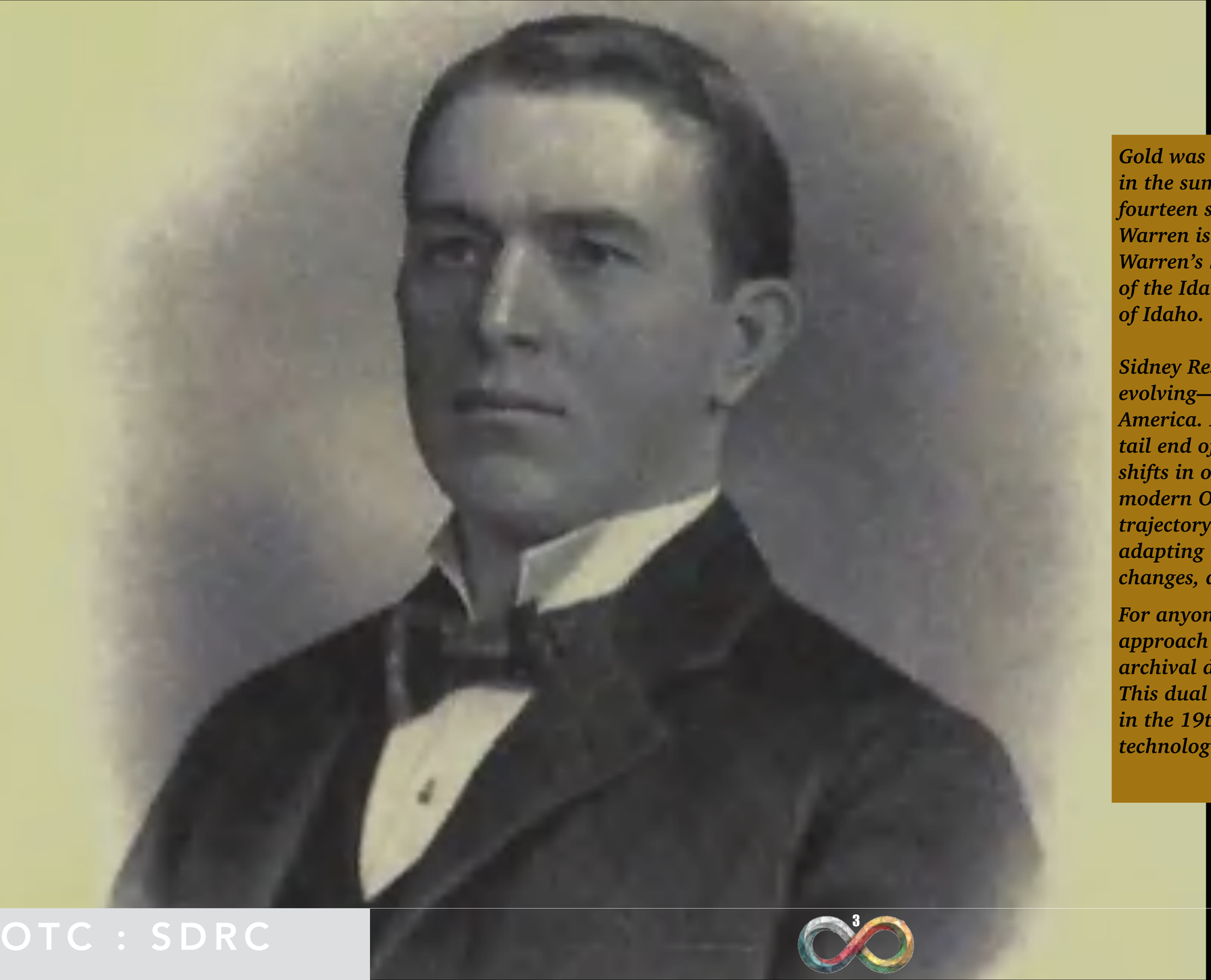

SIDNEY RESOURCES
CORPORATION

TIER 1 JURISDICTION

MINING HERITAGE RUNS DEEP IN THE STATE OF IDAHO!

- **Rich Mineral Endowment:** Idaho boasts significant deposits of critical and precious minerals—including silver, gold, cobalt, copper, and rare earth elements—making it highly attractive for exploration and development.
- **Long Mining Heritage**: With a history of mining dating back to the 19th century, Idaho has well-established mining regions (e.g., the Silver Valley) and an experienced local workforce familiar with the industry.
- **Stable Political and Regulatory Environment**: Idaho's state government has a reputation for being supportive of responsible resource development. Clear, consistent regulations reduce risk for investors and operators.
- **Pro-Business Climate**: The state's tax and business policies are generally favorable for mining ventures, offering a stable platform for companies to plan long-term.
- **Infrastructure and Access**: Developed roads, railways, and energy infrastructure—especially in historic mining areas—streamline transportation of equipment, personnel, and mined materials.
- **Skilled Workforce and Talent Pipeline**: Idaho's long-standing mining tradition, along with relevant university programs, helps ensure a steady supply of trained professionals and technicians.
- **Community and Stakeholder Support**: Many Idaho communities have grown alongside mining operations, leading to a cultural acceptance (and often encouragement) of responsible mining activity.
- **Technological Innovation**: Mining companies in Idaho benefit from partnerships with local research institutions and technology providers, helping foster sustainable and efficient mining practices.
- **Responsible Environmental Standards**: Idaho enforces modern regulations that balance resource development with environmental stewardship—building community trust and reducing project risk.
- **Future-Facing Opportunities**: With growing global demand for critical minerals (like cobalt and rare earths), Idaho's resources position it as a key player in the transition to clean energy and high-tech industries.

All of these factors contribute to Idaho's reputation as a Tier 1 mining jurisdiction, attracting investment and supporting ongoing development in the mining sector.



Gold was discovered in what would become the town of Warren in the summer of 1862. With this discovery occurring only fourteen short years after the California gold rush, the history of Warren is much more than just a history of a mining town. Warren's history is intertwined with the history of the formation of the Idaho Territory and the political beginnings of the State of Idaho.

Sidney Resources Corp.'s story underscores the enduring—and evolving—nature of historic mining companies in North America. Incorporated in 1896, the company capitalized on the tail end of the Western mining boom, underwent numerous shifts in ownership and focus, and ultimately landed on the modern OTC Pink marketplace under the ticker SDRC. Its trajectory illustrates the broader cycles of the mining industry, adapting through commodity price fluctuations, regulatory changes, and evolving technologies.

For anyone studying Sidney's complete history, the best approach is to combine modern-day corporate disclosures with archival documents detailing its early mines and properties. This dual perspective reveals how a company originally founded in the 19th century has navigated over a century of economic, technological, and regulatory transformations.

Sidney Resources represents that Rich American History!

IDAHO GOLD & SILVER PROJECTS

A HISTORIC RICH GOLD VEIN SYSTEM IN A TOP TIER JURISDICTION UNIFIED UNDER ONE COMPANY

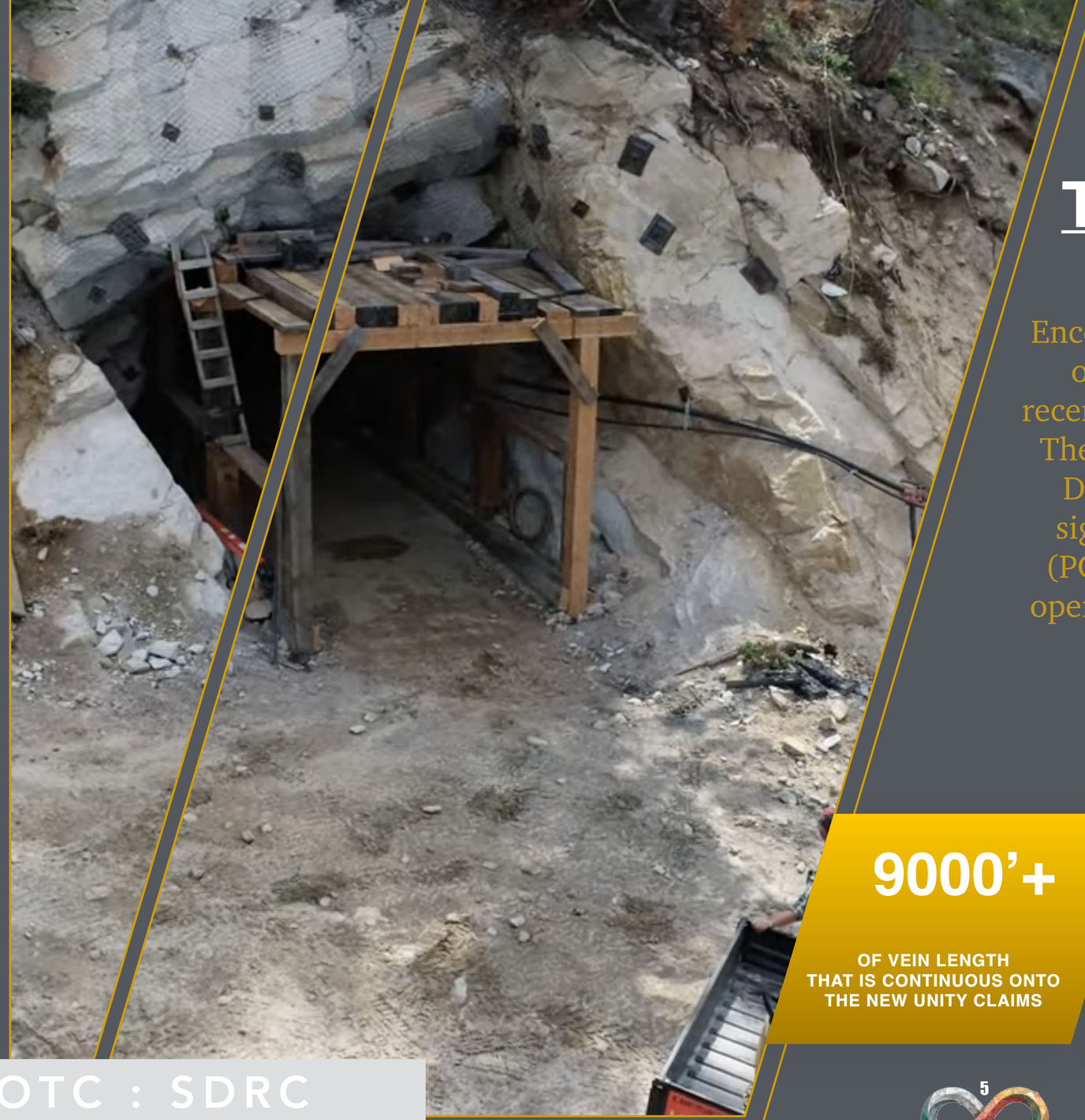
Sidney Resources is conducting exploration, development and determining the values of ore bodies across two historic mining districts in north central Idaho.

1. WARREN — PRODUCTION

Spanning 3,667 acres of unpatented claims, 208 acres of private land, and multiple historic mines (including Silver Monarch and Unity), these holdings tenor gold, silver, PGMs, and rare earths, anchored by a test mill and office complex.

2. WALLA WALLA — DEVELOPMENT

The Walla Walla Project of the Marshall Lake Mining District consists of Forty-seven lode claims or 1.61 square miles of a near term production ready, potential resource.



The Warren District Project

Encompassing 3,667 acres of unpatented mineral claims, 208 acres of private property, and multiple historic mines, including the recently acquired Silver Monarch Mine and Unity Mining properties. These acquisitions have strengthened our control over the Warren District, securing high-value vein systems and mine spoils with significant concentrations of gold, silver, platinum group metals (PGMs), and rare earth elements. This location also serves as our operational hub, featuring a test mill and office complex to support ongoing development and production.

9000'+

OF VEIN LENGTH THAT IS CONTINUOUS ONTO THE NEW UNITY CLAIMS

25,000 T

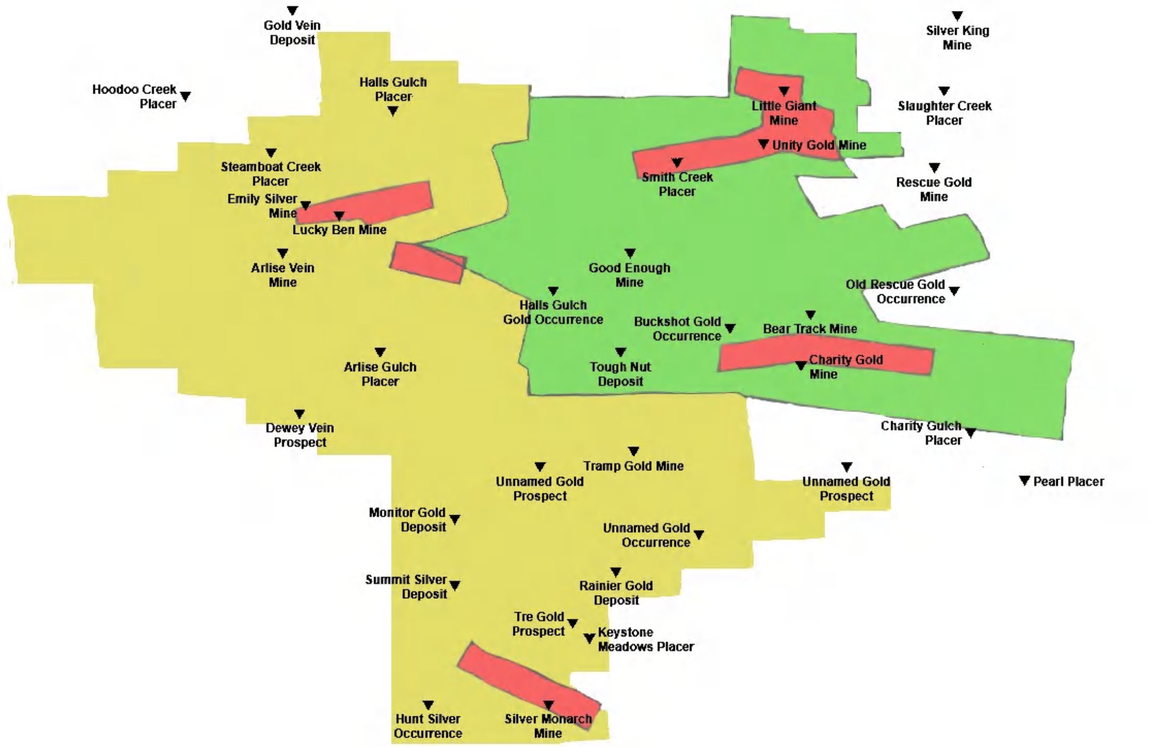
HIGH GRADE STOCKPILE GOING THRU PROCESSING

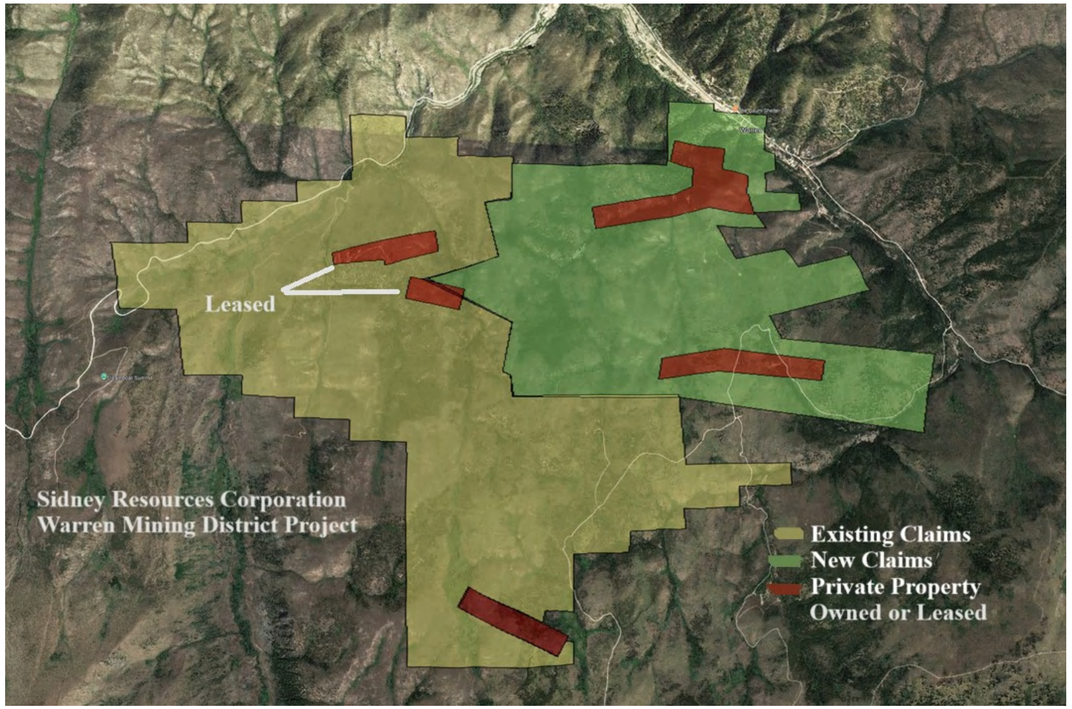
200,000 T

OF TO BE TESTED MINE SPOILS FROM HISTORIC UNITY GROUP ACQUISITION

$8.71B

INFERRED RESOURCE ESTIMATE ON 1 OF 23 KNOWN VEINS UNDER SDRC CONTROL





A DISTRICT NOW UNIFIED UNDER SIDNEY RESOURCES CORP

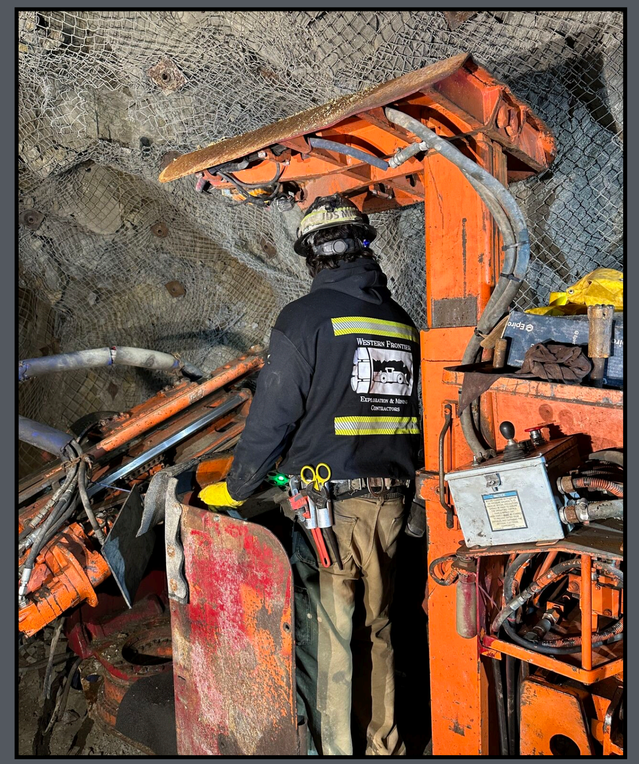
Updated holdings—spanning 3,667 acres of unpatented claims, 208 acres of private property, and 153 leased acres—unifying multiple vein systems (Little Giant, Unity, Charity, and the 9,000-foot continuation of the Little Giant Vein) for greater operational synergy. With ownership of 14 of the 18 historic Warren District mines, 23 known veins, including five mill sites and a placer claim, these integrated assets offer strong long-term value potential.

Fun Fact : Unity gold mines rank among the richest mines in Idaho. Unity's Little Giant mine averaged 5.6 oz/gold/ton & 30 oz/silver. An ore specimen as large as a man's body assaying $11,155 (540 oz/gold/ton @ $20.67 /oz) shipped to the Boise Stock Exchange in 1896. Unity mines were operated with success and paid dividends for years until closed by the US Government during World War Two.

The Little Giant Vein

Morris's 2018 geological assessment estimates 3,040,000 tons of ore in the Little Giant Vein on Sidney's Warren District claim, averaging 0.94 oz/ton gold (2.86M oz) and 3.79 oz/ton silver (11.52M oz). At updated prices (as of 3/5/2025), this equates to an $8.7B inferred value.

- **Gold grades in the Warren District's vein systems have been exceptionally high: Historical reports: 1 to 175 oz/ton Au, typical 2-7 oz/ton**
- **The Little Giant Vein extends over 10,000 feet, with a previous study mapping 9,000 feet of high-grade structures under partial control. After acquiring the Unity property, Sidney now owns the entire vein and holds mineral rights to 23 vein systems in total.**
- **Veins show deep mineralization, indicating longevity of production potential**
- **The contiguous Little Giant vein system optimizes exploration and production, ensuring seamless integration into Sidney's current operations**



SIDNEY RESOURCES CORPORATION

MINE SPOILS STOCKPILING AND PROCESSING

We are ramping the existing facility toward a 40-TPD goal this year. With our new equipment, we expect significantly greater production of high-grade concentrates, driving increased recovery and operational efficiency.

25,000 tons of high grade ore have been stockpiled, efficiently tested, and undergoing processing.

- 500+ pounds of high-grade concentrates are currently stored on-site, awaiting advanced metallurgical testing and refining.
- 40+ tons of #3 concentrates have been prepared for potential sale through off-take agreements, pending final chemical analysis.
- 500+ tons of tailings have been set aside for future reprocessing as improvements in separation and refining techniques continue.

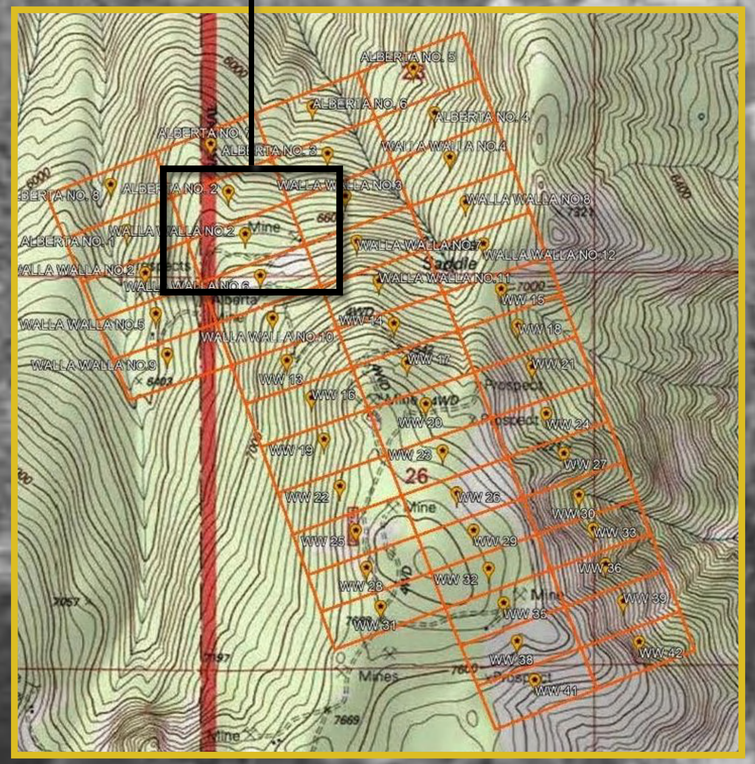
Nearly 200,000 additional tons of <u>to be tested material</u> from completed Unity Acquisition with regional data showing gold and silver assays up to 14 ounces per ton of gold and 35 ounces per ton of silver.

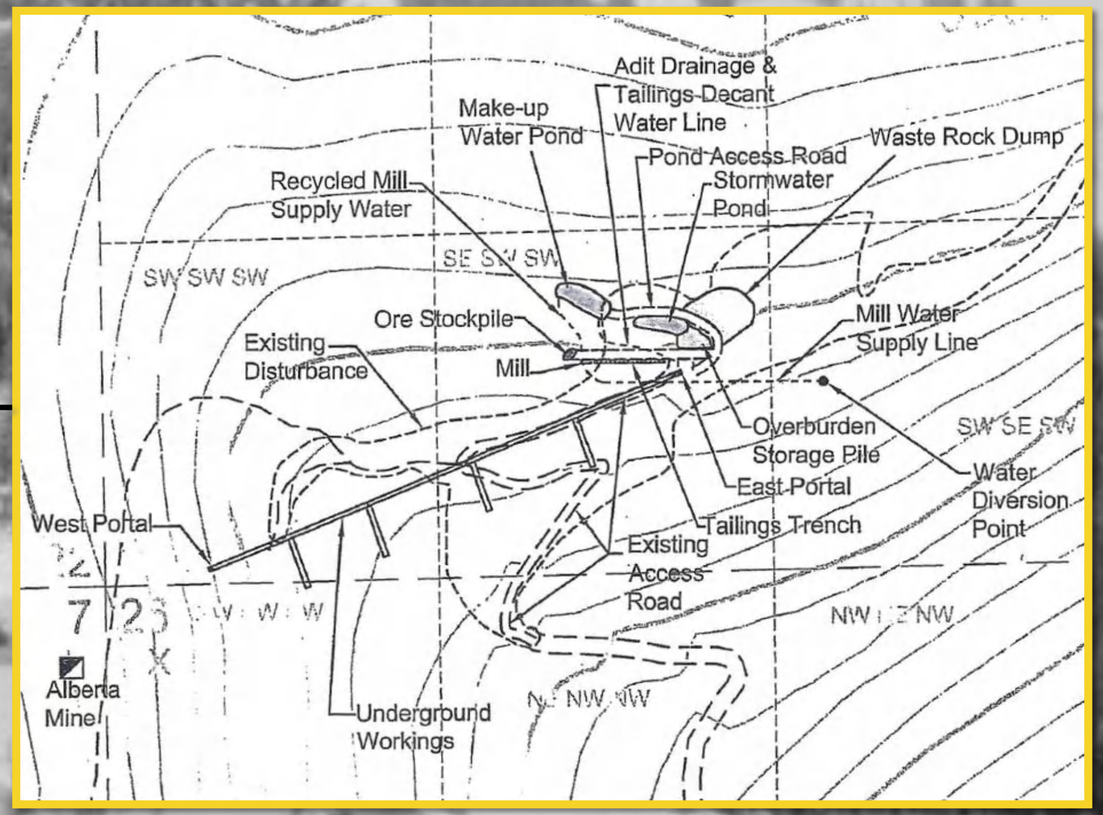
SIDNEY RESOURCES CORPORATION

OTC : SDRC

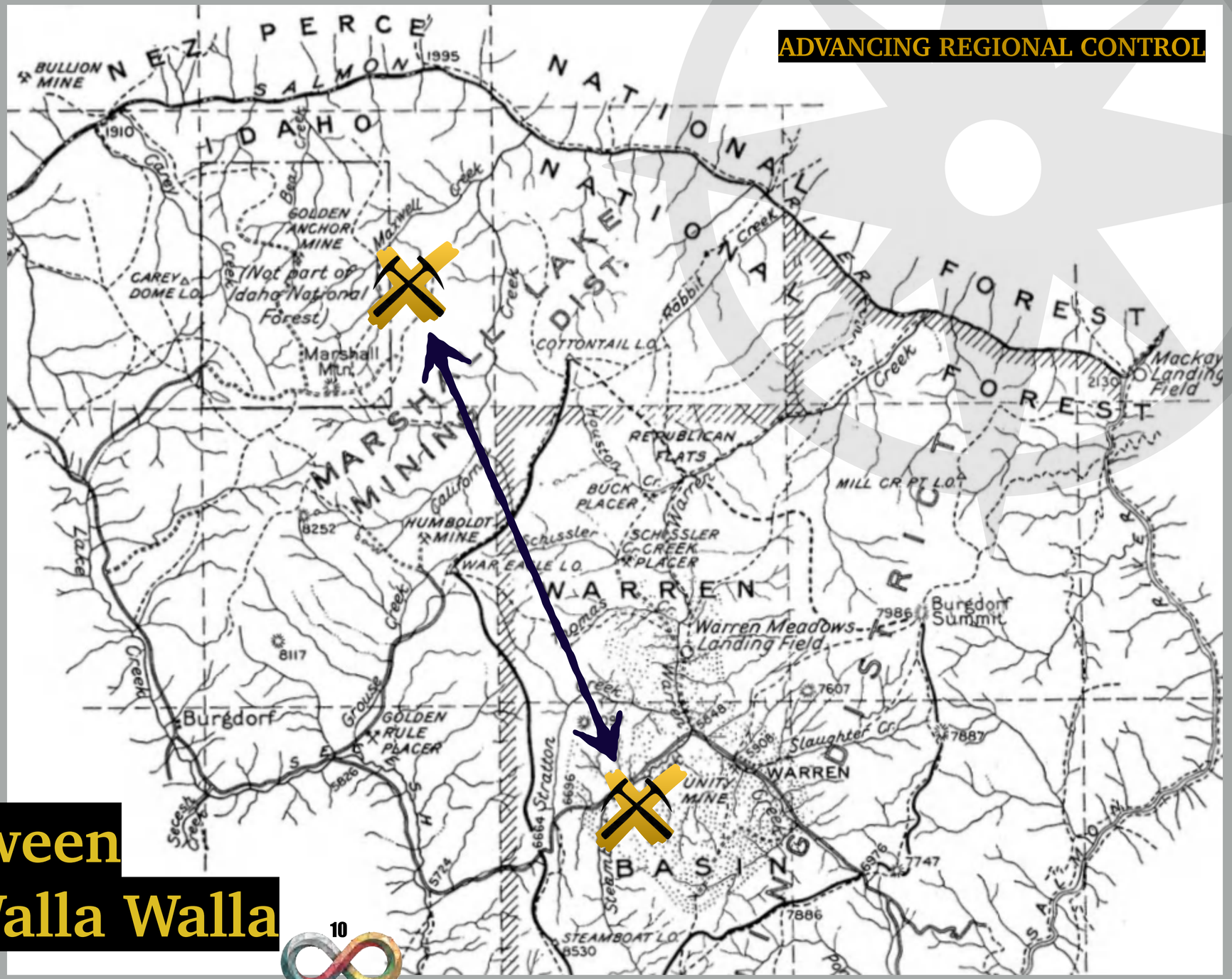
Development Phase :

The Walla Walla Project





Through a recent acquisition from F & H Mining, SDRC holds 100% ownership of 47 lode claims, or 1.61 square miles. During the 2022 season, F & H Mining completed chemical analysis of 8 samples with results ranging from 1.8 opt to 33.9 opt, with a raw average of 13.56 opt. In addition to this, F&H completed the process and was approved for small-scale mining in February 2008. Water rights for the project are in place. Moving forward, the Walla Walla claim group is part of our strategic plan to move the region back into production through the development of multiple ore source points to supply a larger regional mill.



Just 10 miles between Warren and the Walla Walla

Accelerating growth with strategic planning

The centerpiece is the planned construction of a state-of-the-art milling and processing facility to begin in FY 2025. This facility will be engineered to process up to 400 tons per day, incorporating the latest advancements in ore sorting, gravity separation, and flotation technology. The mill will be designed to process ore from underground sources, ore stockpiles, and historic mine spoil piles. By establishing a dedicated high-capacity milling facility, we are securing the infrastructure necessary to scale up production and drive revenue generation.

PARTNERS IN ENVIRONMENTAL STEWARDSHIP

GRADUATED
OPTICAL
COLLIMATOR

AIRBORNE MOTORWORKS
Innovators of Sustainable Electromagnetic Technology

Nexus
GREENE ENERGY LLC

HydroMaxx

Redstone
Innovations

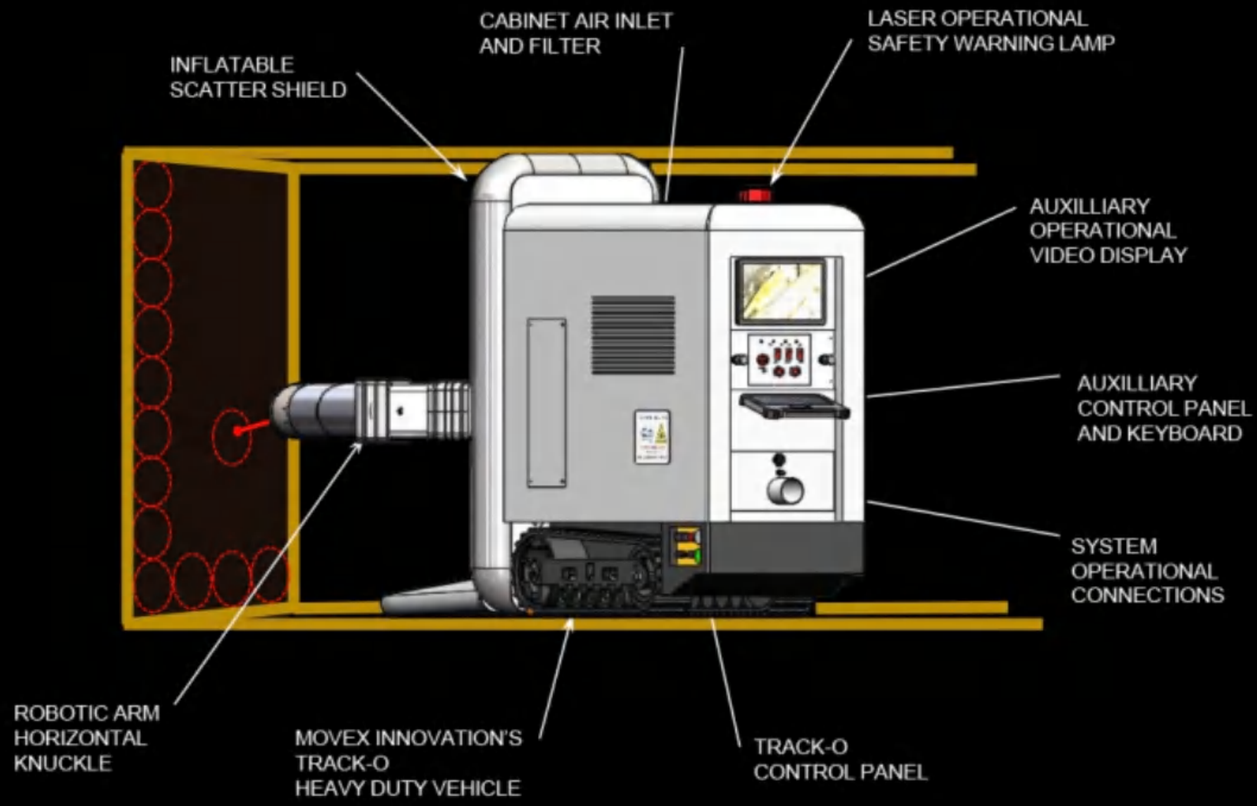
MYCLEANIUM

Ever Committed to a proactive approach to environmental management

GRADUATED OPTICAL COLLIMATOR

LEADING THE WAY IN LASER MINING TECHNOLOGY

We are a pioneer in developing disruptive and transformative technology utilizing commercial lasers to improve the efficiency of the mining industry while simultaneously reducing the negative impact on the environment. This patented technology is designed for use in mining operations such as explosive installation preparation, rock bolting operations, drifting, expanding raises, winzes, and stope mining.



OTC : SDRC

NARROW VEIN MINING

With the initial design as a unit needing only a one meter by two meter access as the least needed for a man pass. A single head unit could mine at a rate of approximately 2.6 tons per hour.

FLEXIBLE & SCALABLE

Power generation equipment, air compressors and vacuum systems can either be remotely located or transported along with the GOC. Larger projects would utilize additional GOCs and any necessary support equipment.

Advantages over traditional Drill & Blast methods

- Improved ore grade control with compact design and precision control as compared to drill & blast methods
- The spalled ore material eliminates the need for primary rock crushing, reducing equipment, labor and energy costs along with air and noise pollution
- Elimination of blasting through the drift and stoping areas reduces the chance of cave-ins, waste rock and pollution from explosive chemicals
- Reduced need for compressed air supply lines and ventilation
- Reduced manpower and supervision as a two man crew would be able to operate multiple faces with remote operation from a safe distance
- Environmental impact on surface reduced with a smaller footprint dedicated to mine dumps

Because the GOC and its support components are modular, relatively small and light in weight, they may be easily moved to any site without the use of heavy equipment and can be transported by helicopter as necessary.

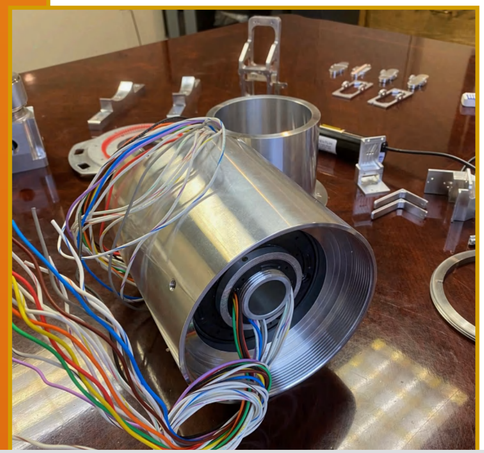
Aside from mining ventures, the GOC could find uses in the construction industry such as projects near habitation or high population where blasting is prohibitive, highway tunnels or the splitting of large rocks in slide situations where the clearing of highway passage is essential. Additional usage would be for excavating building foundations or trenches for electrical conduit, water mains or to access drain fields for sewage systems in solid rock terrain. In its application related to rescue operations, the GOC could be efficiently used to clear access for those trapped in natural disasters such as earthquakes or mine cave-ins.

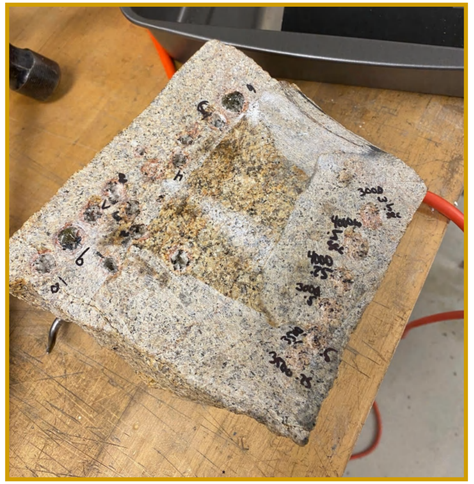
Coordinating with pillars of the Laser and Mining Industries

Sidney Resources Corporation has continued to refine its cutting-edge laser rock spalling technology, which has the potential to revolutionize mineral extraction by improving efficiency, reducing environmental impact, and enhancing safety in mining operations. This technology, developed in collaboration with leading experts, aims to replace traditional blasting methods with a precise, controlled process that minimizes waste and maximizes recovery. One of the key focus areas in FY2024 has been optimizing the spalling speed—a critical performance metric that determines how effectively the laser fractures rock. Initial trials have provided valuable data, allowing for adjustments to operational parameters to improve efficiency. Additionally, managing heat generation has been a primary challenge, as excessive heat can impact the mirror array system and overall effectiveness of the unit. Our team is actively working on solutions to mitigate this issue, including modifications to the mirror motion control system and the integration of advanced moisture filters to prevent system failures due to environmental conditions. Sidney Resources is dedicated to pushing the boundaries of sustainable mining technologies. The continued development of laser mining technology represents a major step toward achieving cleaner, more efficient mineral extraction while aligning with our broader commitment to innovation and environmental responsibility.

SCHOOL OF MINES 1874 COLORADO

MINES





Bridging The Gap between Critical Mineral production and the Green Revolution

This MOU establishes a framework for collaboration between the two parties, on a non-exclusive basis, for the development and testing of AMW's wind turbine technology in mining applications. AMW has been actively developing its energy production devices, including an innovative wind turbine design specifically for land-based microgrid applications in urban, suburban, and rural areas. These turbines prioritize high efficiency, reliability, low operational costs, a compact and low-profile design, and quiet operation. For all their new innovations, they choose to employ independent scientific and engineering specialists to verify their designs before starting mass production. Siemens Digital Industries Software provided the technology for Maya HTT to perform the simulations and analysis. The wind turbine successfully completed all evaluations and exceeded expectations in terms of delivery outcomes. AMW intends to conduct service trials for the AMW wind turbine in 2024, followed by production manufacturing in early 2025.

Workforce Training and Development

Policy Development

Sustainable Advocacy

Solar and Renewable Energy

Texus
GREENE ENERGY LLC

- *Sidney Resources has long been dedicated to advancing its ESG goals. This collaboration with HydroMaxx is a testament to that commitment. By integrating HydroMaxx's cutting-edge water technology, Sidney Resources aims to significantly reduce water and chemical usage, enhance equipment lifespan, and minimize environmental footprints in its mining operations.*
- *The HydroMaxx Pro system is expected to deliver numerous benefits, including:*
- *Water Efficiency: Reducing water usage by up to 50%, contributing to significant conservation efforts.*
- *Enhanced Equipment Longevity: Preventing scale buildup, which extends the life of pipes.*


MYCLEANIUM
"At Mycleanium, we believe the most powerful technologies are those that amplify nature's own intelligence," said Jonathan Hlibka, Founder of Mycleanium. "Our work with Sidney Resources in Warren, Idaho represents a perfect convergence of vision-where cutting-edge mycelium science meets responsible resource stewardship. Together, we're not just going to be cleaning waterways and soil; we're demonstrating how industries can solve environmental challenges and become ecological contributors - while significantly reducing ESG costs. This collaboration sets a new standard for how mining companies can protect vital headwaters while building genuine prosperity that flows through both ecosystems and communities."
OTC : SDRC
19

Redstone Innovations

Under the LOIs, Mycleanium and Redstone Innovations will provide scalable remediation solutions, including on-site bioreactor systems and advanced digital monitoring to track environmental compliance in real time. These technologies will allow Sidney Resources to mitigate contamination risks, enhance ecosystem restoration, and foster greater transparency with regulatory bodies and local communities.

Sidney Resources has long been committed to sustainability, including initiatives to reduce arsenic contamination in sensitive waterways near Warren, Idaho. By leveraging Mycleanium's and Redstone Innovations' expertise, Sidney continues to redefine mining with a focus on water and soil restoration, carbon footprint reduction, and ecological responsibility.

MEET THE TEAM

SIDNEY RESOURCES LEADERSHIP

SEAN-RAE ZALEWSKI

CEO

CHANTEL GREENE

PRESIDENT

DAN HALLY

COO & TREASURER

SUE PATTI

SECRETARY

BRYCE PETTY

CRO

JIM SCHERRER

DIRECTOR

GREGG LINDNER

DIRECTOR

DR. RYAN NORMAN

TECH DIRECTOR

COREY SCHRAM

IND DIRECTOR

JOE MAIER JD

M&A DIRECTOR

SIDNEY CAP TABLE

SHARE STRUCTURE	
SHARES ISSUED AND OUTSTANDING	368,919,134
RESTRICTED	179,908,459
UNRESTRICTED	189,010,675
CONVERTIBLE SHARES	6,514,617
PUBLIC FLOAT	174,290,079
FULLY DILUTED BASIS	570,000,000

As of 3/24/2025

INDUSTRY PEERS UNDER TARGET WHEN RUNNING A 400TPD MILL

*DATA UTILIZED FROM 3/14/2025

SIDNEY RESOURCES CORPORATION

LUNDIN GOLD

133,062 GOLD OUNCES PRODUCED IN Q2/2024

AISC OF $875.00
MC 10.81B CAD

PERSEUS MINING

120,929 GOLD OUNCES PRODUCED IN Q2/2024

AISC OF $1,173.00
MC 4.36B AUD

SIDNEY RESOURCES CORPORATION

MC 106 MILLION USD

ALAMOS GOLD INC.

Torex Gold RESOURCES INC.

139,100 GOLD OUNCES PRODUCED IN Q2/2024

AISC OF $1,096.00
MC 15.31B CAD

113,822 GOLD OUNCES PRODUCED IN Q2/2024

AISC OF $1,239.00
MC 3.08B CAD

2025: WHAT IS NEXT FOR SIDNEY RESOURCES

- Operational Efficiency : Ramping the existing facility toward a 40-TPD goal this year.
- Gem County Lab: Launching a fully operational metallurgical testing and refining facility in Idaho.
- High-Temp Smelting Furnace: Integrating a high temperature smelting furnace capable of melting all platinum group metals (PGMs) present in our ore.
- Filtration & Separation Table: Installing an advanced air filtration system designed to support safe and efficient smelting operations and a newly tested separation table by late Q1 or early Q2 of 2025.
- Warren District Milling Facility: Constructing a 400-TPD capacity mill featuring ore sorting, gravity separation, and flotation to process underground ore, stockpiles, and historic mine spoils.
- SEC Reporting & Uplisting: Transitioning to full SEC reporting status and exploring listing on a higher-tier exchange to improve liquidity and shareholder confidence.
- Sustainable Practices: Implementing bio-remediation, water and soil restoration, and exploring renewable diesel and hydrogen fuels to reduce environmental impact.
- Long-Term Value Creation: Leveraging technology, operational expansion, and responsible resource management to scale production, increase revenue, and bolster market influence.

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REGULAR VIDEO UPDATES

Our YouTube channel is must see TV

SIDNEY RESOURCES YOUTUBE

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For a discussion of these risks and uncertainties, please see our filings with the OTC Markets Group Inc. Our public filings with the OTC Markets Group Inc are available from commercial document retrieval services and at the website maintained by the OTC Markets at https://www.otcmarkets.com/stock/SDRC/disclosure.